

**US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2006**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	<u>AMOUNT</u>	<u>MONEY</u>
<b>4-WEEK AND</b>	12/29	1/3	1/4	10.00	19.00	17.00	49.00	-3.00
<b>3&amp;6 MONTH BILLS</b>	1/5	1/9	1/11	8.00	19.00	16.00	46.00	-3.00
	1/12	1/17	1/18	8.00	19.00	16.00	48.00	-5.00
	1/19	1/23	1/25	8.00	19.00	16.00	52.00	-9.00
	1/26	1/30	2/1	12.00	20.00	17.00	42.00	7.00
	2/2	2/6	2/8	19.00	20.00	17.00	40.00	16.00
	2/9	2/13	2/15	19.00	20.00	17.00	40.00	16.00
	2/16	2/21	2/22	24.00	21.00	18.00	40.00	23.00
	2/23	2/27	3/1	24.00	21.00	18.00	43.00	20.00
	3/2	3/6	3/8	24.00	21.00	18.00	49.00	14.00
	3/19	3/13	3/15	24.00	20.00	18.00	48.00	14.00
	3/16	3/20	3/22	24.00	20.00	18.00	53.00	9.00
	3/23	3/27	3/29	17.00	19.00	17.00	54.00	-1.00
				<u>702.00</u>			<u>604.00</u>	<u>98.00</u>
<b>CASH MANAGEMENT BILLS</b>								
12-DAY BILL	2/27	3/1	3/3		15.00		15.00	0.00
	Matures 3/15							
7-DAY BILL	3/3	3/6	3/8		25.00		25.00	0.00
	Matures 3/15							
								<u>0.00</u>
<b>COUPONS</b>								
						<u>CHANGE</u>		
						<u>IN SIZE</u>		
10-Year TIPS	1/9	1/12	1/17		8.00			8.00
20-Year TIPS (R)	1/19	1/24	1/31		8.00			8.00
2-Year Note	1/19	1/25	1/31		20.00		25.61	-5.61
5-Year Note	1/19	1/26	1/31		13.00			13.00
3-Year Note	2/1	2/7	2/15		18.00			18.00
10-Year Note	2/1	2/8	2/15		13.00		13.57	-0.57
30-Year Note	2/1	2/9	2/15		15.00		3.71*	11.29
2-Year Note	2/20	2/22	2/28		20.00		26.00	-6.00
5-Year Note	2/20	2/23	2/28		13.00			13.00
10-Year Note (R)	3/6	3/9	3/15		8.00			8.00
2-Year Note	3/20	3/22	3/31		20.00		26.01	-6.01
5-year Note	3/20	3/23	3/31		13.00			13.00
					<u>169.00</u>		<u>106.69</u>	<u>74.11</u>

\*20-year bonds

R = Reopening

A = Announced

*Actual Amounts in Italics*

Treasury announced a Q4 borrowing need of \$171 billion on October 31st

**NET CASH RAISED THIS QUARTER:**

172.11