

REGISTERED

RB 603 865 550 US

NUMBER

TBS-RB603865550US

ORIGINAL ISSUE DATE

September 25, 2008

Thomas Bradford Schaults
and Company

Hereby Grant this Private Issue



REGISTERED

RB 603 865 550 US

DOLLARS

369,002 34

MATURITY DATE

September 24, 2009

Secured Promissory Note

A COLLATERALIZED DEMAND-DEPOSIT NEGOTIABLE MONETARY INSTRUMENT

Pay to the Order of:

Mr. Joe Sample, Registered
Agent/Manager
Company Name
Mailing Address
City, State, Zip Code

****Fiduciary Trustee on this Note****

For Further Credit to: Case/Account No. *Purchase Order 1091081 Serial No. (Order)* for the benefit of THOMAS BRADFORD SCHAULTS Social Security Account No. 46-6

Routing Information through Secured Funding and Offset Bond No. TBS-RB603864951US, Thomas Bradford Schaults, Principal; Henry M. Paulson, Jr., Holder in Due Course
(Securitization Bond)

This Secured Promissory Note shall be entered as an asset to the United States Department of the Treasury in the amount of

-- THREE HUNDRED SIXTY-NINE THOUSAND TWO DOLLARS AND 34/100 --

KNOW ALL MEN BY THESE PRESENTS, to facilitate lawful commerce in the absence of substance based currency, this Secured Promissory Note ("Note") has been tendered lawfully as a fully collateralized demand-deposit negotiable monetary instrument pursuant to the full faith and credit of the grantor, Thomas Bradford Schaults and certain guarantors listed on private issue Purchasing and Indemnity Bond No. TBS-RB603864333US (Registration No. RB 603 864 333 US) Deposited with the United States Department of the Treasury. That full faith and credit is pledged to this unconditional promise to pay to the fiduciary trustee(s) duly registered on the books of the grantor ("Trustee(s)") or the duly authorized agent(s) or attorney(s) in fact thereof, the sum of Three Hundred Sixty-Nine Thousand Two 34/100 Dollars (\$369,002 34) or fractions thereof at the offices of the United States Department of the Treasury upon presentation and surrender of this Note.

SECURITY. Thomas Bradford Schaults does hereby declare that Secured Funding and Offset Bond No. TBS-RB603864951US (Registration No. RB 603 864 951 US) has been deposited with the United States Department of the Treasury by Thomas Bradford Schaults and Company on or about September 24, 2008 as security for this Note.

SATISFACTION OF LIABILITIES. Upon presentation of this Note, the Trustee(s) shall by end of business the day of presentation and in any case no later than one business day thereafter post the full face value of this Note to satisfy, set-off, pay, terminate, and discharge dollar for dollar in accord with generally accepted accounting principles any and all past, present, and/or future debts, liabilities, encumbrances, deficiencies, deficits, liens, charges, fees, interest, bills, true bills, taxes, obligations of contract and/or performance, instruments of debt, and all other obligations (jointly and severally "Liabilities") attributed to account No Purchase Order 1091081 and any and all accounts affiliated with and derivative thereof.

Upon which setoff, the Trustee(s) shall make presentation of (i) the Note, (ii) any and all invoices or instruments of liability attached thereto, and (iii) preaddressed certified mail envelope attached thereto to the Trustee's chosen depository institution or directly to the Secretary of the Treasury in the said envelope or as a TT&L adjustment.

Upon which presentation the depository institution shall by end of business the day of presentation issue credits equal to the face value of the Note dollar for dollar to the depositor's account and present the Note and instrument of liability to the Secretary in the said pre-addressed certified mail envelope and place a hold on such credits. Which hold shall be released no later than five (5) business days after issuance of the said credits unless the financial institution receives notice of a defect in the instrument in the form of a notice of dishonor from the Secretary.

Upon which presentation, the Secretary shall no later than end of business the day of presentation perform a setoff of equal value dollar for dollar to satisfy, set-off, pay and discharge in their entirety dollar for dollar all indicated and/or attached Liabilities by charging the said Secured Funding and Offset Bond No. TBS-RB603864951US and Private Offset Account 336466345 through Pass-Through Account 336-46-6345, notwithstanding if the instrument of Liability is an original or reproduction or noted for acceptance, attachment to the Note comprising prima facie evidence of acceptance. The Secretary shall cancel the attributed amount from the outstanding value of the said Secured Funding and Offset Bond and apply any remaining value thereof to the benefit and use of the United States Department of the Treasury.

DISHONOR. The grantor shall monitor such exchange in real time. Failure to timely transfer the funds to the Secretary and release the said hold of liability owed to the Secretary of the Note by the Trustee(s) and agents thereof. In any such event, the Trustee(s) is entitled to