

QUARTERLY REPORT OF ASSETS AND LIABILITIES OF LARGE FOREIGN OFFICES OF U.S. BANKS

If this report is for one branch or subsidiary, give its address below:

 Date of report

 Parent

 Street

 Country of branch(es) or subsidiaries

 City

FOR FEDERAL RESERVE USE ONLY							
Parent F.R. District	State no.	BHC no.	Bank no.	Branch or sub- diary country code	Branch or subsidiary code	Year	Month

The number of branches
 or subsidiaries included
 in this report is

PLEASE READ INSTRUCTIONS CAREFULLY BEFORE COMPLETING THIS REPORT.

Dollar Amounts in Millions

Country or Dependency Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
EUROPE					
Albania.....	15105				
Andorra.....	10103				
Armenia.....	16519				
Austria.....	10189				
Azerbaijan.....	16527				
Bank for International Settlements.....	13307				
Belarus.....	16209				
Belgium.....	10251				
Bosnia and Herzegovina.....	14109				
Bulgaria.....	15202				
Croatia.....	14214				
Cyprus.....	10405				
Czech Republic.....	15288				
Denmark (including Faroe Islands and Greenland).....	10502				
Estonia.....	15407				
European Central Bank.....	13501				
Finland.....	10707				
France.....	10804				
Georgia.....	16535				
Germany.....	11002				
Gibraltar.....	11088				
Greece.....	11207				
Holy See (Vatican City).....	13102				
Hungary.....	15504				
Iceland.....	11304				
Ireland.....	11401				
Italy (including San Marino).....	11509				
Kazakhstan.....	16543				
Kyrgyzstan.....	16551				

This report is required by law [12 U.S.C. §§248(a)(2), 353 et seq., 461, 602, and 625].

The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The Federal Reserve System regards the individual bank information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, the respondents will be notified.

Public reporting burden for this collection of information is estimated to average 3.5 hours per response, including the time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, D.C. 20551; and to the Office of Management and Budget, Paperwork Reduction Project (7100-0079), Washington, D.C. 20503.

Dollar Amounts in Millions

Country or Dependency of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
EUROPE continued					
Latvia	15601				
Liechtenstein.....	11606				
Lithuania	15709				
Luxembourg.....	11703				
Macedonia	14419				
Malta	11819				
Moldova	16306				
Monaco.....	12009				
Netherlands	12106				
Norway.....	12203				
Poland.....	15768				
Portugal (including Azores and Madeira Islands)	12319				
Romania	15806				
Russia.....	16101				
Serbia and Montenegro	13218				
Slovakia	15318				
Slovenia	14338				
Spain (including Canary Islands).....	12505				
Sweden.....	12602				
Switzerland	12688				
Tajikistan	16578				
Turkey	12807				
Turkmenistan	16616				
Ukraine	16403				
United Kingdom: England.....	13153				
Guernsey	13006				
Isle of Man	13008				
Jersey	13007				
Northern Ireland.....	13234				
Scotland.....	13382				
Wales	13455				
Uzbekistan.....	16705				
Other Europe	18007				
TOTAL EUROPE	19992				
CANADA (TOTAL)					
	29998				
LATIN AMERICA AND CARIBBEAN					
Antigua and Barbuda	35203				
Argentina	30104				
Aruba	35254				
Bahamas.....	35319				
Barbados	30155				
Belize	35718				
Bermuda	35602				
Bolivia	30201				
British West Indies: Anguilla	30228				
British Virgin Islands.....	35807				
Cayman Islands	36137				
Montserrat	37109				
Turks and Caicos Islands	37818				
Brazil.....	30309				
Chile.....	30406				

Dollar Amounts in Millions

Country or Dependency of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
LATIN AMERICA AND CARIBBEAN continued					
Colombia.....	30503				
Costa Rica.....	30589				
Cuba.....	30708				
Dominican Republic.....	30805				
Ecuador (including Galapagos Islands).....	31003				
El Salvador.....	31089				
French West Indies and French Guiana.....	36609				
Grenada.....	36706				
Guatemala.....	31208				
Guyana.....	31305				
Haiti.....	31402				
Honduras.....	31488				
Jamaica.....	31607				
Mexico.....	31704				
Netherlands Antilles.....	37206				
Nicaragua.....	31801				
Panama (including Canal Zone).....	31887				
Paraguay.....	32107				
Peru.....	32204				
St. Kitts and Nevis.....	37303				
St. Lucia.....	37508				
Suriname.....	37702				
Trinidad and Tobago.....	32409				
Uruguay.....	32603				
Venezuela.....	32719				
Other Latin America and Caribbean.....	39004				
TOTAL LATIN AMERICA AND CARIBBEAN.....	39993				
ASIA					
Afghanistan.....	40401				
Bahrain.....	40703				
Bangladesh.....	40746				
Bhutan.....	40819				
Brunei.....	41009				
Burma.....	41106				
Cambodia.....	41203				
China: Mainland.....	41408				
Taiwan.....	46302				
Hong Kong.....	42005				
India (including Sikkim and Goa).....	42102				
Indonesia.....	42218				
Iran.....	42307				
Iraq.....	42404				
Israel.....	42501				
Japan (including Ryukyu Islands).....	42609				
Jordan.....	42706				
Korea, North.....	44407				
Korea, South.....	43001				
Kuwait.....	43109				
Laos.....	43303				
Lebanon.....	43419				
Macau.....	43508				
Malaysia (including Sabah and Sarawak).....	43605				

