

THE TRAINING CONNECTION

Partner Training Events

As reported as of: 9/5/2008

The following is a list of upcoming training events offered by NCUA's Partners and other organizations. Contact the sponsoring organization directly with questions and to confirm logistical details. (Refer to The Partnership Connection section of this website for information on an individual Partner).

To post training announcements sponsored by your foundation or government agency, email the NCUA staff at TheResource@ncua.gov.

September 2008

- 9** **FREE FHA Lender Training**
Location: Boise ID
Registration: Register at:
<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/sid090908.pdf>
Description: Presented by the FHA Santa Ana Homeownership Center. Learn what's new at FHA, new loan limits, new products, how to become an FHA-approved lender, FHA processing, documentation requirements, FHA underwriting w/case studies, mortgage calculations, underwriter responsibilities, automated underwriting systems (AUS), underwriting the FHA appraisal, energy efficient mortgages, & more. This training is for underwriters, processors, and loan originators.
- 10** **Free FHA Education Series**
Location: Santa Ana, CA
Registration: Register at:
<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/sca091008.pdf>
Description: Presented by the California Association of Mortgage Brokers (CAMB). Learn the most recent information on FHA legislation, programs & procedures for lenders, realtors, builders, appraisers and other mortgage professionals.
- 9-10** **Free FHA HECM Servicers Training**
Location: Tulsa, OK
Registration: Register at:
<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/dok090908.pdf>

Description: Training will include: detailed HECM servicing, assignment process, “Extensions and Variances Automated Requests System” (EVARS), tax and insurance defaults, updates from HUD, “Insurance Accounting Collection System” (IACS) and claims.

10-11 Free FHA Education Sessions

Location: Charlotte, NC

Registration: Register at:

<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/anc091008.pdf>

Description: Presented by the Atlanta Homeownership Center. The training will cover topics such as underwriting (property and credit), loan origination, and appraisal.

11-12 Free FHA Education Sessions

Location: Lombard, IL

Registration: Register at:

<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/ail091108.pdf>

Description: Presented by the Atlanta Homeownership Center. The training will cover topics such as underwriting (property and credit), loan origination, and appraisal.

11 FHA Update for FHA Lenders

Location: Melville, NY

Registration: Register at:

http://www.hud.gov/event_registration/index_2.cfm?eventID=1249

Description: The agenda will include FHA modernization legislation, “Hope for Homeowners Program”, risk-based mortgage insurance premiums, non-traditional credit, declining markets, “FHA Secure” and more.

15 Free Basic Loss Mitigation training for HUD Approved Housing Counselors and Local Servicing Lenders

Location: Jackson, MS

Registration: Register at:

<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/ams091508.pdf>

15-16 Free FHA Education Sessions

Location: Indianapolis, IN

Registration: Register at:

<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/ain091508.pdf>

Description: Presented by the Atlanta Homeownership Center. The training will cover topics such as underwriting (property and credit), loan origination, and appraisal.

- 15-17 Free Basic Loss Mitigation Training**
Location: Orange Beach, AL
Registration: Register at:
<http://www.hud.gov/utilities/intercept.cfm?offices/hsg/sfh/events/al091508.pdf>
Description: Training for HUD Approved Housing Counselors plus educational opportunities for originators and appraisers.
- 16 Free Basic Direct Endorsement Underwriting**
Location: San Antonio, TX
Registration: Register at:
http://www.hud.gov/event_registration/index_2.cfm?eventID=1259
Description: One-day class covers basic FHA underwriting procedures and updates. The class is geared toward all beginner underwriters, loan officers, and processors and will provide a thorough understanding of underwriting FHA-insured loans.
- 17 Basic Loss Mitigation Training**
Location: Newark, NJ
Registration: Register at:
http://www.hud.gov/event_registration/index_2.cfm?eventID=1245
Description: This training is for HUD approved housing and counseling agencies will include a presentation of the basic loss mitigation options available to FHA borrowers including special forbearance, loan modification, partial claim loans, pre-foreclosure sale, and deed in lieu of foreclosure.
- 17 Free Advanced Direct Endorsement Underwriting**
Location: San Antonio, TX
Registration: Register at:
http://www.hud.gov/event_registration/index_2.cfm?eventID=1258
Description: One-day class covers advanced FHA underwriting procedures and updates. The class is geared toward all experienced underwriters, loan officers, and processors and will provide a thorough understanding of more complex situations regarding underwriting FHA-insured loans. This class is recommended for those with a minimum of 1 year experience of "Direct Endorsement" underwriting, best for those with 2 to 3 years experience.

