# eAccess

Registration Manual for Practitioners



United States Tax Court Washington, D.C. January 2009

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United States Tax Court, 400 Second Street, NW, Washington, DC 20	0217 Telephone: 202-521-0700
e here » Home » eAccess	Friday, September 5, 200
eAccess	
The Court offers public online access to opinions, orders, decisions, and docket sheets. The general public may access Search features on the Court's Web site. The Court also provides full public access to its records at the Clerk's Office of the second	s these types of documents electronically through the Docket Inquiry and Opinion during regular business hours.
As provided by Rule 27(b)(1) of the Tax Court Rules of Practice and Procedure, the Court has developed an electronic participants (referred to here as "petitioners") and persons admitted to practice before the Tax Court (referred to here or cases. The eAccess system has two componentsthe Petitioner Access and the Practitioner Accessthrough which per documents.	e as "practitioners") in Tax Court cases to electronically view documents in their case
The Tax Court does not impose user fees or charge to view, save, or print documents. Each registered party may elec and wife who jointly file a pro se petition and register individually for eAccess would each have three views of all docu file a petition or enter appearances on behalf of a petitioner, such as an individual, business, or estate, all would share a practitioner may register with eAccess, but he and his practitioner would share three views of each document. Regist document in a case.	iments in their case. If twelve attorneys who are registered as practitioners in eAccess e three views of each document in the case. Further, a petitioner who is represented by
After a party has viewed a document three times through eAccess, the document is no longer accessible to that party viewed through eAccess, and parties are encouraged to do so. Documents available to the public through Docket Inqu number of times.	
For further details on the eAccess service, please consult the eAccess Guide for Petitioners and Practitioners.	
The Court mails self-represented (pro se) petitioners a Notice of Receipt of Petition upon the filing of a case. For case se petitioners who started a case after March 1, 2008, but before <date>, may obtain registration instructions by ser Registration Request Form. Petitioners represented by a practitioner may also request instructions and register to use should include the docket numbers assigned to them on all correspondence. The Court's Admissions Section mails newly admitted practitioners the registration instructions in their Certificates of by contacting the Admissions Section.</date>	nding a letter to the Clerk of the Court or completing the online Petitioner Access e the Petitioner Access, but they should first consult their representative. Petitioners
eAccess Registration Guide for Petitioners	
eAccess Registration Guide for Practitioners      eAccess Registration Guide for Practitioners	
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Terms of Use	
Petitioner Access Request Form	
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Register* for or Log in to         PetitionerAccess         Register* for           To contact the Webmaster for technical issues or problems with the Web site, send an e-mail to webmaster@ustaxcour other e-mail address. For all non-technical questions, including procedural, case-related, or general questions about th postal mail at U.S. Tax Courd, 400 Second Street, N.W., Washington, DC 20217, Attention: Office of the Clerk of the C	he Court, you must contact the Office of the Clerk of the Court at (202) 521-0700 or I
Last updated: September 5, 2008	

1. Open your Web browser, such as Microsoft Internet Explorer, and browse to the Court's eAccess Web page, http://www.ustaxcourt.gov/electronic\_access.htm. Click on the button labeled "Practitioner Access" near the bottom-right corner of the page.

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other e-mail address. Fo	or all non-technical questions, inc	cluding procedural, case-rela		.gov. For your information, no documents can Court, you must contact the Office of the Cle urt.	

2. Log into Practitioner Access by first typing in the temporary "User Name" from the letter sent by the Tax Court. The User Name must be typed in ALL CAPS. It may contain the letter "O", but will not contain the number zero ("0").

Click the "Submit" button.

The system validates the user name and continues to the next step.

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Press Releases	Telephone Numbers	Fees/Charges	Taxpayer Information	Clinics/Student Practice/Pro Bon	o Employment
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postal mail at U.S. Tax	Court, 400 Second Street, N.W.,	Washington, DC 20217, Att	ention: Office of the Clerk of the C	ourt.	

