LinkOut Review

November, 2008

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LO Review

Presentation Preview

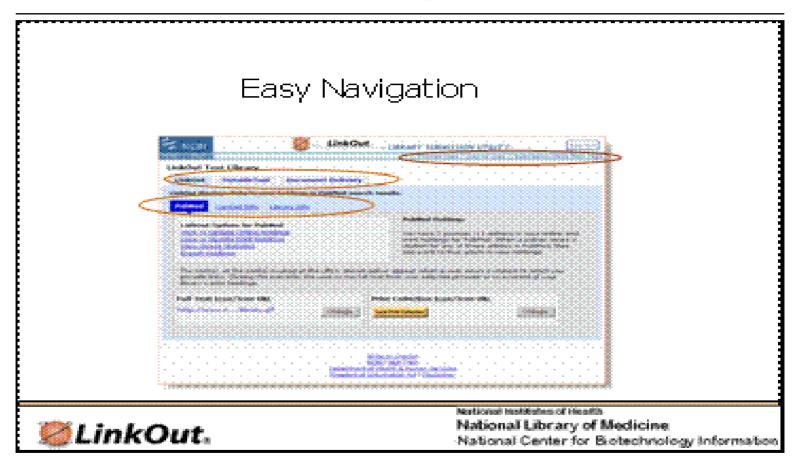
- What's New with LinkOut (slides # 3-7)
- Why you should LinkOut (slides # 8-9)
- Setting Up LinkOut (slides # 10-54)
- □ Tips & Reminders (slides # 55-57)
- Q & A (slide # 58)

LO Review

Focus of 2008

- Change of internal architecture and procedures
 - Better design for future growth
- Library Submission Utility (SU2) Apr'08
 - Better layout and navigation
 - Expand functionalities
 - o improve LinkOut holdings management
 - manage Outside Tool/DDS

SU2 - Easier Navigation



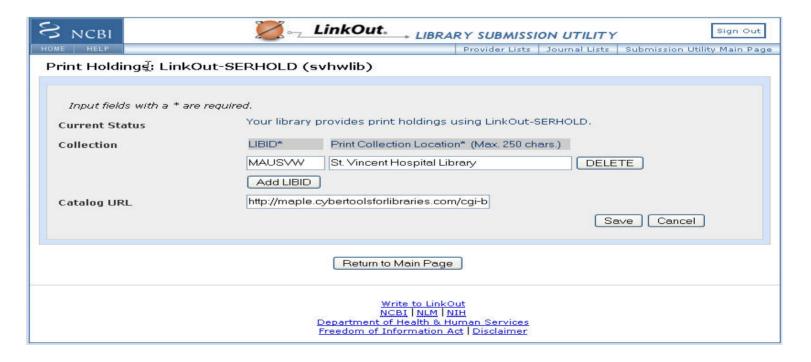
LinkOut for Electronic Journals

- Uses existing links created by publishers and aggregators
- Follows your authentication rules
- Holdings information is entered with an easy to use On/Off interface:



LinkOut for Print Journals

- Print holdings are loaded from DOCLINE Serial Holdings (SERHOLD)
- Non-SERHOLD libraries can upload a text file



Automated Password Resend

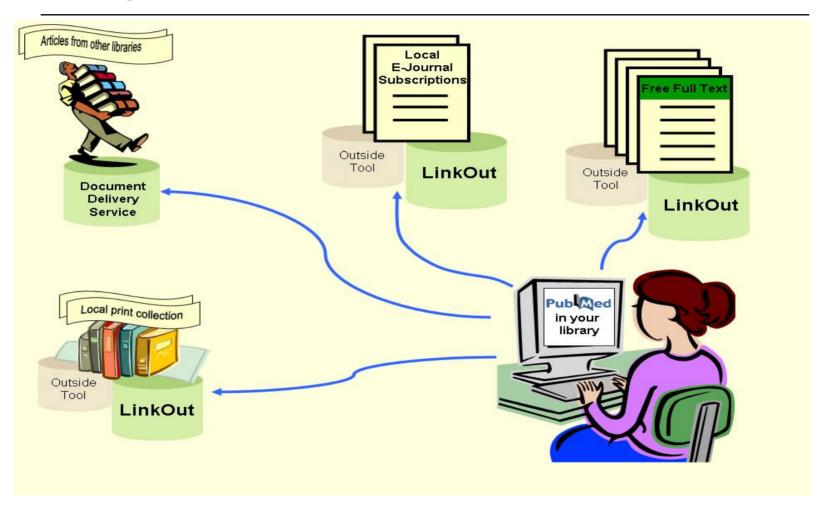
Automated Password Resend.

From: NAMONINATE-NAME SET TO A PROPERTY SET OF THE PROPERTY SET OF



National Library of Medicine
National Center for Biotechnology Information

Why You Should Use LinkOut



How LinkOut Works

- Publisher provides URL of full-text article to NCBI -- as "primary" links!
- Library registers via NCBI for LinkOut
- Library enters holdings, linking journal titles in PubMed -- as "secondary" links!
- LinkOut displays library-specific icons in PubMed's Abstract and Citation formats
- Library's icon links to full-text article -or- print holdings record

Steps to Setting Up LinkOut

- 1. Familiarize
- 2. Organize
- 3. Register
- 4. Enter Holdings
- 5. Provide Icon
- 6. Activate

