

**Offering Circular Supplement
(To Base Offering Circular dated March 1, 2000)**

\$2,155,000,000

Government National Mortgage Association



GINNIE MAE®

**Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2001-6**



The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See “Risk Factors” beginning on page S-11 which highlights some of these risks.

The Securities

The Trust will issue the classes of securities listed on the inside front cover.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be March 30, 2001.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Salomon Smith Barney

Myerberg & Company, L.P.

The date of this Offering Circular Supplement is March 22, 2001.

Ginnie Mae REMIC Trust 2001-6

The Trust will issue the classes of securities listed in the table below. If you own exchangeable securities identified in the table, you can exchange them for the corresponding MX securities, and vice versa.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	Final Distribution Date(4)	CUSIP Number	Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	Final Distribution Date(4)	CUSIP Number
Security Group 1													
A	\$ 58,650,000	7.00%	TAC	FIX	December 2029	383739PQ6	MA	\$ 5,615,000	6.50%	SEQ	FIX	February 2029	383739QX0
CA	5,568,000	7.00	SUP	FIX	January 2030	383739PR4	MB	4,511,000	6.50	SEQ	FIX	December 2029	383739QY8
CB	33,580,000	7.00	SUP	FIX	September 2030	383739PS2	MC	3,879,000	6.50	SEQ	FIX	July 2030	383739QZ5
CD	7,860,000	7.00	SUP	FIX	November 2030	383739PT0	MD	2,267,000	6.50	SEQ	FIX	December 2030	383739RA9
CE	6,882,000	7.00	SUP	FIX	December 2030	383739PU7	ME	2,128,000	6.50	SEQ	FIX	March 2031	383739RB7
CG	8,960,000	7.00	SUP	FIX	March 2031	383739PV5	SB	75,000,000	(5)	NTL (SEQ)	INV/IO	March 2031	383739RC5
CH	1,500,000	7.00	AD/SUP	FIX	March 2011	383739PW3	Security Group 4						
CJ	1,500,000	7.00	AD/SUP	FIX	December 2016	383739PX1	EG	2,307,407	0.00	SUP	PO	March 2031	383739RD3
CK	1,500,000	7.00	SUP	FIX	February 2021	383739PY9	FC	46,647,059	(5)	SUP	FLT	January 2030	383739RE1
PA	200,000,000	6.00	PAC	FIX	July 2026	383739PZ6	G	14,800,000	7.00	SUP	FIX	March 2031	383739RF8
PB	50,000,000	6.50	PAC	FIX	October 2027	383739QA0	H(1)	30,392,593	6.75	SUP	FIX	March 2031	383739RG6
PC(1) ...	119,400,000	7.00	PAC	FIX	May 2030	383739QB8	PH	224,000,000	5.86	PAC	FIX	July 2027	383739RH4
PD(1) ...	47,200,000	7.00	PAC	FIX	March 2031	383739QC6	PK	22,055,384	6.50	NTL (PAC)	FIX/IO	July 2027	383739RJ0
PI	32,142,857	7.00	NTL (PAC)	FIX/IO	October 2027	383739QD4	PL	20,200,000	6.50	PAC	FIX	March 2028	383739RK7
YA	39,900,000	7.00	PAC	FIX	March 2031	383739QE2	PM(1) ...	76,800,000	6.50	PAC	FIX	June 2030	383739RL5
ZA	11,000,000	7.00	SUP	FIX/Z	December 2029	383739QF9	PN(1) ...	32,100,000	6.50	PAC	FIX	March 2031	383739RM3
ZB	10,000,000	7.00	TAC	FIX/Z	September 2028	383739QG7	SC	14,352,941	(5)	SUP	INV	January 2030	383739RN1
ZD	1,500,000	7.00	SUP	FIX/Z	March 2031	383739QH5	YC	27,600,000	6.50	PAC	FIX	February 2031	383739RP6
Security Group 2							YD	3,600,000	6.50	PAC	FIX	March 2031	383739RQ4
BA(1) ...	62,200,000	7.00	SUP	FIX	May 2030	383739QJ1	YE	2,600,000	6.50	PAC	FIX	March 2031	383739RR2
BC	13,000,000	7.00	SUP	FIX	August 2030	383739QK8	ZE	4,600,000	6.50	SUP	FIX/Z	March 2028	383739RS0
BD	9,000,000	7.00	SUP	FIX	October 2030	383739QL6	Security Group 5						
BE	6,000,000	7.00	SUP	FIX	November 2030	383739QM4	FD(1) ...	130,500,000	(5)	PAC	FLT	March 2031	383739RT8
BF	24,700,000	7.00	SUP	FIX	March 2031	383739QN2	FE(1) ...	450,000	(5)	PAC	FLT	March 2031	383739RU5
PE	341,400,000	6.00	PAC	FIX	November 2027	383739QP7	FG(1) ...	19,050,000	(5)	SUP	FLT	March 2031	383739RV3
PF(1) ...	153,600,000	7.00	PAC	FIX	September 2030	383739QQ5	QA(1) ...	833,333	(5)	NTL (PAC/SUP)	INV/IO	March 2031	383739RW1
PG	33,700,000	7.00	PAC	FIX	March 2031	383739QR3	QB(1) ...	833,333	(5)	NTL (PAC/SUP)	INV/IO	March 2031	383739RX9
PJ	48,771,428	7.00	NTL (PAC)	FIX/IO	November 2027	383739QS1	QC(1) ...	833,333	(5)	NTL (PAC/SUP)	INV/IO	March 2031	383739RY7
YB	81,400,000	7.00	PAC	FIX	March 2031	383739QT9	SD(1) ...	150,000,000	(5)	NTL (PAC/SUP)	INV/IO	March 2031	383739RZ4
ZC	25,000,000	7.00	SUP	FIX/Z	April 2029	383739QU6	SE(1) ...	833,333	(5)	NTL (PAC/SUP)	INV/IO	March 2031	383739SA8
Security Group 3							Residual						
DA	56,600,000	6.50	SEQ	FIX	February 2028	383739QV4	RR	0	0.00	NPR	NPR	March 2031	383739SB6
FB	75,000,000	(5)	SEQ	FLT	March 2031	383739QW2							

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Supplement and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae's website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Chase Manhattan Bank, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the description of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

Sponsor: Salomon Smith Barney Inc.

Trustee: Bank One Trust Company, N.A.

Tax Administrator: The Trustee

Closing Date: March 30, 2001

Distribution Dates: For the Group 2, Group 3, Group 4 and Group 5 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in April 2001. For the Group 1 Securities, the 20th day of each month or, if the 19th day or the 20th day is not a Business Day, the first Business Day following the 20th day of each month, commencing in April 2001.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	7.0%	30
2	Ginnie Mae I	7.0	30
3	Ginnie Mae I	7.5	30
4	Ginnie Mae I	6.5	30
5	Ginnie Mae I	9.0	30

Security Groups: This series of Securities consists of multiple Security Groups, as shown on the inside front cover of this Supplement and on Schedule I to this Supplement. Payments on each Security Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$605,000,000	353	3	7.75%
Group 2 Trust Assets			
\$150,000,000	334	24	7.50%
<u>600,000,000</u>	<u>322</u>	<u>32</u>	<u>7.50%</u>
<u>\$750,000,000</u>			
Group 3 Trust Assets			
\$150,000,000	310	43	8.00%
Group 4 Trust Assets			
\$500,000,000	329	30	7.00%
Group 5 Trust Assets			
\$150,000,000	352	6	9.50%

¹ As of March 1, 2001.

² Does not include Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1 Trust Assets bear interest at rates ranging from 0.5% to 1.5% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See *"The Trust Assets — The Mortgage Loans"* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *"Description of the Securities — Modification and Exchange"* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See *"Description of the Securities — Form of Securities"* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the inside cover page of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
FB.....	LIBOR + 0.40%	5.9700%	0.40%	8.5000%	0	0.00%
FC.....	LIBOR + 0.45%	6.0300	0.45	8.5000	0	0.00%
FD.....	LIBOR + 0.25%	5.4837	0.25	9.0000	0	0.00%
FE.....	LIBOR + 0.25%	5.4837	0.25	9.0000	0	0.00%
FG.....	LIBOR + 0.25%	5.4837	0.25	9.0000	0	0.00%
FH.....	LIBOR + 0.30%	5.5337	0.30	9.0000	0	0.00%
FI.....	LIBOR + 0.25%	5.4837	0.25	9.0000	0	0.00%
FJ.....	LIBOR + 0.35%	5.5837	0.35	9.0000	0	0.00%
FK.....	LIBOR + 0.40%	5.6337	0.40	9.0000	0	0.00%
FX.....	LIBOR + 0.45%	5.6837	0.45	9.0000	0	0.00%
QA.....	1566.00% - (LIBOR × 180.00)	9.0000	0.00	9.0000	0	8.70%
QB.....	1557.00% - (LIBOR × 180.00)	9.0000	0.00	9.0000	0	8.65%
QC.....	1548.00% - (LIBOR × 180.00)	9.0000	0.00	9.0000	0	8.60%
SB.....	8.10% - LIBOR	2.5300	0.00	8.1000	0	8.10%
SC.....	26.1625% - (LIBOR × 3.25)	8.0275	0.00	26.1625	0	8.05%
SD.....	8.55% - LIBOR	3.3163	0.00	8.5500	0	8.55%
SE.....	1575.00% - (LIBOR × 180.00)	9.0000	0.00	9.0000	0	8.75%
SI.....	8.75% - LIBOR	3.5163	0.00	8.7500	0	8.75%
SJ.....	8.70% - LIBOR	3.4663	0.00	8.7000	0	8.70%
SK.....	8.65% - LIBOR	3.4163	0.00	8.6500	0	8.65%
SL.....	8.60% - LIBOR	3.3663	0.00	8.6000	0	8.60%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) and the ZA Accrual Amount, the ZB Accrual Amount and the ZD Accrual Amount will be allocated as follows:

