Challenges to rockfish conservation/management

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General

lifehistory information incomplete

for many insemination/ fertilization/parturition locations unknown

Why?

few fall/winter surveys

physical marking/recovery methods poor insufficient barotrauma, large numbers

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Genetics

statistical and parameter analyses inadequate; estimates difficult

e.g., dispersal rates, gene flow, intrinsic scale, $N_{\rm e}$ or $N_{\rm e}/N$ ratio, $N_{\rm b}$

Why?

modest divergence levels

large (effective) populations long generation times

Geneticists frequently use a value called F_{ST}

 F_{ST} is the fixation coefficient

 F_{ST} can be a misleading value because it as a relative value, a ratio:

$$F_{ST} = \frac{\sigma_{among}^2}{\sigma_{total}^2}$$

It is not an absolute measure of genetic divergence.

 F_{ST} can be used to estimate exchange of individuals among populations

$$F_{ST} \approx \frac{1}{4N_em + 1} \qquad \qquad N_em \approx \frac{1}{4F_{ST}} - \frac{1}{4}$$

That is, at equilibrium between random genetic drift and gene flow

How fast does that equilibrium (for F_{ST}) occur?

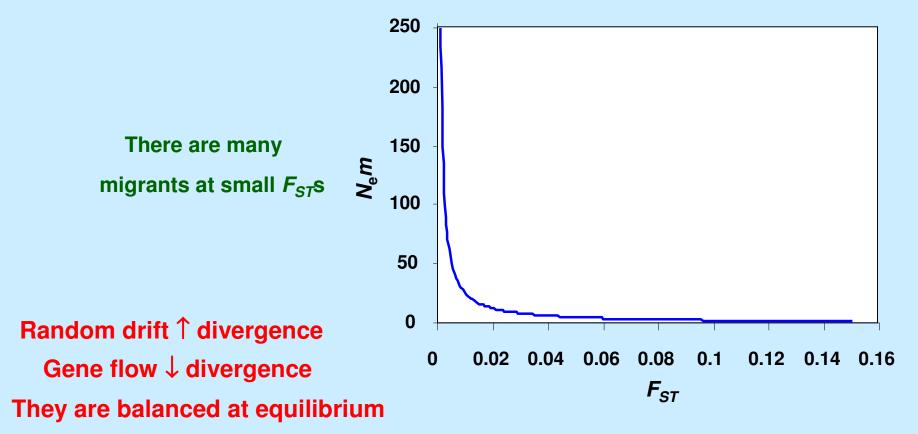
$$t_{1/2} \approx \frac{\ln(2)}{2m + 1/N_e}$$

(Crow and Aoki 1984)

Both the $N_e m$ exchanged and $t_{1/2}$ depend on both effective size (N_e) and proportionate rate of migration (m).

Let's see what kinds of numbers pop out of simple calculations.

First a plot of $N_e m$ versus F_{ST}



What do these values mean in a management time-frame?

Let's do some more back-of-the-envelope calculations:

Consider a low F_{ST} :

 F_{ST} = 0.0025 corresponds to ~ 100 immigrants ($N_{e}m$)

| N _e | <i>m</i> | t _{1/2} |
|----------------|----------|------------------|
| 100 | 1 | 0.34 |
| 1000 | 0.1 | 3.45 |
| 10000 | 0.01 | 34.48 |
| 100000 | 0.001 | 344.85 |
| 1000000 | 0.0001 | 3448.49 |

 $t_{1/2}$ is in generations

how long is a rockfish generation?

But wait, there's more!

Often, divergence also reflects historic events (read post glacial colonization)

"With marine fishes?" you ask. "Assuredly!" I reply.

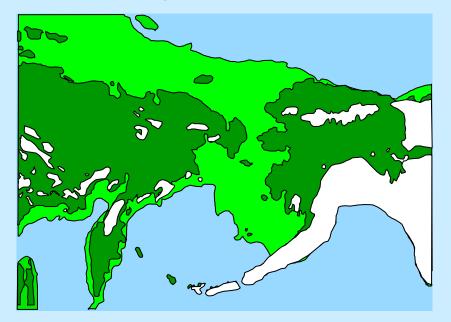
After colonization from a common source, divergence might be expected

This means that F_{ST} 's may still be increasing, and estimates of $N_{e}m$'s are inflated.

