

Housing Counseling  
Fiscal Year Activity Report

U.S. Department of Housing  
and Urban Development

Office of Housing  
Federal Housing Commissioner

OMB Approval No. 2502-0261  
(exp.12/31/2006)

Read the instructions and Public Burden in your instruction packet.

1. Counseling agency name and address/telephone/fax/contact person/e-mail

\* Agency Name:

Address:

\* Street1:

Street2:

\* City:

County:

\* State:

\* Zip Code:  \* Country:

Contact Person:

Prefix:  \* First Name:

Middle Name:

\* Last Name:

Suffix:

\* Phone Number:  Fax Number:

Email Address:

Check here if any of this is new information: ☒ Yes ☒ No \* 2. Reporting Year: 10/01/  \* To: 09/30/

	All Counseling Activities	HUD Grant Activities
3. Ethnicity of Clients (select only one)		
a. Hispanic	99,999	99,999
b. Not Hispanic	99,999	99,999
4. Race of Clients		
Single Race		
a. American Indian/Alaskan Native	99,999	99,999
b. Asian	99,999	99,999
c. Black or African American	99,999	99,999
d. Native Hawaiian or Other Pacific Islander	99,999	99,999
e. White	99,999	99,999
Multi-Race		
f. American Indian or Alaska Native <b>and</b> White	99,999	99,999
g. Asian <b>and</b> White	99,999	99,999
h. Black or African American <b>and</b> White	99,999	99,999
i. American Indian or Alaska Native <b>and</b> Black or African American	99,999	99,999
j. Other multiple race	99,999	99,999
5. Income Levels		
a. < 50% of Area Median Income (AMI)	99,999	99,999
b. 50 - 80% of AMI	99,999	99,999
c. 80 - 100% of AMI	99,999	99,999
d. >100% AMI	99,999	99,999
6. Numbers of Clients Receiving Educational/Outreach Services (if client also receives counseling, please include in count below)		
a. Completed Homebuyer Education Workshop	99,999	99,999
b. Completed Post-Purchase Homeowner Workshop	99,999	99,999
c. Sought Help with Fair Housing Issue	99,999	99,999
d. Sought Help with or Attended Workshop on Predatory Lending	99,999	99,999

Previous editions are obsolete.

ref. Handbook 7610.1 form HUD-9902 (10/2002)

Tracking Number:

	All Counseling Activities	HUD Grant Activities
<b>7. Numbers of Clients Counseled, by Purpose of Visit and Results</b>		
<b>a. Seeking Pre-Purchase Homebuyer Counseling</b>		
Purchased Housing	99,999	99,999
Client will be Mortgage Ready within 90 Days	99,999	99,999
Client will be Mortgage Ready after 90 Days; Receiving Long-Term Prepurchase Counseling	99,999	99,999
Entered Lease Purchase Program	99,999	99,999
Decided Not to Purchase Housing; No Further Effort to Prepare Needed	99,999	99,999
Other	99,999	99,999
Total	99,999	99,999
<b>b. Seeking Help with Resolving or Preventing Mortgage Delinquency</b>		
Brought Mortgage Current	99,999	99,999
Mortgage Refinanced	99,999	99,999
Mortgage Modified	99,999	99,999
Received Second Mortgage	99,999	99,999
Initiated Forbearance Agreement/Repayment Plan	99,999	99,999
Executed a Deed-in-Lieu	99,999	99,999
Sold Property/Preforeclosure Sale, Chose Alternative Housing Solution	99,999	99,999
Mortgage Foreclosed	99,999	99,999
Currently Receiving Foreclosure Prevention/Budget Counseling	99,999	99,999
Partial Claim	99,999	99,999
Other	99,999	99,999
Total	99,999	99,999
<b>c. Seeking Help Converting Home Equity into Cash or Seeking Better Mortgage Loan Terms</b>		
Obtained a Home Equity Conversion Mortgage (HECM)	99,999	99,999
Received Home Equity or Home Improvement Loan	99,999	99,999
Received Consumer Loan (Unsecured)	99,999	99,999
Mortgage Refinanced	99,999	99,999
Referred to Other Social Service Agency	99,999	99,999
Sold House, Chose Alternative Housing Solution	99,999	99,999
Counseled on HECM; Decided Not to Obtain Mortgage	99,999	99,999
Currently Receiving Counseling	99,999	99,999
Other	99,999	99,999
Total	99,999	99,999
<b>d. Seeking Help in Locating, Securing, or Maintaining Residence in Rental Housing</b>		
Received Housing Search Assistance	99,999	99,999
Obtained Temporary Rental Relief	99,999	99,999
Referred to Agency with Rental Assistance Program	99,999	99,999
Advised on Recertification for HUD/Other Subsidy Program	99,999	99,999
Referred to Other Social Service Agency	99,999	99,999
Counseled or Referred to Legal Aid Agency for Eviction or Other Fair Housing Assistance	99,999	99,999
Found Alternative Rental Housing	99,999	99,999
Decided to Remain in Current Housing Situation	99,999	99,999
Entered Debt Management/Repayment Plan	99,999	99,999
Currently Receiving Counseling	99,999	99,999
Other	99,999	99,999
Total	99,999	99,999
<b>e. Seeking Shelter or Services for the Homeless</b>		
Occupied Emergency Shelter	99,999	99,999
Occupied Transitional Housing	99,999	99,999
Occupied Permanent Housing with Rental Assistance	99,999	99,999
Occupied Permanent Housing without Rental Assistance	99,999	99,999
Referred to Other Social Service Agency	99,999	99,999
Remained Homeless	99,999	99,999
Currently Receiving Counseling	99,999	99,999
Other	99,999	99,999
Total	99,999	99,999

8. HUD Grant Activity - Summary Data

* HUD Grant No.	* HUD Grant Amount	* Number of Clients	* Amount Invoiced
	0.00	99,999	0.00
	0.00	99,999	0.00
	0.00	99,999	0.00
	Total	0	0.00

9. Name of Person Authorized to Sign this Report

\* Title:

\* Signature:

\* Date: