

## Competitive Factors Request to DOJ

Date

Attorney General  
c/o Litigation II Section, Antitrust Division, Banking Unit  
United States Department of Justice  
City Center Building, Suite 3000  
1401 H Street, NW  
Washington, DC 20530

Re: Application Description, CAIS Control Number

Dear Attorney General:

Pursuant to 12 USC 1828(c)(4), enclosed you will find a copy of an application to *(merge, consolidate, purchase the assets and assume the liabilities of) (name, city and state of target or selling institution) (into/with/by) (name, city and state of acquiring bank)* under the charter of *(name of bank)* and title of *(name of resulting bank)*.

**[For Emergency Processing]** The Comptroller of the Currency previously approved the emergency processing of the merger application on *(date)*.

The date of receipt of this letter will be made part of our records for this transaction. You should sign and return the enclosed copy of this letter indicating the date of receipt.

**[For routine competitive factors requests, use the following:]** You will have 30 days from the date of receipt to review this application for competitive factors and submit any comments you may have. **[Or For Emergency Processing]** You will have 10 days from the date of receipt to review this merger application for competitive effects. Following this 10-day period, if we approve the merger, you will have five days after our approval to file a complaint blocking the merger.

If you have questions, contact *(name)* at *(telephone number)* or by e-mail at *(e-mail address)*.

Sincerely,

—Signature—

Name and Title

Enclosure: Application

cc: Official File

\* **[Do not send this form letter to the DOJ for applications eligible for processing under the Prospective Competitive Factors Report. Use separate sample letter.]**