

**National Bank Community Development Investments  
2005 Annual Report  
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 2005. The list is alphabetically ordered by bank names.

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Associated Bank, N.A.	Associated Community Development, LLC	WI	Affordable Housing using Federal LIHTCs and Economic Development Using New Markets Tax Credits (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$67,000,000
Bank of America, N.A.	Apollo Tax Credit Fund XXIX, LP	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$80,000,000
Bank of America, N.A.	Banc of America CDC	National	Affordable Housing (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	CDC Subsidiary	\$10,000
Bank of America, N.A.	Banc of America Community Housing Investment Fund II, LLC	National	Affordable Housing (LMI Persons)	LLC	\$49,000,000
Bank of America, N.A.	CharterMac	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	Preferred Shares	\$25,000,000
Bank of America, N.A.	Housing Equity Fund of Virginia X, LLC	VA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$3,000,000
Bank of America, N.A.	Hudson Housing Tax Credit Fund XXIX, LP	National	Affordable Housing Using Federal LIHTC and Historic Tax Credits (LMI Persons)	LP	\$15,000,000

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Bank of America, N.A.	Maine Housing Equity Fund 2004, LP	ME	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,150,000
Bank of America, N.A.	Massachusetts Housing Equity Fund X, LLC	MA	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$6,000,000
Bank of America, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2005-2B, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$20,000,000
Bank of America, N.A.	MMA Financial Housing Investments VII, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$125,000,000
Bank of America, N.A.	MMA Financial Housing Investments VIII, LP	Multi-state	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$125,000,000
Bank of America, N.A.	Multi-Housing Tax Credit Partners XLVII, LP	CA and GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$40,000,000
Bank of America, N.A.	Nationwide Life Tax Credit Partners 2004-F, LLC	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$19,755,952
Bank of America, N.A.	New Hampshire Housing Equity Fund 2004, LP	NH	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,150,000
Bank of America, N.A.	Paramount Credit Enhanced Tax Credit Fund I, LLC	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$25,223,606

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Bank of America, N.A.	Paramount Guaranteed Tax Credit Fund II, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$5,000,000
Bank of America, N.A.	Paramount Guaranteed Tax Credit Fund III, LLC	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$15,509,668
Bank of America, N.A.	Raymond James Tax Credit Fund XXX, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$40,000,000
Bank of America, N.A.	Related Capital Credit Enhanced Partnership LP Series B	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$121,590,000
Bank of America, N.A.	The Banc of America Housing Fund VI, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$30,000,000
Bank of Oklahoma, N.A.	BOKF Community Development Fund	Multi-State	Economic Development (A Qualified Investment Under CRA)	CDC Subsidiary	\$150,000
Bank of Oklahoma, N.A.	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$1,000,000
Bank of Oklahoma, N.A.	Norman Senior Housing Apartments, LLC	Norman, OK	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$2,597,313
Bank of Oklahoma, N.A.	Related Corporate Partners XXIII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,500,000

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Bank of Oklahoma, N.A.	Savanna Pointe Apartments, LLC	Bethany, OK	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$3,533,175
Banknorth, N.A.	Birch Street, LLC	ME	Affordable Housing (LMI Persons)	LLC	\$380,000
Banknorth, N.A.	CCM Real Estate I, LLC and CCML Maine Investment Fund IV, LLC	Portland, ME	Economic Development Using New Markets Tax Credits (LMI Persons)	LLC	\$2,955,000
Banknorth, N.A.	CCML New York Investment Fund I, LLC	NY	Economic Development Using New Markets Tax Credits (LMI Persons and Areas)	LLC	\$2,746,208
Banknorth, N.A.	Everett Chambers, LP (Oak Leaf Inn)	Portland, ME	Affordable Housing (LMI Persons)	LP	\$430,212
Banknorth, N.A.	Green Mountain Housing Equity Fund II, LP	VT	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$4,000,000
Banknorth, N.A.	Maine Housing Equity Fund 2004, LP	ME	Affordable Housing (LMI Persons)	LP	\$2,575,000
Banknorth, N.A.	Massachusetts Housing Equity Fund X, LLC	MA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,000,000
Charter One Bank, N.A.	Enterprise Housing Partners XII, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Areas; and a Qualified Investment Under CRA)	LP	\$4,000,000
Charter One Bank, N.A.	National Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Areas; and a Qualified Investment Under CRA)	LLC	\$4,000,000

