

Expedited Liquidation Final Notice

Date

Director for District Licensing
Comptroller of the Currency
Address
City, State, ZIP Code

Re: Final Notice; Liquidation Involving a Purchase and Assumption (P&A), (*Bank Name and Charter Number*)

Dear Director:

Pursuant to 12 CFR 5.48, we are notifying the OCC that (bank) is surrendering its national bank charter and has dissolved upon consummation of the P&A agreement with (*acquiring institution*). We certify that:

- The shareholders owning two-thirds of the outstanding stock have voted to liquidate the bank.
- (*Name of acquiring depository institution*) has purchased all of (*target bank's*) assets and assumed all liabilities, including contingent liabilities.
- (*Name of acquiring depository institution*) and the national bank in liquidation have published notice that the bank would dissolve after the P&A by the acquirer. This is included in the notice and publication for the P&A required under the Bank Merger Act, 12 USC 1828(c).

(If applicable) The bank's charter, bank authorizations, and trust permit are enclosed. Also all OCC reports of examination and any related correspondence have been shredded (*returned*).

If you have any further questions, contact (*name, address, city, state, ZIP Code*) at (*telephone number and e-mail*).

Sincerely,

— Signature —

Name and Title

Enclosures: Charter certificate
Branch authorization(s)
Trust permit
Reports of Examination

(*SEAL*)