

# **REPORT ON THE FINAL DATA BASE**

# Contract #270-96-0007 Volume II: Users Guide, Source Code and Data Dictionary

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## **OVERVIEW**

This guide documents the series of steps used to create an integrated data base of MH/AOD and Medical information, specifically a combination of MH/AOD and Medicaid data. As such, it provides a general overview towards creating uniform files from a variety of data sources and formats. The intended audience for this document consists of programmers and planners considering the implementation of a State- or regional-level IDB.

Implementation and programming specifics can be found in Appendixes D, E, and F. The task of creating an integrated data base has been divided into several program groups; each designed to address a specific issue. In turn, each program group has been further divided into a number of steps. The users guide describes the program group organization and develops guidelines for the division of program groups into steps. In addition, the users guide describes the desired output and key issues in creating that output. Issues addressed include file input and output, naming conventions, and required variables. Specifics regarding the steps of a program group can be found in Appendixes D, E, and F.



## INTEGRATED DATA BASE DESIGN

## DATA BASE FILES

## **Client Data Sets**

- Client Core CLIENTS
- Medicaid Eligibility ELIGIBLE

- MH/AOD Client Detail CLNTDET
- Client Identifying Data ID\_DATA This data set is used for data base construction only, it is not a deliverable file.

## **Service Data Sets**

- Service Core SERVICES
- Medicaid Inpatient Service Detail SERV\_IN
- Medicaid Long Term Care Service Detail SERV\_LTC
- Medicaid Pharmacy Service Detail SERV\_RX
- Outpatient/Other Medicaid Service Detail SERV\_OTH
- Community Mental Health Treatment Detail SERV\_COM
- Institutional Mental Health Treatment Detail SERV\_IMH
- Alcohol/Other Drug Treatment Detail SERV\_AOD

## PERSON SUMMARY DATA SET

The person summary data set is a supplemental file which is created after production is complete in a separate process.

## **PROCESSING OVERVIEW**

Processing data into the Integrated Data Base (IDB) proceeded through five separate tasks, or program sequences. Together, these five program sequences transformed the many raw data files into the IDB. Along the way, data was recoded, standardized, and integrated with data form other sources. The five programming sequences are:

- Program 100 Data loads and processing of Medicaid data,
- Program 200 Data loads and processing of MH/AOD data,
- Program 300 Client ID linking
- Program 400 Client ID Mapping
- Program 600 Data Base Build

For each State, five file directories have been created, one for each program sequence (i.e. program100 and program200). All subtasks within a program sequence are stored, with names relating to the program sequence, in these directories. Subtask program files are named stepNxx where N elates to the program sequence, and xx indicates the program files ordinal place within the program sequence. Consequently, SAS programs in the 100 sequence have names such as step110 and step120.

Most programs make use of uniform processing modules, usually in the form of SAS macro code. Common tasks such as defining variable attributes and standardization of name variables are handled with these SAS macro modules. These modules are common to multiple programs and States, and are stored in IDB Users Guide a separate "include library" directory. All include files are listed in the "Common Modules" section. These files generally contain one SAS macro per file with the file name reflecting the name of the macro.

## **Data Loads and Processing**

Two general types of Medicaid data are processed: eligibility and claims/encounters. These programs are named step1xx, where xx are digits to indicate the relative order of the program in the processing stream (i.e. step110 and step120). Variable recodes to standardized values occur at this stage.

Processing programs of MH/AOD data are named step2xx, where xx are digits to indicate the relative order of the program in the processing stream (i.e. step210 and step220). Variable recodes to standardized values occur at this stage.

## **Client Linking**

Client linking is divided into two programs in order to accommodate a manual review. The two client linking programs are named step350 and step352. Step350 performs the initial data joins and testing, creating a report used for the manual review. Step352 incorporates the results of the manual review and finalizes the ID links.

## **ID Mapping**

ID mapping completes the Client linking process and determines the IDB population. Using the links determined in the earlier program stream and the list of Medicaid IDs which received some type of MH/AOD services through Medicaid, the first ID mapping program (step410) determines the population of the IDB to include

- all persons receiving treatment from an MH/AOD agency,
- all persons receiving MH/AOD services billed through Medicaid, and
- all IDs linked to the two previos conditions.

The second program in the sequence, step420 maps the source IDs to a newly generated CLIENTID. The final program (step420) in the sequence generates a simple report of observation counts.

## Data Base Build

The final data base build programs use the files created from the program 100 and 200 sequences with the ID mapping from program 400 to build the data sets of the IDB. There are six programs in this sequence:

- step610 creates the CLIENT data set of client core information, along with the ID\_DATA data set (not included in the IDB).
- step620 creates the ELIGIBLE data set of Medicaid eligibility information.
- step630 creates the CLNTDET data set of MH/AOD detail information.
- step640 creates the MH/AOD service detail data sets: SERV\_COM, SERV\_IMH, and SERV\_AOD.

- step650 creates the Medicaid service detail data sets: SERV\_IN, SERV\_LTC, SERV\_RX, and SERV\_OTH.
- step660 creates the SERVICES data set of service core information.

## SAS LOADS AND RECODES, MEDICAID DATA - PROGRAM 100

This section describes the program names, locations and attributes of SAS routines used in processing State data. File and directory locations are reflect those used during the production of the final data base and can be modified as necessary.

#### **Program Names**

Name programs "step1nn" where nn are digits (i.e. step110, step115).

#### **Program Locations**

Programs should be saved on the server in the appropriate directories:

- Delaware /sas612/samhsa/de/program100/
- Oklahoma /sas612/samhsa/ok/program100/
- Washington/sas612/samhsa/wa/program100/

#### **Macros and File Includes**

All macros and file includes used by these programs can be found on the following server directory: /sas612/samhsa/@inclib/

## **SAS Formats**

All custom SAS formats used by these programs can be found on the following server directory: /sas612/samhsa/@fmtlib/

#### Documentation

All programs should document the program name, programmer, and purpose of job at the top of the listing.

#### ELIGIBILITY DATA



## Processing

#### **Input Files**

Input files should be found on the server:

- Delaware /samhsa/de/1996/rawdata/medicaid/
- Oklahoma /samhsa/ok/1996/rawdata/medicaid/
- Washington/samhsa/wa/1996/rawdata/medicaid/

#### **Output Data Sets**

#### File Location

All program 100 output should be placed in the appropriate server directory:

- Delaware /samhsa/de/1996/program100/
- Oklahoma /samhsa/ok/1996/program100/
- Washington/samhsa/wa/1996/program100/

IDB Users Guide *Data Sets* 

#### <u>MDCD ID – Identifying Data</u>

- Sorted by Medicaid ID (MCAID\_ID)
- One observation per Medicaid ID
- When multiple eligibility records are available for a recipient, populate variables with the most recent non-missing data.
- Contains variables found in the data sets CLIENT and ID\_DATA.

MDCD_ID Variab	les
MCAID_ID	From source data
BYEAR	Derived from DOB
DOB	From source data
FNAME1	Parsed from IFNAME
FNAME2	Parsed from IFNAME
FNAME 3	Parsed from IFNAME
FNAME4	Parsed from IFNAME
GENDER	From source data
LNAME1	Parsed from ILNAME
LNAME2	Parsed from ILNAME
LNAME 3	Parsed from ILNAME
LNAME4	Parsed from ILNAME
MAID1	Parsed from IMAID
MAID2	Parsed from IMAID
MAID3	Parsed from IMAID
MAID4	Parsed from IMAID
MCAID_ID	From source data
MINIT	From source data
NYFRST	Derived from FNAME1
NYLAST	Derived from LNAME
RACE	From source data
SSN	From source data
ZIP	From source data

#### <u>MDCDELIG – Medicaid Eligibility</u>

- Sorted by Medicaid ID (MCAID\_ID)
- Multiple observations per Medicaid ID

MDCDELIG Variables

MCAID_ID	From source data
COUNTY	Recode from ICOUNTY
ELIG_BEG	From source data
ELIG_CAT	From source data
ELIG_END	From source data
IMC_TYPE	From source data
MC_BEG	From source data
MC_END	From source data
MC_IND	Recode from source data
MC_PLAN	From source data
MC_TYPE	Recode from IMC_TYPE
PCP_ID	From source data
ZIP	From source data