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Charter One Bank, N.A.	Ohio Equity Fund for Housing XIV, LP	OH	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Areas; and a Qualified Investment Under CRA)	LP	\$5,000,000
Citibank, N.A.	Alliant Tax Credit Fund 31-A Ltd. & Alliant Tax Credit Fund 31-B, Ltd.	CA and CT	Affordable Housing Using Federal LIHTC (LMI Areas and Persons; and Areas Targeted for Redevelopment by a Government Agency)	LP	\$19,600,000
Citibank, N.A.	Charter School Investments, LLC	Los Angeles, CA	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$5,442,593
Citibank, N.A.	ESIC New Markets Partners XIII, LP	Buffalo, NY	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$10,549,000
Citibank, N.A.	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LLC	\$15,000,000
Citibank, N.A.	MMA Financial Institutional Fund Tax Credit XXIX, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$25,000,000
Citibank, N.A.	MMA Financial Institutional Tax Credit XXVIII, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Areas; and Areas Targeted for Redevelopment by a Government Agency)	LP	\$25,000,000

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Citibank, N.A.	National Equity Fund 2005, LP	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$25,000,000
Citibank, N.A.	Raymond James Native American Housing Opportunities Fund I, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$5,359,750
Citibank, N.A.	Raymond James Tax Credit Fund 32, LLC	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$11,000,000
Citibank, N.A.	Related Corporate Partners XXX, LP	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$60,000,000
Citibank, N.A.	USA Institutional Tax Credit Fund XLIII, LP	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$20,883,676
Commerce Bank, N.A.	Center for Family Services	NJ	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CD Loan Fund	\$50,000
Commerce Bank, N.A.	Collaborative Lending Initiative	Philadelphia, PA	Affordable Housing Using Federal LIHTC and Economic Development (LMI Persons; and a Qualified Investment Under CRA)	Subsidiary of CDFI	\$2,000,000
Commerce Bank, N.A.	Community Development Corporation of Long Island	NY	Economic Development (LMI Persons; and Qualified Investment Under CRA)	CDFI	\$750,000

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Commerce Bank, N.A.	Cooperative Business Assistance Corporation	NJ	Economic Development (LMI Persons; and Qualified Investment Under CRA)	CDFI	\$290,000
Commerce Bank, N.A.	Gloucester Elderly Housing Associates, LLC	NY	Affordable Housing Using Federal LIHTC (LMI Persons; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$3,381,727
Commerce Bank, N.A.	MMA Financial Institutional Tax Credit Fund XXIX, LP	PA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$5,000,000
Commerce Bank, N.A.	MMA Financial Institutional Fund XXIX, LP	NY and NJ	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$15,000,000
Commerce Bank, N.A.	New Jersey Housing Opportunity Fund III	NJ	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CD Fund	\$1,500,000
Commerce Bank, N.A.	The Charter School Capital Access Program	Multi-state	Economic Development (LMI Persons and Areas; and Qualified Investment Under CRA)	LLC	\$1,000,000
Commerce Bank, N.A.	The Community Loan Fund of New Jersey, Inc.	NJ	Affordable Housing and Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$375,000
Commerce Bank, N.A.	The Reinvestment Fund	Multi-state	Affordable Housing and Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$250,000