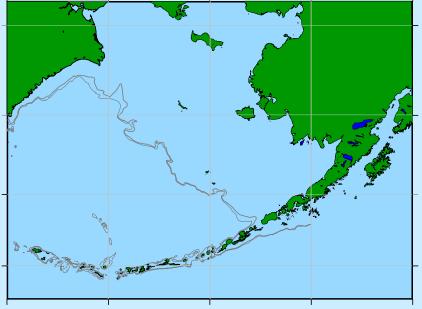
Did the glacial advances affect marine species?

Probably. Let's see.

Extent of glaciation and land masses at last glacial maximum



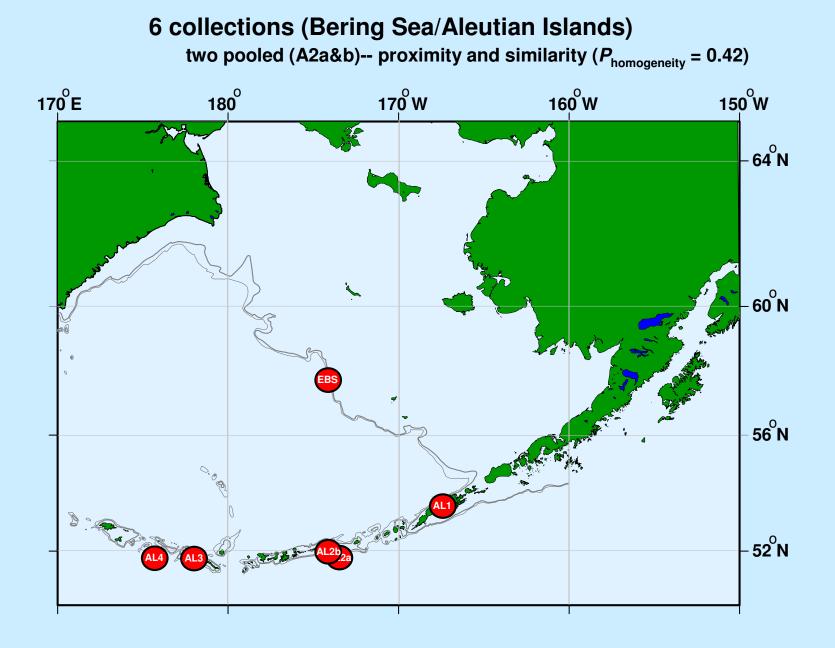
Sea level was > 100 m lower -- at just about the shelf break



Any species that depend on the continental shelf for habitat or food would have been depressed or displaced.

16,000 years ago was only 640 generations (25-year generations)

Use study of Northern rockfish (Sebastes polyspinis), and example



Preliminary analysis

due diligence

11 microsatellite loci -- no LDE or HWE departures (post multiple testing)

Number of alleles (N_a): 8 to 42; average 13.0 Average expected heterozygosity within collections (H_e): 0.79 Average effective # alleles/locus within collections (N_{eff}): 5.9

Homogeneity tests (a variety of approaches):

Phomogeneity < 0.001 for aggregate test (all loci)

3 of 11 loci individually significant

but

Fixation coefficient:

not different from zero ($F_{s_T} = 0.018$; P > 0.05)

So what can we do?

Assignment tests:

Proportion of individuals assigned to their populations of origin (fish removed from populations for assignment):

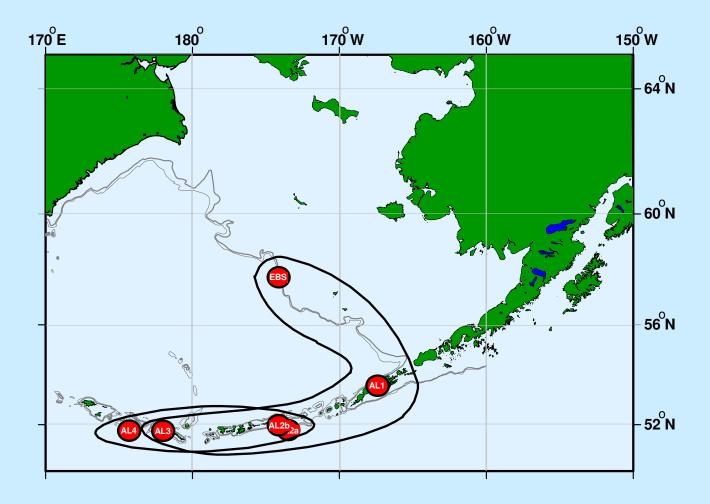
all populations exceeded 40% (20% expected at random).