- The ZA Accrual Amount and ZB Accrual Amount in the following order of priority:

PAC	{	1. To YA, until reduced to its Scheduled Principal Balance for that Distribution Date
TAC	{	2. Sequentially, to ZB and A, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

- The Group 2 Adjusted Principal Distribution Amount in the following order of priority:

- | | | |
|----------------|---|---|
| PAC | { | 1. Sequentially, to PE, PF and PG, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date |
| | | 2. To YB, until reduced to its Scheduled Principal Balance for that Distribution Date |
| Support | { | 3. To ZC, until retired |
| | | 4. Sequentially, to BA, BC, BD, BE and BF, in that order, until retired |
| PAC | { | 5. To YB, without regard to its Scheduled Principal Balance, until retired |
| | | 6. Sequentially, to PE, PF and PG, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired |

SECURITY GROUP 3

A percentage of the Group 3 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 3 Principal Distribution Amount (the “Group 3 Adjusted Principal Distribution Amount”) will be allocated as follows:

- | | | |
|------------|---|--|
| SEQ | { | 1. Concurrently, as follows: |
| | | a. 50% to FB, until retired |
| | | b. 50%, sequentially, to DA, MA, MB, MC, MD and ME, in that order, until retired |

SECURITY GROUP 4

A percentage of the Group 4 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 4 Principal Distribution Amount (the “Group 4 Adjusted Principal Distribution Amount”) and the ZE Accrual Amount will be allocated as follows:

- The ZE Accrual in the following order of priority:

- | | | |
|----------------|---|---|
| PAC | { | 1. Sequentially, to YC, YD and YE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date |
| Accrual | { | 2. To ZE, until retired |

- The Group 4 Adjusted Principal Distribution Amount in the following order of priority:

- | | | |
|----------------|---|---|
| PAC | { | 1. Sequentially, to PH, PL, PM and PN, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date |
| | | 2. Sequentially, to YC, YD and YE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date |
| Support | { | 3. To ZE, until retired |
| | | 4. Concurrently, to FC and SC, pro rata, until retired |
| | | 5. Concurrently, to EG, G and H, pro rata, until retired |

- PAC { 6. Sequentially, to YC, YD and YE, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
- 7. Sequentially, to PH, PL, PM and PN, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Security Group 5

A percentage of the Group 5 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 5 Principal Distribution Amount (the “Group 5 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

- PAC { 1. Sequentially, to FD and FE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
- Support { 2. To FG, until retired
- PAC { 3. Sequentially, to FD and FE, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges and Rate:

<u>Class</u>	<u>Ranges and Rate</u>
PA, PB, PC and PD (in the aggregate)	95% PSA through 250% PSA
YA	120% PSA through 250% PSA
PE, PF and PG (in the aggregate)	100% PSA through 250% PSA
YB	145% PSA through 250% PSA
PH, PL, PM and PN (in the aggregate)	100% PSA through 250% PSA
YC, YD and YE (in the aggregate)	121% PSA through 240% PSA
FD and FE (in the aggregate)	580% PSA through 770% PSA
A and ZB (in the aggregate)	219% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the inside front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
HI	\$ 31,561,538	103.8461538462% of H (SUP Class)
JI	\$119,400,000	100% of PC (PAC Class)
KI	\$ 47,200,000	100% of PD (PAC Class)
LI	\$153,600,000	100% of PF (PAC Class)
NI	\$ 76,800,000	100% of PM (PAC Class)
OI	\$ 32,100,000	100% of PN (PAC Class)
TI	\$ 62,200,000	100% of BA (SUP Class)
PI	\$ 28,571,429	14.2857142857% of PA (PAC Class)
	<u>3,571,428</u>	7.1428571429% of PB (PAC Class)
	<u>\$ 32,142,857</u>	
PJ	\$ 48,771,428	14.2857142857% of PE (PAC Class)
PK	\$ 22,055,384	9.8461538462% of PH (PAC Class)
QA	\$ 833,333	0.5555555556% of FD, FE and FG (PAC & SUP Classes)
QB	\$ 833,333	0.5555555556% of FD, FE and FG (PAC & SUP Classes)
QC	\$ 833,333	0.5555555556% of FD, FE and FG (PAC & SUP Classes)
SB	\$ 75,000,000	100% of FB (SEQ Class)
SD	\$150,000,000	100% of FD, FE and FG (PAC & SUP Classes)
SE	\$ 833,333	0.5555555556% of FD, FE and FG (PAC & SUP Classes)
SI	\$150,000,000	100% of FD, FE and FG (PAC & SUP Classes)
SJ	\$150,000,000	100% of FD, FE and FG (PAC & SUP Classes)
SK	\$150,000,000	100% of FD, FE and FG (PAC & SUP Classes)
SL	\$150,000,000	100% of FD, FE and FG (PAC & SUP Classes)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and includes the Residual Interests of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It's doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC and TAC Classes, the related support classes will not receive any principal distribution on that date (other than from any applicable accrual amounts). If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC and TAC Classes for that distribution date, this excess will be distributed to the related support classes.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, principal only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or

that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See "*Certain Federal*

Income Tax Consequences" in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and prepayment tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Group 2, Group 3, Group 4 and Group 5 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, the Rural Housing Service or the United States Department of Housing and Urban Development (“HUD”). See “*The Ginnie Mae Certificates — General*” in the Base Offering Circular.

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See “*Risk Factors*” and “*Yield, Maturity and Prepayment Considerations*” in this Supplement.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee (the “Trustee Fee”).

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities (the “Ginnie Mae Guaranty”). The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “Description of the Securities” in the Base Offering Circular.

Form of Securities

Each Class of Securities (other than the Residual Securities) initially will be issued and maintained in Book-Entry Form and may be transferred only on the book-entry system of the MBS Division of The Depository Trust Company (together with any successor, the “Book-Entry Depository”). Beneficial Owners of Securities in Book-Entry Form will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. By request accompanied by the payment of a transfer fee of \$25,000 per physical certificate to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in Book-Entry Form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “Description of the Securities — Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.

Each Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal or notional balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in the following minimum denominations:

<u>Class</u>	<u>Minimum Denomination</u>
EG	\$ 170,000
PI	678,000*
PJ	646,000*
PK	646,000*
QA	579,000*
QB	577,000*
QC	575,000*
SB	1,887,000*
SC	113,000
SD	2,000,000*
SE	580,000*

* Notional balance

See Schedule I to this Supplement for the increased minimum denominations of the MX Classes.

Distributions

Distributions on each Class of Securities will be made on each Distribution Date for that Class, as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date, the Trustee will distribute the Distribution Amount to Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the

month in which the Distribution Date occurs (each, a “Record Date”). For Book-Entry Securities, the Trustee will distribute principal and interest to the Book-Entry Depository, and Beneficial Owners will receive distributions through credits to accounts maintained for their benefit on the books and records of appropriate financial intermediaries. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

On each Distribution Date, the Interest Distribution Amount will be distributed to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable on any Class on any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed on each Class of Securities on any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the inside cover page of this Supplement and on Schedule I to this Supplement. The abbreviations used on the inside cover page and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Classes</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the inside cover page of this Supplement or on Schedule I to this Supplement.

Accrual Classes

Each of Class ZA, ZB, ZC, ZD and ZE is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on

the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final, except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from gREX or by calling the Information Agent at (800) 234-GNMA.

Principal Distributions

The Adjusted Principal Distribution Amounts for each Security Group and the Accrual Amounts, if applicable, will be distributed to the Holders entitled thereto as described above under “Terms Sheet — Allocation of Principal.” Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See “— Class Factors” below.*

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the inside cover page of this Supplement and on Schedule I to this Supplement. The abbreviations used on the inside cover page, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the inside cover page of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will reduce as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional

Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of any Accrual Class) on that Distribution Date (each, a “Class Factor”).

- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factor for any Class of Securities for any month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made on the Distribution Date occurring in that month.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published each month (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class, and investors in any Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class.
- Investors may obtain current Class Factors on gREX.

See “*Description of the Securities — Distributions*” in the *Base Offering Circular*.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any Notional Class will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the inside cover page may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 2, 3, 4, 5, 6 and 7, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 2, 3, 4, 5, 6 and 7 set forth on Schedule I to this Supplement, the Classes of REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal balance of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office, Bank One Trust Company, N.A., 153 W. 51st Street, 6th Floor, New York, New York 10019, Attention: Trust Administrator Ginnie Mae 2001-6. The Trustee may be contacted by telephone at (212) 373-1139 and by fax at (212) 373-1384.

A fee will be payable to the Trustee in connection with each exchange equal to 1/32 of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however that no fee will be payable in respect of an interest only security, unless all securities involved in the exchange are interest only securities. If the notional balance of the interest only securities surrendered exceeds that of the interest only securities received; the fee will be based on the latter. The fee must be paid not later than two business days prior to the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans underlying the Trust Assets will affect the Weighted Average Lives of and the yields realized by investors in the related Class or Classes of Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, Ginnie Mae Issuer advances and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, a high level of defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust’s assets, thereby effecting early retirement of the Securities. See *“Description of the Securities — Termination” in this Supplement.*

Accretion Directed Classes

Classes CH and CJ are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement.