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Commerce Bank, N.A.	The Trenton Business Assistance Corporation	Burlington, Hunterdon, Mercer and Warren Counties, New Jersey	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$42,788
Commerce Bank, N.A.	Ways to Work Family Services Association	NJ	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CD Loan Fund	\$25,000
Commerce Bank, N.A.	WNC Institutional Tax Credit Fund X NY Series 3, LP	NY	Affordable Housing using LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,500,000
Commerce Bank, N.A.	WNC Institutional Tax Credit Fund X, NY Series 4, LP	NY	Affordable Housing using Federal LIHTC (LMI Persons; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$1,000,000
Commerce Bank, N.A.	WNC Institutional Tax Credit X, NY Series 5, LP	NY	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LP	\$2,000,000
Commerce Bank/Delaware, N.A.	Delaware Community Investment Corporation	DE	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$500,000
Commerce Bank/Pennsylvania, N.A.	Collaborative Lending Initiative	DE	Affordable Housing and Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	Subsidiary of CDFI	\$750,000
Commerce Bank/Pennsylvania, N.A.	North Central Block Captains Association	Philadelphia, PA	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$7,563,312



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Commerce Bank/Pennsylvania, N.A.	The Charter School Capital Access Program	Multi-State	Economic Development (LMI Persons and Areas; and Qualified Investment Under CRA)	LLC	\$1,000,000
Commerce Bank/Pennsylvania, N.A.	The Reinvestment Fund	Multi-State	Affordable Housing and Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$100,000
Community National Bank	Cedar Valley Venture Fund #1, LLC	IA	Economic Development (Areas Targeted for Redevelopment by a Government Agency)	LLC	\$70,000
Community National Bank	North Iowa Venture Capital Fund, LLC	IA	Economic Development (Areas Targeted for Redevelopment by a Government Agency)	LLC	\$79,750
Community National Bank	Northfield Community Investment Fund, LLC	Northfield, MN	Affordable Housing and Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LLC	\$250,000
Cornerstone Bank, N.A.	York Community Builders, LLC	NE	Affordable Housing (LMI Persons)	LLC	\$25,000
Countrywide Bank, N.A.	Alliant Tax Credit Fund 33-A, LP	Ft. Worth, TX	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$1,300,000
Countrywide Bank, N.A.	MMA Financial Institution Tax Credit XXIX, LP	CA	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$9,400,000
Countrywide Bank, N.A.	MMA Financial Institution Tax Credit XXIX, LP	Dallas, TX	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$9,400,000

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Far East National Bank	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	LLC	\$3,000,000
First Community Bank, N.A.	Paramount, LP	WV	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	LP	\$720,000
First National Bank	CRA Qualified Investment Fund	TX	Community Development (LMI Persons and Areas; and Qualified Investment Under CRA)	Community Development Open-ended Mutual Fund	\$10,000,000
First National Bank	Downtown Group, Inc.	Harlingen, TX	Economic Development (LMI Areas)	LLC	\$205,170
First National Bank	E Caruso, LLC	Sherman County, KS	Economic Development (LMI Persons and Areas)	LLC	\$1,300,000
First National Bank	E Caruso, LLC	Sherman County, KS	Economic Development (LMI Persons and Areas)	LLC	\$2,500,000
First National Bank	First National Bank CDC	Mercedes, TX	Economic Development (LMI Areas)	CDC Subsidiary	\$29,630
First National Bank	First National Bank Group CDC	TX	Economic Development (LMI Areas)	CDC Subsidiary	\$72,307
First National Bank	First National Bank Group CDC	TX	Economic Development (LMI Areas)	CDC Subsidiary	\$50,000
First National Bank	First National Group Community Development Corporation	Mercedes, TX	Economic Development (LMI Areas)	CDC Subsidiary	\$187,000

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First National Bank	Mesquite Lawrence Property, LLC	Corpus Christi, TX	Economic Development (Areas Targeted for Redevelopment by a Government Agency)	LLC	\$2,365,682
First National Bank	RER Biodiesel, LLC	Sherman County, KS	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$1,000,000
First National Bank	Security Property Management, LP	Laguna Vista, TX	Affordable Housing (LMI Persons)	LP	\$298,580
First National Bank of America	First National Development Company	Lansing, MI	Affordable Housing (LMI Persons and Areas)	CDC subsidiary	\$200,000
First National Bank of Arizona	Phoenix Development & Revitalization II, LLC	Phoenix, AZ	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$3,070,000
First National Bank of Omaha	OSI Investment Fund, LLC	IA	Financing for Small Businesses (LMI Areas)	LLC	\$3,038,500
First National Bank of Omaha	South Omaha Streetscape Concept	NE	Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LLC	\$960,000
First Tennessee Bank, N.A.	First Tennessee Housing Corporation	Memphis, TN	Economic Development (Areas Targeted for Redevelopment by a Government Entity)	LLC	\$1,170,870
First Tennessee Bank, N.A.	TUP I, LP	TN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,564,259