Step 1: Familiarize

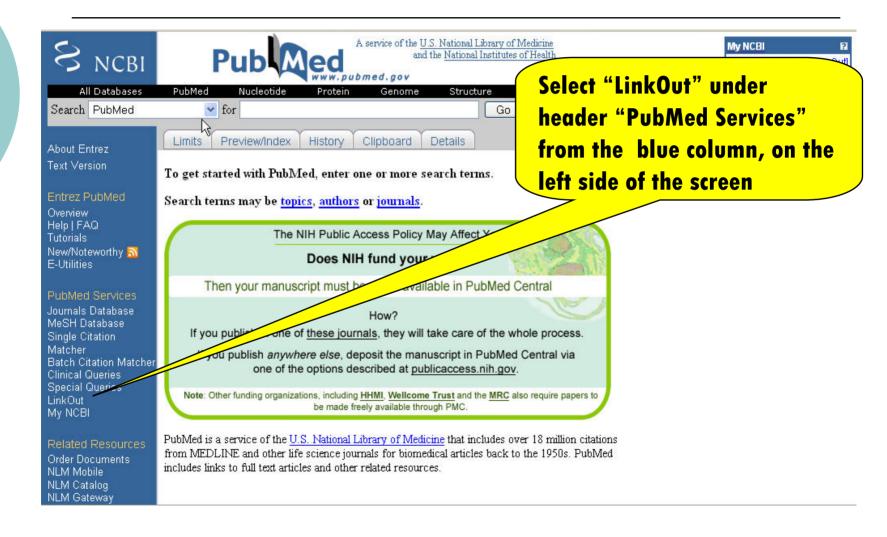
Get to Know LinkOut



Visit These Web Pages

- LinkOut and Library Holdings: http://www.ncbi.nlm.nih.gov/entrez/linkout/doc/liblinkout.html
- Frequently Asked Questions for LinkOut Libraries: <u>http://www.ncbi.nlm.nih.gov/projects/linkout/doc/liblofaq.shtml</u>
- Tutorial: Setting Up LinkOut for Libraries: http://www.ncbi.nlm.nih.gov/entrez/linkout/doc/linktutorial.ht

LinkOut from PubMed Interface



LinkOut and Library Holdings



LinkOut Help & Documentation



Step 2: Organize

Everything in Its Place

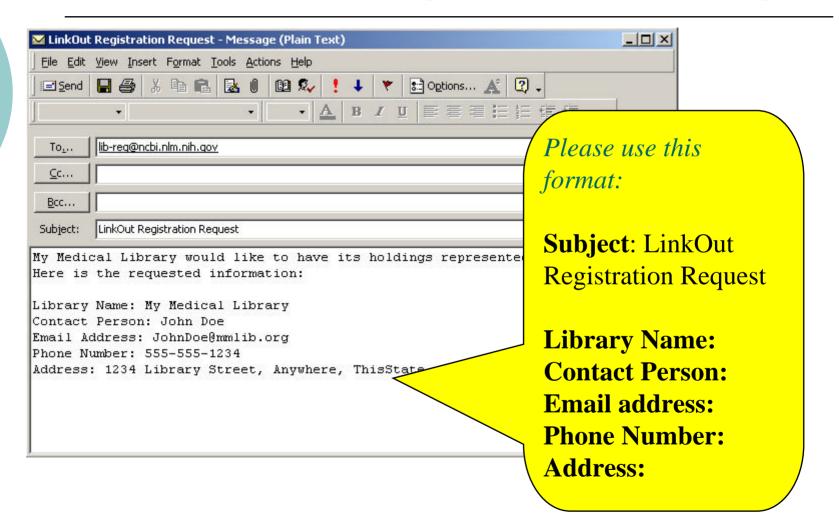
Things to Do Beforehand

- Discuss LinkOut program with library staff
- Assign LinkOut contact for LinkOut program maintenance (put this info in DOCLINE)
- Compile a list of vendor or publisher names with titles and years supplied
- Analyze e-journal subscription agreements and holdings
- Contact providers to join or add holdings, if necessary

Step 3: Register

Introduce Yourself

Send Email to: lib-reg@ncbi.nlm.nih.gov



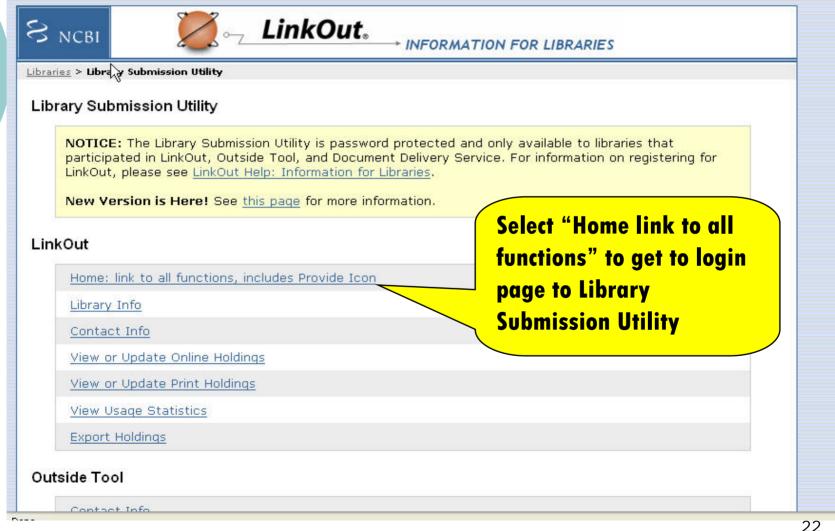
LinkOut Writes Back

- Within a week, LinkOut will send you an email containing a username and password, for example:
 - User Name: umalib
 - Password: Br76D
- User Name is used in two ways:
 - Access to LinkOut files in Submission utility
 - Identifies your library for PubMed to activate your icon in PubMed searches