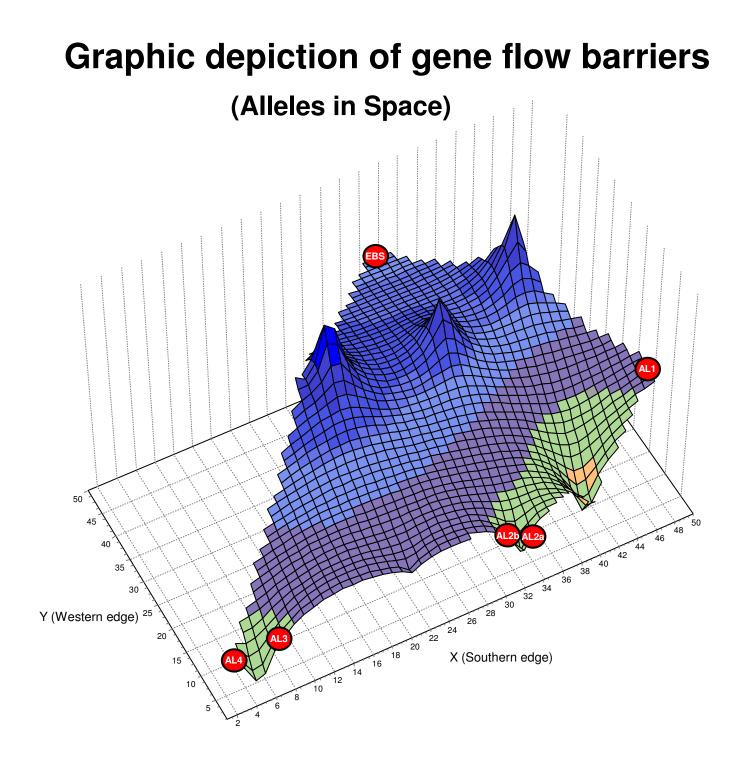
| Population | EBS | Al1 | Al2 | AI3 | Al4 |
|------------|------|------|------------|------|------|
| EBS | 46.5 | 14.9 | 12.1 | 13.9 | 12.7 |
| Al1 | 15.4 | 42.3 | 16.7 | 14.0 | 11.5 |
| Al2 | 12.8 | 15.7 | 41.4 | 16.2 | 13.9 |
| AI3 | 14.1 | 13.9 | 14.6 | 43.1 | 14.3 |
| Al4 | 12.9 | 13.1 | 14.3 | 14.1 | 45.6 |

5% allele frequency threshhold

(Geneclass)

Partition heterogeneity by contiguous non significant groups: Two homogeneous groups of adjacent populations.





Pairwise estimates of F_{ST} and tests of homogeneity:

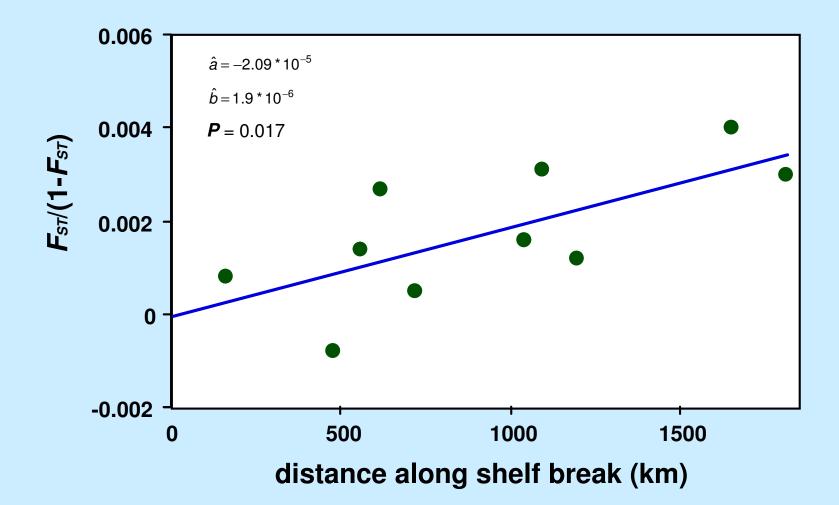
| Population | EBS | AL1 | AL2 | AL3 | AL4 |
|------------|-----------|---------|--------|---------|--------|
| EBS | | 0.0027 | 0.0032 | 0.0038 | 0.0028 |
| AL1 | 0.1049 | | 0.0007 | 0.0015 | 0.0014 |
| AL2 | 0.0172 | 0.8106 | | 0.0014 | 0.0007 |
| AL3 | 0.0075** | 0.0221* | 0.1059 | | 0.0007 |
| AL4 | 0.0003*** | 0.0113* | 0.0910 | 0.0372* | |

fixation index (F_{ST} above diagonal)