## **Temporary Storage**

Temporary storage is available for data sets that are needed for longer than a single job, but are not part of the output for a program can be stored for approximately one to two weeks (depending on space availability). The directories for temporary storage are:

- Delaware /saswrk/de/program100/
- Oklahoma /saswrk/ok/program100/
- Washington/saswrk/wa/program100/

## **Processing Notes**

• Programmers need to include all variables for each data set. Code has been written with appropriate Keep and Attribute statements, this should be included as the first statement of the data step creating the output data sets. The include file is <code>#mdcdclnt.sas</code>

- Proper coding of consistency codes are the responsibility of programmers. Consult the data dictionary and section on consistency codes for more information.
- Remove any dashes from SSN
- Use the SSNSCRUB macro to check for "special" missing values in the SSN variable (i.e. 9 filled or 101010101)
- If the client's name is built into the person ID, compare that information to the name variables, using the ID to fill in any missing values.
- Use the NAMES macro to standardize both first and last names

#### IDB Users Guide CLAIMS/ENCOUNTERS DATA

## Processing



## **Input Files**

Input files should be found on the server:

- Delaware /samhsa/de/1996/rawdata/medicaid/
- Oklahoma /samhsa/ok/1996/rawdata/medicaid/
- Washington/samhsa/wa/1996/rawdata/medicaid/

## **Output Data Sets**

#### File Location

All program 100 output should be placed in the appropriate server directory:

• Delaware /samhsa/de/1996/program100/

- Oklahoma /samhsa/ok/1996/program100/
- Washington/samhsa/wa/1996/program100/

#### Data Sets

#### MDCDSVC1 – Outpatient/Other Medicaid Claims

- Sorted by Medicaid ID (MCAID\_ID) and service dates (SERV\_BEG and SERV\_END)
- Multiple observations per Medicaid ID
- Set Variable SERVFILE to 'OTH'
- Set Variable SERVSRC to 'MCAID'

MDCDSVC1	Variables
MCAID_ID	From source data
ISERVCAT	From source data
SERV_BEG	From source data
SERV_END	From source data
SERVCAT	Recode from ISERVCAT
SERVFILE	Assigned value 'OTH'
SERVSRC	Assigned (see below)
ADJ_IND	Recode from IADJ_IND
AMT_CAID	From source data
AMT_CARE	From source data
AMT_CHGD	From source data
AMT_COIN	From source data
AMT_DED	From source data
AMT_PL	From source data
AMT_TPL	From source data
CLNT_ZIP	From source data
CSO	From source data
DX1	From source data
DX2	From source data
DX3	From source data
DX4	From source data
DX5	From source data
DX6	From source data
DX7	From source data
DX8	From source data
DX9	From source data
FFS_IND	From source data
IADJ_IND	From source data
IMCARE_X	From source data
IND_CAID	Coded
IND_CARE	Coded
IND_CHGD	Coded
IND_COIN	Coded
IND_DED	Coded
IND_PL	Coded
IND_TPL	Coded
IPROVSPC	From source data
IPROVTYP	From source data
MC_PLAN	From source data
MC_TYPE	Recode from source data
MCARE_X	Recode from IMCARE_X
PAY_DATE	From source data
PROC_CD	From source data
PROC_IND	From source data
PROC_MOD	From source data
PROV_ID	From source data
PROVCNTY	From source data
PROVSPC	Recode from IPROVSPC

MDCDSVC1	Variables
PROVTYPE	Recode from IPROVTYP
REV_CD	From source data
SERV_QTY	From source data
SERV_UNT	From source data
SERVPLC	Recode from ISERVPLC
SERVPROV	From source data

#### MDCDSVC2 - Inpatient Medicaid Claims

- Sorted by Medicaid ID (MCAID\_ID) and service dates (SERV\_BEG and SERV\_END)
- Multiple observations per Medicaid ID
- Set Variable SERVFILE to 'IN'
- Set Variable SERVSRC to 'MCAID'

MDCDSVC2 Variables MCAID\_ID From source data ISERVCAT From source data SERV\_BEG From source data SERV\_END From source data SERVCAT Recode from ISERVCAT SERVFILE Assigned value 'IN' SERVSRC Assigned (see below) From source data ADATE ADJ\_IND Recode from IADJ\_IND AMT\_CAID From source data AMT\_CARE From source data AMT\_CHGD From source data AMT\_COIN From source data AMT DED From source data AMT\_PL From source data AMT\_TPL From source data CLNT\_ZIP From source data CSO From source data DAYS From source data DDATE From source data DRG From source data DSTATUS Recode from source data DX1 From source data DX2 From source data DX3 From source data From source data DX4 DX5 From source data DX6 From source data DX7 From source data DX8 From source data From source data DX9 FFS\_IND Recode from source data IADJ\_IND From source data IMCARE\_X From source data IND\_CAID Coded IND\_CARE Coded IND\_CHGD Coded IND\_COIN Coded IND\_DED Coded IND\_PL Coded IND TPL Coded IPROVTYP From source data MC\_PLAN From source data MC\_TYPE Recode from source data Recode from IMCARE\_X MCARE\_X PAY\_DATE From source data

MDCDSVC2	Variables
PR1	From source data
PR1_DT	From source data
PR1_IND	Coded from source data
PR1_MOD	From source data
PR2	From source data
pr2_dt	From source data
PR2_IND	Coded from source data
PR2_MOD	From source data
PR3	From source data
pr3_dt	From source data
PR3_IND	Coded from source data
PR3_MOD	From source data
PR4	From source data
pr4_dt	From source data
PR4_IND	Coded from source data
PR4_MOD	From source data
PR5	From source data
PR5_DT	From source data
PR5_IND	Coded from source data
PR5_MOD	From source data
PR6	From source data
PR6_DT	From source data
PR6_IND	Coded from source data
PR6_MOD	From source data
PR7	From source data
pr7_dt	From source data
PR7_IND	Coded from source data
PR7_MOD	From source data
PR8	From source data
PR8_DT	From source data
PR8_IND	Coded from source data
PR8_MOD	From source data
PR9	From source data
pr9_dt	From source data
PR9_IND	Coded from source data
PR9_MOD	From source data
PROV_ID	From source data
PROVCNTY	From source data
PROVTYPE	Recode from IPROVTYP

## <u>MDCDSVC3 – Long Term Care Medicaid Claims</u>

- Sorted by Medicaid ID (MCAID\_ID) and service dates (SERV\_BEG and SERV\_END)
- Multiple observations per Medicaid ID
- Set Variable SERVFILE to 'LTC'
- Set Variable SERVSRC to 'MCAID'

MDCDSVC3	Variables
MCAID_ID	From source data
ISERVCAT	From source data
SERV_BEG	From source data
SERV_END	From source data
SERVCAT	Recode from ISERVCAT
SERVFILE	Assigned value 'LTC'
SERVSRC	Assigned (see below)
ADATE	From source data
ADJ_IND	Recode from IADJ_IND
AMT_CAID	From source data
AMT_CARE	From source data
AMT_CHGD	From source data
AMT_COIN	From source data

MDCDSVC3	Variables
AMT_DED	From source data
AMT_PL	From source data
AMT_TPL	From source data
CLNT_ZIP	From source data
COVDAYS	From source data
CSO	From source data
DSTATUS	Recode from source data
DX1	From source data
DX2	From source data
DX3	From source data
DX4	From source data
DX5	From source data
DX6	From source data
DX7	From source data
DX8	From source data
DX9	From source data
FFS_IND	From source data
IADJ_IND	From source data
IMCARE_X	From source data
IND_CAID	Coded
IND_CARE	Coded
IND_CHGD	Coded
IND_COIN	Coded
IND_DED	Coded
IND_PL	Coded
IND_TPL	Coded
IPROVTYP	From source data
LDAYS	From source data
LEV_CARE	From source data
MC_PLAN	From source data
MC_TYPE	Recode from source data
MCARE_X	Recode from IMCARE_X
PAY_DATE	From source data
PROV_ID	From source data
PROVCNTY	From source data
PROVTYPE	Recode form IPROVTYP
REVCODE	From source data

