

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2008 through March 31, 2009 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2008	5,808,692	40,127	(36,124)	4,202,004	50,393	32,567
Increases						
Borrowings from the Public	4,514,643		(7,088)			
Net Increase in Intragovernmental Debt Holdings				76,902		1,575
Accrued Interest (Note 4)		69,548			87,138	
Total Increases	4,514,643	69,548	(7,088)	76,902	87,138	1,575
Decreases						
Repayments of Debt Held by the Public	3,489,792					
Interest Paid		70,035			87,409	
Net Amortization (Note 4)			(11,453)			742
Total Decreases	3,489,792	70,035	(11,453)	0	87,409	742
Balance as of March 31, 2009	\$6,833,543	\$39,640	(\$31,759)	\$4,278,906	\$50,122	\$33,400

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For the month of March 2009 - Unaudited
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	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of February 28, 2009	6,579,163	34,013	(30,874)	4,283,490	33,396	33,414
Increases						
Borrowings from the Public	826,643		(2,245)			
Net Increase in Intragovernmental Debt Holdings				(4,584)		196
Accrued Interest		17,120			18,235	
Total Increases	826,643	17,120	(2,245)	(4,584)	18,235	196
Decreases						
Repayments of Debt Held by the Public	572,263					
Interest Paid		11,493			1,509	
Net Amortization			(1,360)			210
Total Decreases	572,263	11,493	(1,360)	0	1,509	210
Balance as of March 31, 2009	\$6,833,543	\$39,640	(\$31,759)	\$4,278,906	\$50,122	\$33,400

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended March 31, 2009 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of March 31, 2009, Federal Debt Held by the Public consisted of the following:

	March 31, 2009	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$2,027,691	0.6%
Treasury Notes	3,084,283	3.5%
Treasury Bonds	617,628	6.9%
Treasury Inflation-Protected Securities	512,751	2.1%
Total Marketable	<u>\$6,242,353</u>	
Nonmarketable	591,190 *	4.0%
Total Federal Debt Held by the Public:	<u><u>\$6,833,543</u></u>	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	5,986
R.E.A. Series	1
State and Local Government Series	240,096
United States Savings Securities	193,975
Government Account Series	119,543
Other	1,594
Total Nonmarketable	<u><u>\$591,190</u></u>

The Federal Reserve Banks (FRB) owned \$779 billion of Federal Debt securities Held by the Public as of March 31, 2009.

Note 3. Intragovernmental Debt Holdings

As of March 31, 2009, Intragovernmental Debt Holdings are owed to the following:

	<u>March 31, 2009</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$2,224,243
OPM: Civil Service Retirement and Disability Fund	712,266
HHS: Federal Hospital Insurance Trust Fund	314,082
DOD: DOD Military Retirement Fund	248,560
SSA: Federal Disability Insurance Trust Fund	212,929
DOD: DOD Medicare Retirement Fund	126,666
DOL: Federal Supplemental Medical Insurance	63,639
DOE: Nuclear Waste Disposal Fund, DOE	43,104
HHS: Unemployment Trust Fund	38,252
OPM: Employees Life Insurance Fund	35,294
OPM: Postal Service Retiree Health Benefits Fund	32,979
FDIC: Deposit Insurance Fund	23,739
DOL: Pension Benefit Guaranty Corporation	20,614
HUD: Federal Housing Administration - Liquidating Account	19,730
OPM: Employees Health Benefits	15,539
DOS: Foreign Service Retirement & Disability Fund	15,037
Treasury: Exchange Stabilization	15,004
Other Programs and Funds	117,229
Total Federal Debt Held By Federal Entities	<u><u>4,278,906</u></u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of State (DOS); Department of the Treasury (Treasury).

The average interest rate on GAS securities for March 31, 2009 was 4.7%

Note 4. Interest Expense

	<u>March 31, 2009</u>
Federal Debt Held by the Public	
Accrued Interest	\$69,548
Net Amortization of Discounts and Premiums	11,453
Total Interest Expense on Federal Debt Held by the Public	<u>81,001</u>
Intragovernmental Debt Holdings	
Accrued Interest	87,138
Net Amortization of Premiums and Discounts	(742)
Total Interest Expense on Intragovernmental Debt Holdings	<u>86,396</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$167,397</u></u>

Note 5. Fund Balance With Treasury

	<u>As of March 31, 2009</u>
Appropriated Funds Obligated	\$335,516