

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2008 through April 30, 2009 - Unaudited

(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2008	5,808,692	40,127	(36,124)	4,202,004	50,393	32,567
Increases						
Borrowings from the Public	5,252,689		(8,082)			
Net Increase in Intragovernmental Debt Holdings				91,271		3,985
Accrued Interest (Note 4)		87,124			105,107	
Total Increases	5,252,689	87,124	(8,082)	91,271	105,107	3,985
Decreases						
Repayments of Debt Held by the Public	4,130,556					
Interest Paid		80,355			93,516	
Net Amortization (Note 4)			(12,700)			486
Total Decreases	4,130,556	80,355	(12,700)	0	93,516	486
Balance as of April 30, 2009	\$6,930,825	\$46,896	(\$31,506)	\$4,293,275	\$61,984	\$36,066

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the month of April 2009 - Unaudited

(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of March 31, 2009	6,833,543	39,640	(31,759)	4,278,906	50,122	33,400
Increases						
Borrowings from the Public	738,046		(994)			
Net Increase in Intragovernmental Debt Holdings				14,369		2,410
Accrued Interest		17,576			17,969	
Total Increases	738,046	17,576	(994)	14,369	17,969	2,410
Decreases						
Repayments of Debt Held by the Public	640,764					
Interest Paid		10,320			6,107	
Net Amortization			(1,247)			(256)
Total Decreases	640,764	10,320	(1,247)	0	6,107	(256)
Balance as of April 30, 2009	\$6,930,825	\$46,896	(\$31,506)	\$4,293,275	\$61,984	\$36,066

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended April 30, 2009 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of April 30, 2009, Federal Debt Held by the Public consisted of the following:

	April 30, 2009	
Marketable:	Amount	Average Interest Rates
Treasury Bills	\$1,988,380	0.6%
Treasury Notes	3,204,051	3.4%
Treasury Bonds	618,353	6.9%
Treasury Inflation-Protected Securities	529,367	2.1%
Total Marketable	\$6,340,151	
Nonmarketable	590,674 *	4.0%
Total Federal Debt Held by the Public:	\$6,930,825	

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	6,986
R.E.A. Series	1
State and Local Government Series	238,195
United States Savings Securities	193,998
Government Account Series	119,871
Other	1,628
Total Nonmarketable	\$590,674

The Federal Reserve Banks (FRB) owned \$983 billion of Federal Debt securities Held by the Public as of April 30, 2009.

Note 3. Intragovernmental Debt Holdings

As of April 30, 2009, Intragovernmental Debt Holdings are owed to the following:

	<u>April 30, 2009</u>
SSA: Federal Old Age & Survivors Insurance Trust Fund	\$2,244,103
OPM: Civil Service Retirement and Disability Fund	708,364
HHS: Federal Hospital Insurance Trust Fund	321,142
DOD: DOD Military Retirement Fund	249,425
SSA: Federal Disability Insurance Trust Fund	213,778
DOD: DOD Medicare Retirement Fund	127,666
DOL: Federal Supplemental Medical Insurance	62,801
DOE: Nuclear Waste Disposal Fund, DOE	43,233
OPM: Employees Life Insurance Fund	35,298
OPM: Postal Service Retiree Health Benefits Fund	32,979
HHS: Unemployment Trust Fund	30,292
FDIC: Deposit Insurance Fund	21,598
HUD: Federal Housing Administration - Liquidating Account	19,909
DOL: Pension Benefit Guaranty Corporation	17,334
OPM: Employees Health Benefits	15,292
Treasury: Exchange Stabilization	15,106
DOS: Foreign Service Retirement & Disability Fund	15,078
DOS: Highway Trust Fund	10,204
Other Programs and Funds	109,673
Total Federal Debt Held By Federal Entities	<u>4,293,275</u>

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Department of Labor (DOL); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Housing and Urban Development (HUD); Department of the Treasury (Treasury); Department of State (DOS).

The average interest rate on GAS securities for April 30, 2009 was 4.7%

Note 4. Interest Expense

	<u>April 30, 2009</u>
Federal Debt Held by the Public	
Accrued Interest	\$87,124
Net Amortization of Discounts and Premiums	12,700
Total Interest Expense on Federal Debt Held by the Public	<u>99,824</u>
Intragovernmental Debt Holdings	
Accrued Interest	105,107
Net Amortization of Premiums and Discounts	(486)
Total Interest Expense on Intragovernmental Debt Holdings	<u>104,621</u>
Total Interest Expense on Federal Debt Managed by BPD	<u>\$204,445</u>

Note 5. Fund Balance With Treasury

	<u>As of April 30, 2009</u>
Appropriated Funds Obligated	\$323,233