

**National Bank Community Development Investments  
4th Quarter, 2005  
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during the fourth quarter of 2005 (October through December). The list is alphabetically ordered by bank names.

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
Bank of America, N.A.	Multi-Housing Tax Credit Partners XLVII, LP	CA and GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$40,000,000
Bank of America, N.A.	Hudson Housing Tax Credit Fund XXIX, LP	National	Affordable Housing Using Federal LIHTC and Historic Tax Credits (LMI Persons)	LP	\$15,000,000
Bank of America, N.A.	The Banc of America Housing Fund VI, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$30,000,000
Bank of America, N.A.	MMA Financial Housing Investments VIII, LP	Multi-state	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$125,000,000
Bank of Oklahoma, N.A.	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$1,000,000
Banknorth, N.A.	Massachusetts Housing Equity Fund X, LLC	MA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,000,000
Citibank, N.A.	Raymond James Tax Credit Fund 32, LLC	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$11,000,000

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Citibank, N.A.	Related Corporate Partners XXX, LP	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$60,000,000
Citibank, N.A.	ESIC New Markets Partners XIII, LP	Buffalo, NY	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$10,549,000
Citibank, N.A.	National Equity Fund 2005, LP	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$25,000,000
Commerce Bank, N.A.	MMA Financial Institutional Fund XXIX, LP	NY and NJ	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$15,000,000
Commerce Bank, N.A.	MMA Financial Institutional Tax Credit Fund XXIX, LP	PA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$5,000,000
Countrywide Bank, N.A.	MMA Financial Institution Tax Credit XXIX, LP	CA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$9,400,000
Countrywide Bank, N.A.	MMA Financial Institution Tax Credit XXIX, LP	Dallas, TX	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$9,400,000
Countrywide Bank, N.A.	Alliant Tax Credit Fund 33-A, LP	Ft. Worth, TX	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$1,300,000
First National Bank	RER Biodiesel, LLC	Sherman County, KS	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$1,000,000

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First Tennessee Bank, N.A.	TUP I, LP	TN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,564,259
Glens Falls National Bank and Trust Company	Glenn Falls National CDC	NY	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC subsidiary	\$200,000
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund XXVI, LP	League City, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,354,118
JPMorgan Chase Bank, N.A.	Ambac Assurance Insured Affordable Housing Alliant Tax Credit Fund Paramount 2005-3, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$55,700,000
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Yorktown, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,174,923
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Hamburg, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,814,367
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	New York, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,632,155
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Port Jervis, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,473,904
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Highland Park, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,372,148

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JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Medford, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$8,291,315
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Port Jervis, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,716,457
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Mt. Vernon, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$5,728,656
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Brooklyn, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,406,875
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Cobleskill, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,671,467
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Green Island, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$948,906
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Newark Valley, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$642,063
JPMorgan Chase Bank, N.A.	Guildford Capital Fund II, LP	Selma, AL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,236,825
JPMorgan Chase Bank, N.A.	Roseland Senior Center, LP	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$8,567,161
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2, LP	Jerseyville, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,493,597

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JPMorgan Chase Bank, N.A.	National Equity Fund 2005, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$18,500,000
Keybank, N.A.	Key Community Development Corporation	National	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC subsidiary	\$286,370,590
Neighborhood National Bank	Clearinghouse NMTC Sub 8, LLC	San Diego, CA	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$700,000
TD Banknorth, N.A.	Moss Street Square, LP	Kingsbury, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,056,770
TD Banknorth, N.A.	MHIC New Markets Fund II, LLC	MA	Economic Development (LMI Persons and Areas)	LLC	\$8,000,000
Trustmark National Bank	Empowerment Reinvestment Fund IV, LLC	Memphis, TN	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,500,000
U.S. Bank, N.A.	UGM Investment Fund, LLC	Portland, OR	Economic Development Using New Markets Tax Credits (LMI Persons)	LLC	\$2,547,999
U.S. Bank, N.A.	Homestead Equity Fund V, LP	OR and WA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$15,000,000

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U.S. Bank, N.A.	NDC REDI II, LLC	St. Paul and Minneapolis, MN	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$1,000,000
U.S. Bank, N.A.	AMBAC Assurance Corp Fund 2005 - 2, LLC	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$45,362,509
U.S. Bank, N.A.	Hawkins Village Preservation, LP	Fenton, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,996,721
U.S. Bank, N.A.	Consortium America II, LLC	St. Louis, MO	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$11,759,908
U.S. Bank, N.A.	Castellini Investment Fund, LLC	Cincinnati, OH	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$192,738
U.S. Bank, N.A.	Valued Advisor Funds II and III, LLC	Multi-state	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$18,000,000
U.S. Bank, N.A.	Nashville Housing Fund	Nashville, TN	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$500,000
U.S. Bank, N.A.	Cincinnati Development Fund	Cincinnati, OH	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD FUND	\$1,000,000
U.S. Bank, N.A.	Neighborhood Housing Services Lending, LLC	ID	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC subsidiary	\$250,000

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U.S. Bank, N.A.	Community Assets for People, LLC	WI	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$250,000
U.S. Bank, N.A.	Pocatello Neighborhood Housing Services, Inc.	ID	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$175,000
U.S. Bank, N.A.	Midwest Housing Development Fund	NB, KS, and IA	Affordable Housing using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD Fund	\$250,000
UMB Bank, N.A.	Kansas Equity Fund IV, LP	KS	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,000,000
UMB Bank, N.A.	St. Louis Equity Fund 2005, LLC	St. Louis, MO	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$1,000,000
Union Bank of California, N.A.	Brentwood Senior Commons, LP	Brentwood, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$13,040,724
Union Bank of California, N.A.	CCRC Workforce Housing Fund, LLC	CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$3,000,000
<b>Total</b>					\$939,091,155