## MDCDSVC4 – Pharmacy Medicaid Claims

- Sorted by Medicaid ID (MCAID\_ID) and • service dates (SERV\_BEG and SERV\_END)
- Multiple observations per Medicaid ID •
- Set Variable SERVFILE to 'RX' •
- Set Variable SERVSRC to 'MCAID' •

MDCDSVC4 Variables MC

MCAID_ID	From source data
ISERVCAT	From source data
SERV_BEG	From source data
SERV_END	From source data
SERVCAT	Recode from ISERVCAT
SERVFILE	Assigned value 'RX'
SERVSRC	Assigned (see below)
ADJ_IND	Recode from IADJ_IND
AMT_CAID	From source data
AMT_CHGD	From source data
AMT_PL	From source data
AMT_TPL	From source data
CLNT_ZIP	From source data
CSO	From source data
DRUG_CD	From source data

MDCDSVC4	Variables
FFS_IND	From source data
IADJ_IND	From source data
IND_CAID	Coded
IND_CHGD	Coded
IND_PL	Coded
IND_TPL	Coded
IPROVTYP	From source data
MC_PLAN	From source data
MC_TYPE	Recode from source data
PAY_DATE	From source data
PROV_ID	From source data
PROVCNTY	From source data
PROVTYPE	Recode from IPROVTYP
REFILL	From source data
RX_DATE	From source data
RX_DAYS	From source data
RX_FILL	From source data
RX_PHYS	From source data
RX_QTY	From source data
TH_CLASS	From source data

#### CLIST – Medicaid Services, Flagged

- Sorted by Medicaid ID (MCAID\_ID)
- Multiple observations per Medicaid ID are possible, one observation for each service
- Contains client flags (see section on diagnosis-based flags for coding details)

CLIST Variables	
MCAID_ID	From source data
FAFFPSYC	Coded - See Appendix
FALCABSE	Coded - See Appendix
FALCPSYC	Coded - See Appendix
FALZHMR	Coded - See Appendix
FCHILDIS	Coded - See Appendix
FDRGABSE	Coded - See Appendix
FDRGPSYC	Coded - See Appendix
FHIVAIDS	Coded - See Appendix
FMAJDEP	Coded - See Appendix
FMENTDEV	Coded - See Appendix
FOTHAOD	Coded - See Appendix
FOTHMENT	Coded - See Appendix
FOTHMOOD	Coded - See Appendix
FOTHORG	Coded - See Appendix
FOTHPSYC	Coded - See Appendix
FPERSDIS	Coded - See Appendix
FPOTNALC	Coded - See Appendix
FPREG	Coded - See Appendix
FPROC	Coded - See Appendix
FPRVTYPE	Coded - See Appendix
FREVCTR	Coded - See Appendix
FSCHIZO	Coded - See Appendix
FSTRESS	Coded - See Appendix
FTOBACCO	Coded - See Appendix
FTYPSERV	Coded - See Appendix
FVCODE	Coded - See Appendix

#### MLIST – Medicaid Recipients With MH/AOD Services

- Sorted by Medicaid ID (MCAID\_ID)
- Single observation per Medicaid ID

• Contains client flags at most relevant level

MLIST Variables	
MCAID_ID	From source data
FAFFPSYC	Coded - See Appendix
FALCABSE	Coded - See Appendix
FALCPSYC	Coded - See Appendix
FALZHMR	Coded - See Appendix
FCHILDIS	Coded - See Appendix
FDRGABSE	Coded - See Appendix
FDRGPSYC	Coded - See Appendix
FHIVAIDS	Coded - See Appendix
FMAJDEP	Coded - See Appendix
FMENTDEV	Coded - See Appendix
FOTHAOD	Coded - See Appendix
FOTHMENT	Coded - See Appendix
FOTHMOOD	Coded - See Appendix
FOTHORG	Coded - See Appendix
FOTHPSYC	Coded - See Appendix
FPERSDIS	Coded - See Appendix
FPOTNALC	Coded - See Appendix
FPREG	Coded - See Appendix
FPROC	Coded - See Appendix
FPRVTYPE	Coded - See Appendix
FREVCTR	Coded - See Appendix
FSCHIZO	Coded - See Appendix
FSTRESS	Coded - See Appendix
FTOBACCO	Coded - See Appendix
FTYPSERV	Coded - See Appendix
FVCODE	Coded - See Appendix

#### **Processing Notes**

• Programmers need to include all variables for each data set. Code has been written with appropriate Keep and Attribute statements, this should be included as the first statement of the data step creating the output data sets. The include file is #mdcdclms.sas

- Proper coding of consistency codes are the responsibility of programmers. Consult the data dictionary and Appendix for more information.
- Recodes for SERVCAT, PROVTYP, and PROVSPEC should follow the uniform mappings developed specifically for these variables.
- Use the DXSCRUB macro to standardize diagnosis codes
- The \$DSM format should be used to set flags

- Four additional flags based on \$DSM have been added since the prototype: FHIVAIDS, FPOTNALC, FVCODE, and FMENTDEV
- The name of one flag has been changed (from FPSYCHDS to FOTHORG)
- See the appendix
- The pregnancy complication flag (FPREG) is set from the diagnoses separately from the other flags, using the \$PREG format.

## **Temporary Storage**

Temporary storage is available for data sets that are needed for longer than a single job, but are not part of the output for a program can be stored for approximately one to two weeks (depending on space availability). The directories for temporary storage are:

- Delaware /saswrk/de/program200/
- Oklahoma /saswrk/ok/program200/
- Washington/saswrk/wa/program200/

#### **PROVIDER DATA**

Provider files are not processed for 1996 data.

## SAS LOADS AND RECODES, MH/AOD DATA – PROGRAM 200

#### **Program Names**

Name programs "step2nn" where nn are digits (i.e. step210, step215).

#### Location

Programs should be saved on the server in the appropriate directories:

- Delaware /sas612/samhsa/de/program200/
- Oklahoma /sas612/samhsa/ok/program200/
- Washington/sas612/samhsa/wa/program200/

## **Macros and File Includes**

All macros and file includes used by these programs can be found on the following server directory: /sas612/samhsa/@inclib/

## **SAS Formats**

All custom SAS formats used by these programs can be found on the following server directory: /sas612/samhsa/@fmtlib/

# IDB Users Guide **Documentation**

All programs should document the program name, programmer, and purpose of job at the top of the listing.

#### **INPUT DATA**

- Input files should be found on the server:
- Delaware /samhsa/de/1996/rawdata/mh\_adult/ and /samhsa/de/1996/rawdata/mh\_youth/
- Oklahoma /samhsa/ok/1996/rawdata/mhsa/
- Washington/samhsa/wa/1996/rawdata/dasa/ and /samhsa/wa/1996/rawdata/smha/

## **OUTPUT DATA**

#### **File Location**

All program 200 output should be placed in the appropriate server directory:

- Delaware /samhsa/de/1996/program200/
- Oklahoma /samhsa/ok/1996/program200/
- Washington/samhsa/wa/1996/program200/

## **Prefixes for Data Set Name**

All program 200 output should be named using the following prefixes:

- Delaware
  - ◆ Adult MH/AOD ALDT
  - ◆ Youth MH/AOD CHLD
- Oklahoma MHSA
- Washington
  - ♦ AOD DASA
  - ◆ MH SMHA

Substitute the appropriate prefix for in the data set names that follow

## **Client Data Sets**

#### \_ID - Client Identifying Data

- Sorted by person ID (STATE\_ID)
- One observation per person ID

- When multiple client records are available for an individual, populate variables with the most recent non-missing data.
- Contains client flags at most relevant level (see Appendix for coding details)
- Contains variables found in the data sets CLIENT and ID\_DATA.