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Fleet National Bank	Maine Housing Equity Fund 2004, LP	ME	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,150,000
Fleet National Bank	Merritt Community Fund IX, LP	CA	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$8,000,000
Fleet National Bank	Multi-Housing Tax Credit Partners XLV, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$75,060,489
Fleet National Bank	New Hampshire Housing Equity Fund 2004, LP	NH	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,150,000
Fleet National Bank	The Banc of America Housing Fund VI, LP	National	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$60,000,000
Glens Falls National Bank and Trust Company	Glenn Falls National CDC	NY	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC subsidiary	\$200,000
Greater Bay Bank, N.A.	Bay Area Workforce Housing Equity Fund I, LP	San Francisco Bay Area, CA	Affordable Housing (LMI Areas; and a Qualified Investment Under CRA)	LP	\$3,000,000
HSBC Bank USA, N.A.	California Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$5,000,000
HSBC Bank USA, N.A.	MMA Financial Institutional Tax Credits VI, LP	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LP	\$2,679,724

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HSBC Bank USA, N.A.	MMA Financial Institutional Tax Credits VI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$12,813,689
HSBC Bank USA, N.A.	National Affordable Housing Trust XXII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,578,232
HSBC Bank USA, N.A.	National Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$10,000,000
HSBC Bank USA, N.A.	New York Equity Fund 2004, LLC	National	Affordable Housing Using Federal LIHTC (LMI Areas and Persons; and a Qualified Investment Under CRA)	LLC	\$5,000,000
HSBC Bank USA, N.A.	Red Capital Tax Credit Fund XVI, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$23,072,391
Infibank, N.A.	First National of Nebraska CDC	Multi-State	Affordable Housing and Economic Development (Qualified Investment Under CRA)	Multibank CDC	\$225,140
Intrust Bank, N.A.	INTRUST CDC	KS and OK	Affordable Housing and Economic Development (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	CDC Subsidiary	\$1,117,713
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Fund XXVI, LP	League City, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,354,118
JPMorgan Chase Bank, N.A.	Ambac Assurance Insured Affordable Housing Alliant Tax Credit Fund Paramount 2005-3, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$55,700,000
JPMorgan Chase Bank, N.A.	Apollo Tax Credit Fund - X2, LP	Jerseyville, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,493,597

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JPMorgan Chase Bank, N.A.	Atlas Village, LP	SC	Affordable Housing Using Federal LIHTC (LMI Persons and Areas)	LP	\$4,100,000
JPMorgan Chase Bank, N.A.	Buckingham Place, LP	CA	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$16,900,000
JPMorgan Chase Bank, N.A.	Chambers Senior Village, LP	Ulster, NY	Affordable Housing (LMI Persons)	LP	\$7,200,000
JPMorgan Chase Bank, N.A.	Church Avenue Apartments, LP	Fresno, CA	Affordable Housing (LMI Persons)	LP	\$20,100,000
JPMorgan Chase Bank, N.A.	Cottage View Terrace, LP	Chicago, IL	Affordable Housing (LMI Persons)	LP	\$2,877,862
JPMorgan Chase Bank, N.A.	Guildford Capital Fund II, LP	Selma, AL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,236,825
JPMorgan Chase Bank, N.A.	Lake Street Apartments, LP	Newburgh, NY	Affordable Housing (LMI Persons)	LP	\$8,600,000
JPMorgan Chase Bank, N.A.	Lockwood of Davison Apartments, LLC	Davison, MI	Affordable Housing (LMI Persons)	LLC	\$30,000,000
JPMorgan Chase Bank, N.A.	MM Enterprise Housing Partners XII Fund, LLC	National	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$20,000,000
JPMorgan Chase Bank, N.A.	MS Guaranteed Tax Credit Fund XI, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Persons)	CDC Subsidiary	\$43,200,000
JPMorgan Chase Bank, N.A.	National Equity Fund 2005, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$18,500,000
JPMorgan Chase Bank, N.A.	North Center Senior Apartments, LP	IL	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$8,600,000

