

Acknowledgment Letter — Voluntary Liquidation

[OCC LOGO]

Date

Name of Contact Person
Name of Bank
Address
City, State, ZIP Code

Re: Voluntary Liquidation, CAIS Control Number

Dear Mr. or Ms. (*Name*):

We received your notice and secretary's certificate of shareholders' approval, indicating that (*bank name*) will cease business by means of a voluntary liquidation (including purchase of its assets and assumption of its liabilities by name of *purchasing bank*, if applicable).

You should follow the procedures and instructions in the *Comptroller's Licensing Manual*, "Termination of National Bank Status" booklet, to conduct the voluntary liquidation.

If you have any questions, contact (*name*) by e-mail at (*e-mail address*) or by telephone at (*telephone number*).

Sincerely,

—Signature—

Name and Title

Enclosure

cc: Official File