<pre>_ID Varial</pre>	bles
STATE_ID	From source data
BYEAR	Derived from DOB
DOB	From source data
FNAME1	Parsed from IFNAME
FNAME2	Parsed from IFNAME
FNAME3	Parsed from IFNAME
FNAME4	Parsed from IFNAME
GENDER	From source data
LNAME1	Parsed from ILNAME
LNAME2	Parsed from ILNAME
LNAME 3	Parsed from ILNAME
LNAME4	Parsed from ILNAME
MAID1	Parsed from IMAID
MAID2	Parsed from IMAID
MAID3	Parsed from IMAID
MAID4	Parsed from IMAID
MCAID_ID	From source data
MINIT	From source data
NYFRST	Derived from FNAME1
NYLAST	Derived from LNAME1
SED	From source data
SMI	From source data
RACE	From source data
SSN	From source data
ZIP	From source data
FAFFPSYC	Coded - See Appendix
FALCABSE	Coded - See Appendix
FALCPSYC	Coded - See Appendix
FALZHMR	Coded - See Appendix
FCHILDIS	Coded - See Appendix
FDRGABSE	Coded - See Appendix
FDRGPSYC	Coded - See Appendix
FHIVAIDS	Coded - See Appendix
FMAJDEP	Coded - See Appendix
FMENTDEV	Coded - See Appendix
FOTHAOD	Coded - See Appendix
FOTHMENT	Coded - See Appendix
FOTHMOOD	Coded - See Appendix
FOTHORG	Coded - See Appendix
FOTHPSYC	Coded - See Appendix
FPERSDIS	Coded - See Appendix
FPOTNALC	Coded - See Appendix
FPREG	Coded - See Appendix
FSCHIZO	Coded - See Appendix
FSTRESS	Coded - See Appendix
FTOBACCO	Coded - See Appendix
FVCODE	Coded - See Appendix

#### DET – Client Detail

- Sorted by person ID (STATE\_ID) and update date (UP\_DATE)
- Zero to multiple observations per person ID

Where available, this file should contain information for each input record.

<pre>DET</pre>	Variables
STATE_ID	From source data
AOD_HIST	Recode from source data
COUNTY	Recode from source data
DAGE1	Recode from source data
DAGE2	Recode from source data
DAGE 3	Recode from source data
DISCNT	Recode from source data
DRUG1	Recode from source data
DRUG2	Recode from source data
DRUG3	Recode from source data
DX_A1_1	From source data
DX_A1_2	From source data
DX A1 3	From source data
DX A2 1	From source data
DX A2 2	From source data
DX A2 3	From source data
DX A3 1	From source data
DX A3 2	From source data
DX A3 3	From source data
DX A4 A	From source data
DY A4 B	From source data
DX_A1_D	From source data
DA_A4_C	From source data
DA_A4_D	From source data
DA_A4_E	From source data
DA_A4_F	From source data
DX_A4_G	From source data
DA_A4_H	From source data
DX_A4_I	From source data
DA_A5	From source data
E_AFDC	Recode from source data
E_MCAID	Recode from source data
EDUCAT	Recode from source data
EMPLOY	Recode from source data
FREQI	Recode from source data
FREQZ	Recode from source data
FREQ3	Recode from source data
HLTHINS	Recode from source data
LEGAL	Recode from source data
LIVING	Recode from source data
LOF	From source data
MARITAL	Recode from source data
METHSERV	Recode from source data
MH_HIST	Recode from source data
PAY_SRC	Recode from source data
PPROB1	Recode from source data
PPROB2	Recode from source data
PPROB3	Recode from source data
PR_TREAT	Recode from source data
PREGADMT	Recode from source data
PRINAXIS	Recode from source data
PROGTYP	Recode from source data
REF_DIS	Recode from source data
REF_SRC	Recode from source data
ROUTE1	Recode from source data
ROUTE2	Recode from source data
ROUTE3	Recode from source data
TRANTYP	Recode from source data
UP_DATE	From source data
VETERAN	Recode from source data
ZIP	From source data

## **Processing Notes**

• The Client Detail data set replaces the Program data set from the prototype data base. This data set contains information only from client files.

• Programmers need to include all variables for each data set. Code has been written with appropriate Keep and Attribute statements, this should be included as the first statement of the data step creating the output data sets. The include file is <code>#mhsaclnt.sas</code>

- Proper coding of consistency codes are the responsibility of programmers. Consult the data dictionary and Appendix for more information.
- Recodes for PROGTYP should follow the uniform mappings developed specifically for this variable.
- Remove any dashes from SSN
- Use the SSNSCRUB macro to check for "special" missing values in he SSN variable (i.e. 9 filled or 101010101)
- If the client's name is built into the person ID, compare that information to the name variables, using the ID to fill in missing values.
- Use the NAMES macro to standardize both first and last names
- Use the DXSCRUB macro to standardize diagnosis codes (where available)
- The \$DSM format should be used to set flags
  - Three additional flags based on \$DSM have been added since the prototype: FHIVAIDS, FPOTNALC, FVCODE, and FMENTDEV
  - The name of one flag has been changed (from FPSYCHDS to FOTHORG)
  - See the appendix

## **Service Data Sets**

#### COM – Community Mental Health Services

- Sorted by person ID (STATE\_ID) and service dates (SERV\_BEG and SERV\_END)
- Multiple observations per person ID
- Set Variable SERVSRC as appropriate
  - ♦ Delaware

Adult AOD	HSSA
Adult MH	HSSM
Youth MH/AOD	CMHS

♦ Oklahoma

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	MH/AOD	MHSA
W	ashington	
	AOD	DASA
	MH	SMHA

<pre>COM</pre>	Variables
STATE_ID	From source data
CAP_AMT	From source data
COST	From source data -OR - derived from rates and quantity of service
COST_IND	Coded based on COST
DXCODE	From source data
ISERVICE	From source data
SERV_LOC	Recode from source data
SERV_QTY	From source data
SERV_UNT	Recode from source data
SERVPROV	From source data
ISERVCAT	From source data
SERV_BEG	From source data
SERV_END	From source data
SERVCAT	Recode from ISERVCAT
SERVFILE	Set to 'COM'
SERVSRC	Set as described above

#### IMH – Institutional Mental Health Services

- Sorted by person ID (STATE\_ID) and service dates (SERV\_BEG and SERV\_END)
- Multiple observations per person ID
- Set Variable SERVSRC as appropriate
  - ♦ Delaware

Adult AOD	HSSA
Adult MH	HSSM
Youth MH/AOD	CMHS

♦ Oklahoma

MH/AOD	MHSA
MH/AOD	MHSA

♦ Washington

AOD	DASA
MH	SMHA

IMH Variables STATE\_ID From source data CAP\_AMT From source data From source data -OR - derived from rates and days of care COST COST\_IND Coded based on COST CDAYS From source data DXCODE From source data ISERVICE From source data SERV\_LOC Recode from source data SERVPROV From source data STAYTYP Recode from source data

<pre>IMH</pre>	Variables
ISERVCAT	From source data
SERV_BEG	From source data
SERV_END	From source data
SERVCAT	Recode from ISERVCAT
SERVFILE	Set to 'IMH'
SERVSRC	Set as described above

## AOD – Alcohol/Other Drug Treatments

- Sorted by person ID (STATE\_ID) and service dates (SERV\_BEG and SERV\_END)
- Multiple observations per person ID
- Set Variable SERVSRC as appropriate
  - ♦ Delaware

Adult AOD	HSSA
Adult MH	HSSM
Youth MH/AOD	CMHS

♦ Oklahoma

MH/AOD	MHSA
Washington	

AOD	DASA
MH	SMHA

_	
STATE_ID	From source data
CAP_AMT	From source data
COST	From source data -OR - derived from rates and quantity of service
COST_IND	Coded based on COST
DXCODE	From source data
ISERVICE	From source data
SERV_LOC	Recode from source data
SERV_QTY	From source data
SERV_UNT	Recode from source data
SERVPROV	From source data
ISERVCAT	From source data
SERV_BEG	From source data
SERV_END	From source data
SERVCAT	Recode from ISERVCAT
SERVFILE	Set to 'AOD'
SERVSRC	Set as described above

## FLGS -Treatment/Service Diagnosis Flags

- Sorted by person ID (STATE\_ID)
- Single observation per person ID
- Create only if there treatment level diagnosis codes are present

