

Acknowledgment Letter—After-the-fact Notice of Noncontrolling Equity Investment

[OCC LOGO]

Date

Contact Person

Bank Name

Address

City, State, ZIP Code

Re: Notice Description, CAIS Control Number

Dear Mr. or Ms. (Name):

We acknowledge receipt of your notice dated (insert date), informing us of the bank's acquisition of a noncontrolling investment in (insert name of company and activity). The bank qualifies for the pre-approved procedures at 12 CFR 5.36(e).

You should note that investments approved pursuant to 12 CFR 5.36(e) must be held in conformity with published OCC guidance.

This approval and the activities and communications by OCC employees in connection with the filing do not constitute a contract, express or implied, or any other obligation binding upon the OCC, the United States, any agency or entity of the United States, or any officer or employee of the United States, and do not affect the ability of the OCC to exercise its supervisory, regulatory and examination authorities under applicable law and regulations. Our approval is based on the bank's representations, submissions, and information available to the OCC as of this date. The OCC may modify, suspend or rescind this approval if a material change in the information on which the OCC relied occurs prior to the date of the transaction to which this decision pertains. The foregoing may not be waived or modified by any employee or agent of the OCC or the United States.

If you have any questions, contact (name) at (telephone number) or (e-mail).

Sincerely,

—Signature—

Name and Title

cc: Official File