

**US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2008**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED				MATURING	NEW	
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	12-MO	<u>AMOUNT</u>	<u>MONEY</u>	
<b>4-WEEK AND 3&amp;6 MONTH BILLS</b>	9/25	9/29	10/2	25.00	26.00	27.00		70.00	8.00	
	10/2	10/6	10/9	25.00	26.00	27.00		68.00	10.00	
	10/9	10/14	10/16	27.00	25.00	27.00		75.00	4.00	
	10/16	10/20	10/23	27.00	25.00	26.00	21.00	74.00	25.00	
	10/23	10/27	10/30	27.00	25.00	25.00		69.00	8.00	
	10/30	11/3	11/6	34.00	27.00	27.00		71.00	17.00	
	11/6	11/10	11/13	35.00	27.00	27.00		76.00	13.00	
	11/13	11/17	11/20	35.00	27.00	27.00	22.00	78.00	33.00	
	11/20	11/24	11/26	35.00	27.00	27.00		78.00	11.00	
	11/26	12/1	12/4	25.00	27.00	27.00		85.00	-6.00	
	12/4	12/8	12/11	20.00	27.00	27.00		85.00	-11.00	
	12/11	12/15	12/18	15.00	27.00	27.00	23.00	87.00	5.00	
	12/18	12/22	12/24	15.00	27.00	27.00		85.00	-16.00	
					<u>1036.00</u>				<u>1001.00</u>	<u>101.00</u>
	<b>CASH MANAGEMENT BILLS</b>									
15-DAY BILL		9/30	10/1		45.00			45.00	0.00	
	Matures 10/16									
42-DAY BILL		10/1	10/2		50.00			20.00	30.00	
	Matures 11/13									
56-DAY BILL		10/2	10/3		45.00			45.00	0.00	
	Matures 11/28									
72-DAY BILL		10/6	10/7		30.00			30.00	0.00	
	Matures 12/18									
79-DAY BILL		10/7	10/8		30.00			30.00	0.00	
	Matures 12/26									
63-DAY BILL		10/8	10/9		40.00			10.00	30.00	
	Matures 12/11									
97-DAY BILL		10/9	10/10		30.00			0.00	30.00	
	Matures 1/15/2009									
63-DAY BILL		10/15	10/16		45.00			45.00	0.00	
	Matures 12/18									
191-DAY BILL		10/16	10/20		35.00			0.00	35.00	
	Matures 4/29/2009									
247-DAY BILL		10/16	10/20		35.00			0.00	35.00	
	Matures 6/24/2009									
94-DAY BILL		10/17	10/20		30.00			0.00	30.00	
	Matures 1/22/2009									
74-DAY BILL		10/17	10/20		30.00			0.00	30.00	
	Matures 1/2/2009									
225-DAY BILL		10/20	10/22		35.00			0.00	35.00	
	Matures 6/4/2009									
98-DAY BILL		10/22	10/23		40.00			0.00	40.00	
	Matures 1/29/2009									
64-DAY BILL		10/29	10/30		40.00			0.00	40.00	
	Matures 1/2/2009									
28-DAY BILL		11/13	11/17		40.00			40.00	0.00	
	Matures 12/15									
13-DAY BILL		12/1	12/2		25.00			25.00	0.00	
	Matures 12/15									
238-DAY BILL		11/4	11/6		40.00			0.00	40.00	
	Matures 7/2/2009									

77-DAY BILL	11/5	11/6	30.00	0.00	30.00
Matures 1/22/2009					
OTHER CMBs TO OFFSET MATURING DEBT OF FED'S SFP PROGRAM			60.00	60.00	0.00
<b>CMB Funds excluding SFP Program:</b>					<b>145.00</b>

**COUPONS**

					CHANGE IN SIZE		
10-Year TIPS	10/6	10/8	10/15	6.00			
10-Year Note®	10/8	10/9	10/15	10.00		15.00	1.00
5-Year TIPS ®	10/23	10/27	10/31	6.00			
2-Year Note	10/27	10/28	10/31	34.00			
5-Year Note	10/27	10/30	10/31	24.00		20.00	44.00
3-Year Note	11/5	11/10	11/17	30.00	30.00		
10-Year Note	11/5	11/12	11/17	20.00	3.00		
30-Year Bond	11/5	11/13	11/17	8.00	2.00	55.00	3.00
2-Year Note	11/24	11/25	12/1	37.00	3.00		
5-year Note	11/24	11/26	12/1	27.00	3.00	20.00	44.00
3-Year Note	12/8	12/11	12/15	30.00			
10-Year Note®	12/8	12/11	12/15	15.00	5.00	14.50	0.50
2-Year Note	12/22	12/29	12/31	40.00	3.00		
5-year Note	12/22	12/30	12/31	28.00	1.00	20.00	48.00
				315.00		144.50	140.50

*Estimates are italicized. Shaded regions in Cash Management Section denote funds raised for Supplementary Financing Program*  
*SFP funds are not technically marketable Treasury borrowing*

**NET CASH RAISED THIS QUARTER:**

**386.50**

R = Reopening