<pre>FLGS</pre>	Variables
STATE_ID	From source data
FAFFPSYC	Coded - See Appendix
FALCABSE	Coded - See Appendix
FALCPSYC	Coded - See Appendix
FALZHMR	Coded - See Appendix
FCHILDIS	Coded - See Appendix
FDRGABSE	Coded - See Appendix
FDRGPSYC	Coded - See Appendix
FHIVAIDS	Coded - See Appendix
FMAJDEP	Coded - See Appendix
FMENTDEV	Coded - See Appendix
FOTHAOD	Coded - See Appendix
FOTHMENT	Coded - See Appendix
FOTHMOOD	Coded - See Appendix
FOTHORG	Coded - See Appendix
FOTHPSYC	Coded - See Appendix
FPERSDIS	Coded - See Appendix
FPOTNALC	Coded - See Appendix
FPREG	Coded - See Appendix
FSCHIZO	Coded - See Appendix
FSTRESS	Coded - See Appendix
FTOBACCO	Coded - See Appendix
FVCODE	Coded - See Appendix

#### **Processing Notes**

- CAP\_AMT is intended to record capitation amounts <u>received</u> by the MH/AOD agency it does not record any specific service or treatment. Capitation should be coded with SERVCAT set to '24' (Capitated premium), RATE set to zero (0), and RATE\_IND set to '1' (Monthly bundled capitation rate). Specific services for capitated clients, should be coded with CAP\_AMT set to .A (Service for capitated client), while services for non-capitated clients should be coded with CAP\_AMT set to .B (Service for non-capitated client).
- The COST variable is intended to reflect the cost of the service or treatment to the MH/AOD agency. When available, this amount should be recorded from source data. If the source data does not record costs, they should be imputed from quantity of service (or days of care) and rate estimates supplied by the agency.
- Treatment level diagnoses should be loaded into the variable DXCODE rather than moved to the client level data sets. If more than one diagnosis is available for a treatment, load the primary or principal diagnosis.
- Proper coding of consistency codes are the responsibility of programmers. Consult the data dictionary and Appendix for more information.
- Recodes for SERVCAT should follow the uniform mappings developed specifically for this variable.
- Programmers need to include all variables for each data set. Code has been written with appropriate Keep and Attribute statements, this should be included as the first statement of the data step creating the output data sets. The include file is <code>#mhsaclms.sas</code>

```
Usage is:
Filename INCLIB '/sas612/samhsa/@inclib/';
%Inc INCLIB(#mhsaclms.sas);
...
Data MHSACOM (Keep=&MHSACOM)
MHSAIMH (Keep=&MHSAIMH)
```

```
MHSAAOD (Keep=&MHSAAOD)
MHSAFLGS (Keep=&MHSAFLGS);
&MHSACLMS;
```

... Run;

- Use the DXSCRUB macro to standardize diagnosis codes
- The \$DSM format should be used to set flags
  - Three additional flags based on \$DSM have been added since the prototype: FHIVAIDS, FPOTNALC, FVCODE, and FMENTDEV
  - The name of one flag has been changed (from FPSYCHDS to FOTHORG)
  - See the appendix
- The pregnancy complication flag (FPREG) is set from the diagnoses separately from the other flags, using the \$PREG format.

## **TEMPORARY STORAGE**

Temporary storage is available for data sets that are needed for longer than a single job, but are not part of the output for a program can be stored for approximately one to two weeks (depending on space availability). The directories for temporary storage are:

- Delaware /saswrk/de/program200/
- Oklahoma /saswrk/ok/program200/
- Washington/saswrk/wa/program200/

#### **PROCESSING INFORMATION**

#### **General Principles**

- Client and service information are separate
- Client data, ultimately found in the Client Core and Client Detail data sets only describe a person.
- Service data, ultimately found in the Service Core and assorted service detail data sets describe services only.
- No variables, or other information, will be transferred from service data to client data. Nor from client data to service data.

When Source data separates client information from service information

- Client data used to populate the ID and Detail data sets
- Service data used to populate the service data sets

IDB Users Guide *Client Data* 



#### **Treatment Data**



## **Source Combines Client and Service Data**

- Group data by person ID and provider
- Create detail observations using the first service for each person-provider



## **CLIENT LINKING – PROGRAM 300**



#### PROGRAMS

#### **Program Names**

Name programs "step3nn" where nn are digits (i.e. step350, step352).

## Location

Programs should be saved on the server in the appropriate directories:

• Delaware /sas612/samhsa/de/program300/

- Oklahoma /sas612/samhsa/ok/program300/
- Washington/sas612/samhsa/wa/program300/

## **Macros and File Includes**

All macros and file includes used by these programs can be found on the following server directory: /sas612/samhsa/@inclib/

## **SAS Formats**

All custom SAS formats used by these programs can be found on the following server directory:

/sas612/samhsa/@fmtlib/

#### **Documentation**

All programs should document the program name, programmer, and purpose of job at the top of the listing.

## **INPUT DATA**

Client linking uses the ID data sets from programs 100 (MDCD\_ID) and 200 (\_ID) found on the server:

- Delaware /samhsa/de/1996/program100/ /samhsa/de/1996/program200/
- Oklahoma /samhsa/ok/1996/program100/ /samhsa/ok/1996/program200/
- Washington/samhsa/wa/1996/program100/ /samhsa/wa/1996/program200/

## **OUTPUT DATA**

## Location

All program 300 output should be placed in the appropriate server directory:

- Delaware /samhsa/de/1996/program300/
- Oklahoma /samhsa/ok/1996/program300/
- Washington/samhsa/wa/1996/program300/

## **Data Sets**

#### **IDMASTER** – Combined Identifying information

• Sorted by CLIENTID

• One observation per client

IDMASTER	Variables
CLIENTID	Assigned during processing
BYEAR	From program 100/200 data
DOB	From program 100/200 data
FNAME1	From program 100/200 data
FNAME2	From program 100/200 data
FNAME 3	From program 100/200 data
FNAME4	From program 100/200 data
GENDER	From program 100/200 data
LNAME1	From program 100/200 data
LNAME2	From program 100/200 data
LNAME 3	From program 100/200 data
LNAME4	From program 100/200 data
MAID1	From program 100/200 data
MAID2	From program 100/200 data
MAID3	From program 100/200 data
MAID4	From program 100/200 data
MINIT	From program 100/200 data
NYFRST	From program 100/200 data
NYLAST	From program 100/200 data
RACE	From program 100/200 data
SSN	From program 100/200 data
ZIP	From program 100/200 data

#### IDMDCD – Complete Mapping from CLIENTID to MCAID\_ID

- Sorted by CLIENTID
- Multiple observations per client

IDMDCD Variables CLIENTID Assigned during processing MCAID\_ID From program 100 data

#### IDMHSA – Complete Mapping from CLIENTID to STATE\_ID

- Sorted by CLIENTID
- Multiple observations per client

IDMHSA VariablesCLIENTIDAssigned during processingSTATE\_IDFrom program 200 data

#### **TEMPORARY STORAGE**

Temporary storage is available for data sets that are needed for longer than a single job, but are not part of the output for a program can be stored for approximately one to two weeks (depending on space availability). The directories for temporary storage are:

- Delaware /saswrk/de/program300/
- Oklahoma /saswrk/ok/program300/
- Washington/saswrk/wa/program300/

#### IDB Users Guide ID MAPPING – PROGRAM 400



## PROGRAMS

#### **Program Names**

Name programs "step4nn" where nn are digits (i.e. step410, step415).

#### Location

Programs should be saved on the server in the appropriate directories:

- Delaware /sas612/samhsa/de/program400/
- Oklahoma /sas612/samhsa/ok/program400/
- Washington/sas612/samhsa/wa/program400/

## **Macros and File Includes**

All macros and file includes used by these programs can be found on the following server directory: /sas612/samhsa/@inclib/

## **SAS Formats**

```
All custom SAS formats used by these programs can be found on the following server directory: /sas612/samhsa/@fmtlib/
```

## Documentation

All programs should document the program name, programmer, and purpose of job at the top of the listing.