Step 4: Enter Holdings

Sign In, Complete Contact & Library Identity Information, Enter Holdings

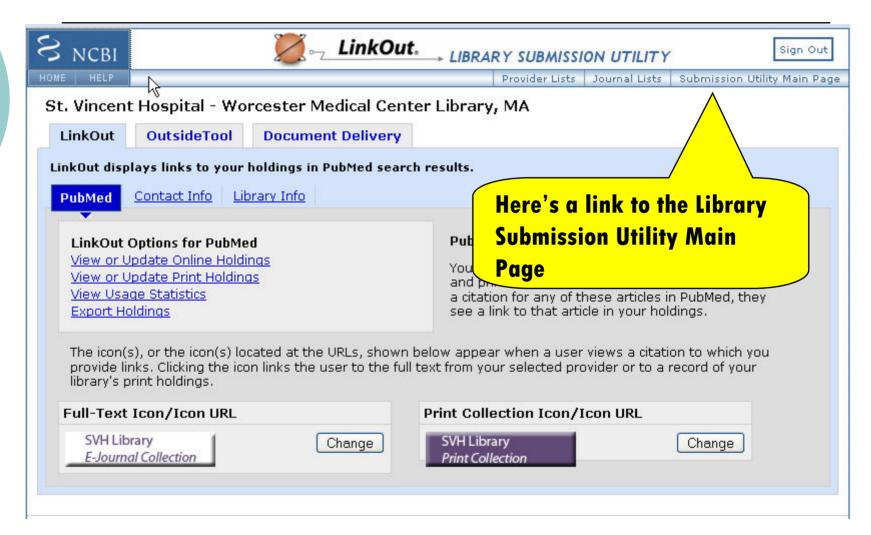
The Library Submission Utility



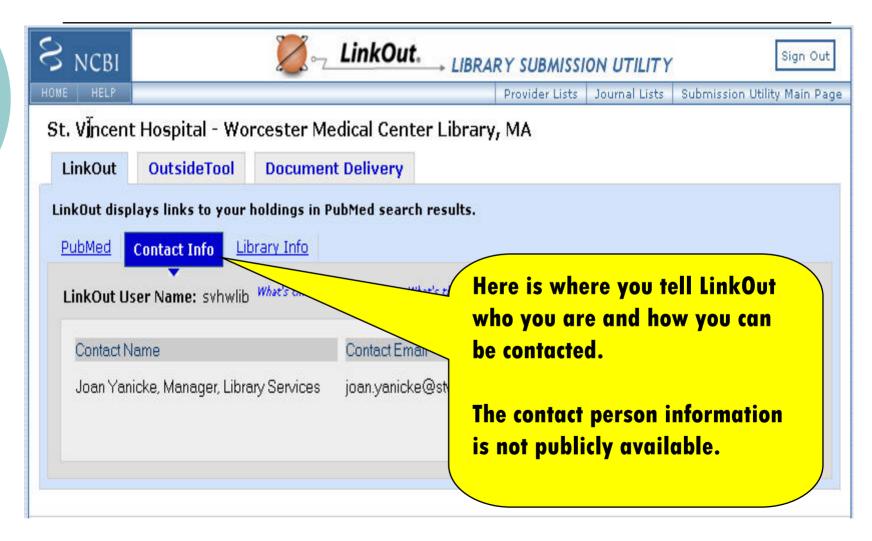
The Library Submission Utility



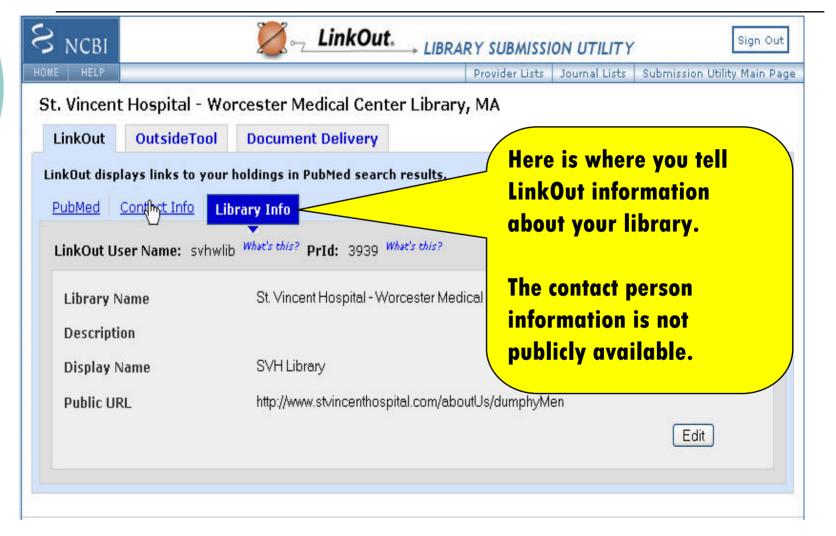
