

FORM **F-5**
(2-25-2009)

U.S. DEPARTMENT OF COMMERCE
Economics and Statistics Administration
U.S. CENSUS BUREAU

**ANNUAL SURVEY
OF STATE
TAX COLLECTIONS**

**In correspondence pertaining to this report, please refer to the
Census File Number above your address.**

RETURN TO

**U.S. Census Bureau
ATTN: Governments Division
4600 Silver Hill Road
Washington, DC 20233**

Data supplied by	
Name	
Title	
Official address (<i>Number and street, city, State, ZIP Code</i>)	
Telephone	
Area code	Number

(Please correct any error in name, address, and ZIP Code)

This form has been approved by the Office of Management and Budget (OMB) and has been given the number 0607-0585. Please note that we have displayed this number in the upper right hand corner of this form. Display of this number confirms that we have approval from OMB to conduct this survey. If this number were not displayed, we could not request your participation in this survey.

Please note that this is a national form that applies to governments with wide differences in the size of their service areas, the amount of the population served, and the extent and complexity of their financial accounts. We estimate public reporting burden for this collection of information to vary from 1.5 to 10.0 hours per response, with an average of 3.5 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: Paperwork Project 0607-0585, U.S. Census Bureau, 4600 Silver Hill Road, AMSD-3K138, Washington, DC 20233. You may e-mail comments to Paperwork@census.gov; use "Paperwork Project 0607-0585" as the subject.

INSTRUCTIONS

- 1.** Please fill out and return this form as soon as possible. **It can be submitted via fax on 866-803-0407 (toll free).** Please retain a copy for your files.
- 2.** The various taxes imposed by your State are listed in the column "Tax source," arranged according to the standard classification applied in Census Bureau reporting. Any new tax sources, and any items inadvertently omitted last year, should be added to the listing.
- 3.** Please enter amounts of all tax revenue of your State in its most recent fiscal year in the appropriate column. As a guide, prior-year amounts have been entered in the adjacent column.
 - **INCLUDE**
 - a. Taxes of all funds and agencies** – Collection aggregates for each tax source comprising amounts received by all funds and agencies of your State government, **net** of refunds to taxpayers except as otherwise indicated.
 - b. Protested taxes in revenue accounts** – Amounts of protested taxes which have been transferred to revenue accounts because of legal or administrative determination. (*See instruction e.*)
 - c. Delinquent taxes** – Collections of delinquent taxes and applicable penalties and interest.
 - d. State collected-locally distributed taxes** – Taxes imposed and received by the State government which are subsequently distributed to local governments.
 - **EXCLUDE**
 - e. Protested taxes in suspense accounts** – Protested taxes paid into suspense funds. (*See instruction b.*)
 - f. Locally collected/retained taxes** – Locally collected and retained amounts of State imposed taxes.
 - g. Discounts** – Amounts representing discounts or commissions allowed taxpayers.
 - h. Locally retained tax collection costs** – Amounts retained by local government or local officials representing tax collection costs or fees.
 - i. Transfers between funds** – Amounts representing transfers between funds (*except for instruction b*) or any amounts distributed to local governments which were collected in prior fiscal years.
 - j. Locally imposed supplements** – Collections of locally imposed supplements to State taxes, **except** for any amounts of such taxes retained by the State to cover administration costs.
- 4.** If final figures are not available for some items, please enter estimates and indicate by the letter "E."
- 5.** Report tax amounts in terms of thousands of dollars.
- 6.** Please enter footnotes to indicate changes in tax laws or administration which materially affected tax yields within the fiscal year, such as tax repeal, new taxes, and major changes in rates, bases, exemptions, or collection timing.

If you have any questions concerning this survey, please call the –

**Governments Division
Phone: 866-820-7210**

Census tax code	Tax source	Fiscal year 20__		Fiscal year 20__		Line No.
		Amount (in thousands)	FN. ref.	Amount (in thousands)	FN. ref.	
						1
						2
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