## **INPUT DATA**

ID mapping uses the output from program 300 and the MLIST data from program 100 found on the server:

- Delaware /samhsa/de/1996/program100/ /samhsa/de/1996/program300/
- Oklahoma /samhsa/ok/1996/program100/ /samhsa/ok/1996/program300/
- Washington/samhsa/wa/1996/program100/ /samhsa/wa/1996/program300/

## **OUTPUT DATA**

## Location

All program 400 output should be placed in the appropriate server directory:

- Delaware /samhsa/de/1996/program400/
- Oklahoma /samhsa/ok/1996/program400/
- Washington/samhsa/wa/1996/program400/

#### IDMASTER – Identifying information for Data Base Population

• Sorted by CLIENTID

#### • One observation per client

IDMASTER	Variables
CLIENTID	From program 300 data
BYEAR	From program 300 data
DOB	From program 300 data
FNAME1	From program 300 data
FNAME2	From program 300 data
FNAME 3	From program 300 data
FNAME4	From program 300 data
GENDER	From program 300 data
LNAME1	From program 300 data
LNAME2	From program 300 data
LNAME3	From program 300 data
LNAME4	From program 300 data
MAID1	From program 300 data
MAID2	From program 300 data
MAID3	From program 300 data
MAID4	From program 300 data
MINIT	From program 300 data
NYFRST	From program 300 data
NYLAST	From program 300 data
RACE	From program 300 data
SSN	From program 300 data
ZIP	From program 300 data

#### IDMDCD – Mapping from CLIENTID to MCAID\_ID for Data Base Population

- Sorted by CLIENTID
- Multiple observations per client

```
IDMDCD Variables

CLIENTID From program 300 data

MCAID_ID From program 300 data

IDMHSA – Mapping from CLIENTID to STATE_ID for Data Base Population
```

- Sorted by CLIENTID
- Multiple observations per client

IDMHSA Variables CLIENTID From program 300 data STATE\_ID From program 300 data

#### **TEMPORARY STORAGE**

Temporary storage is available for data sets that are needed for longer than a single job, but are not part of the output for a program can be stored for approximately one to two weeks (depending on space availability). The directories for temporary storage are:

- Delaware /saswrk/de/program400/
- Oklahoma /saswrk/ok/program400/

• Washington/saswrk/wa/program400/

## DATA BASE BUILD - PROGRAM 600

#### **Client Core and ID Data Sets**



## Medicaid Eligibility Data Set



## IDB Users Guide MH/AOD Client Detail Data Set



## **MH/AOD Service/Treatment Data Sets**



## **Medicaid Service Detail Data Sets**



## Service Core Data Set



#### PROGRAMS

## **Program Names**

Name programs "step6nn" where nn are digits (i.e. step610, step615).

# IDB Users Guide **Location**

Programs should be saved on the server in the appropriate directories:

- Delaware /sas612/samhsa/de/program600/
- Oklahoma /sas612/samhsa/ok/program600/
- Washington/sas612/samhsa/wa/program600/

## **Macros and File Includes**

All macros and file includes used by these programs can be found on the following server directory: /sas612/samhsa/@inclib/

## **SAS Formats**

#### **Documentation**

All programs should document the program name, programmer, and purpose of job at the top of the listing.

## **INPUT DATA**

The data base build uses the output from program 400 and the data sets created in programs 100 and 200 found on the server:

•	Delaware	/samhsa/de/1996/program100/ /samhsa/de/1996/program200/ /samhsa/de/1996/program300/
•	Oklahoma	/samhsa/ok/1996/program100/ /samhsa/ok/1996/program200/ /samhsa/ok/1996/program300/
•	Washington	n/samhsa/wa/1996/program100/ /samhsa/wa/1996/program200/

## **OUTPUT DATA**

## Location

All program 600 output should be placed in the appropriate server directory:

/samhsa/ws/1996/program300/

- Delaware /samhsa/de/1996/program600/
- Oklahoma /samhsa/ok/1996/program600/

All custom SAS formats used by these programs can be found on the following server directory: /sas612/samhsa/@fmtlib/

• Washington/samhsa/wa/1996/program600/

## **Data Sets**

**CLIENT** – Client Core

- Sorted by CLIENTID
- One observation per client

Client Core	Variables – CLIENTS
CLIENTID	From program 400 data
C_CMHS	Deriverd from source of data
C_DASA	Deriverd from source of data
C_HSSA	Deriverd from source of data
C_MCAID	Deriverd from source of data
C_MHAA	Deriverd from source of data
C_MHSA	Deriverd from source of data
C_SMHA	Deriverd from source of data
DOB_S	Created from DOB
FAFFPSYC	From program 100/200 data
FALCABSE	From program 100/200 data
FALCPSYC	From program 100/200 data
FALZHMR	From program 100/200 data
FCHILDIS	From program 100/200 data
FDRGABSE	From program 100/200 data
FDRGPSYC	From program 100/200 data
FHIVAIDS	From program 100/200 data
FMAJDEP	From program 100/200 data
FMENTDEV	From program 100/200 data
FOTHAOD	From program 100/200 data
FOTHMENT	From program 100/200 data
FOTHMOOD	From program 100/200 data
FOTHORG	From program 100/200 data
FOTHPSYC	From program 100/200 data
FPERSDIS	From program 100/200 data
FPOTNALC	From program 100/200 data
FPREG	From program 100/200 data
FPROC	From program 100 data
FPRVTYPE	From program 100 data
FREVCTR	From program 100 data
FSCHIZO	From program 100/200 data
FSTRESS	From program 100/200 data
FTOBACCO	From program 100/200 data
FTYPSERV	From program 100 data
FVCODE	From program 100/200 data
GENDER	From program 400 data
RACE	From program 400 data
SED	From program 200 data
SMI	From program 200 data

## ID\_Data - Identifying Information

- Sorted by CLIENTID
- One observation per client

Client Identify	ing Data Variables – ID_DATA
CLIENTID	From program 400 data
BYEAR	From program 400 data
DOB	From program 400 data
FNAME1	From program 400 data
FNAME2	From program 400 data
FNAME 3	From program 400 data
FNAME4	From program 400 data
LNAME1	From program 400 data
LNAME2	From program 400 data
LNAME 3	From program 400 data
LNAME4	From program 400 data
MAID1	From program 400 data
MAID2	From program 400 data
MAID3	From program 400 data
MAID4	From program 400 data
MINIT	From program 400 data
NYFRST	From program 400 data
NYLAST	From program 400 data
SSN	From program 400 data
ZIP	From program 400 data

## **ELIGIBLE** – Medicaid Eligibility

- Sorted by CLIENTID
- Multiple observation per client

## Medicaid Eligibility Variables – ELIGIBLE

CLIENTID	From program 400 data
COUNTY	From program 100 data
ELIG_BEG	From program 100 data
ELIG_CAT	From program 100 data
ELIG_END	From program 100 data
MC_BEG	From program 100 data
MC_END	From program 100 data
MC_IND	From program 100 data
MC_PLAN	From program 100 data
MC_TYPE	From program 100 data
PCP_ID	From program 100 data
ZIP	From program 100 data

## CLNTDET – Client Detail (MH/AOD)

- Sorted by CLIENTID
- Multiple observation per client

#### MH/AOD Client Detail Variables - CLNTDET

CLIENTID	From program 400 data
AOD_HIST	From program 200 data
COUNTY	From program 200 data
DAGE1	From program 200 data
DAGE2	From program 200 data
DAGE 3	From program 200 data
DISCNT	From program 200 data
DRUG1	From program 200 data
DRUG2	From program 200 data
DRUG3	From program 200 data
DX_A1_1	From program 200 data
DX_A1_2	From program 200 data
DX_A1_3	From program 200 data
DX_A2_1	From program 200 data

## MH/AOD Client Detail Variables - CLNTDET

1111/1100	Chem Detan Vanabie
DX_A2_2	From program 200 data
DX_A2_3	From program 200 data
DX_A3_1	From program 200 data
DX_A3_2	From program 200 data
DX_A3_3	From program 200 data
DX_A4_A	From program 200 data
DX_A4_B	From program 200 data
DX_A4_C	From program 200 data
DX_A4_D	From program 200 data
DX_A4_E	From program 200 data
DX_A4_F	From program 200 data
DX_A4_G	From program 200 data
DX_A4_H	From program 200 data
DX_A4_I	From program 200 data
DX_A5	From program 200 data
E_AFDC	From program 200 data
E_MCAID	From program 200 data
EDUCAT	From program 200 data
EMPLOY	From program 200 data
FREQ1	From program 200 data
FREQ2	From program 200 data
FREQ3	From program 200 data
HLTHINS	From program 200 data
LEGAL	From program 200 data
LIVING	From program 200 data
LOF	From program 200 data
MARITAL	From program 200 data
METHSERV	From program 200 data
MH_HIST	From program 200 data
PAY_SRC	From program 200 data
PPROB1	From program 200 data
PPROB2	From program 200 data
PPROB3	From program 200 data
PR_TREAT	From program 200 data
PREGADMT	From program 200 data
PRINAXIS	From program 200 data
PROGTYP	From program 200 data
REF_DIS	From program 200 data
REF_SRC	From program 200 data
ROUTE1	From program 200 data
ROUTE2	From program 200 data
ROUTE3	From program 200 data
TRANTYP	From program 200 data
UP_DATE	From program 200 data
VETERAN	From program 200 data
ZIP	From program 200 data