- 18** **Free FHA Appraisal**
Location: San Antonio, TX
Registration: Register at:
http://www.hud.gov/event_registration/index_2.cfm?eventID=1257
Description: One-day class for appraisers and lenders will discuss FHA appraisal requirements including FHA appraisal protocol and the review of FHA property appraisals.
- 18-19** **The ABC's of FHA Lending**
Location: Atlanta, GA
Registration: Register at:
<http://www.hud.gov/utilities/intercept.cfm?http://gambef.org/index.php?page=0>
Description: These two sessions include FHA training for mortgage brokers, processors, and loan officers. These sessions are sponsored by: the Georgia Association of Mortgage Brokers Educational Foundation.
- 18** **U.S. Treasury Community Development Financial Institutions Conference Call – CDFI Certification**
Time: 2:00 to 3:00 p.m. EDT
Description: The conference call will serve as a forum for potential certification applicants to ask questions of CDFI Fund staff about becoming a certified CDFI. Individuals may also wish to view the 2009 CDFI Program Application Webcast found at http://www.cdfifund.gov/how_to_apply/index.asp for more information regarding CDFI programs.
Instructions: To access the conference call, participants need to call (202) 927-2255 and enter in the pin number 178182. No prior registration is necessary. Please note that the phone number and pin number are the same for all of the conference calls.
Website: www.cdfifund.gov
- 23-24** **Free FHA Education Sessions**
Location: Memphis, TN
Registration: Register at:
<http://www.hud.gov/utilities/intercept.cfm?/offices/hsg/sfh/events/atn092308.pdf>
Description: Presented by the Atlanta Homeownership Center. The training will cover topics such as underwriting (property and credit), loan origination, and appraisal.
- 25** **Free FHA Education Series**
Location: Santa Ana, CA

Registration: Register at:

http://www.hud.gov/utilities/intercept.cfm?offices/hsg/sfh/events/sc_a092508.pdf

Description: Presented by the California Association of Mortgage Brokers (CAMB). Learn the most recent information on FHA legislation, programs and procedures for lenders, realtors, builders, appraisers and other mortgage professionals.

October 2008

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Federal Reserve Bank of San Francisco

Oregon Homeownership Forum – Forum is sponsored by Oregon Housing and Community Services, Oregon Association of Realtors and the Federal Reserve Bank of San Francisco.

Location: Best Western Hood River Inn, 1108 East Marina Way, Hood River, OR

Time: 11:00 a.m. to 1:00 p.m.

Registration: Register at:

<http://www.frbsf.org/community/resources/2008/0403/index.html>

Contacts: Craig Nolte, Federal Reserve Bank of San Francisco at (206) 396-2192 or Dona Lanterman, Oregon Housing and Community Services at (503) 986-2120

Description: Topics include: the current state of homeownership in your area; available down payment assistance programs, including Oregon Housing and Community Services' Assistance Loan (PAL) program used to qualify first-time homebuyers; sharing of challenges and successes in helping homebuyers become homeowners; collaboration opportunities with local housing centers; updates on foreclosures in Oregon; methods to assist distressed borrowers; and networking opportunities.

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Federal Reserve Bank of San Francisco

Oregon Homeownership Forum – Forum is sponsored by Oregon Housing and Community Services, Oregon Association of Realtors and the Federal Reserve Bank of San Francisco.