Dollar Amounts in Millions

Country or Dependency of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
ASIA continued					
Maldives.....	43702				
Mongolia.....	43818				
Nepal.....	44202				
Oman.....	44105				
Pakistan.....	44709				
Philippines.....	44806				
Qatar.....	45101				
Saudi Arabia.....	45608				
Singapore.....	46019				
Sri Lanka.....	41319				
Syria.....	46205				
Thailand.....	46418				
United Arab Emirates.....	46604				
Vietnam.....	46906				
Yemen.....	47104				
Other Asia.....	48909				
TOTAL ASIA	49999				
AFRICA					
Algeria.....	50105				
Angola.....	50202				
Benin.....	51802				
Botswana.....	50504				
Burkina Faso.....	57118				
Burundi.....	50806				
Cameroon.....	51004				
Central African Republic.....	51306				
Chad.....	51403				
Congo (Brazzaville).....	51608				
Congo (Kinshasa).....	51705				
Cote d'Ivoire.....	53007				
Djibouti.....	52302				
Egypt.....	57002				
Equatorial Guinea.....	51942				
Eritrea.....	52019				
Ethiopia.....	52108				
Gabon.....	52418				
Gambia.....	52507				
Ghana.....	52604				
Guinea.....	52701				
Guinea-Bissau.....	54402				
Kenya.....	53104				
Lesotho.....	53155				
Liberia.....	53201				
Libya.....	53309				
Madagascar.....	53406				
Malawi.....	53503				
Mali.....	53589				
Mauritania.....	53708				
Mauritius.....	53805				
Morocco (including Tangier and Ifni).....	54003				
Mozambique.....	54089				
Namibia.....	54127				

Dollar Amounts in Millions

Country or Dependency of Address of Customer	Code	Assets		Liabilities	
		Bil	Mil	Bil	Mil
AFRICA continued					
Niger	54208				
Nigeria	54305				
Rwanda.....	55018				
Senegal.....	55301				
Seychelles	55409				
Sierra Leone	55506				
Somalia.....	55603				
South Africa	55719				
Sudan	56103				
Swaziland	56219				
Tanzania (including Zanzibar).....	56405				
Togo.....	56502				
Tunisia.....	56707				
Uganda	56804				
Zambia.....	57207				
Zimbabwe	54704				
Other Africa	58904				
TOTAL AFRICA	59994				
OTHER COUNTRIES					
Australia.....	60089				
British Indian Ocean Territory	60208				
Fiji	60607				
French Polynesia	60704				
Marshall Islands.....	61204				
Micronesia, Federated States of.....	60305				
New Caledonia	61409				
New Zealand.....	61689				
Palau.....	62502				
Papua New Guinea.....	61751				
Vanuatu.....	61603				
Samoa (formerly Western Samoa)	62618				
All Other Countries	63908				
TOTAL OTHER COUNTRIES	69906				
UNITED STATES¹					
U.S. Territories: American Samoa	01007				
Guam	01031				
Northern Mariana Islands	01058				
Puerto Rico	01074				
U.S. Minor Outlying Islands.....	01104				
Virgin Islands	01139				
Virgin Islands	01155				
INTERNATIONAL AND REGIONAL ORGANIZATIONS					
(excluding Bank for International Settlements and European Central Bank)	79995				
UNALLOCATED					
.....	88862				
TOTAL, all areas (Total assets must equal total liabilities)	99996				

1. The term "United States" includes the fifty states, the District of Columbia, and U.S. military facilities wherever located.

MEMORANDA

1. Amounts included in "UNITED STATES" above (country code 01007) for claims on, and liabilities to, U.S. addressees as follows:
 - a. The parent bank.....
 - b. Other depository institutions in the United States.....
 - c. U.S. addressees other than depository institutions.....
2. Amounts included in "TOTAL, all areas" above (country code 99996) that represent claims and liabilities from the fair value of derivatives contracts, if any.....
3. Amounts included in "TOTAL, all areas" above (country code 99996) that represent claims on, and liabilities to, other non-U.S. offices of the parent bank.....

FOR FRB USE ONLY	Assets		FOR FRB USE ONLY	Liabilities	
	Bil	Mil		Bil	Mil
1306			2995		
1349			2961		
1369			2964		
C424			C425		
1357			1366		

Official Signature _____

Name of contact at parent bank _____ Telephone no. _____

E-mail address _____