3. Enter the password that was mailed to you and click "Submit". The password must be typed in ALL CAPS. It may contain the letter "O", but will not contain the number zero ("0").

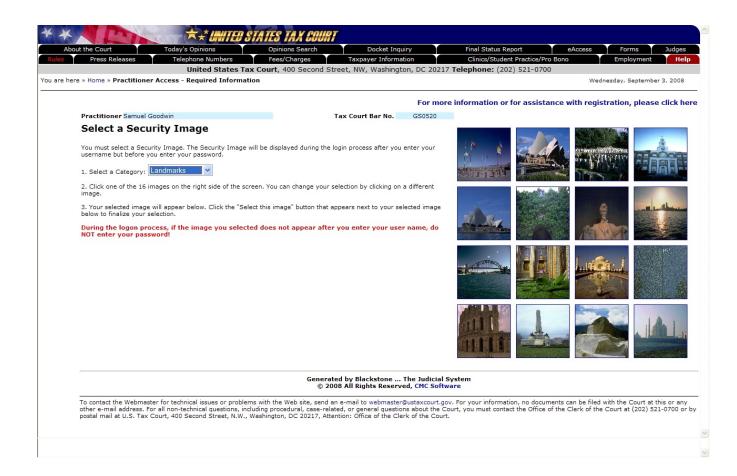
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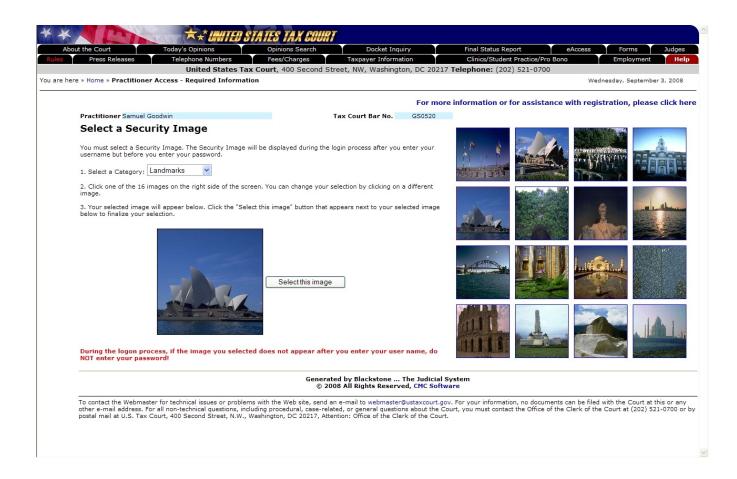
4. Complete the form by typing a new user name and a new password. Both are case-sensitive and must be at least eight characters in length. A user name that contains fewer than ten characters must contain at least one number. The password must contain both letters and numbers. No symbols (\* # \_ -) or punctuation (?, ; .) are allowed. You are required to enter an e-mail address and business phone number. Attorneys must enter at least one bar/registration state and bar/registration number. The bar number box may be left blank if the state bar to which you are admitted does not assign bar numbers. The e-mail address entered will be used to complete the registration process so it must be a valid address.

You may elect to receive electronic service (eService) in all cases by choosing "Yes" at the "Consent to eService" option. This constitutes consent to electronic service of documents by the Court. You may rescind your consent after registration by clicking the Update Info link and changing the selection to "No".

When complete, click "Submit".

