## Challenges to rockfish conservation/management

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## General

lifehistory information incomplete
for many insemination/ fertilization/parturition locations unknown
Why?
few fall/winter surveys
physical marking/recovery methods poor
insufficient barotrauma, large numbers

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General

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Why?
few fall/winter surveys
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Genetics
statistical and parameter analyses inadequate;
estimates difficult
e.g., dispersal rates, gene flow, intrinsic scale, $N_{\mathrm{e}}$ or $N_{\mathrm{e}} / N$ ratio, $N_{b}$

Why?
modest divergence levels
large (effective) populations
long generation times

## Geneticists frequently use a value called $F_{S T}$

$$
F_{S T} \text { is the fixation coefficient }
$$

$F_{S T}$ can be a misleading value because it as a relative value, a ratio:

$$
F_{S T}=\frac{\sigma_{\text {among }}^{2}}{\sigma_{\text {total }}^{2}}
$$

It is not an absolute measure of genetic divergence.
$F_{S T}$ can be used to estimate exchange of individuals among populations

$$
F_{S T} \approx \frac{1}{4 N_{e} m+1} \quad N_{e} m \approx \frac{1}{4 F_{S T}}-\frac{1}{4}
$$

That is, at equilibrium between random genetic drift and gene flow

How fast does that equilibrium (for $F_{S T}$ ) occur?

$$
t_{1 / 2} \approx \frac{\ln (2)}{2 m+1 / N_{e}} \quad \text { (Crow and Aoki 1984) }
$$

Both the $N_{e} m$ exchanged and $t_{1 / 2}$ depend on both effective size $\left(N_{e}\right)$ and proportionate rate of migration ( $m$ ).

Let's see what kinds of numbers pop out of simple calculations.


What do these values mean in a management time-frame?

Let's do some more back-of-the-envelope calculations:
Consider a low $F_{S T}$ :
$F_{S T}=0.0025$ corresponds to $\sim 100$ immigrants $\left(N_{\mathrm{e}} m\right)$

| $N_{e}$ |  | $m$ |  |
| :---: | :---: | :---: | :---: |
|  |  | $t_{1 / 2}$ |  |
| 100 |  | 0.34 |  |
| 1000 |  | 0.1 |  |
| 10000 |  | 0.01 |  |
| 1.45 |  |  |  |
| 100000 |  | 0.001 |  |
|  | 344.48 |  |  |
| 1000000 |  | 0.0001 |  |

$t_{1 / 2}$ is in generations
how long is a rockfish generation?

## But wait, there's more!

Often, divergence also reflects historic events (read post glacial colonization)
"With marine fishes?" you ask. "Assuredly!" I reply.

After colonization from a common source, divergence might be expected

This means that $F_{S T}$ 's may still be increasing, and estimates of $N_{\mathrm{e}} \boldsymbol{m}^{\prime} s$ are inflated.

## Did the glacial advances affect marine species?

## Probably. Let's see.

Extent of glaciation and land masses
at last glacial maximum


Sea level was > 100 m lower
-- at just about the shelf break


Any species that depend on the continental shelf for habitat or food would have been depressed or displaced.

16,000 years ago was only 640 generations (25-year generations)

## Use study of Northern rockfish (Sebastes polyspinis), and example

 6 collections (Bering Sea/Aleutian Islands)two pooled (A2a\&b)-- proximity and similarity ( $P_{\text {homogeneity }}=0.42$ )


## Preliminary analysis

due diligence
11 microsatellite loci -- no LDE or HWE departures (post multiple testing)
Number of alleles ( $N_{a}$ ): 8 to 42; average 13.0
Average expected heterozygosity within collections ( $H_{e}$ ): 0.79
Average effective \# alleles/locus within collections ( $N_{\text {eff }}$ : 5.9

Homogeneity tests (a variety of approaches):
$P_{\text {homogeneity }} \mathbf{0 . 0 0 1}$ for aggregate test (all loci)
3 of 11 loci individually significant
but
Fixation coefficient:
not different from zero ( $F_{s t}=0.018 ; P>0.05$ )

## So what can we do?

Assignment tests:
Proportion of individuals assigned to their populations of origin (fish removed from populations for assignment):
all populations exceeded $40 \%$ ( $20 \%$ expected at random).

| Population | EBS | Al1 | Al2 | Al3 | Al4 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| EBS | 46.5 | 14.9 | 12.1 | 13.9 | 12.7 |
| Al1 | 15.4 | 42.3 | 16.7 | 14.0 | 11.5 |
| Al2 | 12.8 | 15.7 | 41.4 | 16.2 | 13.9 |
| Al3 | 14.1 | 13.9 | 14.6 | 43.1 | 14.3 |
| Al4 | 12.9 | 13.1 | 14.3 | 14.1 | 45.6 |

$5 \%$ allele frequency threshhold
(Geneclass)

Partition heterogeneity by contiguous non significant groups: Two homogeneous groups of adjacent populations.


## Graphic depiction of gene flow barriers



Pairwise estimates of $F_{S T}$ and tests of homogeneity:

| Population | EBS | AL1 | AL2 | AL3 | AL4 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| EBS |  | 0.0027 | 0.0032 | 0.0038 | 0.0028 |
| AL1 | 0.1049 |  | 0.0007 | 0.0015 | 0.0014 |
| AL2 | 0.0172 | 0.8106 |  | 0.0014 | 0.0007 |
| AL3 | 0.0075** | 0.0221* | 0.1059 |  | 0.0007 |
| AL4 | 0.0003 *** | 0.0113* | 0.0910 | 0.0372* |  |

fixation index ( $F_{S T}$ above diagonal)
$P_{\text {homogeneity }}$ between populations (below diagonal)
divergence increased with distance along shelf break.