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JPMorgan Chase Bank, N.A.	Ohio Equity Fund XIV, LLC	OH	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$15,000,000
JPMorgan Chase Bank, N.A.	Roseland Senior Center, LP	Chicago, IL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$8,567,161
JPMorgan Chase Bank, N.A.	Sherman Forest East, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,048,656
JPMorgan Chase Bank, N.A.	Sonterra Apartments, LP	CA	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$9,900,000
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Yorktown, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,174,923
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Hamburg, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,814,367
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Port Jervis, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$7,473,904
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Highland Park, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,372,148
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Medford, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$8,291,315
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund IX, LP	Cobleskill, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,671,467
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	New York, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,632,155
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Port Jervis, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,716,457
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Mt. Vernon, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$5,728,656

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JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Brooklyn, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,406,875
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Green Island, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$948,906
JPMorgan Chase Bank, N.A.	Sterling Corporation Tax Credit Fund X, LP	Newark Valley, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$642,063
JPMorgan Chase Bank, N.A.	SunAmerica Affordable Housing Partners 145, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$66,000,000
JPMorgan Chase Bank, N.A.	Talmadge Senior Apartments, LP	San Diego, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$12,380,769
JPMorgan Chase Bank, N.A.	The Reserve at Prospect Apartments, LLC	CO	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$12,400,000
JPMorgan Chase Bank, N.A.	The Residences at Carriage Creek, LP	IL	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,700,000
JPMorgan Chase Bank, N.A.	USA Institutional Tax Credit Fund XLIII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
JPMorgan Chase Bank, N.A.	Valley View Apartments, LP	Los Angeles, CA	Affordable Housing (LMI Persons)	LP	\$4,500,000
JPMorgan Chase Bank, N.A.	Windham Terrace Apartments, LLC	Wood River, IL	Affordable Housing (LMI Persons)	LLC	\$4,300,000
Keybank, N.A.	Key Community Development Corporation	National	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC subsidiary	\$286,370,590



Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Neighborhood National Bank	Clearinghouse NMTC Sub 8, LLC	San Diego, CA	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$700,000
PNC Bank, N.A.	Alta Ridenour, LP	Kennesaw, GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,492,845
PNC Bank, N.A.	Community Views, LLC	Cincinnati, OH	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$1,420,165
PNC Bank, N.A.	East Hills, LP	PA	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$1,595,089
PNC Bank, N.A.	Las Paloms, LP	Santa Fe, NM	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$4,904,409
PNC Bank, N.A.	Ohio Equity Fund XIV, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$5,000,000
PNC Bank, N.A.	PNC Multi-Family Capital Institutional Fund XXIX, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
PNC Bank, N.A.	PNC Multi-Family Capital Institutional Fund XXX, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
PNC Bank, N.A.	SA Midtown Exchange Apartments, LP	MN	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$14,125,622
PNC Bank, N.A.	Westchester Limited Dividend Assoc., LLC	MI	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$2,949,777