Location: Marriott City Center Hotel, 520 SW Broadway, Portland, OR

Time: 11:00 a.m. to 1:00 p.m.

Registration: Register at:

<http://www.frbsf.org/community/resources/2008/0403/index.html>

Contacts: Craig Nolte, Federal Reserve Bank of San Francisco at (206) 396-2192 or Dona Lanterman, Oregon Housing and Community Services at (503) 986-2120

Description: Topics include: the current state of homeownership in your area; available down payment assistance programs, including Oregon Housing and Community Services' Assistance

Loan (PAL) program used to qualify first-time homebuyers; sharing of challenges and successes in helping homebuyers become homeowners; collaboration opportunities with local housing centers; updates on foreclosures in Oregon; methods to assist distressed borrowers; and networking opportunities.

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Federal Reserve Bank of San Francisco

Oregon Homeownership Forum – Forum is sponsored by Oregon Housing and Community Services, Oregon Association of Realtors and the Federal Reserve Bank of San Francisco.

Location: Red Lion Inn, 3301 Market St., NE, Salem, OR

Time: 11:00 a.m. to 1:00 p.m.

Registration: Register at:

<http://www.frbsf.org/community/resources/2008/0403/index.html>

Contacts: Craig Nolte, Federal Reserve Bank of San Francisco at (206) 396-2192 or Dona Lanterman, Oregon Housing and Community Services at (503) 986-2120

Description: Topics include: the current state of homeownership in your area; available down payment assistance programs, including Oregon Housing and Community Services' Assistance Loan (PAL) program used to qualify first-time homebuyers; sharing of challenges and successes in helping homebuyers become homeowners; collaboration opportunities with local housing centers; updates on foreclosures in Oregon; methods to assist distressed borrowers; and networking opportunities.

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Federal Reserve Bank of San Francisco

Oregon Homeownership Forum – Forum is sponsored by Oregon Housing and Community Services, Oregon Association of Realtors and the Federal Reserve Bank of San Francisco.

Location: Hilton Eugene Conference Center, 66 East 6th Avenue, Eugene, OR

Time: 11:00 a.m. to 1:00 p.m.

Registration: Register at:

<http://www.frbsf.org/community/resources/2008/0403/index.html>

Contacts: Craig Nolte, Federal Reserve Bank of San Francisco at (206) 396-2192 or Dona Lanterman, Oregon Housing and Community Services at (503) 986-2120

Description: Topics include: the current state of homeownership in your area; available down payment assistance programs, including Oregon Housing and Community Services' Assistance Loan (PAL) program used to qualify first-time homebuyers; sharing of challenges and successes in helping homebuyers become homeowners; collaboration opportunities with local housing

centers; updates on foreclosures in Oregon; methods to assist distressed borrowers; and networking opportunities.

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Federal Reserve Bank of San Francisco

Oregon Homeownership Forum – Forum is sponsored by Oregon Housing and Community Services, Oregon Association of Realtors and the Federal Reserve Bank of San Francisco.

Location: Courtyard Marriott Hotel, 3050 NW Stucki Place, Hillsboro, OR

Time: 11:00 a.m. to 1:00 p.m.

Registration: Register at:

<http://www.frbsf.org/community/resources/2008/0403/index.html>

Contacts: Craig Nolte, Federal Reserve Bank of San Francisco at (206) 396-2192 or Dona Lanterman, Oregon Housing and Community Services at (503) 986-2120

Description: Topics include: the current state of homeownership in your area; available down payment assistance programs, including Oregon Housing and Community Services' Assistance Loan (PAL) program used to qualify first-time homebuyers; sharing of challenges and successes in helping homebuyers become homeowners; collaboration opportunities with local housing centers; updates on foreclosures in Oregon; methods to assist distressed borrowers; and networking opportunities.

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U.S. Treasury Community Development Financial Institutions Conference Call – CDFI Certification

Time: 2:00 to 3:00 p.m. EDT

Description: The conference call will serve as a forum for potential certification applicants to ask questions of CDFI Fund staff about becoming a certified CDFI. Individuals may also wish to view the 2009 CDFI Program Application Webcast found at http://www.cdfifund.gov/how_to_apply/index.asp for more information regarding CDFI programs.

Instructions: To access the conference call, participants need to call (202) 927-2255 and enter in the pin number 178182. No prior registration is necessary. Please note that the phone number and pin number are the same for all of the conference calls.

Website: www.cdfifund.gov

November 2008

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U.S. Treasury Community Development Financial Institutions Conference Call – CDFI Certification

Time: 2:00 to 3:00 p.m. EDT

Description: The conference call will serve as a forum for potential certification applicants to ask questions of CDFI Fund

staff about becoming a certified CDFI. Individuals may also wish to view the 2009 CDFI Program Application Webcast found at http://www.cdfifund.gov/how_to_apply/index.asp for more information regarding CDFI programs.

Instructions: To access the conference call, participants need to call (202) 927-2255 and enter in the pin number 178182. No prior registration is necessary. Please note that the phone number and pin number are the same for all of the conference calls.

Website: www.cdfifund.gov

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Free National Servicing Center Training

Location: Oklahoma City, OK

Registration: Register at:

<http://www.hud.gov/offices/hsg/sfh/nsc/training.cfm>

Description: This training presents SF Default Monitoring System (SFDMS) Reporting, FHA Connection, Credit Alert Interactive Voice Response System (CAIVRS), Mortgage Insurance Premium (MIP Portfolio Reconciliation), Tier Ranking System (TRS), and Rollout of Servicing Scorecard.

December 2008

8-12

NeighborWorks® Training Institute

Location: Washington, DC

Website: www.nw.org/network/training/training.asp

Description: NeighborWorks America offers 100 courses on community revitalization including affordable housing, asset management, community building and organizing, economic development, neighborhood revitalization, construction and production management, homeownership, community lending, management, leadership and Native American development.

Recurring Training Events During 2008

2nd and 4th Wednesday of every month:

Homebuyer Education Training - Adams County Housing Authority

Location: Commerce City, CO

Website: <http://www.hud.gov/offices/hsg/sfh/events/events.cfm>

Registration: Call the 24 hour hotline: (303) 227-2089.

Description: Part I meets the 2nd Wednesday every month 8:30 a.m. to 4:00 p.m. Part II meets the 4th Wednesday every month 8:30 a.m. to 4:00 p.m.

Online Training, Webcasts, Webinars

FDIC: Money Smart

Website:

<http://www.fdic.gov/consumers/consumer/moneysmart/trainthetrainer.html>

Description: The website offers program instruction through a variety of methods, including train-the-trainer courses, video courses, and the option to have a trainer come to your location.

FHA: Processing Training Class

Website: <http://www.fha-training.org/>

Description: Live, instructor led online FHA training classes to participants nationwide. Class designed for mortgage processors, underwriters and originators.

FHA: The Basic Training Course for Home Equity Conversion Mortgage (HECM) Counselors

Website: <http://www.hud.gov/offices/hsg/sfh/hcc/HECOnline050706.pdf>

Freddie Mac

Website: <http://www.freddiemac.com/learn/>

Description: This website offers several training courses through webcasts and classroom formats. Topics include loan underwriting and servicing, bankruptcy, foreclosure, and more.

HUD: Webcasts

Website: <http://www.hud.gov/webcasts/index.cfm>

Description: HUD Webcasts are videos you can watch from your computer screen. HUD offers live webcasts and an archive of previously aired training sessions and programs.

NCUA: Presentations

Website: <http://www.ncua.gov/ResourceConnection/Presentation.htm>

Description: An archive of previously aired NCUA training sessions and programs.