#### **SERVICE** – Service Core

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

Service Core	Variables – SERVICES
CLIENTID	From program 400 data
AOD_CLM	Derived from program 100/200 data
DETOX	Derived from program 100/200 data
ISERVCAT	From program 100/200 data
MH_CLM	Derived from program 100/200 data
MH_OTH	Derived from program 100/200 data
SERV_BEG	From program 100/200 data
SERV_END	From program 100/200 data
SERV_ID	Assigned during processing
SERVCAT	From program 100/200 data
SERVFILE	From program 100/200 data
SERVSRC	From program 100/200 data

## **SERV\_IN** – Medicaid Inpatient Claims

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

# Medicaid Inpatient Service Detail Variables – SERV\_IN

Medicald Inpa	allent Service Detail variables –
CLIENTID	From program 400 data
ADATE	From program 100 data
ADJ_IND	From program 100 data
AMT_CAID	From program 100 data
AMT_CARE	From program 100 data
AMT_CHGD	From program 100 data
AMT_COIN	From program 100 data
AMT_DED	From program 100 data
AMT_PL	From program 100 data
AMT_TPL	From program 100 data
CLNT_ZIP	From program 100 data
CSO	From program 100 data (Washington only)
DAYS	From program 100 data
DDATE	From program 100 data
DRG	From program 100 data
DSTATUS	From program 100 data
DX1	From program 100 data
DX2	From program 100 data
DX3	From program 100 data
DX4	From program 100 data
DX5	From program 100 data
DX6	From program 100 data
DX7	From program 100 data
DX8	From program 100 data
dx9	From program 100 data
FFS_IND	From program 100 data
IADJ_IND	From program 100 data
IMCARE_X	From program 100 data
IND_CAID	From program 100 data
IND_CARE	From program 100 data
IND_CHGD	From program 100 data
IND_COIN	From program 100 data
IND_DED	From program 100 data
IND_PL	From program 100 data
IND_TPL	From program 100 data
IPROVTYP	From program 100 data
MC_PLAN	From program 100 data
MC_TYPE	From program 100 data
MCARE_X	From program 100 data
PAY_DATE	From program 100 data
PR1	From program 100 data
PR1_DT	From program 100 data
PR1_IND	From program 100 data
PR1_MOD	From program 100 data
PR2	From program 100 data

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PR2_DT	From program 100 data
PR2_IND	From program 100 data
PR2_MOD	From program 100 data
PR3	From program 100 data
pr3_dt	From program 100 data
PR3_IND	From program 100 data
PR3_MOD	From program 100 data
PR4	From program 100 data
pr4_dt	From program 100 data
PR4_IND	From program 100 data
PR4_MOD	From program 100 data
PR5	From program 100 data
pr5_dt	From program 100 data
PR5_IND	From program 100 data
PR5_MOD	From program 100 data
PR6	From program 100 data
PR6_DT	From program 100 data
PR6_IND	From program 100 data
PR6_MOD	From program 100 data
PR7	From program 100 data
pr7_dt	From program 100 data
PR7_IND	From program 100 data
PR7_MOD	From program 100 data
PR8	From program 100 data
PR8_DT	From program 100 data
PR8_IND	From program 100 data
PR8_MOD	From program 100 data
PR9	From program 100 data
pr9_dt	From program 100 data
PR9_IND	From program 100 data
PR9_MOD	From program 100 data
PROV_ID	From program 100 data
PROVCNTY	From program 100 data
PROVTYPE	From program 100 data
SERV_ID	Assigned during processing

## Medicaid Inpatient Service Detail Variables - SERV\_IN

## SERV\_LTC - Medicaid Long Term Care Claims

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

## Medicaid Long Term Care Service Detail Variables – SERV\_LTC

	6
CLIENTID	From program 400 data
AMT_CAID	From program 100 data
AMT_CARE	From program 100 data
AMT_CHGD	From program 100 data
AMT_COIN	From program 100 data
AMT_DED	From program 100 data
AMT_PL	From program 100 data
AMT_TPL	From program 100 data
CLNT_ZIP	From program 100 data
COVDAYS	From program 100 data
CSO	From program 100 data (Washington only)
DSTATUS	From program 100 data
DX1	From program 100 data
DX2	From program 100 data
DX3	From program 100 data
DX4	From program 100 data
DX5	From program 100 data
DX6	From program 100 data
DX7	From program 100 data
DX8	From program 100 data
DX9	From program 100 data
FFS_IND	From program 100 data

#### Medicaid Long Term Care Service Detail Variables - SERV\_LTC

	0
IADJ_IND	From program 100 data
IMCARE_X	From program 100 data
IND_CAID	From program 100 data
IND_CARE	From program 100 data
IND_CHGD	From program 100 data
IND_COIN	From program 100 data
IND_DED	From program 100 data
IND_PL	From program 100 data
IND_TPL	From program 100 data
IPROVTYP	From program 100 data
LDAYS	From program 100 data
LEV_CARE	From program 100 data
MC_PLAN	From program 100 data
MC_TYPE	From program 100 data
MCARE_X	From program 100 data
PAY_DATE	From program 100 data
PROV_ID	From program 100 data
PROVCNTY	From program 100 data
PROVTYPE	From program 100 data
REVCODE	From program 100 data
SERV_ID	Assigned during processing

#### SERV\_RX – Medicaid Pharmacy Claims

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

## Medicaid Pharmacy Service Detail Variables - SERV\_RX

CLIENTID	From program 400 data
ADJ_IND	From program 100 data
AMT_CAID	From program 100 data
AMT_CHGD	From program 100 data
AMT_PL	From program 100 data
AMT_TPL	From program 100 data
CLNT_ZIP	From program 100 data
CSO	From program 100 data (Washington only)
DRUG_CD	From program 100 data
FFS_IND	From program 100 data
IADJ_IND	From program 100 data
IND_CAID	From program 100 data
IND_CHGD	From program 100 data
IND_PL	From program 100 data
IND_TPL	From program 100 data
IPROVTYP	From program 100 data
MC_PLAN	From program 100 data
MC_TYPE	From program 100 data
PAY_DATE	From program 100 data
PROV_ID	From program 100 data
PROVCNTY	From program 100 data
PROVTYPE	From program 100 data
REFILL	From program 100 data
RX_DATE	From program 100 data
RX_DAYS	From program 100 data
RX_FILL	From program 100 data
RX_PHYS	From program 100 data
RX_QTY	From program 100 data
SERV_ID	Assigned during processing
TH_CLASS	From program 100 data

## SERV\_OTH – Outpatient/Other Medicaid Claims

• Sorted by CLIENTID and SERV\_ID

• Multiple observation per client

## Outpatient/Other Medicaid Service Detail Variables - SERV\_OTH

CLIENTID	From program 400 data
ADJ_IND	From program 100 data
AMT CAID	From program 100 data
AMT_CARE	From program 100 data
AMT CHGD	From program 100 data
AMT COIN	From program 100 data
AMT DED	From program 100 data
AMT PL	From program 100 data
AMT_TPL	From program 100 data
CLNT_ZIP	From program 100 data
CSO	From program 100 data (Washington only)
DX1	From program 100 data
DX2	From program 100 data
DX3	From program 100 data
DX4	From program 100 data
DX5	From program 100 data
DX6	From program 100 data
DX7	From program 100 data
DX8	From program 100 data
DX9	From program 100 data
FFS_IND	From program 100 data
IADJ_IND	From program 100 data
IMCARE_X	From program 100 data
IND_CAID	From program 100 data
IND_CARE	From program 100 data
IND_CHGD	From program 100 data
IND_COIN	From program 100 data
IND_DED	From program 100 data
IND_PL	From program 100 data
IND_TPL	From program 100 data
IPROVSPC	From program 100 data
IPROVTYP	From program 100 data
MC_PLAN	From program 100 data
MC_TYPE	From program 100 data
MCARE_X	From program 100 data
PAY_DATE	From program 100 data
PROC_CD	From program 100 data
PROC_IND	From program 100 data
PROC_MOD	From program 100 data
PROV_ID	From program 100 data
PROVCNTY	From program 100 data
PROVSPC	From program 100 data
PROVTYPE	From program 100 data
REV_CD	From program 100 data
SERV_ID	Assigned during processing
SERV_QTY	From program 100 data
SERV_UNT	From program 100 data
SERVPLC	From program 100 data
SERVPROV	From program 100 data