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
PNC Bank, N.A.	Winfield Village, LP	Winfield, IA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$76,500
TCF National Bank	Greater Metropolitan Housing Corporation	Minneapolis and St. Paul, MN	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	EQ2 Revolving Loan Fund	\$500,000
TD Banknorth, N.A.	MHIC New Markets Fund II, LLC	MA	Economic Development (LMI Persons and Areas)	LLC	\$8,000,000
TD Banknorth, N.A.	Moss Street Square, LP	Kingsbury, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,056,770
The First National Bank of Northfield	Northfield Investment Fund, LLC	MN	Affordable Housing; and Financing for Small Businesses (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	LLC	\$250,000
The National Bank of Middlebury	Green Mountain Housing Equity Fund II, LP	Vermont	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$500,000
Treasury Bank, N.A.	Alliant Tax Credit Fund 33-A, LP	Ft. Worth, TX	Affordable Housing Using Federal LIHTC (LMI Persons and Areas)	LP	\$8,500,000
Treasury Bank, N.A.	Red Capital Tax Credit Fund XIV, LLC	Grand Prairie, TX	Affordable Housing Using LIHTC (LMI Persons and Areas)	LLC	\$4,992,500

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Trustmark National Bank	Empowerment Reinvestment Fund IV, LLC	Memphis, TN	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$4,500,000
U.S. Bank, N.A.	33 East Main Investment Fund, LLC	MO	Investment in New Markets Tax Credits (LMI Areas)	LLC	\$6,553,000
U.S. Bank, N.A.	10W Investment Fund, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	2595 Larimer Street Holding, LP	CO	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$3,290,000
U.S. Bank, N.A.	312 Tenant, LP	MO	Economic Development using New Markets Tax Credits (LMI Areas)	LP	\$1,217,000
U.S. Bank, N.A.	35 Keys Development, LLC	San Francisco, CA	Economic Development (LMI Areas)	LLC	\$2,816,000
U.S. Bank, N.A.	AMBAC Assurance Corp Fund 2005 - 2, LLC	Multi-state	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$45,362,509
U.S. Bank, N.A.	AMBAC Assurance Corporation Guaranteed Fund, LP	Multi-State	Affordable Housing Using Federal LIHTC (LMI Areas)	LP	\$47,531,626
U.S. Bank, N.A.	BiPolar Development, LLC	MO	Economic Development (Area Targeted for Redevelopment by a Government Agency)	LLC	\$670,000
U.S. Bank, N.A.	Blumeyer Associates Phase III, LP	St. Louis, MO	Affordable Housing (LMI Areas)	LP	\$9,273,170

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Burnside Investment Fund, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,500,000
U.S. Bank, N.A.	Castellini Investment Fund, LLC	Cincinnati, OH	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$192,738
U.S. Bank, N.A.	Center City Concern	Portland, OR	Affordable Housing and Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LP	\$250,000
U.S. Bank, N.A.	Chicago Equity Fund 2004, LP	IL	Affordable Housing and Economic Development Using LIHTC (LMI Persons)	LP	\$3,000,000
U.S. Bank, N.A.	Cincinnati Development Fund	Cincinnati, OH	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD FUND	\$1,000,000
U.S. Bank, N.A.	Cincinnati New Markets Fund, LLC	OH	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$7,331,000
U.S. Bank, N.A.	Clearinghouse CDFI, LLC	CA	Economic Development using New Markets Tax Credits (Area Targeted for Redevelopment by a Government Agency)	CDFI	\$16,000,000
U.S. Bank, N.A.	Community Assets for People, LLC	WI	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$250,000

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Community Works North Dakota ("DREAM Fund")	ND	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	Loan Pool	\$250,000
U.S. Bank, N.A.	Consortium America II, LLC	St. Louis, MO	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$11,759,908
U.S. Bank, N.A.	Cordish Leverage Fund, LLC	KY	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$20,000,000
U.S. Bank, N.A.	Cuba Place Apartments, LP	Cuba, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$2,728,600
U.S. Bank, N.A.	Equity Fund of Nebraska XI, LP	NE	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$3,550,000
U.S. Bank, N.A.	Fashions Square Investment Fund, LLC	MO	Affordable Housing and Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$22,123,457
U.S. Bank, N.A.	Garden Villas Apartments, LP	Bolivar, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$3,109,410
U.S. Bank, N.A.	Gateway Investment Fund, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$14,900,000
U.S. Bank, N.A.	Globeville Redevelopment Partnership II, LLP	CO	Affordable Housing Using Federal LIHTC (LMI Persons)	LLC	\$2,128,280

