

Acknowledgment Letter—Financial Subsidiary Notice

[OCC LOGO]

Date

Name

Bank Name

Address

City, State, ZIP Code

Re: Acknowledgment of Financial Subsidiary Notice, CAIS Control Number

Dear Mr./Ms. (Name):

This acknowledges receipt of your Financial Subsidiary Notice on (date of receipt). The Notice contains the information required by 12 CFR 5.39(i)(1)(ii). Accordingly, pursuant to 12 CFR 5.39(i), (name of bank) is approved to conduct the activity(ies) described in the Notice in a financial subsidiary as of (date of receipt).

Include the CAIS control number on any correspondence related to this filing.

If you have any questions, contact (name) at (telephone number) or (e-mail address).

Sincerely,

–Signature–

Name and Title

cc: Official File