Because the Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Class, the Weighted Average Life of that Class cannot exceed its Weighted Average Life as shown in the following table under any prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for an Accretion Directed Class shown in the table below, its Class Principal Balance would be reduced to zero on, but not before, its Final Distribution Date, and its Weighted Average Life would equal its maximum Weighted Average Life.
- However, the Weighted Average Lives of the Accretion Directed Classes, which are also Support Classes, will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rates shown in the table below. See *“Yield, Maturity and Prepayment Considerations — Decrement Tables” in this Supplement.*

Accretion Directed Classes

<u>Class</u>	<u>Maximum Weighted Average Life (in Years)</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
CH	5.5	March 2011	231% PSA
CJ	13.0	December 2016	219% PSA

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat

below the “at or below” rate shown for any Accretion Directed Class, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Rate. See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC and TAC Class exhibits an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments. That range or rate may differ from the Structuring Range or Rate used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges or Rate for the PAC and TAC Classes are as follows:

PAC Classes	<u>Initial Effective Ranges</u>
PA, PB, PC and PD (in the aggregate)	95% PSA through 250% PSA
YA	115% PSA through 250% PSA
PE, PF and PG (in the aggregate)	100% PSA through 250% PSA
YB	142% PSA through 250% PSA
PH, PL, PM and PN (in the aggregate)	100% PSA through 250% PSA
YC, YD and YE (in the aggregate)	121% PSA through 240% PSA
FD and FE (in the aggregate)	580% PSA through 770% PSA

TAC Classes	<u>Initial Effective Rate</u>
A and ZB (in the aggregate)	219% PSA

- The principal payment stability of the PAC Classes will be supported in part by the related TAC and Support Classes.
- The principal payment stability of the TAC Classes will be supported in part by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range or Rate and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges or Rate. If the initial Effective Ranges or Rate were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges or Rate could differ from those shown in the above tables or an initial Effective Rate might not exist. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range or at the initial Effective Rate shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range (or if prepayment rates average the Effective Rate), if any, for that Class. Further, the Effective Range for any PAC can narrow or

shift over time and the Effective Rate for any TAC Class can change or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range or Rate for any PAC or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on the related PAC and TAC Classes, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range or Rate for any PAC or TAC Class, its supporting Classes may be retired earlier than that PAC or TAC Class, and the Weighted Average Life of the PAC or TAC Class may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan is subject to assumption upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the inside cover page of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Mortgage Loans underlying the Trust Assets and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1 Trust Asset is assumed to have a Mortgage Rate of 1.5% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 2, 3, 4 and 5 and the Group 1 Securities are always received on the 16th day of the month and the 20th day of the month, respectively, whether or not a Business Day, commencing in April 2001.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is March 30, 2001.

6. No expenses or fees are paid by the Trust.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement (“PSA”) is the standard prepayment assumption model of The Bond Market Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the table, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of any Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as the Notional Classes are not entitled to distributions of principal and have no weighted average lives. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal Balances
and Weighted Average Lives**

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates																			
	Class A					Class CA					Class CB					Class CD				
	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	71	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	76	58	0	100	100	100	100	0	100	100	100	100	18	100	100	100	100	100
March 2004	100	100	30	0	0	100	100	100	85	0	100	100	100	100	0	100	100	100	100	0
March 2005	100	100	0	0	0	100	100	42	0	0	100	100	100	37	0	100	100	100	100	0
March 2006	100	100	0	0	0	100	100	0	0	0	100	100	61	0	0	100	100	100	21	0
March 2007	100	100	0	0	0	100	100	0	0	0	100	100	29	0	0	100	100	100	0	0
March 2008	100	100	0	0	0	100	100	0	0	0	100	100	9	0	0	100	100	100	0	0
March 2009	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	91	0	0
March 2010	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	72	0	0
March 2011	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	53	0	0
March 2012	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	31	0	0
March 2013	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	7	0	0
March 2014	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2015	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2016	100	89	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2017	100	68	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2018	100	46	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2019	100	22	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2020	100	0	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2021	100	0	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2022	100	0	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2023	100	0	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2024	100	0	0	0	0	100	32	0	0	0	100	100	0	0	0	100	100	0	0	0
March 2025	100	0	0	0	0	100	0	0	0	0	100	73	0	0	0	100	100	0	0	0
March 2026	96	0	0	0	0	100	0	0	0	0	100	42	0	0	0	100	100	0	0	0
March 2027	85	0	0	0	0	100	0	0	0	0	100	11	0	0	0	100	100	0	0	0
March 2028	8	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	18	0	0	0
March 2029	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0	100	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.4	16.8	2.6	2.1	1.2	28.8	22.9	4.0	3.1	1.6	29.1	24.8	5.5	3.8	1.9	29.5	26.8	10.1	4.9	2.1

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Class CE					Class CG					Class CH					Class CJ				
	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	100	100	100	100	100	93	93	93	93	93	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	85	85	85	85	85	100	100	100	100	100
March 2004	100	100	100	100	0	100	100	100	100	0	77	77	77	77	0	100	100	100	100	0
March 2005	100	100	100	100	0	100	100	100	100	0	68	68	68	68	0	100	100	100	100	0
March 2006	100	100	100	100	0	100	100	100	100	0	58	58	58	58	0	100	100	100	100	0
March 2007	100	100	100	0	0	100	100	100	75	0	48	48	48	0	0	100	100	100	47	0
March 2008	100	100	100	0	0	100	100	100	26	0	37	37	37	0	0	100	100	100	0	0
March 2009	100	100	100	0	0	100	100	100	3	0	25	25	25	0	0	100	100	100	0	0
March 2010	100	100	100	0	0	100	100	100	0	0	13	13	13	0	0	100	100	100	0	0
March 2011	100	100	100	0	0	100	100	100	0	0	0	0	0	0	0	99	99	99	0	0
March 2012	100	100	100	0	0	100	100	100	0	0	0	0	0	0	0	85	85	85	0	0
March 2013	100	100	100	0	0	100	100	100	0	0	0	0	0	0	0	69	69	69	0	0
March 2014	100	100	79	0	0	100	100	100	0	0	0	0	0	0	0	52	52	52	0	0
March 2015	100	100	50	0	0	100	100	100	0	0	0	0	0	0	0	34	34	34	0	0
March 2016	100	100	22	0	0	100	100	100	0	0	0	0	0	0	0	15	15	15	0	0
March 2017	100	100	0	0	0	100	100	97	0	0	0	0	0	0	0	0	0	0	0	0
March 2018	100	100	0	0	0	100	100	85	0	0	0	0	0	0	0	0	0	0	0	0
March 2019	100	100	0	0	0	100	100	74	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	100	100	0	0	0	100	100	64	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	100	100	0	0	0	100	100	54	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	100	100	0	0	0	100	100	45	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	100	100	0	0	0	100	100	37	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	100	100	0	0	0	100	100	30	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	100	100	0	0	0	100	100	24	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	100	100	0	0	0	100	100	18	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	100	100	0	0	0	100	100	13	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	100	100	0	0	0	100	100	8	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	100	90	5	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	100	26	1	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.7	27.5	14.0	5.4	2.2	29.9	28.6	21.1	6.6	2.3	5.5	5.5	5.5	4.4	2.1	13.0	13.0	13.0	6.0	2.3

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Class CK					Class PA					Class PB					Classes PC, J, JA, JB, JC, JD, JE, JG, JH, JI, JK, JL, JM, JN, JO and JP				
	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	98	92	92	92	92	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	95	77	77	77	77	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	0	93	58	58	58	50	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	0	90	40	40	40	6	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	0	86	24	24	24	0	100	100	100	100	0	100	100	100	100	98
March 2007	100	100	100	100	0	83	8	8	8	0	100	100	100	100	0	100	100	100	100	60
March 2008	100	100	100	0	0	79	0	0	0	0	100	70	70	70	0	100	100	100	100	32
March 2009	100	100	100	0	0	75	0	0	0	0	100	13	13	13	0	100	100	100	100	12
March 2010	100	100	100	0	0	70	0	0	0	0	100	0	0	0	0	100	83	83	83	0
March 2011	100	100	100	0	0	66	0	0	0	0	100	0	0	0	0	100	62	62	62	0
March 2012	100	100	100	0	0	60	0	0	0	0	100	0	0	0	0	100	45	45	45	0
March 2013	100	100	100	0	0	54	0	0	0	0	100	0	0	0	0	100	30	30	30	0
March 2014	100	100	100	0	0	48	0	0	0	0	100	0	0	0	0	100	18	18	18	0
March 2015	100	100	100	0	0	41	0	0	0	0	100	0	0	0	0	100	8	8	8	0
March 2016	100	100	100	0	0	34	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2017	95	95	84	0	0	26	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2018	72	72	14	0	0	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2019	49	49	0	0	0	7	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2020	23	23	0	0	0	0	0	0	0	0	86	0	0	0	0	100	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	40	0	0	0	0	100	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	73	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	49	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	22	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.9	17.9	16.5	6.4	2.4	11.7	3.5	3.5	3.5	2.8	19.8	7.4	7.4	7.4	4.6	22.9	11.0	11.0	11.0	6.5