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Greater Metropolitan Housing Corporation	MN	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$1,000,000
U.S. Bank, N.A.	Haralson Apartments, LP	Apple Valley, MN	Affordable Housing Using Federal LIHTC (LMI Areas)	LP	\$3,000,000
U.S. Bank, N.A.	Hawkins Village Preservation, LP	Fenton, MO	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,996,721
U.S. Bank, N.A.	Homestead Equity Fund V, LP	OR and WA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$15,000,000
U.S. Bank, N.A.	Impact Seven Inc., LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000
U.S. Bank, N.A.	LDB I, LLC	KY	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,914,000
U.S. Bank, N.A.	LISC New Markets Investment Fund I, LLC	IL	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,900,000
U.S. Bank, N.A.	LISC New Markets Investment Fund IX, LLC	IL	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,000,000
U.S. Bank, N.A.	LISC New Markets Investment Fund VIII, LLC	IL	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,000,000

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Low Income Housing Institute	WA	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$300,000
U.S. Bank, N.A.	Mahoning/Youngstown Mini-Loan Fund, Inc.	Youngstown and Mahoning County, OH	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	LP	\$200,000
U.S. Bank, N.A.	Mercy Loan Fund	CO	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	CDFI	\$2,000,000
U.S. Bank, N.A.	Midwest Housing Development Fund	NB, KS, and IA	Affordable Housing using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD Fund	\$250,000
U.S. Bank, N.A.	Milestone Growth Fund	MN	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	SBIC	\$500,000
U.S. Bank, N.A.	MMCDC Investors VII, LLC	MN	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$4,900,000
U.S. Bank, N.A.	MMCDC Investors VIII, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,300,000
U.S. Bank, N.A.	MMCDC Investors VIIIb, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,300,000

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Model T Building, LLC	Omaha, NE	Affordable Housing and Economic Development (LMI Areas)	LLC	\$19,869,000
U.S. Bank, N.A.	Nashville Housing Fund	Nashville, TN	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$500,000
U.S. Bank, N.A.	Nationwide Life Tax Credit Partners 2005-B, LLC	Multi-State	Affordable Housing Using Federal LIHTC (LMI Areas)	LLC	\$27,500,000
U.S. Bank, N.A.	NDC New Markets Investments IX, LP	Salt Lake City, UT	Affordable Housing and Economic Development Using New Markets Tax Credits and Federal Historic Tax Credits (LMI Areas)	LP	\$6,236,768
U.S. Bank, N.A.	NDC REDI II, LLC	St. Paul and Minneapolis, MN	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$1,000,000
U.S. Bank, N.A.	Neighborhood Finance Corporation	Des Moines, IA	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Agency; and a Qualified Investment Under CRA)	CDFI	\$250,000
U.S. Bank, N.A.	Neighborhood Housing Services Lending, LLC	ID	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDC subsidiary	\$250,000
U.S. Bank, N.A.	New Markets Partners IV, LP	St. Louis, MO	Investment in New Markets Tax Credits (LMI Areas)	LP	\$3,230,000



Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
U.S. Bank, N.A.	Ohio Equity Fund XIV, LP	OH	Affordable Housing Using Federal LIHTC (LMI Persons)	LP	\$15,000,000
U.S. Bank, N.A.	Ohio Housing Affordable Loan Fund I, LLC	Multi-State	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and Areas Targeted for Redevelopment by a Government Agency)	LLC	\$2,000,000
U.S. Bank, N.A.	Paramount CDF, LLC	National	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$12,015,000
U.S. Bank, N.A.	Pocatello Neighborhood Housing Services, Inc.	ID	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$175,000
U.S. Bank, N.A.	Portland New Markets Investment Fund II, LLC	OR	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$8,400,000
U.S. Bank, N.A.	Rural Development Partners, LLC	MO	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$9,000,000
U.S. Bank, N.A.	San Francisco Housing Development Corp	Multi-State	Affordable Housing (LMI Persons)	CDC	\$200,000
U.S. Bank, N.A.	ShoreBank Enterprise Pacific	WA and OR	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$350,000

