

Acknowledgment Letter—Expedited Liquidation

[OCC LOGO]

Date

Name of Contact Person
Name of Bank
Address
City, State, ZIP Code

Re: Termination of National Bank Status, CAIS Control Number

Dear Mr. or Ms. (*Name*):

Based on the description in your notice of (*date*), and our analysis of the proposal, the Comptroller of the Currency (OCC) does not object to the bank's plans to terminate its status as a national bank as a result of (*the proposed conversion or business combination with a state-chartered bank or federal savings association*).

Follow the Expedited Voluntary Liquidation procedures and instructions in the *Comptroller's Licensing Manual*, "Termination of National Bank Status" booklet.

If you have any questions, contact (*name*) by e-mail at (*e-mail address*) or by telephone at (*telephone number*).

Sincerely,

—Signature—

Name and Title

cc: Official File