#### **SERV\_COM** – Community Mental Health Services

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

#### Community Mental Health Treatment Detail Variables - SERV\_COM

CLIENTID	From program 400 data
CAP_AMT	From program 200 data
COST	From program 200 data
COST_IND	From program 200 data
DXCODE	From program 200 data
ISERVICE	From program 200 data
SERV_ID	Assigned during processing
SERV_LOC	From program 200 data
SERV_QTY	From program 200 data
SERV_UNT	From program 200 data
SERVPROV	From program 200 data

#### **SERV\_IMH** – Institutional Mental Health Services

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

#### Institutional Mental Health Treatment Detail Variables - SERV\_IMH

CLIENTID	From program 400 data
CAP_AMT	From program 200 data
CDAYS	From program 200 data
COST	From program 200 data
COST_IND	From program 200 data
DXCODE	From program 200 data
ISERVICE	From program 200 data
REV_CD	From program 200 data
SERV_ID	Assigned during processing
SERV_LOC	From program 200 data
SERVPROV	From program 200 data
STAYTYP	From program 200 data

#### SERV\_AOD - Alcohol/Other Drug Treatments

- Sorted by CLIENTID and SERV\_ID
- Multiple observation per client

#### Alcohol/Other Drug Treatment Detail Variables - SERV\_AOD

	0
CLIENTID	From program 400 data
CAP_AMT	From program 200 data
COST	From program 200 data
COST_IND	From program 200 data
DXCODE	From program 200 data
ISERVICE	From program 200 data
SERV_ID	Assigned during processing
SERV_LOC	From program 200 data
SERV_QTY	From program 200 data
SERV_UNT	From program 200 data
SERVPROV	From program 200 data

#### **TEMPORARY STORAGE**

Temporary storage is available for data sets that are needed for longer than a single job, but are not part of the output for a program can be stored for approximately one to two weeks (depending on space availability). The directories for temporary storage are:

- Delaware /saswrk/de/program600/
- Oklahoma /saswrk/ok/program600/
- Washington/saswrk/wa/program600/

## **APPENDIX A - CONSISTENCY CODES**

The data base utilizes consistency codes for most character and numeric data. Simple missing values (blank for character and "." for numeric variables) should never occur when consistency codes are indicated. Consistency codes should be utilized as shown below.

- Unknown the information is available on the source data, and the value is documented as missing or unknown.
- Unavailable the information is not available on the source data.
- Invalid the information is available on the source data, but the value is not documented.

For example if a source file of client data did not contain gender information, GENDER should be coded as "unavailable". (Hopefully, gender information is always supplied with client data).

Suppose instead that gender information is supplied with the client data, and the documentation specifies these possible values:

- "F" for females,
- "M" for males, and
- "U" for unknown

When the source values are "U" or blank, GENDER should be coded as "unknown", and when the source values are "T" or "Z", GENDER should be coded as "invalid".

Consistency codes for numeric variables are:

- .A Unknown
- .B Unavailable
- .C Invalid

For character variables, the consistency codes are dependent on the length of the variable. Generally character consistency codes are:

- "7", "97", or "997" Unknown
- "8", "98", or "998" Unavailable
- "9", "99", or "999" Invalid
- •

#### **APPENDIX B - SAMPLE CODE DIAGNOSIS BASED FLAGS**

```
** array for flags <- NEW FLAGS/NAMES **;
  Array FLAGS {22} FSCHIZO FMAJDEP FAFFPSYC FOTHPSYC FALZHMR
                   FOTHORG FSTRESS FPERSDIS FCHILDIS FOTHMOOD
                   FOTHMENT FALCPSYC FALCABSE FDRGPSYC FDRGABSE
                   FOTHAOD FTOBACCO FHIVAIDS FPOTNALC FMENTDEV
                   FVCODE FPREG;
  ** array for diagnosis codes;
 Array DXCODE {9} DX1-DX9;
  ** set flags to '0' at start;
 Do I = 1 To 22;
   FLAGS{I} = '0';
  End;
  ** cycle through diagnosis codes in reverse order to capture
primary;
 Do I = 9 To 1 By -1;
    ** check for pregnancy complication <- NEW FLAG **;
    If (FPREG ne '1') Then FPREG = put(DXCODE{I}, $PREG.);
    ** check for selected conditions;
    Select (put(DXCODE{I}, $DSM.));
      When ('01') FSCHIZO = put(min(2, I), 1.);
      When ('02') FMAJDEP = put(min(2, I), 1.);
      When ('03') FAFFPSYC = put(min(2, I), 1.);
      When ('04') FOTHPSYC = put(min(2, I), 1.);
      When ('05') FALZHMR = put(min(2, I), 1.);
      When ('06') FOTHORG = put(min(2, I), 1.);
      When ('07') FSTRESS = put(min(2, I), 1.);
      When ('08') FPERSDIS = put(min(2, I), 1.);
      When ('09') FCHILDIS = put(min(2, I), 1.);
      When ('10') FOTHMOOD = put(min(2, I), 1.);
      When ('11') FOTHMENT = put(min(2, I), 1.);
      When ('21') FALCPSYC = put(min(2, I), 1.);
      When ('22') FALCABSE = put(min(2, I), 1.);
      When ('23') FDRGPSYC = put(min(2, I), 1.);
      When ('24') FDRGABSE = put(min(2, I), 1.);
```

```
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    When ('25') FOTHAOD = put(min(2, I), 1.);

    When ('27') FTOBACCO = put(min(2, I), 1.);

    When ('31') FHIVAIDS = put(min(2, I), 1.);

    When ('32') FPOTNALC = put(min(2, I), 1.);

    When ('33') FMENTDEV = put(min(2, I), 1.);

    When ('34') FVCODE = put(min(2, I), 1.);

    Otherwise;

    End; ** end-select;

    End; ** end-do-I;
```

# **APPENDIX C - INCLUSION CRITERIA CODE**

**								* *
* *	inclusion	criteria	for final	data base	<- NE	W CRITERIA	**;	
If	(FSCHIZO	In ('1',	'2')) or					
	FMAJDEP	In ('1',	'2')) or					
	FAFFPSYC	In ('1',	'2')) or					
	FOTHPSYC	In ('1',	'2')) or					
	FSTRESS	In ('1',	'2')) or					
	FPERSDIS	In ('1',	'2')) or					
	FCHILDIS	In ('1',	'2')) or					
	FOTHMOOD	In ('1',	'2')) or					
	FOTHMENT	In ('1',	'2')) or					
	FALCPSYC	In ('1',	'2')) or					
	FALCABSE	In ('1',	'2')) or					
	FDRGPSYC	In ('1',	'2')) or					
	FDRGABSE	In ('1',	'2')) or					
	FVCODE	In ('1',	'2')) or					
	FOTHAOD	In ('1',	'2')) or					
	FTOBACCO	In ('1',	'2')) or					
	FTYPSERV	In ('1',	'2')) or					
	FREVCTR	In ('1',	'2')) or					
	FPRVTYPE	In ('1',	'2')) or					
	FPROC	In ('1',	'2'))					
	-	-						

Then WANTED = 1;

# **APPENDIX D – DELAWARE SOURCE CODE AND DATA DICTIONARY**

# APPENDIX E – OKLAHOMA SOURCE CODE AND DATA DICTIONARY

# APPENDIX F – WASHINGTON SOURCE CODE AND DATA DICTIONARY