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Classes PD, K, KA, KB, KC, KD, KE, KG, KH, KI, KJ, KL, KM, KN, KO and KP										Class YA				
	Class PI					Class YB					Class YC				
	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	98	93	93	93	93	96	96	93	93	93
March 2003	100	100	100	100	100	96	79	79	79	79	92	92	78	78	78
March 2004	100	100	100	100	100	93	63	63	63	56	88	88	59	59	0
March 2005	100	100	100	100	100	91	47	47	47	16	83	83	43	43	0
March 2006	100	100	100	100	100	88	32	32	32	0	78	78	30	30	0
March 2007	100	100	100	100	100	85	18	18	18	0	73	73	19	19	0
March 2008	100	100	100	100	100	81	8	8	8	0	67	67	10	10	0
March 2009	100	100	100	100	100	78	1	1	1	0	61	61	4	4	0
March 2010	100	100	100	100	93	74	0	0	0	0	54	54	0	0	0
March 2011	100	100	100	100	66	69	0	0	0	0	47	44	0	0	0
March 2012	100	100	100	100	47	65	0	0	0	0	39	27	0	0	0
March 2013	100	100	100	100	34	59	0	0	0	0	31	5	0	0	0
March 2014	100	100	100	100	24	54	0	0	0	0	22	0	0	0	0
March 2015	100	100	100	100	17	48	0	0	0	0	13	0	0	0	0
March 2016	100	99	99	99	12	41	0	0	0	0	3	0	0	0	0
March 2017	100	81	81	81	8	34	0	0	0	0	0	0	0	0	0
March 2018	100	66	66	66	6	26	0	0	0	0	0	0	0	0	0
March 2019	100	53	53	53	4	17	0	0	0	0	0	0	0	0	0
March 2020	100	42	42	42	3	10	0	0	0	0	0	0	0	0	0
March 2021	100	34	34	34	2	4	0	0	0	0	0	0	0	0	0
March 2022	100	27	27	27	1	0	0	0	0	0	0	0	0	0	0
March 2023	100	21	21	21	1	0	0	0	0	0	0	0	0	0	0
March 2024	100	16	16	16	1	0	0	0	0	0	0	0	0	0	0
March 2025	100	12	12	12	0	0	0	0	0	0	0	0	0	0	0
March 2026	81	8	8	8	0	0	0	0	0	0	0	0	0	0	0
March 2027	6	6	6	6	0	0	0	0	0	0	0	0	0	0	0
March 2028	4	4	4	4	0	0	0	0	0	0	0	0	0	0	0
March 2029	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.5	19.2	19.2	19.2	11.7	12.6	3.9	3.9	3.9	3.0	9.0	8.2	3.9	3.9	2.3

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Class ZA					Class ZB					Class ZD				
	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%	0%	95%	219%	250%	450%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	107	107	0	0	0	107	107	97	61	0	107	107	107	107	107
March 2003	115	115	0	0	0	115	115	0	0	0	115	115	115	115	115
March 2004	123	123	0	0	0	123	123	0	0	0	123	123	123	123	0
March 2005	132	132	0	0	0	132	132	0	0	0	132	132	132	132	0
March 2006	142	142	0	0	0	141	141	0	0	0	142	142	142	142	0
March 2007	152	152	0	0	0	152	152	0	0	0	152	152	152	152	0
March 2008	163	163	0	0	0	163	163	0	0	0	163	163	163	103	0
March 2009	175	175	0	0	0	174	174	0	0	0	175	175	175	13	0
March 2010	187	187	0	0	0	187	187	0	0	0	187	187	187	0	0
March 2011	201	201	0	0	0	201	201	0	0	0	201	201	201	0	0
March 2012	215	215	0	0	0	215	215	0	0	0	215	215	215	0	0
March 2013	231	231	0	0	0	231	231	0	0	0	231	231	231	0	0
March 2014	248	248	0	0	0	247	157	0	0	0	248	248	248	0	0
March 2015	266	266	0	0	0	265	52	0	0	0	266	266	266	0	0
March 2016	285	285	0	0	0	284	0	0	0	0	285	285	285	0	0
March 2017	305	305	0	0	0	273	0	0	0	0	305	305	305	0	0
March 2018	328	328	0	0	0	249	0	0	0	0	328	328	328	0	0
March 2019	351	351	0	0	0	223	0	0	0	0	351	351	296	0	0
March 2020	377	370	0	0	0	195	0	0	0	0	377	377	255	0	0
March 2021	404	268	0	0	0	165	0	0	0	0	400	400	216	0	0
March 2022	433	166	0	0	0	133	0	0	0	0	400	400	181	0	0
March 2023	464	65	0	0	0	98	0	0	0	0	400	400	149	0	0
March 2024	498	0	0	0	0	61	0	0	0	0	400	400	120	0	0
March 2025	534	0	0	0	0	22	0	0	0	0	400	400	95	0	0
March 2026	573	0	0	0	0	0	0	0	0	0	400	400	72	0	0
March 2027	614	0	0	0	0	0	0	0	0	0	400	400	52	0	0
March 2028	658	0	0	0	0	0	0	0	0	0	400	400	34	0	0
March 2029	297	0	0	0	0	0	0	0	0	0	400	360	18	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	400	104	5	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.9	20.8	0.6	0.5	0.3	20.4	13.4	1.2	1.1	0.6	29.9	28.6	22.0	7.3	2.4

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA, T, TA, TB, TC, TD, TE, TG, TH, TI, TJ, TK, TL, TM, TN and TP					Class BC					Class BD					Class BE					
	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	98	66	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
March 2003	100	100	66	10	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
March 2004	100	100	42	0	0	100	100	100	0	0	100	100	100	38	0	100	100	100	100	0	0
March 2005	100	100	24	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2006	100	100	13	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2007	100	100	6	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2008	100	100	2	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2009	100	100	0	0	0	100	100	96	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2010	100	100	0	0	0	100	100	75	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2011	100	100	0	0	0	100	100	50	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2012	100	100	0	0	0	100	100	23	0	0	100	100	100	0	0	100	100	100	0	0	0
March 2013	100	100	0	0	0	100	100	0	0	0	100	100	91	0	0	100	100	100	0	0	0
March 2014	100	100	0	0	0	100	100	0	0	0	100	100	48	0	0	100	100	100	0	0	0
March 2015	100	100	0	0	0	100	100	0	0	0	100	100	7	0	0	100	100	100	0	0	0
March 2016	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	49	0	0	0
March 2017	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2018	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2019	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2020	100	80	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2021	100	58	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2022	100	36	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2023	100	15	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2024	100	0	0	0	0	100	71	0	0	0	100	100	0	0	0	100	100	0	0	0	0
March 2025	100	0	0	0	0	100	0	0	0	0	100	61	0	0	0	100	100	0	0	0	0
March 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2030	12	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.6	20.4	3.0	1.3	0.4	29.2	23.2	9.9	2.5	0.7	29.4	24.1	13.0	3.0	0.7	29.6	24.7	15.0	3.3	0.8	

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class BF					Classes L, LA, LB, LC, LD, LE, LG, LH, LI, LJ, LK, LM, LN, LO, LP and PF					Classes PE and PJ										
	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%						
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	22	100	100	100	100	100	98	84	84	84	84	84	84	84	84	84	84
March 2003	100	100	100	100	0	100	100	100	100	100	96	70	70	70	70	60	60	60	60	60	60
March 2004	100	100	100	100	0	100	100	100	100	100	93	56	56	56	56	28	28	28	28	28	28
March 2005	100	100	100	70	0	100	100	100	100	100	91	43	43	43	43	4	4	4	4	4	4
March 2006	100	100	100	28	0	100	100	100	100	73	88	30	30	30	30	0	0	0	0	0	0
March 2007	100	100	100	6	0	100	100	100	100	46	85	19	19	19	19	0	0	0	0	0	0
March 2008	100	100	100	1	0	100	100	100	100	26	82	8	8	8	8	0	0	0	0	0	0
March 2009	100	100	100	0	0	100	95	95	95	13	79	0	0	0	0	0	0	0	0	0	0
March 2010	100	100	100	0	0	100	75	75	75	3	75	0	0	0	0	0	0	0	0	0	0
March 2011	100	100	100	0	0	100	58	58	58	0	71	0	0	0	0	0	0	0	0	0	0
March 2012	100	100	100	0	0	100	44	44	44	0	67	0	0	0	0	0	0	0	0	0	0
March 2013	100	100	100	0	0	100	32	32	32	0	62	0	0	0	0	0	0	0	0	0	0
March 2014	100	100	100	0	0	100	22	22	22	0	57	0	0	0	0	0	0	0	0	0	0
March 2015	100	100	100	0	0	100	14	14	14	0	52	0	0	0	0	0	0	0	0	0	0
March 2016	100	100	100	0	0	100	7	7	7	0	46	0	0	0	0	0	0	0	0	0	0
March 2017	100	100	98	0	0	100	2	2	2	0	40	0	0	0	0	0	0	0	0	0	0
March 2018	100	100	84	0	0	100	0	0	0	0	33	0	0	0	0	0	0	0	0	0	0
March 2019	100	100	72	0	0	100	0	0	0	0	26	0	0	0	0	0	0	0	0	0	0
March 2020	100	100	60	0	0	100	0	0	0	0	18	0	0	0	0	0	0	0	0	0	0
March 2021	100	100	50	0	0	100	0	0	0	0	10	0	0	0	0	0	0	0	0	0	0
March 2022	100	100	40	0	0	100	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0
March 2023	100	100	32	0	0	80	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	100	100	24	0	0	57	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	100	100	17	0	0	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	100	97	11	0	0	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	100	48	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	100	8	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.8	26.0	20.4	4.6	0.9	23.2	11.0	11.0	11.0	6.1	13.2	3.6	3.6	3.6	3.6	2.3					

