

FY 2004 CDE TLR Data Release Sample

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Organization Information

SAMPLE

Report Year	2004
Organization ID	5555
Organization ID for Public Release	7337
Allocatee Name	Bailey Brothers LLC
Fiscal Year End	930
Financial Institution Type	LF
Submitter Transmission ID	2

Transaction Identifier

Originator Transaction ID	City Bank Equity
Originator Transaction ID for Public Release	2
Client ID	City Bank
Project Code	7337002
Investor TIN	54684948
Investor CDE	Washington Fund
QLICI Type	QALICB
Investee Type	BUS
Investee TIN	2468785463
Investee CDE	USA Fund

Transaction Profile

Date Originated	03/03/2003
Original Loan / Investment Amount	\$24,000,000
Purpose	BUSWORKCA
Transaction Type	EqtyInv
Interest Rate	5.5
Interest Type	FIXED
Points	4
Origination Fees	\$10,000
Amortization Type	PARTAMORT

Equity-Like Features	PERFINT
Term	72
Date First Payment	7/1/2004
Guarantee	NONE
Lien Position	FIRST
Collateral Type	EQUIP
Collateral Value at Origination	\$240,000
Equity Injection Amount	\$50,000

Addresses

Investee Street Address Line 1	601 Main Street
Investee Street Address Line 2	#2214
Investee City	Washington
Investee State	DC
Investee ZIP Code 5	12345
Investee ZIP Code 4	6789
Investee FIPS code	36099950500
Project Street Address Line 1	601 Main Street
Project Street Address Line 2	#2214
Project City	Washington
Project State	DC
Project ZIP Code 5	12345
Project ZIP Code 4	6789
Project FIPS code	36099950500
2003 Rural-Urban Code	6
2003 Rural-Urban Code Description	Urban population of 2,500-19,999, not adjacent to a metro area
Metro/NonMetro	NonMetro
Median Family Income	\$31,455
Poverty Rate	12.4
NMTC Low Income Community	Yes

Borrower / Investee Profile

QALICB Type	NRE
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Business Description	Operation of 500,000 square foot Historic Building in downtown Washington DC as community center
Business Description for Public Release	Operation of Historic Building as community center
NAICS	624120
SIC Code	8322
Date Business Established	02/02/2002
Entity Structure	NONPROFIT
Minority Owned or Controlled	YES
Women Owned or Controlled	YES
Low-Income Owned or Controlled	YES
Jobs at Time of Loan/Investment	0
Transaction Status	
Disbursement ID	12
Disbursement Date	25/06/2005
Total Disbursement Amount	\$4,500,000
Disbursement Source	QEIABCDE
QEI ID for Public Release	QEI12345
Source Amount	\$2,500,000
Principal Balance Outstanding	\$2,000,000
Loan Status	Charged Off
Loan Status	Closed
Days Delinquent	0
Number of Times 60 Days or More Delinquent	0
Number of Times the Loan was Restructured	0
Number of Times the Loan was Refinanced	0
Refinanced-Original Transaction ID	NA
Amount Charged Off	NA
Amount Recovered	NA
Fair Value at End of Reporting Period	NA
Annual Gross Revenue from Business Operations Reported During the Reporting Period	\$125,000,000
Jobs at Reporting Period End	15

DS/FCOS Hours of Assistance Provided During the Reporting Period

5

Impact Profile

Credit Score	NA
Gender	Female
Race	BLACK
Hispanic Origin	Yes
DS/FCOS Hours of Assistance at Time of Investment	5
DS/FCOS Hours of Assistance - Post Loan/Investment	4
Annual Gross Revenue from Business Operations at time of Loan/Investment	\$85,000,000
Total Project Cost	\$44,000,000
Total Project Cost - Public Sources	\$20,000,000

Projected Impacts

Projected Jobs to be Created	50
Capacity of Community Facility	3500
Square Feet of Real Estate - Manufacturing	2500
Square Feet of Real Estate - Office	1000
Square Feet of Real Estate - Retail	750
Asking Rent for Square Foot	175
Housing Units - Sale	NONE
Housing Units - Rental	NONE
Affordable Housing Units - Sale	NONE
Affordable Housing Units - Rental	NONE
Other Impact (1) Explain	NONE
Other Impact (1) Number of Units	NONE
Other Impact (2) Explain	NONE
Other Impact (2) Number of Units	NONE

NMTC Compliance Data

NMTC Eligibility Criteria	Census2000
1990 FIPS Code	NA
Related Entity	Yes
QLICI Level	Original
Better Rates and Terms	