Using the Submission Utility

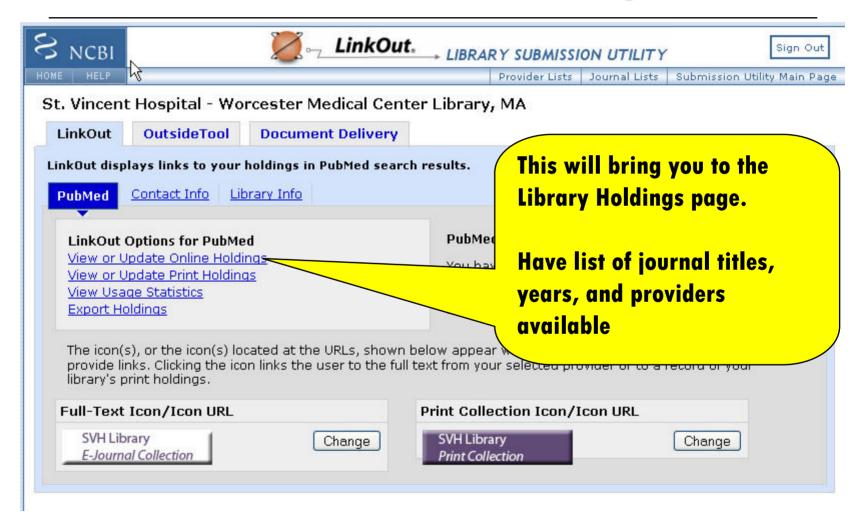


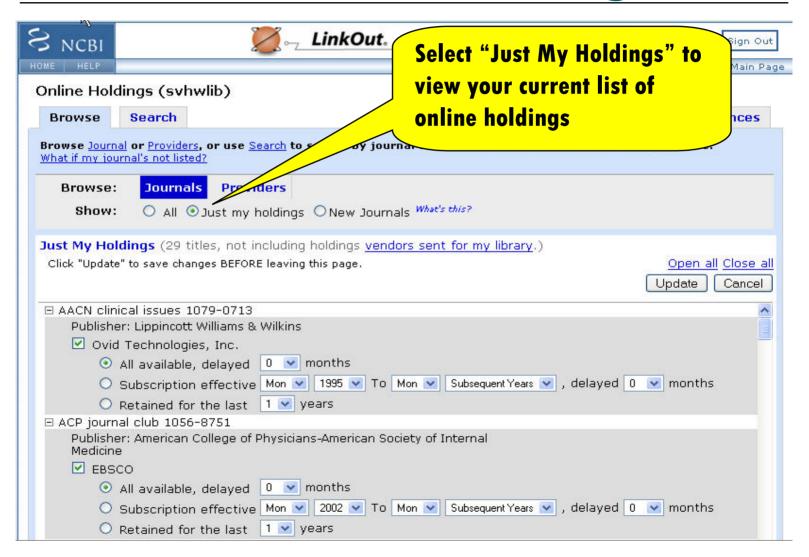
Using the Submission Utility

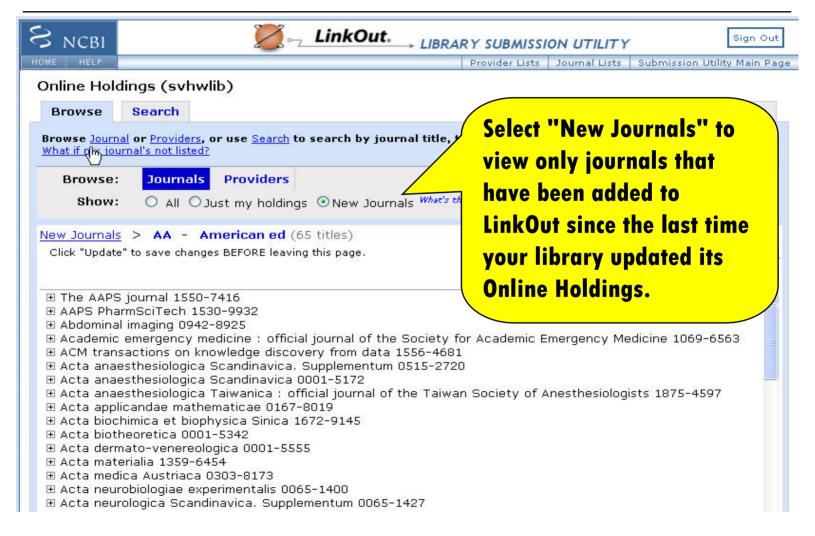


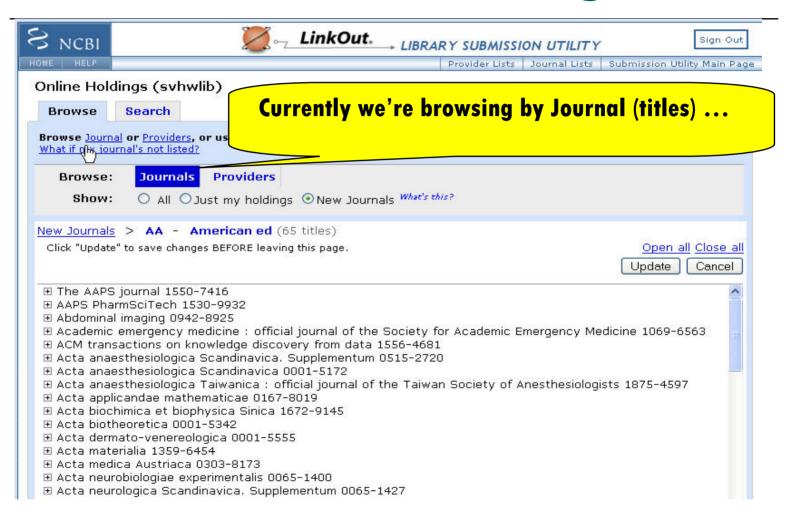
Using the Submission Utility: Edit Library Identity