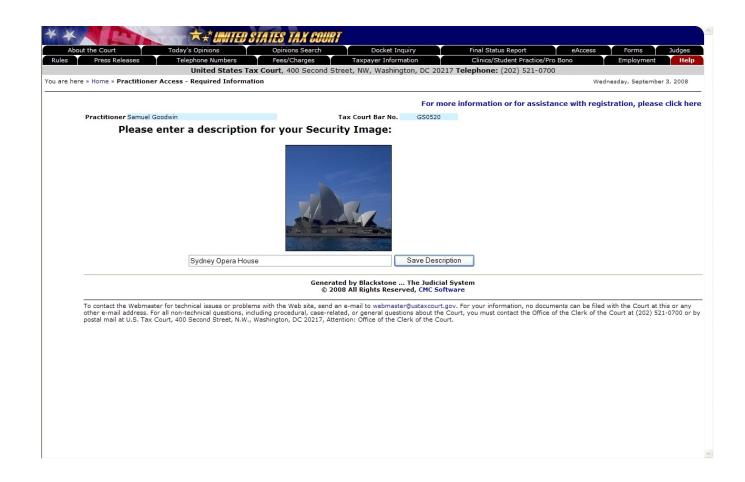


5. You must select a security image. Choose a category of images, such as Agriculture, Landmarks, National Parks, etc., from the drop down list to display the images in that category. You will see 16 random images on the right side of the screen. Click on an image to select it and continue to the next step.



6. When you see the selected image displayed in the large box on the left side of the screen, confirm your choice by clicking on the "Select this image" button.

Your computer's settings may not allow you to see the desired image next to the "Select this image" button. If this happens, click the "Select this image" button and the image will appear on the next Web page.



7. After you have selected a security image, you must enter a description of the image and click "Save Description".

When you log into Practitioner Access after registering, you should see the image you selected and the description you entered. If you see something different, do NOT type in your password.

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8. You must also select a security question. First pick a question from the drop-down list, then enter your answer to the question. Finally, click the "Save this question and answer" button.

When you log into Practitioner Access after registering, you must provide the answer to your security question exactly as you typed it. For example, if you selected the "Where were you born" question and typed "New York, NY" as the answer, you would not be able to log in if you typed "New York", "new york, ny" or "New York, N.Y."

9. Once you have submitted the registration information, an e-mail message from psa@ustaxcourt.gov is sent automatically to the e-mail address you entered in step 4. The message contains a Confirmation Code that must be entered to activate your account the next time you log into Practitioner Access.

If you do not receive the message, your junk e-mail filter may be blocking it. Look for the message in your junk e-mail folder or try adding psa@ustaxcourt.gov to your list of trusted senders.

# Practitioner Access - Logging On

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To contact the Webmaster for technical issues or pro other e-mail address. For all non-technical questions,	, including procedural, case-related, or ge	eneral questions about the Cour		
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10. Open your Web browser, such as Microsoft Internet Explorer, and browse to the Court's eAccess Web page, http://www.ustaxcourt.gov/electronic\_access.htm. Click on the button labeled "Practitioner Access" near the bottom-right corner of the page. Log into Practitioner Access by typing the User Name you created during registration, then clicking on the "Submit" button.

rorg	ot User Name
Tax Court Bar Number	r:
	Submit Reset
	court Bar Number and click Submit. Name will be emailed to you.

If you forget your user name, click on the "forgot your user name?" link to display the "Forgot User Name" page. Enter your Tax Court Bar Number then click on the "Submit" button and the system will automatically send you an e-mail message containing your user name.

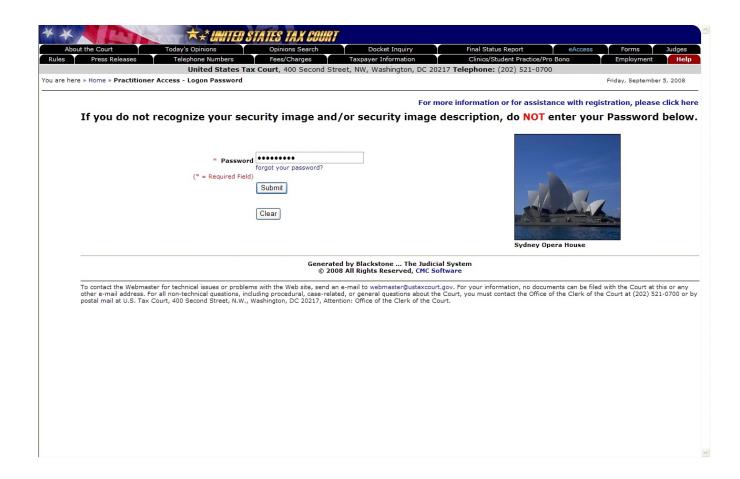
## Practitioner Access - Logging On

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To contact the Webmaster for technical	issues or problems with the		5	excourt.gov. For your information, no documen	to can be filed with the Court at this or
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11. Type the answer to your security question exactly as you typed it during registration. For example, if you selected the "Where were you born" question and typed "New York, NY" as the answer, you must type "New York, NY" as the answer. Click the "Submit" button.

