

OPERATING SUBSIDIARY APPLICATION

NATIONAL BANK IDENTIFYING INFORMATION

Charter No.:

Bank Name (exact corporate title):

Street Address:

City:

County:

State:

ZIP:

CONTACT PERSON

Requests for additional information or other communications should be directed to:

Name:

Title:

Street Address:

City:

State:

ZIP:

Phone:

Fax:

E-mail:

SUBSIDIARY DETAILS

The bank requests approval to:

- Establish a subsidiary
- Acquire a subsidiary
- Conduct a new activity through an investment in an existing operating subsidiary

Name and address of subsidiary:

Name:

Title:

Street Address:

City:

State:

ZIP:

The activity will be performed at:

- Main office
- Branch location
- Offshore location
- Other location

The bank owns more than 50 percent of the voting or similar type of controlling interest of the subsidiary:

YES NO

If no, describe how the bank controls or will control the subsidiary:

Investment Amount: \$
Percent of Bank Capital* : %

I/We desire OCC action on this application no later than: (mm/dd/yyyy)

APPLICATION DETAILS

To determine permissibility, completely describe the investment and the activity to be performed, and the organizational structure, management, and relationships between the bank and the subsidiary, and any significant effect that the subsidiary will have on the bank's condition and earnings.

Is this the initial affiliation of the bank with a company engaged in insurance activities? (including a broker dealer selling annuities that are considered insurance products under state law?)

YES NO

If yes, describe the type of insurance activities that the company is engaged in and has present plans to conduct:

If yes, list for each state, the line of business that the company holds or will hold a resident license or charter for (enter additional lines as needed):

- 1) Line of Business:
State:
- 2) Line of Business:
State:
- 3) Line of Business:
State:

* As defined in 12 CFR Part 3.

CERTIFICATION AND SIGNATURE

The bank represents and undertakes that the proposed activity will be conducted according to the OCC policies contained in guidance issued for this activity.

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete, and is current as of the date of the submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

I acknowledge that approval of this application is in the discretion of the OCC. Actions or communications, whether oral, written, or electronic, by the OCC or its employees in connection with this filing, including approval of the application, if granted, do not constitute a contract, either express or implied, or any other obligation binding upon the OCC, other federal banking agencies, the United States, any other agency or entity of the United States, or any officer or employee of the United States. Such actions or communications will not affect the ability of any federal banking agency to exercise its supervisory, regulatory, or examination powers under applicable law and regulations. I further acknowledge that the foregoing may not be waived or modified by any employee or agent of a federal banking agency or of the United States.

For any offshore subsidiaries, the bank further represents the books and records of the subsidiary will be maintained at facilities of the bank in the United States, and the bank and the subsidiary will ensure prompt OCC access to all books and records. Further, if any impediments arise to satisfactory OCC access to the subsidiary's books and records, or to OCC examination, supervision, or regulation of the subsidiary, if the OCC directs the bank to cease operations through the subsidiary, the bank will do so within the time period specified by the OCC.

Signature: _____

Print or type Name: _____

Title: _____

Date: _____