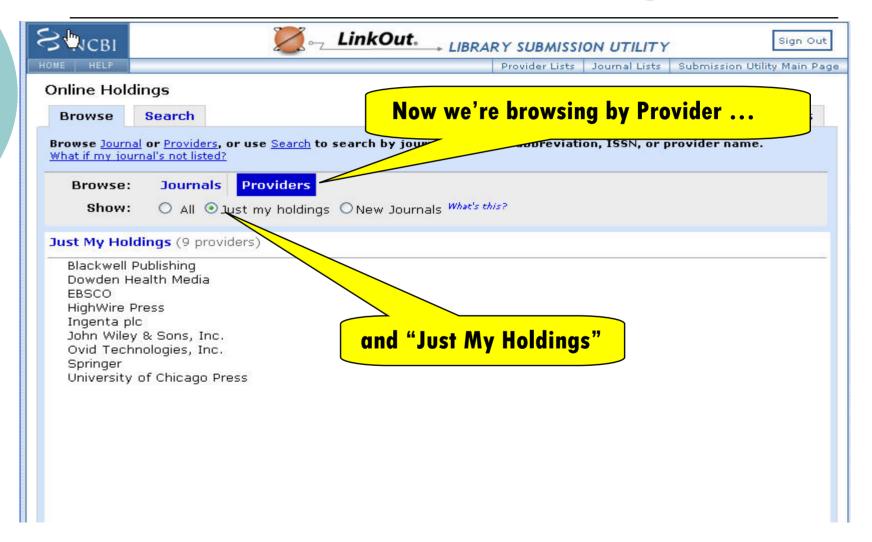












Preferred Provider

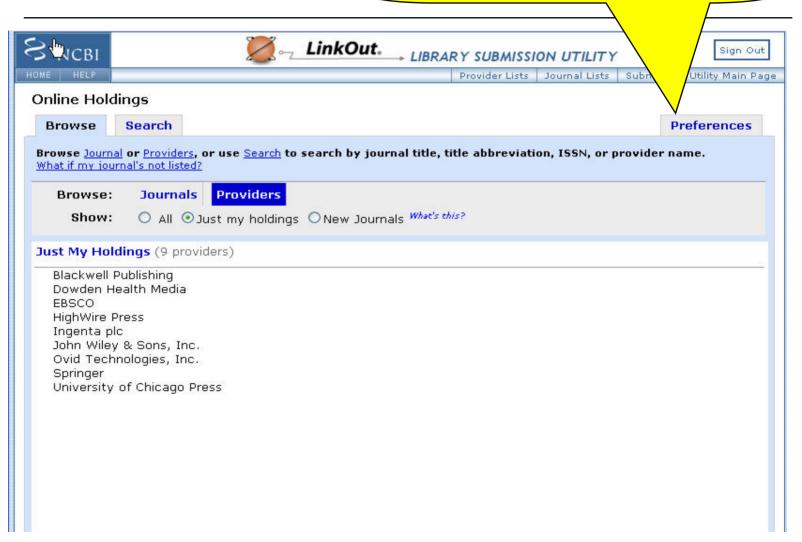
When multiple providers are selected for the same journal and date range, LinkOut automatically assigns the links in the following priority:

- > PMC
- publishers (alphabetically)
- aggregators (alphabetically)

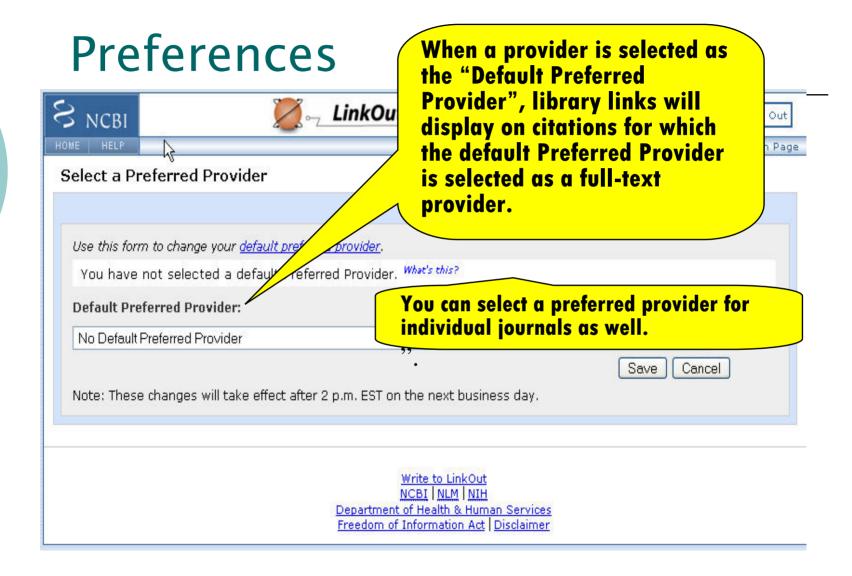
Preferred Provider allows libraries to override this priority!

Preferences

If you select "Preferences" tab ...



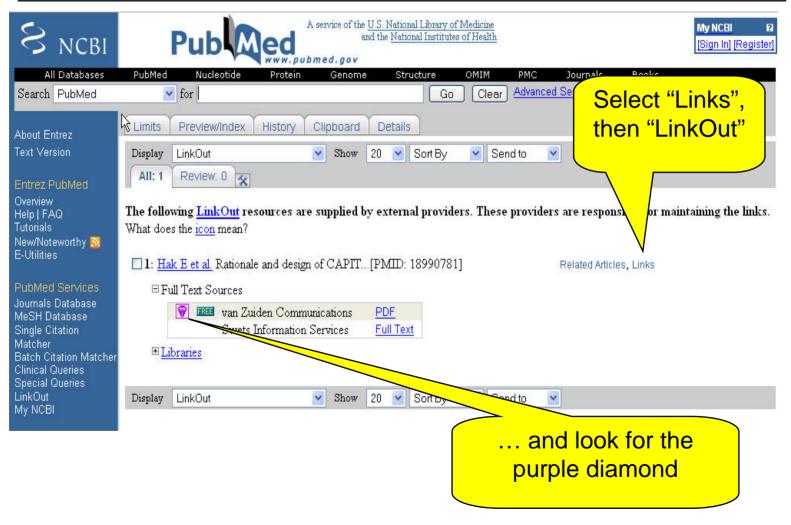
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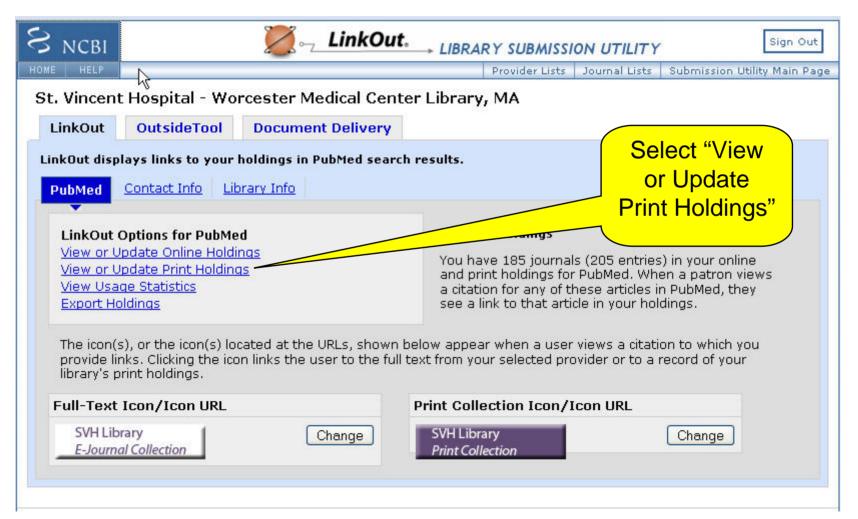
Searching for Journals



When you *don't* see your provider ...



Print Holdings



Print Holdings



Print Holdings

- SERHOLD print holdings information is transferred to LinkOut daily.
- Print holdings information will only be presented for PubMed titles and *for the ranges* of PubMed citations that a library carries. (For example, if your library has all volumes of a title except volume 5, links to holdings information will not appear in the PubMed citations for volume 5 of that title.)
- SERHOLD is currently available for libraries in the United States and for some libraries in Canada and Mexico.

Step 5: Provide an Icon

Provide an icon to identify your library holdings

Create Icons For PubMed











- Create icon(s) to represent your library:
- Follow these design parameters:
 - Recommended size: 100x25 pixels (150x35 max)
 - Should look like a button
 - Should have an outline
 - Not have a white or transparent background.
 - Readable and easily recognized
 - gif, jpg, or png



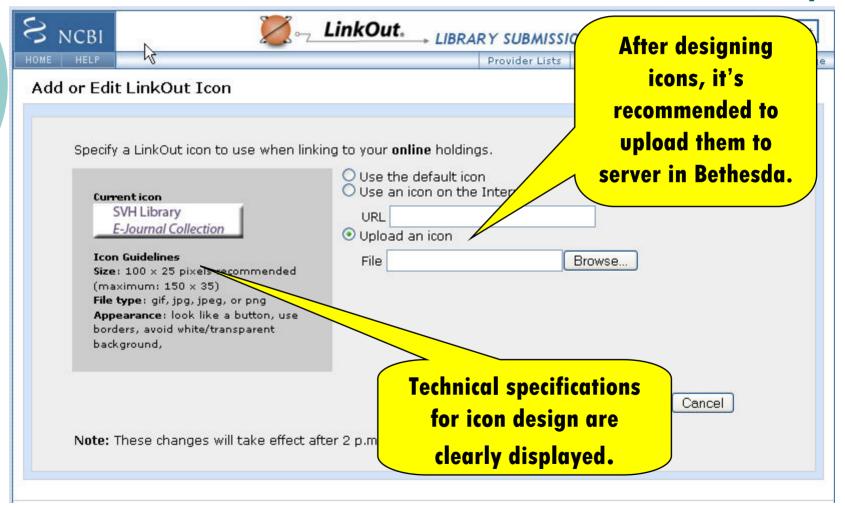
Default Icons

If you do not create icon(s),
PubMed will generate default buttons:

Online Full-text

Local Print Collection

Provide Icons Via Submission Utility



Step 6: Activate

- When you UPDATE input of holdings, the Submission Utility will record changes in NCBI's LinkOut database.
- Your library icons will be available in PubMed the next business day after you update files.
- Your library icon will display on the Abstract and Citation display for those citations that were entered in the Submission Utility session.

