

Projected Regulatory Capital Schedule¹

Capital Components (In Millions)	<u>Existing Bank</u>	<u>Adjustments</u>	<u>Resulting Pro Forma Bank</u>
Tier 1 Capital	_____	_____	_____
Tier 2 Capital	_____	_____	_____
Tier 3 Capital Allocated for Market Risk	_____	_____	_____
Total Risk Based Capital	_____	_____	_____
 Average and Risk Weighted Assets (In Millions)			
Average Total Assets for Leverage Capital Purposes	_____		_____
Total Risk-weighted Assets	_____		_____
 Adjustments for Financial Subsidiaries (In Millions)			
Adjustments to Tier 1 Capital	_____		_____
Adjustments to Total Risk-based Capital	_____		_____
Adjustment to Risk-weighted Assets	_____		_____
Adjustment to Average Total Assets	_____		_____
 Capital Ratios (Adjusted for Financial Subsidiaries if any)			
Tier 1 Capital to Total Risk-weighted Assets	_____		_____
Total Capital to Total Risk-weighted Assets	_____		_____
Tier 1 Capital to Average Total Consolidated Assets (leverage ratio)	_____		_____

¹ Calculated per the directions for Schedule RC-R of the Call Report for the relevant quarter.