

First 45-Day Extension Letter

[OCC LOGO]

Date

Name of Acquiring Party

Address

City, State, ZIP Code

Re: Description of Notice, CAIS Control Number

Dear Mr. or Ms. (Name):

[Applies to insured national banks as well as to uninsured banks and banks sponsored by nonbank holding companies that are covered by 12 CFR 5.50 but not the statute.]

The Comptroller of the Currency (OCC) is extending, for a second time, the review period for the Change in Bank Control notice for (name of bank) in accordance with 12 USC 1817(j)(1) and 12 CFR 5.50(f)(3)(iii). The review period is hereby extended for 45 days, extending the decision date from (date) to no later than (date), unless an additional extension is deemed necessary as allowed under 12 USC 1817(j)(1) and 12 CFR 5.50(f)(3)(iii). The extension is necessary (give at least one of the four reasons permitted in 12 USC 1817(j)(1)(A)-(D)).

The OCC is actively seeking resolution of this matter. Do not proceed with the proposed change in control until you have been advised that it will not be disapproved by the OCC.

If you have any questions, contact (name and title) at (phone number).

Sincerely,

—Signature—

Name and Title

cc: Official File