Ways to Activate Library Icons

Library icons may be activated in PubMed in the following ways:

- 1. Via a special URL: http://www.ncbi.nlm.nih.gov/sites/entrez?&holding= NameAbbr _fft
- 2. Via a "shared" My NCBI account:

 http://www.ncbi.nlm.nih.gov/sites

 /entrez?&myncbishare=MyNCBIUserName
 &holding= NameAbbr _fft
- 3. Via an "individual" My NCBI account

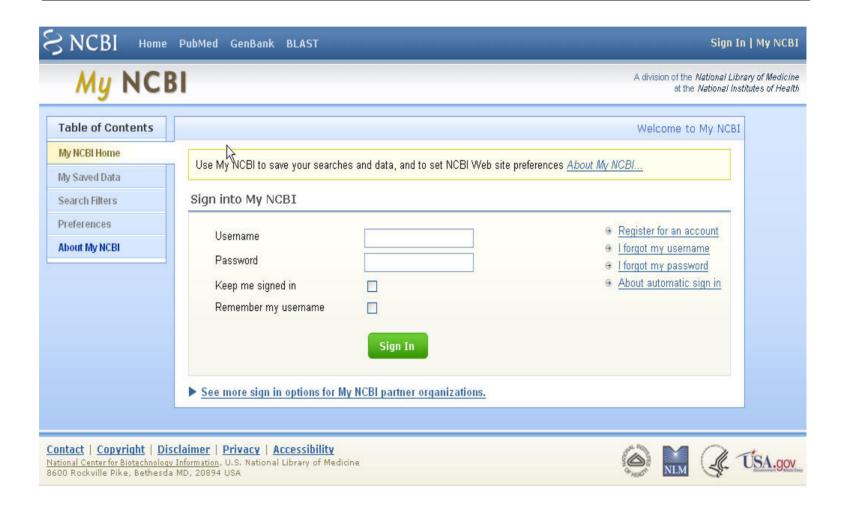
Also: See Flash tutorial displaying LinkOut icons using a special URL!

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Special URL's

- When a user enters PubMed through a special URL, a cookie is placed in the workstation that instructs PubMed to set the preferences indicated by the URL.
- □ To use special URLs, the workstation must be able to accept cookies. Cookies will expire after 8 hours of inactivity; PubMed options will be reset to the default settings.
- You can set LinkOut preferences that will not time out on a workstation by signing the workstation into My NCBI and selecting "Keep me signed in unless I sign off".
- ☐ If you are using a special URL to localize PubMed for your users, you should create a button or link to this URL from your library website.

Access Library Icons via My NCBI



Access Library Icons via My NCBI



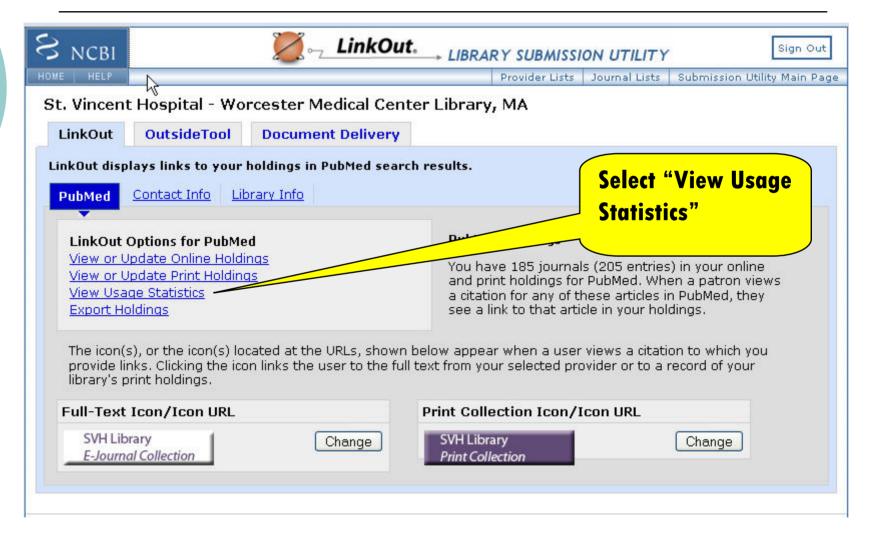
Viewing Links as Icons in PubMed

Three types of LinkOut icons appear in PubMed by default:

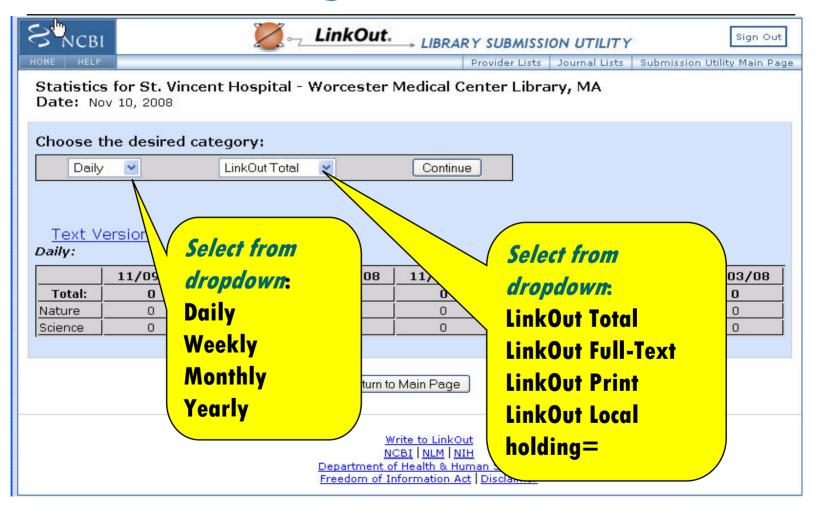
- icons that link to PubMed Central
- icons that link to free full text
- icons that link to full text at the publisher's site