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class PG					Class YB					Class ZC				
	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%	0%	100%	204%	250%	450%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	98	98	76	76	76	107	107	0	0	0
March 2003	100	100	100	100	100	95	95	55	55	0	115	115	0	0	0
March 2004	100	100	100	100	100	93	93	39	39	0	123	123	0	0	0
March 2005	100	100	100	100	100	90	90	25	25	0	132	132	0	0	0
March 2006	100	100	100	100	100	87	87	15	15	0	142	142	0	0	0
March 2007	100	100	100	100	100	84	84	7	7	0	152	152	0	0	0
March 2008	100	100	100	100	100	81	81	1	1	0	163	163	0	0	0
March 2009	100	100	100	100	100	77	77	0	0	0	175	175	0	0	0
March 2010	100	100	100	100	100	73	70	0	0	0	187	187	0	0	0
March 2011	100	100	100	100	80	69	59	0	0	0	201	201	0	0	0
March 2012	100	100	100	100	56	65	44	0	0	0	215	215	0	0	0
March 2013	100	100	100	100	40	60	27	0	0	0	231	231	0	0	0
March 2014	100	100	100	100	28	55	8	0	0	0	248	248	0	0	0
March 2015	100	100	100	100	20	49	0	0	0	0	266	225	0	0	0
March 2016	100	100	100	100	14	43	0	0	0	0	285	172	0	0	0
March 2017	100	100	100	100	9	37	0	0	0	0	305	118	0	0	0
March 2018	100	85	85	85	6	30	0	0	0	0	328	63	0	0	0
March 2019	100	67	67	67	4	23	0	0	0	0	351	7	0	0	0
March 2020	100	53	53	53	3	15	0	0	0	0	377	0	0	0	0
March 2021	100	41	41	41	2	7	0	0	0	0	404	0	0	0	0
March 2022	100	31	31	31	1	0	0	0	0	0	426	0	0	0	0
March 2023	100	22	22	22	1	0	0	0	0	0	426	0	0	0	0
March 2024	100	16	16	16	0	0	0	0	0	0	426	0	0	0	0
March 2025	100	10	10	10	0	0	0	0	0	0	426	0	0	0	0
March 2026	100	6	6	6	0	0	0	0	0	0	426	0	0	0	0
March 2027	3	3	3	3	0	0	0	0	0	0	404	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	214	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.6	19.8	19.8	19.8	12.2	12.8	9.6	2.7	2.7	1.1	27.0	15.8	0.5	0.3	0.1

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class DA					Classes FB and SB					Class MA					Class MB					
	0%	125%	257%	375%	525%	0%	125%	257%	375%	525%	0%	125%	257%	375%	525%	0%	125%	257%	375%	525%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	99	89	78	69	57	99	91	84	77	68	100	100	100	100	100	100	100	100	100	100	100
March 2003	98	78	60	45	28	98	83	70	59	46	100	100	100	100	100	100	100	100	100	100	100
March 2004	96	68	45	27	8	97	76	58	45	31	100	100	100	100	100	100	100	100	100	100	100
March 2005	95	59	32	13	0	96	69	48	34	21	100	100	100	100	50	100	100	100	100	100	100
March 2006	93	51	21	2	0	95	63	40	26	14	100	100	100	100	0	100	100	100	100	49	0
March 2007	92	43	12	0	0	94	57	33	20	9	100	100	100	36	0	100	100	100	100	0	0
March 2008	90	36	4	0	0	92	52	28	15	6	100	100	100	0	0	100	100	100	65	0	0
March 2009	88	29	0	0	0	91	47	23	11	4	100	100	77	0	0	100	100	100	5	0	0
March 2010	86	23	0	0	0	89	42	19	9	3	100	100	23	0	0	100	100	100	0	0	0
March 2011	84	17	0	0	0	88	38	15	6	2	100	100	0	0	0	100	100	73	0	0	0
March 2012	81	12	0	0	0	86	34	13	5	1	100	100	0	0	0	100	100	26	0	0	0
March 2013	79	7	0	0	0	84	30	10	4	1	100	100	0	0	0	100	100	0	0	0	0
March 2014	76	3	0	0	0	82	27	8	3	1	100	100	0	0	0	100	100	0	0	0	0
March 2015	73	0	0	0	0	79	24	7	2	0	100	86	0	0	0	100	100	0	0	0	0
March 2016	69	0	0	0	0	77	21	5	1	0	100	47	0	0	0	100	100	0	0	0	0
March 2017	66	0	0	0	0	74	18	4	1	0	100	11	0	0	0	100	100	0	0	0	0
March 2018	62	0	0	0	0	71	15	3	1	0	100	0	0	0	0	100	73	0	0	0	0
March 2019	57	0	0	0	0	68	13	3	1	0	100	0	0	0	0	100	34	0	0	0	0
March 2020	53	0	0	0	0	64	11	2	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2021	48	0	0	0	0	60	9	1	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2022	42	0	0	0	0	56	7	1	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2023	36	0	0	0	0	52	5	1	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2024	30	0	0	0	0	47	4	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2025	23	0	0	0	0	42	2	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2026	15	0	0	0	0	36	1	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2027	7	0	0	0	0	30	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2028	0	0	0	0	0	23	0	0	0	0	85	0	0	0	0	100	0	0	0	0	0
March 2029	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0	86	0	0	0	0	0
March 2030	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.9	5.6	3.0	2.0	1.4	20.5	8.9	5.3	3.7	2.5	27.4	15.0	8.5	5.8	4.0	28.3	17.6	10.5	7.3	5.0	0

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class MC					Class MD					Class ME				
	0%	125%	257%	375%	525%	0%	125%	257%	375%	525%	0%	125%	257%	375%	525%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2007	100	100	100	100	69	100	100	100	100	100	100	100	100	100	100
March 2008	100	100	100	100	9	100	100	100	100	100	100	100	100	100	100
March 2009	100	100	100	100	0	100	100	100	100	46	100	100	100	100	100
March 2010	100	100	100	52	0	100	100	100	100	0	100	100	100	100	99
March 2011	100	100	100	11	0	100	100	100	100	0	100	100	100	100	66
March 2012	100	100	100	0	0	100	100	100	65	0	100	100	100	100	44
March 2013	100	100	85	0	0	100	100	100	25	0	100	100	100	100	29
March 2014	100	100	48	0	0	100	100	100	0	0	100	100	100	94	19
March 2015	100	100	16	0	0	100	100	100	0	0	100	100	100	70	12
March 2016	100	100	0	0	0	100	100	84	0	0	100	100	100	51	8
March 2017	100	100	0	0	0	100	100	47	0	0	100	100	100	37	5
March 2018	100	100	0	0	0	100	100	17	0	0	100	100	100	27	3
March 2019	100	100	0	0	0	100	100	0	0	0	100	100	92	19	2
March 2020	100	98	0	0	0	100	100	0	0	0	100	100	70	13	1
March 2021	100	60	0	0	0	100	100	0	0	0	100	100	53	9	1
March 2022	100	25	0	0	0	100	100	0	0	0	100	100	38	6	0
March 2023	100	0	0	0	0	100	86	0	0	0	100	100	27	4	0
March 2024	100	0	0	0	0	100	34	0	0	0	100	100	17	2	0
March 2025	100	0	0	0	0	100	0	0	0	0	100	85	10	1	0
March 2026	100	0	0	0	0	100	0	0	0	0	100	37	4	0	0
March 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2030	50	0	0	0	0	100	0	0	0	0	100	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	29.0	20.3	13.0	9.1	6.3	29.5	22.7	16.0	11.4	8.0	29.8	24.7	20.6	15.8	11.4

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes EG, G, H, HA, HB, HC, HD, HE, HG, HI, HJ, HK, HL, HM, HN, HP and HV					Classes FC and SC				
	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	100	100	89	45	8
March 2003	100	100	100	97	21	100	100	74	0	0
March 2004	100	100	100	53	0	100	100	62	0	0
March 2005	100	100	100	22	0	100	100	53	0	0
March 2006	100	100	100	1	0	100	100	46	0	0
March 2007	100	100	100	0	0	100	100	42	0	0
March 2008	100	100	100	0	0	100	100	39	0	0
March 2009	100	100	100	0	0	100	100	36	0	0
March 2010	100	100	100	0	0	100	100	33	0	0
March 2011	100	100	100	0	0	100	100	28	0	0
March 2012	100	100	100	0	0	100	100	21	0	0
March 2013	100	100	100	0	0	100	100	14	0	0
March 2014	100	100	100	0	0	100	100	7	0	0
March 2015	100	100	99	0	0	100	100	0	0	0
March 2016	100	100	90	0	0	100	88	0	0	0
March 2017	100	100	80	0	0	100	75	0	0	0
March 2018	100	100	71	0	0	100	60	0	0	0
March 2019	100	100	62	0	0	100	46	0	0	0
March 2020	100	100	53	0	0	100	32	0	0	0
March 2021	100	100	45	0	0	100	18	0	0	0
March 2022	100	100	37	0	0	100	4	0	0	0
March 2023	100	87	30	0	0	100	0	0	0	0
March 2024	100	70	24	0	0	100	0	0	0	0
March 2025	100	53	17	0	0	100	0	0	0	0
March 2026	100	37	12	0	0	100	0	0	0	0
March 2027	100	21	7	0	0	100	0	0	0	0
March 2028	100	6	2	0	0	98	0	0	0	0
March 2029	100	0	0	0	0	44	0	0	0	0
March 2030	81	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)	29.4	24.2	19.8	3.2	1.7	27.9	17.7	6.0	0.9	0.6