## IBD plot



Relationship between $F_{S T}\left(1-F_{S T}\right)$ and distance (d) (Rousset 1997; for a linearly distributed species):

$$
\frac{F_{S T}}{1-F_{S T}} \approx \frac{A_{1}}{4 D_{e} \sigma}+\frac{d}{4 D_{e} \sigma^{2}}
$$

slope: $1 /\left(4 D_{e} \sigma^{2}\right)$
intercept: $A_{1} /\left(D_{\mathrm{e}} \sigma\right)$
$D_{\mathrm{e}}$ is the effective density - effective number of individuals per unit distance or $D^{*} N_{\mathrm{e}} / N$-- $D$ is density
$\sigma^{2}$ is variance of average distance of parents from offspring (axial displacement) A strip $4 \sigma_{\text {axial }}{ }^{2}$ would account for $\sim 95 \%$ of parents.
$\mathrm{A}_{1}$ is a constant that depends on the distribution of dispersal; $A_{1}=-0.8238$ for a normal distribution

The geographic scale of the analysis is critical

## How can we use this information?

1. We can estimate the density ( $D$ );

Northern rockfish ~ 13 years at 50\% maturity;
In 2006, ~ 291.5 million fish were 13 years and older in the this area;
$\longrightarrow$ "linear" density of about 136,870 fish/km.
the "line" is about 30 km wide, so this about $4,500 / \mathrm{km}^{2}$ in this region.
2. From $D$ we can estimate a set of effective densities $\left(D_{\mathrm{e}}\right)$ from a plausible set of $N_{e} / N$.

| $\boldsymbol{N e} / \mathbf{N}$ |  | $\boldsymbol{D}_{\boldsymbol{e}}=\boldsymbol{D}^{\star} \mathbf{N} / \mathbf{N}$ |
| :--- | ---: | ---: | ---: |
| 0.1 |  | 13,687 |
| 0.05 |  | 6,844 |
| 0.01 |  | 1,369 |
| 0.005 |  | 684 |
| 0.001 |  | 137 |

3. We can use $D_{e}$ estimates and the slope to estimate $4 \sigma$;
4. We can estimate neighborhood size $\left(N_{b}\right)$ from those results.

| $\mathrm{Ne} / \mathrm{N}$ | $D_{\text {e }}=D^{\star} N_{\text {e }} / N$ | $4 \sigma=2^{\star}\left(1 /\left(4^{\star} \hat{b}^{\star} D_{e}\right) 1 / 2\right.$ | $D_{\mathrm{e}}{ }^{*} 4 \sigma=N_{\text {b }}$ |
| :---: | :---: | :---: | :---: |
| 0.1 | 13,687 | 12.4 | 169,751 |
| 0.05 | 6,844 | 17.5 | 120,032 |
| 0.01 | 1,369 | 39.2 | 53,680 |
| 0.005 | 684 | 55.5 | 37,957 |
| 0.001 | 137 | 124.0 | 16,975 |

The estimate of neighborhood size from â was 39,416 ;
-- close to the slope-based estimate $(37,957)$ for an $N_{e} / N$ ratio of 0.005 .
but be very cautious in using the intercept!

Estimate effective population sizes from each of the "populations"

| Population | Lower CI | N | Upper CI |
| :---: | :---: | :---: | :---: |
| EBS | 450 | 10,160 | $\infty$ |
| AL1 | 296 | 896 | $\infty$ |
| AL2 | 468 | $\infty$ | $\infty$ |
| AL3 | 353 | 3,600 | $\infty$ |
| AL4 | 369 | 1,928 | $\infty$ |

Estimates from the program LDNe; (linkage disequilibrium for alleles with frequencies of at least 0.05).

# Originally, IBD analyses were done from "populations". 

 (as we showed for northern rockfish)More recently, Rousset (2000) extend the analysis to individuals.

Genetic divergence between pairs of individuals versus the distance separating them provides considerable power.

Evaluating autocorrelation between the genotypes of individuals in different distance classes is another approach

There is now an advantage to more continuous sampling

## Collections of northern rockfish were taken from 6 sites



Rougheye rockfish and POP collections were more dispersed


Rougheye


Isolation-by-distance

| level of test | species |  |  |
| :---: | :---: | :---: | :---: |
|  | northern | rougheye | POP |
| $n$ | 500 | 173 | 499 |
| maximum distance (km) | 1820 | 2076 | 2056 |
|  | $P$ of significant relationship |  |  |
| groups | 0.014 | 0.250 | 0.316 |
| individuals (20,000 iterations) | $<10^{-4}$ | 0.005 | $<10^{-4}$ |

## Autocorrelation

| Number of distance classes | species |  |  |
| :---: | :---: | :---: | :---: |
|  | northern | rougheye | POP |
|  | $P$ of significant relationship |  |  |
| 4 classes | 0.0001 | 0.841 | 0.0043 |
| 5 classes | 0.0002 |  |  |
| 6 classes | NA | 0.078 | 0.0063 |
| 10 classes | NA | 0.033 | 0.0065 |
| 15 classes | NA | 0.009 | NA |

(Alleles in Space)

## What can we do?

## Generally?

Obviously, a wide variety of lifehistory information.

Genetics?
Individual-based genetics analyses and landscape genetics methods should improve our understanding of the relationship between population structure and physical factors.

Those analyses will require intensive sampling and continued development of analytical methods for data analysis.

## Ball's in your court

