

THE TRAINING CONNECTION

Partner Training Events

As reported as of: 11/25/2008

The following is a list of upcoming training events offered by NCUA's Partners and other organizations. Contact the sponsoring organization directly with questions and to confirm logistical details. (Refer to The Partnership Connection section of this website for information on an individual Partner).

To post training announcements sponsored by your foundation or government agency, email the NCUA staff at TheResource@ncua.gov.

December 2008

- 3** **Quality Review On-Line Training**
Website: www.EITCplatform.org
Description: This FREE on-line training prepares Volunteer Income Tax Assistance (VITA) site staff or volunteers (who are already trained in tax preparation) to be Quality Reviewers -- and sites that use the training will meet the IRS requirements for on-site quality review.

- 4** **Oweesta Corp.: Introduction to Native IDAs Webinar**
Contact: adrienne@oweesta.org
Description: To help Native organizations determine if starting an IDA program is appropriate for their community, the Native IDA Initiative will feature a series of one- to two-hour introductory sessions which will provide an overview of the benefits, and resource and time requirements of starting a program. It is highly recommended that participants attend the introductory session before attending the more comprehensive three-day training, which will be held on February 24-26 in Albuquerque, NM.

- 8 – 12** **Native American Community Development Training Program Conducted by NeighborWorks® America**
Location: Washington, DC
Website: www.nw.org/NativeAmerican
Description: Training courses specifically tailored for the professional needs of Native American community development practitioners and others working to serve Indian Country. Five days of learning and education taught by a faculty of seasoned

practitioners with extensive experience working in Native American community development.

9 – 12

**Opportunity Finance Network Conference
Conducted by the Opportunity Finance Network**

Location: Albuquerque, New Mexico

Website: <http://www.opportunityfinance.net/>

Description: The 2008 Opportunity Finance Network Conference offers excellent learning and networking opportunities for CDFIs and opportunity finance staff, management, and board members; bankers and regulators; foundation staff and religious investors; investment managers; and anyone interested in knowing more about the opportunity finance industry.

5th Annual Native Financial Institution Convening & Award Ceremony

Dates: December 9-12, 2008 (Part of the Opportunity Finance Network's Annual Conference)

Contact: adrienne@oweesta.org

Description: This event is for Native institutions, practitioners, leaders, tribal programs, tribal housing authorities, their partners and others committed to asset building and creating wealth in Native communities.

January 2009

- 25 - 27** **2009 Leadership Summit**
Conducted by the International Economic Development Council's
Location: Tempe, AZ
Website: <http://www.iedconline.org/LeadershipSummit/Program.html>
Description: The 2009 Leadership Summit offers leaders of the economic development profession a chance to join together to analyze, review and discuss the trends impacting their profession. This year's Leadership Summit includes three days of high-level networking, professional development, and insight from expert speakers. With a focus on identifying opportunities within the current economic climate, participants will learn how to nurture existing and emerging resources into competitive economic assets for the future.

February 2009

- 3 – 5** **Alliance for Economic Inclusions Conference**
Conducted by the Federal Deposit Insurance Corporation
Location: Arlington, VA
Website: <http://www.fdic.gov/consumers/community/AEI/national.html>
Description: The Federal Deposit Insurance Corporation will host the first annual Alliance for Economic Inclusion Conference.
- 24 – 26** **Native IDA Initiative**
Conducted by Oweesta Corp, First Nations Development Institute, CFED
Location: Albuquerque, NM
Contact: adriane@oweesta.org
Description: Oweesta Corporation, First Nations Development Institute, and CFED will offer *Expanding Native Opportunity: Native IDA Initiative*, a comprehensive training and technical assistance program to help Native communities design and implement Individual Development Accounts (IDAs).

March 2009

- 1 – 3 CDFI Institute**
Conducted by the CDFI Coalition
Location: Washington, DC
Website: <http://cdfi.org/index.php?page=institute-a>
Description: The 2009 policy conference will feature candid dialogue with community development finance experts about issues facing the field. Also included are opportunities to meet with Congressional Leaders, the CDFI Fund, and to interact with your CDFI colleagues from around the country. Mark your calendars and join us, your colleagues, a new Administration and new Congress in March 2009.

April 2009

- 16 – 17 Community Affairs Research Conference**
Conducted by The Federal Reserve System
Website: <http://www.clevelandfed.org/research/events/>
Description: The Federal Reserve System will hold its sixth Biennial Community Affairs Research Conference entitled *Innovative Financial Services for the Underserved* to encourage objective research into financial services issues affecting low- and moderate-income individuals, families, and communities.

Recurring Training Events During 2008

- 2nd and 4th Wednesday of every month:**
Homebuyer Education Training - Adams County Housing Authority
Location: Commerce City, Colorado
Website: <http://www.hud.gov/offices/hsg/sfh/events/events.cfm>
Registration: Call the 24 hour hotline: (303) 227-2089.
Description: Part I meets the 2nd Wednesday every month 8:30 a.m. to 4:00 p.m. Part II meets the 4th Wednesday every month 8:30 a.m. to 4:00 p.m.

[Online Training, Webcasts, Webinars](#)

Quality Review On-Line Training

Date: December 3, 2008

Website: www.EITCplatform.org

Description: This FREE on-line training prepares Volunteer Income Tax Assistance (VITA) site staff or volunteers (who are already trained in tax preparation) to be Quality Reviewers -- and sites that use the training will meet the IRS requirements for on-site quality review.

Oweesta Corp.: Introduction to Native IDAs Webinar

Date: December 4, 2008

Website: adrienne@oweesta.org

Description: To help Native organizations determine if starting an IDA program is appropriate for their community, the Native IDA Initiative will feature a series of one- to two-hour introductory sessions which will provide an overview of the benefits, and resource and time requirements of starting a program. It is highly recommended that participants attend the introductory session before attending the more comprehensive three-day training, which will be held on February 24-26 in Albuquerque, NM.

FDIC: Money Smart

Website: <http://www.fdic.gov/consumers/consumer/moneysmart/trainthetrainer.html>

Description: The website offers program instruction through a variety of methods, including train-the-trainer courses, video courses, and the option to have a trainer come to your location.

FHA: Processing Training Class

Website: <http://www.fha-training.org/>

Description: Live, instructor led online FHA training classes to participants nationwide. For mortgage processors, underwriters and originators.

FHA: The Basic Training Course for Home Equity Conversion Mortgage (HECM) Counselors

Website: <http://www.hud.gov/offices/hsg/sfh/hcc/HECMonline050706.pdf>

Freddie Mac

Website: <http://www.freddiemac.com/learn/>

Description: This website offers several training courses through webcasts and classroom formats. Topics include loan underwriting and servicing, bankruptcy, foreclosure, and more.

HUD: Webcasts

Website: <http://www.hud.gov/webcasts/index.cfm>

Description: HUD Webcasts are videos you can watch from your computer screen. HUD offers live webcasts and an archive of previously aired training sessions and programs.

NCUA: Presentations

Website: <http://www.ncua.gov/ResourceConnection/Presentation.htm>

Description: An archive of previously aired NCUA training sessions and programs.