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes N, NA, NB, NC, ND, NE, NG, NH, NI, NJ, NK, NL, NM, NO, NQ, NP and PN					Classes O, OA, OB, OC, OD, OE, OG, OH, OI, OJ, OK, OL, OM, ON, OQ, OP and PN					Classes PH and PK					Class PL					
	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	100	100	100	100	100	100	100	100	98	84	84	84	84	100	100	100	100	100	100
March 2003	100	100	100	100	100	100	100	100	100	100	95	69	69	69	69	100	100	100	100	100	100
March 2004	100	100	100	100	100	100	100	100	100	100	93	55	55	55	54	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	90	41	41	41	31	100	100	100	100	100	100
March 2006	100	100	100	100	100	100	100	100	100	100	87	29	29	29	12	100	100	100	100	100	100
March 2007	100	100	100	100	100	100	100	100	100	100	84	17	17	17	0	100	100	100	100	100	74
March 2008	100	100	100	100	85	100	100	100	100	100	80	6	6	6	0	100	100	100	100	100	0
March 2009	100	100	100	100	58	100	100	100	100	100	77	0	0	0	0	100	48	48	48	48	0
March 2010	100	86	86	86	37	100	100	100	100	100	73	0	0	0	0	100	0	0	0	0	0
March 2011	100	64	64	64	20	100	100	100	100	100	68	0	0	0	0	100	0	0	0	0	0
March 2012	100	45	45	45	6	100	100	100	100	100	64	0	0	0	0	100	0	0	0	0	0
March 2013	100	30	30	30	0	100	100	100	100	89	59	0	0	0	0	100	0	0	0	0	0
March 2014	100	17	17	17	0	100	100	100	100	69	54	0	0	0	0	100	0	0	0	0	0
March 2015	100	6	6	6	0	100	100	100	100	53	48	0	0	0	0	100	0	0	0	0	0
March 2016	100	0	0	0	0	100	92	92	92	41	42	0	0	0	0	100	0	0	0	0	0
March 2017	100	0	0	0	0	100	74	74	74	31	36	0	0	0	0	100	0	0	0	0	0
March 2018	100	0	0	0	0	100	59	59	59	24	29	0	0	0	0	100	0	0	0	0	0
March 2019	100	0	0	0	0	100	47	47	47	18	21	0	0	0	0	100	0	0	0	0	0
March 2020	100	0	0	0	0	100	37	37	37	13	13	0	0	0	0	100	0	0	0	0	0
March 2021	100	0	0	0	0	100	28	28	28	10	5	0	0	0	0	100	0	0	0	0	0
March 2022	100	0	0	0	0	100	21	21	21	7	0	0	0	0	0	50	0	0	0	0	0
March 2023	85	0	0	0	0	100	16	16	16	5	0	0	0	0	0	0	0	0	0	0	0
March 2024	54	0	0	0	0	100	11	11	11	3	0	0	0	0	0	0	0	0	0	0	0
March 2025	21	0	0	0	0	100	8	8	8	2	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	66	5	5	5	1	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	2	2	2	2	1	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.1	11.0	11.0	11.0	8.6	25.2	18.5	18.5	18.5	15.2	12.6	3.5	3.5	3.5	3.0	21.0	8.0	8.0	8.0	8.0	6.2

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Class YC					Class YD					Class YE					Class ZE					
	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%	0%	100%	159%	250%	325%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2002	99	99	77	77	77	100	100	100	100	100	100	100	100	100	100	100	107	107	0	0	0
March 2003	98	98	58	58	58	100	100	100	100	100	100	100	100	100	100	114	114	0	0	0	0
March 2004	96	96	43	43	0	100	100	100	100	0	100	100	100	100	0	121	121	0	0	0	0
March 2005	95	95	30	30	0	100	100	100	100	0	100	100	100	100	0	130	130	0	0	0	0
March 2006	94	94	20	20	0	100	100	100	100	0	100	100	100	100	0	138	138	0	0	0	0
March 2007	92	92	12	0	0	100	100	100	56	0	100	100	100	100	0	148	148	0	0	0	0
March 2008	90	90	6	0	0	100	100	100	0	0	100	100	100	32	0	157	157	0	0	0	0
March 2009	89	88	3	0	0	100	100	100	0	0	100	100	100	3	0	168	168	0	0	0	0
March 2010	87	80	1	0	0	100	100	100	0	0	100	100	100	3	0	179	179	0	0	0	0
March 2011	85	64	0	0	0	100	100	93	0	0	100	100	100	3	0	191	191	0	0	0	0
March 2012	83	42	0	0	0	100	100	78	0	0	100	100	100	3	0	204	204	0	0	0	0
March 2013	80	16	0	0	0	100	100	63	0	0	100	100	100	3	0	218	218	0	0	0	0
March 2014	78	0	0	0	0	100	48	48	0	0	100	100	100	3	0	232	190	0	0	0	0
March 2015	75	0	0	0	0	100	34	34	0	0	100	100	100	3	0	248	23	0	0	0	0
March 2016	73	0	0	0	0	100	20	20	0	0	100	100	100	3	0	264	0	0	0	0	0
March 2017	70	0	0	0	0	100	8	8	0	0	100	100	100	3	0	282	0	0	0	0	0
March 2018	66	0	0	0	0	100	0	0	0	0	100	94	94	3	0	301	0	0	0	0	0
March 2019	63	0	0	0	0	100	0	0	0	0	100	80	80	3	0	321	0	0	0	0	0
March 2020	60	0	0	0	0	100	0	0	0	0	100	66	66	3	0	343	0	0	0	0	0
March 2021	56	0	0	0	0	100	0	0	0	0	100	54	54	3	0	366	0	0	0	0	0
March 2022	52	0	0	0	0	100	0	0	0	0	100	44	44	3	0	390	0	0	0	0	0
March 2023	47	0	0	0	0	100	0	0	0	0	100	34	34	3	0	416	0	0	0	0	0
March 2024	43	0	0	0	0	100	0	0	0	0	100	26	26	3	0	444	0	0	0	0	0
March 2025	38	0	0	0	0	100	0	0	0	0	100	19	19	3	0	474	0	0	0	0	0
March 2026	32	0	0	0	0	100	0	0	0	0	100	13	13	3	0	506	0	0	0	0	0
March 2027	0	0	0	0	0	63	0	0	0	0	100	7	7	3	0	539	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.0	10.0	3.0	2.7	1.8	26.0	13.7	12.9	6.1	2.8	26.2	20.9	20.9	7.5	2.9	26.6	13.5	0.2	0.1	0.0	0.0

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Class FD					Class FE				
	0%	580%	736%	770%	1000%	0%	580%	736%	770%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2002	99	83	83	83	83	100	100	100	100	100
March 2003	99	54	54	54	42	100	100	100	100	100
March 2004	98	30	30	30	17	100	100	100	100	100
March 2005	97	16	16	16	6	100	100	100	100	100
March 2006	96	8	8	8	2	100	100	100	100	100
March 2007	95	4	4	4	1	100	100	100	100	100
March 2008	93	2	2	2	0	100	100	100	100	100
March 2009	92	1	1	1	0	100	100	100	100	48
March 2010	90	0	0	0	0	100	100	100	100	19
March 2011	89	0	0	0	0	100	88	88	88	7
March 2012	87	0	0	0	0	100	39	39	39	3
March 2013	85	0	0	0	0	100	13	13	13	1
March 2014	83	0	0	0	0	100	0	0	0	0
March 2015	80	0	0	0	0	100	0	0	0	0
March 2016	78	0	0	0	0	100	0	0	0	0
March 2017	75	0	0	0	0	100	0	0	0	0
March 2018	71	0	0	0	0	100	0	0	0	0
March 2019	68	0	0	0	0	100	0	0	0	0
March 2020	64	0	0	0	0	100	0	0	0	0
March 2021	60	0	0	0	0	100	0	0	0	0
March 2022	55	0	0	0	0	100	0	0	0	0
March 2023	50	0	0	0	0	100	0	0	0	0
March 2024	44	0	0	0	0	100	0	0	0	0
March 2025	38	0	0	0	0	100	0	0	0	0
March 2026	31	0	0	0	0	100	0	0	0	0
March 2027	24	0	0	0	0	100	0	0	0	0
March 2028	15	0	0	0	0	100	0	0	0	0
March 2029	6	0	0	0	0	100	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.1	2.5	2.5	2.5	2.0	28.6	10.9	10.9	10.9	8.3

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Class FG					Classes FH, FI, FJ, FK, FX, QA, QB, QC, SD, SE, SI, SJ, SK and SL				
	0%	580%	736%	770%	1000%	0%	580%	736%	770%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2002	100	100	69	62	16	99	85	81	80	74
March 2003	100	100	29	14	0	99	60	51	49	37
March 2004	100	100	16	0	0	98	39	28	26	15
March 2005	100	88	13	0	0	97	25	16	14	6
March 2006	100	69	10	0	0	96	16	9	7	2
March 2007	100	52	7	0	0	95	10	5	4	1
March 2008	100	37	5	0	0	94	7	3	2	0
March 2009	100	26	3	0	0	93	4	1	1	0
March 2010	100	18	2	0	0	92	3	1	1	0
March 2011	100	12	1	0	0	90	2	0	0	0
March 2012	100	8	1	0	0	89	1	0	0	0
March 2013	100	5	1	0	0	87	1	0	0	0
March 2014	100	4	1	0	0	85	0	0	0	0
March 2015	100	2	0	0	0	83	0	0	0	0
March 2016	100	1	0	0	0	81	0	0	0	0
March 2017	100	1	0	0	0	78	0	0	0	0
March 2018	100	1	0	0	0	75	0	0	0	0
March 2019	100	0	0	0	0	72	0	0	0	0
March 2020	100	0	0	0	0	69	0	0	0	0
March 2021	100	0	0	0	0	65	0	0	0	0
March 2022	100	0	0	0	0	61	0	0	0	0
March 2023	100	0	0	0	0	56	0	0	0	0
March 2024	100	0	0	0	0	51	0	0	0	0
March 2025	100	0	0	0	0	46	0	0	0	0
March 2026	100	0	0	0	0	40	0	0	0	0
March 2027	100	0	0	0	0	33	0	0	0	0
March 2028	100	0	0	0	0	26	0	0	0	0
March 2029	100	0	0	0	0	18	0	0	0	0
March 2030	76	0	0	0	0	10	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.3	6.7	2.1	1.3	0.6	21.3	3.0	2.4	2.4	1.9

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities (especially Interest Only Securities) purchased at a premium, faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially Principal Only Securities), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

- During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

- During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Group of Trust Assets prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes.

