

National Bank Community Development Investments 3rd Quarter, 2004 AT-A-GLANCE CHART

The following chart lists national bank investments, made through the 12 CFR 24 authority, to which the OCC responded during the third quarter of 2004 (July through September). The list is alphabetically ordered by bank names.

Investing Banks	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
American National Bank	American National Community Development Corporation	Omaha, NE	Affordable housing	CDC Subsidiary	\$310,000
Bank of America, NA	Alliant Tax Credit Fund XXVIII	NC	Affordable housing with LIHTC	LP Fund	\$25,000,000
Bank of America, NA	Paramount Properties Tax Credit Fund II, LLC	Nationwide	Affordable housing with LIHTC	LLC Fund	\$25,000,000
Bank of America, NA	Related Capital Housing Partnership III LP- Series 2	Nationwide	Affordable housing with LIHTC	LP Fund	\$125,000,000
Bank of America, NA	St. Louis Equity Fund 2004 LLC	St. Louis & Kansas City, MO	Economic development	LLC	\$4,500,000
Bank of America, NA	Sun America Affordable Housing Partners 132	Nationwide	Affordable housing with LIHTC	LP Fund	\$30,433,307
Bank of America, NA	U.S.A. Institutional Tax Credit Fund XXXIX LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$95,000,000

Investing Banks	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Bank of Lancaster County, NA	Sterling CDC, LLC	PA, MD	Affordable housing with LIHTC, economic development, area revitalization	CDC Subsidiary	\$100,000
Bank One, NA	TCF BO-F, LLC	FL, GA, VA	Affordable housing with LIHTC	LLC	\$28,500,000
Banknorth, NA	Green Mountain Housing Equity Fund 2003 LP	VT	Affordable housing with LIHTC, HRTC	LP Fund	\$4,000,000.00
Century Bank, NA	Texas Public Finance Authority Unemployment Compensation Obligation Assessment Revenue Bonds Series 2003B	TX	Economic development	Debt Obligation	\$500,000
Charter One Bank, NA	Enterprise Housing Partners XI LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$1,000,000
Charter One Bank, NA	Greater Rochester Housing Tax Credit Fund III, LLC	Rochester, NY	Affordable housing with LIHTC	LLC Fund	\$500,000
Charter One Bank, NA	National Equity Fund 2003 LLC	Nationwide	Affordable housing with LIHTC	LLC Fund	\$1,000,000
Charter One Bank, NA	Ohio Equity Fund for Housing LP XII	OH	Affordable housing with HRTC	LP Fund	\$2,000,000
Citibank, NA	Delaware Equity Fund for Housing LP V	DE	Affordable housing with LIHTC	LP Fund	\$1,000,000

Investing Banks	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Citibank, NA	National New Market Tax Credit I, LP	Nationwide	Economic development	LP	\$8,500,000
Citibank, NA	Related Corporate Partners XXVI, LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$6,294,578
Citibank, NA	The Montana Fund LLC	NY	Economic development	LLC Fund	\$350,000
Citibank, NA	U.S.A. Institutional Tax Credit Fund X, LP	AZ, CA, IL, NV, UT, WY	Affordable housing with LIHTC	LP Fund	\$28,702,178
City National Bank	California Affordable Housing Fund 2004 I	CA	Affordable housing with LIHTC	LLC Fund	\$5,000,000
Community National Bank	Highgate Housing LP	VT	Affordable housing with LIHTC	LP	\$779,596
First National Bank	First National Group CDC	Mercedes, TX	Affordable housing	CDC Subsidiary	\$500,000
Fleet National Bank	400 Main LLC	Poughkeepsie, NY	Affordable housing	LLC	\$9,427,586
Fleet National Bank	Westland Place LP	Hartford, CT	Affordable housing with LIHTC	LLC	\$4,501,141
Intrust Bank, NA	Kansas Equity Fund III, LP	KS	Affordable housing with LIHTC	LP Fund	\$750,000
Mellon Bank, N. A.	One Douglassville Properties LLP	Douglassville, PA	Affordable housing with LIHTC	LP	\$1,150,000

Investing Banks	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
National Bank of The Redwoods	California Affordable Housing Fund 2004 I, LLC	CA	Affordable housing with LIHTC	LLC	\$1,000,000
PNC Bank, NA	Kern Senior Housing LP	CA	Affordable housing with LIHTC	LP	\$2,855,417
PNC Bank, NA	Mill Creek Phase I, LP	Philadelphia, PA	Affordable housing with LIHTC	LP	\$12,766,360
PNC Bank, NA	PNC Multifamily Capital Institutional Fund XXIV, LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$50,000,000
PNC Bank, NA	PNC Multifamily Capital Institutional Fund XXV I, LP	Nationwide	Affordable housing with LIHTC	LP Fund	\$100,000,000
Stearns Bank NA	GMB Mezzanine Capital L.P	MN	Economic development	LP, SBIC	\$4,500,000
TCF National Bank	Sun America Affordable Housing Partners 134	NV	Affordable housing with LIHTC	LP Fund	\$10,000,000
The First National Bank In Sioux Falls	South Eastern Development Foundation	Sioux Falls, SD	Economic development	CD Loan Fund	\$45,000
The Randolph National Bank	Branchwood Housing LP	Randolph, VT	Affordable housing	LP	\$299,971

Investing Banks	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
The Randolph National Bank	The Gardens LP	Williamstown, VT	Affordable housing	LP	\$300,000
U.S. Trust Company, NA	Bankers Small Business CDC of Orange County	Orange County, CA	Affordable housing	CDC Subsidiary	\$2,500
U.S. Trust Company, NA	Low Income Housing Fund	Nationwide	Affordable housing	CD Loan Fund	\$550,000
Union Bank of California, NA	California Affordable Housing Fund 2004-I, LLC	Livermore, Elk Grove, Los Angeles, San Diego, Freedom, CA	Affordable housing with LIHTC	LLC Fund	\$1,288,920
Union Bank of California, NA	Mercy Housing California XIX	Orange, CA	Affordable housing with LIHTC	LP	\$11,731,361
Union Bank of California, NA	Neighborhood Bancorp	San Diego, CA	Economic Development	Preferred Stock in CD Bank	\$500,000
Union Bank of California, NA	TCF UB-1 LLC	CA, MD, TX	Affordable housing with LIHTC	LP	\$23,351,616
Total					\$628,989,531