Equity products	Yes
Equity-equivalent terms and conditions	NO
Debt with equity features	NO
Subordinated debt	NO
Below market interest rates	NO
Lower than standard origination fees	NO
Longer than standard period of interest only loan payments	NO
Higher than standard loan to value ratio	NO
A longer than standard amortization period	NO
More flexible borrower credit standards	NO
Nontraditional forms of collateral	NO
Lower than standard debt service coverage ratio	NO
Loan loss reserve requirements that are less than standard	NO
Areas of Higher Distress - Standard List	
Poverty rates greater than 30%	NO
Median incomes of less than 60% of the area MFI	Yes
Unemployment rates at least 1.5 times the national average	Yes
Designated for redevelopment by a government agency	Yes
Designated Empowerment Zones; Enterprise Communities; or Renewal Communities	Yes
SBA designated HUB zones	Yes
Designated as Native American or Alaskan Native areas, Hawaiian Homelands, or redevelopment areas	Yes
Brownfields redevelopment areas	Yes
Encompassed by a HOPE VI redevelopment plan; or located in a Hot Zone	Yes
Areas of Higher Distress - other	NONE

Allocation Tracking System (ATS) Data Release Sample

Yellow cells suppressed

Purple cells added for public disclosure

Blue cells suppressed only when the investor is identified as an individual in ATS

ATS INFORMATION BY ALLOCATEE

Organization Information

Allocatee Name	NMTC Sample A
Allocation Amount	\$100,000,000
Amounts Transferred to Subsidiaries	\$75,000,000
Amounts Finalized by Allocatee	\$20,000,000
Amounts Finalized by Subsidiaries	\$15,000,000
Total QEIs Finalized	\$35,000,000
Total QEIs Pending	\$5,000,000
Total Equity Investments Committed	\$35,000,000

Allocation Transfer to a Subsidiary CDE

Name of the subsidiary CDE to which are you transferring allocations

The total amount of allocations transferred to the subsidiary CDE

QEI

QEI ID for Public Release	02QEI654321	02QEI123456
Name of the CDE that finalized the QEI	NMTC Sample Sub 1	NMTC Sample Sub 2
Amount of the QEI at original issue	\$5,000,000	\$10,000,000
Date of original QEI	6/30/2005	12/31/2005
Number of Tier 1 Investors contributing to QEI	1	1

Tier I Investor

Name of investor	Main Street LLC	XYZ Corporation
Type of investor	Corporate	Venture Fund
Indication if this is a new investor	Yes	No
Indication if this is an affiliated investor	No	Yes
Investment amount	\$5,000,000	\$10,000,000
Form of the QEI	Capital Interest	Stock
TIN	98-7654321	01-2525236
Anticipated rate of return	6.00%	5.25%
Full address – including street address, city, state, and nine-digit zip code	123 Main Street, Washington DC 00000-0000	4600 Napoleon Avenue, New Orleans LA 00000-0000
Phone number	202-555-5555	504-555-5555
Email address	mainstreetllc@holler.com	xyzcorp@holler.com

Indication if this is a pass-through entity	Yes	No
Number of Tier 2 Investors that comprise the pass-through Tier 1 Investor	1	0
Amount of equity capital that contributed to the pass-through Tier 1 Investor's QEI	\$3,000,000	\$10,000,000
Amount of debt capital that contributed to the pass-through Tier 1 Investor's QEI	\$2,000,000	\$0

Tier 2 Investor

Name of investor	Smith & Smith Inc.
Type of Investor	Corporate
TIN	89-1234567
Is this a Pass Through Entity	Y

NMTC Claimant Information

Name of investor	John Q. Smith
Type of Investor	Individual
TIN	123-45-6789
Is this a Pass Through Entity	N

AGGREGATE INFORMATION - ALL ALLOCATEES

	<u>All Rounds</u>
Allocation Amount	\$0
Amounts Finalized by Allocatee	\$0
Amounts Finalized by Subsidiaries	\$0
Total QEIs Finalized	\$0
Total QEIs Pending	\$0
Total Equity Investments Committed	\$3,000,000,000

	<u>Round 1</u>
Allocation Amount	\$2,500,000,000
Amounts Finalized by Allocatee	\$371,719,881
Amounts Finalized by Subsidiaries	\$1,414,966,702
Total QEIs Finalized	\$1,786,686,583
Total QEIs Pending	\$768,725
Total Equity Investments Committed	N/A

	<u>Round 2</u>
Allocation Amount	\$3,500,000,000
Amounts Finalized by Allocatee	\$522,484,331
Amounts Finalized by Subsidiaries	\$1,523,047,873
Total QEIs Finalized	\$2,045,532,204
Total QEIs Pending	\$7,000,000
Total Equity Investments Committed	N/A

	<u>Round 3</u>
Allocation Amount	\$2,000,000,000
Amounts Finalized by Allocatee	\$115,801,212
Amounts Finalized by Subsidiaries	\$598,357,420
Total QEIs Finalized	\$714,158,632

Total QEIs Pending	\$22,002,610
Total Equity Investments Committed	N/A

Round 4

Allocation Amount	\$4,100,000,000
Amounts Finalized by Allocatee	\$0
Amounts Finalized by Subsidiaries	\$0
Total QEIs Finalized	\$0
Total QEIs Pending	\$0
Total Equity Investments Committed	N/A