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because (1) on the first Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 days earlier in the case of the Group 2, 3 and 4 Securities and 50 days earlier in the case of the Group 1 Securities and (2) on each subsequent Distribution Date, the interest payable will accrue during the related Accrual Period, which will end approximately 16 days earlier in the case of the Group 2, 3 and 4 Securities and 20 days earlier in the case of the Group 1 Securities.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, the Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class JI to Prepayments
Assumed Price 42.50%***

PSA Prepayment Assumption Rates				
<u>95%</u>	<u>219%</u>	<u>250%</u>	<u>450%</u>	<u>479%</u>
11.9%	11.9%	11.9%	1.8%	0.0%

**Sensitivity of Class JP to Prepayments
Assumed Price 72.25%***

PSA Prepayment Assumption Rates			
<u>95%</u>	<u>219%</u>	<u>250%</u>	<u>450%</u>
3.0%	3.0%	3.0%	5.1%

**Sensitivity of Class KI to Prepayments
Assumed Price 52.50%***

PSA Prepayment Assumption Rates				
<u>95%</u>	<u>219%</u>	<u>250%</u>	<u>450%</u>	<u>690%</u>
12.0%	12.0%	12.0%	7.9%	0.0%

**Sensitivity of Class KP to Prepayments
Assumed Price 56.75%***

PSA Prepayment Assumption Rates			
<u>95%</u>	<u>219%</u>	<u>250%</u>	<u>450%</u>
3.0%	3.0%	3.0%	5.0%

**Sensitivity of Class PI to Prepayments
Assumed Price 20.50%***

PSA Prepayment Assumption Rates				
<u>95%</u>	<u>219%</u>	<u>250%</u>	<u>445%</u>	<u>450%</u>
12.0%	12.0%	12.0%	0.1%	(0.3)%

SECURITY GROUP 2

**Sensitivity of Class LI to Prepayments
Assumed Price 42.25%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>204%</u>	<u>250%</u>	<u>450%</u>	<u>451%</u>
12.0%	12.0%	12.0%	0.1%	0.1%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class LP to Prepayments
Assumed Price 72.00%***

PSA Prepayment Assumption Rates			
100%	204%	250%	450%
3.0%	3.0%	3.0%	5.5%

**Sensitivity of Class PJ to Prepayments
Assumed Price 18.75%***

PSA Prepayment Assumption Rates				
100%	204%	250%	371%	450%
12.2%	12.2%	12.2%	0.1%	(12.1)%

**Sensitivity of Class TI to Prepayments
Assumed Price 16.50%***

PSA Prepayment Assumption Rates				
100%	204%	211%	250%	450%
45.5%	12.3%	0.7%	(59.4)%	**

**Sensitivity of Class TP to Prepayments
Assumed Price 91.50%***

PSA Prepayment Assumption Rates			
100%	204%	250%	450%
0.4%	3.0%	7.0%	25.1%

SECURITY GROUP 3

**Sensitivity of Class SB to Prepayments
Assumed Price 6.00%***

LIBOR	PSA Prepayment Assumption Rates			
	125%	257%	375%	525%
4.57%	54.3%	43.5%	33.3%	19.7%
5.57%	35.1%	25.0%	15.5%	2.9%
7.57%	(3.0)%	(11.6)%	(19.6)%	(30.3)%
8.10% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 4

**Sensitivity of Class EG to Prepayments
Assumed Price 65.00%***

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>
1.8%	2.2%	14.1%	28.0%

**Sensitivity of Class HI to Prepayments
Assumed Price 31.25%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>159%</u>	<u>234%</u>	<u>250%</u>	<u>325%</u>
21.4%	21.0%	0.7%	(20.5)%	(79.6)%

**Sensitivity of Class HP to Prepayments
Assumed Price 65.00%***

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>
1.8%	2.2%	14.1%	28.0%

**Sensitivity of Class NI to Prepayments
Assumed Price 39.50%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>	<u>448%</u>
12.0%	12.0%	12.0%	8.3%	0.0%

**Sensitivity of Class NP to Prepayments
Assumed Price 72.00%***

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>
3.0%	3.0%	3.0%	3.9%

**Sensitivity of Class OI to Prepayments
Assumed Price 48.25%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>	<u>639%</u>
12.1%	12.1%	12.1%	10.8%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class OP to Prepayments
Assumed Price 57.75%***

PSA Prepayment Assumption Rates			
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>
3.0%	3.0%	3.0%	3.7%

**Sensitivity of Class PK to Prepayments
Assumed Price 17.00%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>	<u>371%</u>
12.3%	12.3%	12.3%	6.2%	0.1%

**Sensitivity of Class SC to Prepayments
Assumed Price 97.50%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>100%</u>	<u>159%</u>	<u>250%</u>	<u>325%</u>
4.58%	11.9%	12.2%	14.4%	16.3%
5.58%	8.4%	8.8%	11.1%	13.1%
6.58%	5.1%	5.4%	7.8%	9.9%
8.05% and above	0.2%	0.5%	3.1%	5.3%

SECURITY GROUP 5

**Sensitivity of Class QA to Prepayments
Assumed Price 17.25%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
8.650% and below	24.2%	14.6%	12.5%	(2.5)%
8.675%	(7.9)%	(18.2)%	(20.5)%	(36.9)%
8.700% and above	**	**	**	**

**Sensitivity of Class QB to Prepayments
Assumed Price 17.25%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
8.600% and below	24.2%	14.6%	12.5%	(2.5)%
8.625%	(7.9)%	(18.2)%	(20.5)%	(36.9)%
8.650% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class QC to Prepayments
Assumed Price 17.25%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
8.550% and below	24.2%	14.6%	12.5%	(2.5)%
8.575%	(7.9)%	(18.2)%	(20.5)%	(36.9)%
8.600% and above	**	**	**	**

Sensitivity of Class SD to Prepayments
Assumed Price 5.50%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
4.2337%	58.4%	49.1%	47.0%	32.6%
5.2337%	34.7%	25.3%	23.2%	8.4%
7.2337%	(10.4)%	(20.8)%	(23.1)%	(39.6)%
8.5500% and above	**	**	**	**

Sensitivity of Class SE to Prepayments
Assumed Price 17.25%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
8.700% and below	24.2%	14.6%	12.5%	(2.5)%
8.725%	(7.9)%	(18.2)%	(20.5)%	(36.9)%
8.750% and above	**	**	**	**

Sensitivity of Class SI to Prepayments
Assumed Price 5.85%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
4.2337%	56.7%	47.4%	45.3%	30.9%
5.2337%	34.5%	25.0%	22.9%	8.2%
7.2337%	(8.0)%	(18.3)%	(20.6)%	(36.9)%
8.7500% and above	**	**	**	**

Sensitivity of Class SJ to Prepayments
Assumed Price 5.75%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
4.2337%	57.3%	48.0%	46.0%	31.6%
5.2337%	34.7%	25.3%	23.1%	8.4%
7.2337%	(8.5)%	(18.8)%	(21.2)%	(37.5)%
8.7000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SK to Prepayments
Assumed Price 5.65%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
4.2337%	58.0%	48.7%	46.6%	32.2%
5.2337%	35.0%	25.5%	23.4%	8.7%
7.2337%	(9.0)%	(19.4)%	(21.7)%	(38.1)%
8.6500% and above	**	**	**	**

**Sensitivity of Class SL to Prepayments
Assumed Price 5.50%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>580%</u>	<u>736%</u>	<u>770%</u>	<u>1000%</u>
4.2337%	59.6%	50.3%	48.3%	33.9%
5.2337%	35.9%	26.5%	24.4%	9.7%
7.2337%	(9.3)%	(19.7)%	(22.0)%	(38.4)%
8.6000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

REMIC Elections

In the opinion of Cleary, Gottlieb, Steen & Hamilton for federal income tax purposes, the Trust will constitute a Double REMIC Series. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC (each, a “Trust REMIC”).

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class EG Security is a Principal Only Security. Principal Only Securities are treated for federal income tax purposes as having been issued with an amount of original issue discount (“OID”) equal to the difference between their principal balance and their issue price.

The Class PI, PJ, PK, QA, QB, QC, SB, SD and SE Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base

Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on these securities at the prepayment assumption described below.

The Class ZA, ZB, ZC, ZD and ZE Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumption described below.

In addition, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, in the case of the Floating Rate Classes, the constant LIBOR values described below, Classes A, SC and YD are expected to be issued with OID.