If you do not want to answer the security question for each subsequent log in on the current computer, you may check the box below the security answer block and you will not be prompted to answer the security question on subsequent log ins.

# Practitioner Access - Logging On



12. If you see the security image you selected and the description you typed during registration, type your new password and click the "Submit" button to continue.

Practitioner S	ervices - Windows Internet Explorer	
	Forgot Password	
User Name:		_
	Submit Reset	
	Enter your User Name and click Submit. Your Password will be emailed to you.	

If you forget your password, click on the "forgot your password?" link to display the "Forgot Password" page. Enter your User Name and click on the "Submit" button. The system will automatically send you an e-mail message containing the password.

# Practitioner Access - Logging On

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13. Enter the Confirmation Code from the e-mail message, then click the "Submit" button to activate your account.

You have successfully registered and may now use Practitioner Access.

## Practitioner Access - Terms of Use

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* Agree with Terms Of Use Click here to view our * Signature (* = Required Field) Submit	procedures governing the use of the Cou consented to receive electronic service p agree to check regularly their e-mail for as the signature of the individual filing th passwords and immediately notify the Cr	es an agreement to abide by all Court Rule nurs electronic access and filing system. Ind urusuant to Rule 21(b)(1) via the Court's ele notices of filing. The combination of User II e documents. Individuals must protect the sourt if they learn that their password has be ord. The Terms of Use can be changed at ar	ividuals who have ctronic filing system, 0 and password will serve security of their en compromised. In that
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		privileges to any individual if any part of the on process is fraudulent. Information may b	
	<ul> <li>Suspend or reduce access or filing level of congestion or a disruption</li> </ul>	g privileges to any individual whose usage o to the operations of the Court or another r	auses an unacceptable egistered individual.
<b>K</b>		s at any time the Court determines the action ts computer systems and networks.	on is necessary to prevent
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To contact the Webmaster for technical issues or problems with other e-mail address. For all non-technical questions, including p postal mail at U.S. Tax Court, 400 Second Street, N.W., Washin			×

You must agree to the Terms Of Use (TOU) before you are allowed to view documents. This is a one-time occurrence. Click in the check box and type your name in the signature block. Clicking the blue text "Click here to view our Terms of Use" will open the TOU in a new window. To print the TOU, click the blue "Print Window" text at the bottom of the window.

Click the Submit button to accept the TOU.

## Practitioner Access - Electronic Service (eService)

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		There are 4 unviewe	d Service Documents.		
Service Date	Docket Number	Car	ption	Document Type	Servic
01/8/2009	8535-085	Douglas Gene Hall		MOTR-GR	View 5
01/8/2009	6742-08	William J. Denahy		MOTR-GR	View 5
01/8/2009	4654-08	David A. Rambow		MOTR-GR	View 5
01/8/2009	2367-08S	John Artz		MOTR-GR	View 5
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postal mail at U.S.	Tax Court, 400 Second	I Street, N.W., Washington, DC 20217, Attention: Office of th	ne Clerk of the Court.		

If you consented to receive eService, you will see a list of unviewed service documents in your cases after successfully logging in. The "Service Document" column contains a button labeled "View" and the number of pages in the served document. To view the document, click the "View" button. Documents are in portable document format (PDF) and require Adobe Acrobat Reader or equivalent to view them.

Each registered party (counsel and client) may electronically view each document three times through eAccess. You, your client, and co-counsel, if any, will share three views. When the views are exhausted, the document may no longer be viewed through eAccess. A document may be saved or printed, however, each time it is viewed through eAccess, and you are encouraged to do so. Documents available to the public through Docket Inquiry or Opinions Search--docket sheets, opinions, orders, and decisions--may be viewed an unlimited number of times. The first view of an electronically served document does not count against the allotted three views per document.

Documents will remain on the list until they are viewed. After a document is viewed, it is removed from the Service Document list.

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In addition to information on parties, participants, and practitioners in the case, the docket sheet contains the Case Index--a list of all filings and proceedings in the case. Docket records are updated Monday through Friday at 6:00 p.m. Eastern Time.

- To view party, participant, and attorney information, click the "Go to" or the "Case Parties" hyperlinks below the docket number.
- Click the "View/Print Docket Sheet" button to open a printer friendly version.
- For documents filed after March 1, 2008 (in cases commenced after 2004), the "Document" column contains a "View" hyperlink and the number of pages of the filed document. To view a document, click the hyperlink. For example, to view the Answer, index entry no. 0005, in the picture above, click the "View 36" hyperlink. Documents are in portable document format (PDF) and require Adobe Acrobat Reader or equivalent to view them.

Each registered party (counsel and client) may electronically view each document three times through eAccess. You, your client, and co-counsel, if any, will share three views. When the views are exhausted, the document may no longer be viewed through eAccess. A document may be saved or printed, however, each time it is viewed through eAccess, and you are encouraged to do so. Documents available to the public through Docket Inquiry or Opinions Search--opinions, orders, and decisions--may be viewed an unlimited number of times. The first view of an electronically served document does not count against the allotted three views per document.

## Practitioner Access - Case Entry

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Practitioner Access also allows you to view cases for parties you are not representing. To search for cases by docket number, click on the "Case Entry" link, type the Docket Number, then click the "View Docket" button to display the docket sheet.

Note: You are able to view documents only for your cases except for opinions, orders, and decisions which are available to the public and may be viewed an unlimited number of times.

# Practitioner Access - Party Search

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Practitioner Samuel Goodwin	Tax Court Bar No. GS0520			
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To search for a case by party name, click on the "Party Search" link. Type in the last name (required), first name, middle initial and state (optional, but can narrow the search), then click on the "Search" button to search for cases. Any cases found will be displayed. Click on a case in the list to select it.

# Practitioner Access - Corporate Search

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To search for a case by corporate name, click on the "Corporate Search" link. Type in keyword 1 (required) and keyword 2 (optional, but can narrow the search), then click on the "Search" button to search for cases. Any cases found will be displayed. Click on a case in the list to select it.

# Practitioner Access - Update Info

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Practitioner Samuel Goodwin	Tax Court Bar No. GS0520
Please u	pdate the following information:
* Last Name	Goodwin
* First Name	Samuel
Mid. Init.	
Firm Name	
Suite/Apartment#/PO Box	
* Street	t 400 2nd Street NW
* City	Washington
* State	Washington, D.C.
* Zip	20217
* Email Address	sgoodwin@demo.com
* Confirm Email Address	sgoodwin@demo.com
* Business Phone	2025214550 (10 digits only)
* Consent to eService?	Yes 🕶
* Consent to eFiling?	Yes 🗸
* Consent to information e-mails from the Court?	Yes
* Bar State 1 / Bar-Reg. No.	Maryland 🗸 / 231231231
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To update information provided during registration, click on the "Update Info" link. Make the needed changes and click the "Submit" to save the new information.

To change other selections made during registration, click the associated link, such as "Change User Name", "Change Password", "Change Security Image", or "Change Security Question".

# Practitioner Access - Change User Name

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To change your user name, click on the "Change User Name" link and enter a new user name in the top box. A user name must be at least eight characters in length. A user name that contains fewer than ten characters must contain at least one number. Type the new user name again in the bottom box to confirm. Click on the "Submit" button to save the change.

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## Practitioner Access - Change Password

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To change your security image or its description, click on the "Change Security Image" link. The current image is displayed. To select a different image, click the "Click here to change your Security Image" link. The description for the security image is displayed; type a new description to change it. Click on the 'Save Description' button to save the description change.

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