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
U.S. Bank, N.A.	Steelyard Investment Fund, LLC	OH	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$24,000,000
U.S. Bank, N.A.	The Lexington Downtown Housing Fund, LLC	Lexington, KY	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LLC	\$250,000
U.S. Bank, N.A.	Tobacco Warehouses, LLC	Madison, WI	Affordable Housing (LMI Areas)	LLC	\$2,378,213
U.S. Bank, N.A.	UGM Investment Fund, LLC	Portland, OR	Economic Development Using New Markets Tax Credits (LMI Persons)	LLC	\$2,547,999
U.S. Bank, N.A.	Urban Development Fund I, LLC	KY	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$6,652,000
U.S. Bank, N.A.	Urban Development Fund, LLC	OH	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$7,182,000
U.S. Bank, N.A.	Valued Advisor Funds II and III, LLC	Multi-state	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$18,000,000
U.S. Bank, N.A.	WCDFL Sub CDE III, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000
U.S. Bank, N.A.	WCDFL Sub CDE IV, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
U.S. Bank, N.A.	WCDFL Sub CDE V, LLC	WI	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$10,000,000
U.S. Bank, N.A.	West Allis Investment Fund, LLC	WI	Investment in New Markets Tax Credits (LMI Areas)	LLC	\$2,146,000
U.S. Bank, N.A.	West Allis Investment Fund, LLC	WI	Economic Development using New Markets Tax Credits (LMI Areas)	LLC	\$1,288,000
U.S. Bank, N.A.	WNC New Markets Institutional Loan Fund II, LP	CA	Economic Development using New Markets Tax Credits (LMI Areas)	LP	\$7,755,247
UMB Bank, N.A.	Kansas Equity Fund IV, LP	KS	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,000,000
UMB Bank, N.A.	St. Louis Equity Fund 2005, LLC	St. Louis, MO	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$1,000,000
Union Bank of California, N.A.	Brentwood Senior Commons, LP	Brentwood, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$13,040,724
Union Bank of California, N.A.	CCRC Workforce Housing Fund, LLC	CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$3,000,000
Union Bank of California, N.A.	Genesis Real Estate Fund II, LLC	CA	Economic Development (LMI Persons, and a Qualified Investment Under CRA)	LLC	\$10,000,000

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
Union Bank of California, N.A.	Jewell Avenue Associates	CA	Affordable Housing Using Federal LIHTC (LMI Persons; and Areas Targeted for Redevelopment by a Government Agency)	LP	\$4,063,600
Union Bank of California, N.A.	Mercy Housing California XXVII, LP	Sacramento County, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$14,663,016
Union Bank of California, N.A.	Mercy Housing California XXVII, LP	Sacramento County, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$14,663,016
Union Bank of California, N.A.	Merritt Community Capital Fund IX, LP	San Francisco Bay Area, CA	Economic Development (LMI Persons and Areas; and Qualified Investment Under CRA)	LP	\$4,000,000
Union Bank of California, N.A.	MP Timberwood Associates, LP	San Jose, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$7,139,426
Union Bank of California, N.A.	New Dana Strand Partners I, LP	Los Angeles County, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$21,306,604
Union Bank of California, N.A.	New Dana Strand Partners, LP	Wilmington, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$21,306,604
Union Bank of California, N.A.	Sun America Affordable Housing Partners 142, LP	National	Affordable Housing Using Federal LIHTC (LMI Persons; and a Qualified Investment Under CRA)	LP	\$25,000,000
Wells Fargo Bank, N.A.	NWRECC Idaho Affordable Housing Preservation, LP	ID	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$8,248,532

Investment Bank	Investment Name	Investment Target	Investment Activity (Public Welfare Beneficiary)	Investment Structure	Investment Amount
Worth National Bank	Rock Island Hillside Associates, LP	TX	Affordable Housing Using Federal LIHTC (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$121,167
<b>Total</b>					<b>\$3,077,014,932</b>