P_{homogeneity} between populations (below diagonal)

divergence increased with distance along shelf break.

IBD plot



Relationship between $F_{ST}/(1 - F_{ST})$ and distance (*d*) (Rousset 1997; for a linearly distributed species):

$$\frac{F_{ST}}{1 - F_{ST}} \approx \frac{A_1}{4D_e\sigma} + \frac{d}{4D_e\sigma^2}$$

slope: 1/(4D_e\sigma^2)
intercept: A_1/(D_e\sigma)

 $D_{\rm e}$ is the effective density – effective number of individuals per unit distance or $D^*N_{\rm e}/N$ -– D is density

 σ^2 is variance of average distance of parents from offspring (axial displacement) A strip $4\sigma_{axial}^2$ would account for ~95% of parents.

 A_1 is a constant that depends on the distribution of dispersal; $A_1 = -0.8238$ for a normal distribution

The geographic scale of the analysis is critical

How can we use this information?

1. We can estimate the density (D);

Northern rockfish ~ 13 years at 50% maturity;

In 2006, ~ 291.5 million fish were 13 years and older in the this area;

the "line" is about 30 km wide, so this about 4,500/ km² in this region.

2. From D we can estimate a set of effective densities (D_e) from a plausible set of N_e/N .

| Ne/N | $D_e = D^* N_e / N$ |
|-------|---------------------|
| 0.1 | 13,687 |
| 0.05 | 6,844 |
| 0.01 | 1,369 |
| 0.005 | 684 |
| 0.001 | 137 |

3. We can use D_{e} estimates and the slope to estimate 4σ ;

4. We can estimate neighborhood size $(N_{\rm b})$ from those results.

| <i>N</i> ₀/ <i>N</i> | $D_{e} = D^* N_{e}/N$ | $4\sigma = 2^{*}(1/(4^{*}\hat{b}^{*}D_{e})1/2)$ | $D_{e}^{\star}4\sigma = N_{b}$ |
|----------------------|-----------------------|---|--------------------------------|
| 0.1 | 13,687 | 12.4 | 169,751 |
| 0.05 | 6,844 | 17.5 | 120,032 |
| 0.01 | 1,369 | 39.2 | 53,680 |
| 0.005 | 684 | 55.5 | 37,957 |
| 0.001 | 137 | 124.0 | 16,975 |

The estimate of neighborhood size from \hat{a} was 39,416;

-- close to the slope-based estimate (37,957) for an $N_{\rm e}/N$ ratio of 0.005.

but be very cautious in using the intercept!

Estimate effective population sizes from each of the "populations"

| Population | Lower CI | Ne | Upper CI |
|-------------------|----------|----------|---|
| EBS | 450 | 10,160 | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |
| AL1 | 296 | 896 | ∞ |
| AL2 | 468 | ∞ | ∞ |
| AL3 | 353 | 3,600 | ∞ |
| AL4 | 369 | 1,928 | ∞ |

Estimates from the program LDNe;

(linkage disequilibrium for alleles with frequencies of at least 0.05).

Originally, IBD analyses were done from "populations".

(as we showed for northern rockfish)