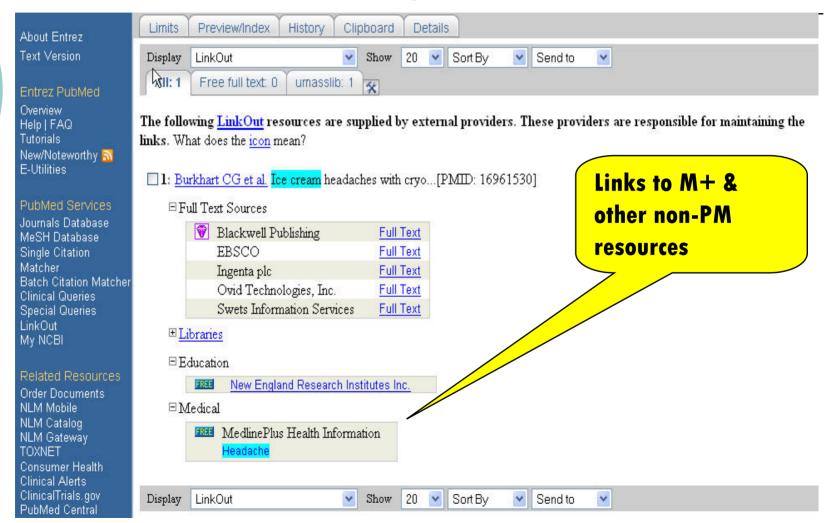
LinkOut Usage Statistics



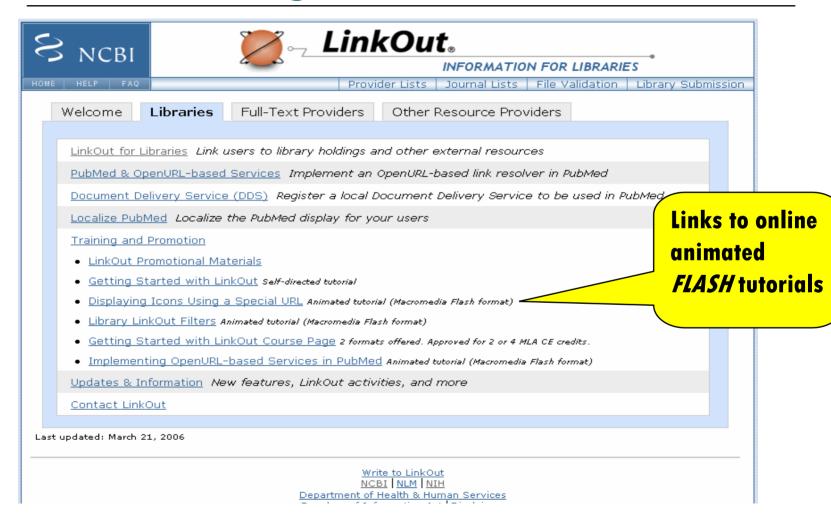
LinkOut Usage Statistics



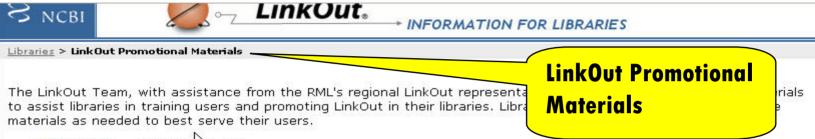
LinkOut to M+ /Other Resources



Review Training & Promotional Materials



Review Training & Promotional Materials



LinkOut FAQ - template is HTML

Publicize your LinkOut services to your patrons by customizing this HTML template and putting it up on your library's website. Insert your library's name wherever you see [YOUR LIBRARY]. If you are using custom icons, replace "http://www.ncbi.nlm.nih.gov/PMGifs/Toolbar/library.gif" with the URL for your library's electronic full-text icon, and replace "http://www.ncbi.nlm.nih.gov/PMGifs/Toolbar/lib-pricon.gif" with the URL for your library's print holdings icon. Additional information that you should enter is described in [THIS FORMAT].

For assistance in customizing this template, please contact your institution's web design or IT department. LinkOut and the NN/LM Regional Medical Libraries cannot assist in customizing this template.

LinkOut Quick Start Guide - template in MS Word Format

This flyer is available as a Microsoft Word document. Two flyers print on an 8.5×11 sheet. To customize this flyer, insert your library's name wherever you see [YOUR LIBRARY]. If you are using a custom icon(s), replace the LinkOut default icons with your custom icons. Additional information that you should enter is described in [THIS FORMAT]. Examples and information that may only pertain to some libraries are given in *italics*.

For assistance in customizing this flyer, please contact the appropriate department at your institution. LinkOut and the NN/LM Regional Medical Libraries cannot assist in customizing the flyer.

LinkOut Class Presentation - template in MS PowerPoint Format

These PowerPoint slides are provided as suggestions to integrate LinkOut into your PubMed classes. You may want to replace the images in these slides with images that contain your library's icon

For assistance in customizing these slides, please contact the appropriate department at your institution. LinkOut and the NN/LM Regional Medical Libraries cannot assist in customizing the slides.

Tips & Reminders

- If you have electronic full-text access through your subscriptions, you'll need to activate access before adding titles to LinkOut
- LinkOut does not perform any user verification; include only those journals that validate IP addresses -or- are accessible through your proxy server; otherwise, you'll need to distribute passwords.
- If you have more than one person adding holdings, assign them different letters or parts of the alphabet, so they don't overwrite each other's changes.

Tips & Reminders

- Changes made in the Submission Utility show up in PubMed after 2 PM ET next business day
- Holdings may be entered in multiple sessions
- □ There is a "special URL" (_fft) that will automatically apply your icon to all citations with *free full-text links*
- If you don't have a subscription, don't add the journal!

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LinkOut Support

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Questions & Answers