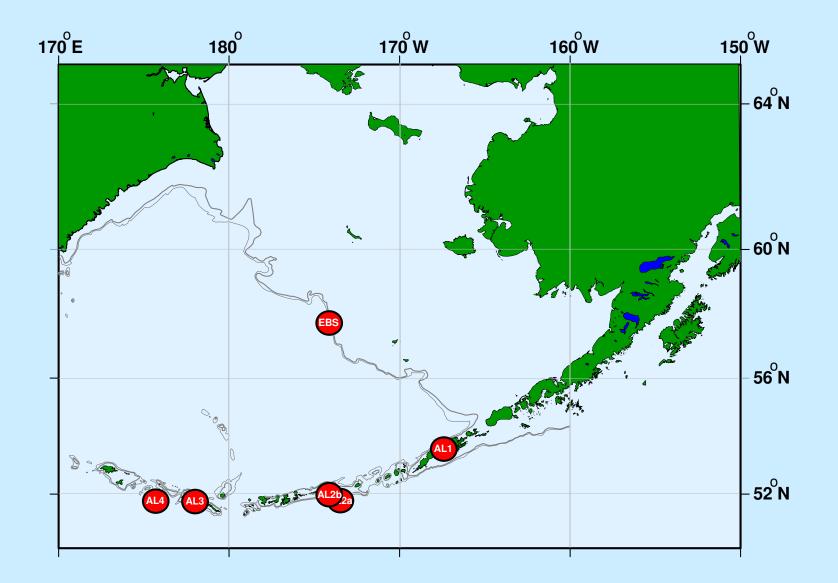
More recently, Rousset (2000) extend the analysis to individuals.

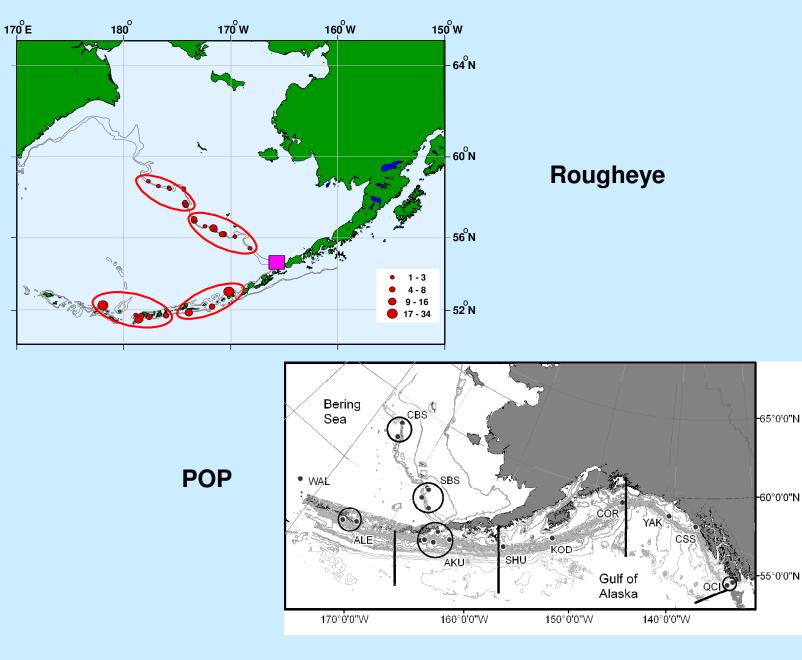
Genetic divergence between pairs of individuals versus the distance separating them provides considerable power.

Evaluating autocorrelation between the genotypes of individuals in different distance classes is another approach

There is now an advantage to more continuous sampling

Collections of northern rockfish were taken from 6 sites





Rougheye rockfish and POP collections were more dispersed

Isolation-by-distance

| | species | | | |
|---------------------------------|-------------------------------|----------|--------------------|--|
| level of test | northern | rougheye | POP | |
| n | 500 | 173 | 499 | |
| maximum distance (km) | 1820 | 2076 | 2056 | |
| | P of significant relationship | | | |
| groups | 0.014 | 0.250 | 0.316 | |
| individuals (20,000 iterations) | < 10 ⁻⁴ | 0.005 | < 10 ⁻⁴ | |

(Genepop)

Autocorrelation

| | species | | | |
|----------------------------|-------------------------------|----------|--------|--|
| Number of distance classes | northern | rougheye | POP | |
| | P of significant relationship | | | |
| 4 classes | 0.0001 | 0.841 | 0.0043 | |
| 5 classes | 0.0002 | | | |
| 6 classes | NA | 0.078 | 0.0063 | |
| 10 classes | NA | 0.033 | 0.0065 | |
| 15 classes | NA | 0.009 | NA | |

(Alleles in Space)

What can we do?

Generally?

Obviously, a wide variety of lifehistory information.

Genetics?

Individual-based genetics analyses and landscape genetics methods should improve our understanding of the relationship between population structure and physical factors. Those analyses will require intensive sampling and continued development of analytical methods for data analysis. Ball's in your court