Prospective investors in the Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is as follows:

<u>Security Group</u>	<u>PSA</u>
1	219%
2	204%
3	257%
4	159%
5	736%

See “Yield, Maturity and Prepayment Considerations” in this Supplement. In the case of the Floating Rate Classes, the value of LIBOR to be used for these determinations is as follows:

<u>Security Group</u>	<u>LIBOR</u>
3	5.5700%
4	5.5800%
5	5.2337%

No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “Certain Federal Income Tax Consequences” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations, “permitted assets” for financial asset securitization investment trusts (“FASITs”), and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC.

The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITS, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. It is not expected that the Pooling REMIC will have a substantial amount of taxable income or loss in any period. However, even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Issuing REMIC may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

On December 8, 2000, the IRS issued Revenue Procedure 2001-12, effective February 4, 2000 pending finalization of proposed regulations, which expands the safe harbor for transfers of noneconomic residual interests to include transfers to certain taxable domestic corporations with significant gross and net assets, provided that those corporations agree to transfer the residual interests only to other taxable domestic corporations in transactions qualifying for one of the safe harbor provisions. Eligibility for the expanded safe harbor requires, among other things, that the transferor not know of any facts or circumstances that reasonably indicate that the taxes associated with the residual interest will not be paid. The Revenue Procedure provides that transfers to foreign branches of domestic corporations or transfers involving arrangements that subject income from the residual interest to net tax by a foreign country or possession of the United States are not within the safe harbor, and also provides that if the amount of consideration given to the transferee to acquire the residual interest is so low that under any set of reasonable assumptions a reasonable person would conclude that the taxes associated with holding the residual interest will not be paid, then the transferor will be deemed to know that the transferee cannot or will not pay those taxes. *See “Certain Federal Income Tax Consequences — Tax Treatment of Residual Securities — Non-Recognition of Certain Transfers for Federal Income Tax Purposes” in the Base Offering Circular.*

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), solely by reason of the Plan’s purchase and holding of that certificate.

Plan investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, Plans.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) March 1, 2001 on the Fixed Rate Classes and (2) March 16, 2001 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) of each Class and (2) the Scheduled Principal Balances and Aggregate

Scheduled Principal Balances of each Class receiving principal distributions from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams, Richmond, VA; for the Trust by Cleary, Gottlieb, Steen & Hamilton and Marcell Solomon & Associates, P.C.; and for the Trustee by Ungaretti & Harris, Chicago, Illinois.

Available Combinations

REMIC Securities				MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(1)	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date(3)	Increased Minimum Denomination(4)
Security Group 1									
Combination 1									
PC.....	\$ 119,400,000	J	\$ 119,400,000	PAC	4.00%	FIX	383739SC4	May 2030	N/A
		JA	119,400,000	PAC	5.00	FIX	383739SD2	May 2030	N/A
		JB	119,400,000	PAC	6.00	FIX	383739SE0	May 2030	N/A
		JC	119,400,000	PAC	6.25	FIX	383739SF7	May 2030	N/A
		JD	119,400,000	PAC	6.50	FIX	383739SG5	May 2030	N/A
		JE	119,400,000	PAC	6.75	FIX	383739SH3	May 2030	N/A
		JG	115,282,758	PAC	7.25	FIX	383739SJ9	May 2030	N/A
		JH	111,440,000	PAC	7.50	FIX	383739SK6	May 2030	N/A
		JK	107,845,161	PAC	7.75	FIX	383739SL4	May 2030	N/A
		JL	104,475,000	PAC	8.00	FIX	383739SM2	May 2030	N/A
		JM	98,329,411	PAC	8.50	FIX	383739SN0	May 2030	N/A
		JN	92,866,666	PAC	9.00	FIX	383739SP5	May 2030	N/A
		JO	87,978,947	PAC	9.50	FIX	383739SQ3	May 2030	N/A
		JI	119,400,000	NTL(PAC)	7.00	FIX/IO	383739SR1	May 2030	\$ 310,000
		JP	119,400,000	PAC	0.00	PO	383739SS9	May 2030	143,000
Combination 2									
PD.....	\$ 47,200,000	K	\$ 47,200,000	PAC	4.00%	FIX	383739ST7	March 2031	N/A
		KA	47,200,000	PAC	5.00	FIX	383739SU4	March 2031	N/A
		KB	47,200,000	PAC	6.00	FIX	383739SV2	March 2031	N/A
		KC	47,200,000	PAC	6.25	FIX	383739SW0	March 2031	N/A
		KD	47,200,000	PAC	6.50	FIX	383739SX8	March 2031	N/A
		KE	47,200,000	PAC	6.75	FIX	383739SY6	March 2031	N/A
		KG	45,572,413	PAC	7.25	FIX	383739SZ3	March 2031	N/A
		KH	44,053,333	PAC	7.50	FIX	383739TA7	March 2031	N/A
		KJ	42,632,258	PAC	7.75	FIX	383739TB5	March 2031	N/A
		KL	41,300,000	PAC	8.00	FIX	383739TC3	March 2031	N/A
		KM	38,870,588	PAC	8.50	FIX	383739TD1	March 2031	N/A
		KN	36,711,111	PAC	9.00	FIX	383739TE9	March 2031	N/A
		KO	34,778,947	PAC	9.50	FIX	383739TF6	March 2031	N/A
		KI	47,200,000	NTL(PAC)	7.00	FIX/IO	383739TG4	March 2031	\$ 200,000
		KP	47,200,000	PAC	0.00	PO	383739TH2	March 2031	197,000

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(1)		Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date(3)	Increased Minimum Denomination(4)
	Original Class Principal Balance or Class Notional Balance	Related MX Class		Maximum Original Class Principal Balance or Class Notional Balance	Principal Type(2)						
Security Group 2											
Combination 3											
PF	\$ 153,600,000		L	\$ 153,600,000		PAC	4.00%	FIX	383739TJ8	September 2030	N/A
			LA	153,600,000		PAC	5.00	FIX	383739TK5	September 2030	N/A
			LB	153,600,000		PAC	6.00	FIX	383739TL3	September 2030	N/A
			LC	153,600,000		PAC	6.25	FIX	383739TM1	September 2030	N/A
			LD	153,600,000		PAC	6.50	FIX	383739TN9	September 2030	N/A
			LE	153,600,000		PAC	6.75	FIX	383739TP4	September 2030	N/A
			LG	148,303,448		PAC	7.25	FIX	383739TQ2	September 2030	N/A
			LH	143,360,000		PAC	7.50	FIX	383739TR0	September 2030	N/A
			LJ	138,735,483		PAC	7.75	FIX	383739TS8	September 2030	N/A
			LK	134,400,000		PAC	8.00	FIX	383739TT6	September 2030	N/A
			LM	126,494,117		PAC	8.50	FIX	383739TU3	September 2030	N/A
			LN	119,466,666		PAC	9.00	FIX	383739TV1	September 2030	N/A
			LO	113,178,947		PAC	9.50	FIX	383739TW9	September 2030	N/A
			LI	153,600,000		NTL(PAC)	7.00	FIX/IO	383739TX7	September 2030	\$ 292,000
			LP	153,600,000		PAC	0.00	PO	383739TY5	September 2030	150,000
Combination 4											
BA	\$ 62,200,000		T	\$ 62,200,000		SUP	4.00%	FIX	383739TZ2	May 2030	N/A
			TA	62,200,000		SUP	5.00	FIX	383739UA5	May 2030	N/A
			TB	62,200,000		SUP	6.00	FIX	383739UB3	May 2030	N/A
			TC	62,200,000		SUP	6.25	FIX	383739UC1	May 2030	N/A
			TD	62,200,000		SUP	6.50	FIX	383739UD9	May 2030	N/A
			TE	62,200,000		SUP	6.75	FIX	383739UE7	May 2030	N/A
			TG	60,055,172		SUP	7.25	FIX	383739UF4	May 2030	N/A
			TH	58,053,333		SUP	7.50	FIX	383739UG2	May 2030	N/A
			TJ	56,180,645		SUP	7.75	FIX	383739UH0	May 2030	N/A
			TK	54,425,000		SUP	8.00	FIX	383739UJ6	May 2030	N/A
			TL	51,223,529		SUP	8.50	FIX	383739UK3	May 2030	N/A
			TM	48,377,777		SUP	9.00	FIX	383739UL1	May 2030	N/A
			TN	45,831,578		SUP	9.50	FIX	383739UM9	May 2030	N/A
			TI	62,200,000		NTL(SUP)	7.00	FIX/IO	383739UN7	May 2030	\$ 2,000,000
			TP	62,200,000		SUP	0.00	PO	383739UP2	May 2030	106,000
Security Group 4											
Combination 5											
PM	\$ 76,800,000		N	\$ 76,800,000		PAC	4.00%	FIX	383739UQ0	June 2030	N/A
			NA	76,800,000		PAC	5.00	FIX	383739UR8	June 2030	N/A
			NB	76,800,000		PAC	5.50	FIX	383739US6	June 2030	N/A
			NC	76,800,000		PAC	5.75	FIX	383739UT4	June 2030	N/A
			ND	76,800,000		PAC	6.00	FIX	383739UU1	June 2030	N/A
			NE	76,800,000		PAC	6.25	FIX	383739UV9	June 2030	N/A
			NG	73,955,555		PAC	6.75	FIX	383739UW7	June 2030	N/A

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(1)	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date(3)	Increased Minimum Denomination(4)
		NH	\$ 71,314,285	PAC	7.00%	FIX	383739UX5	June 2030	N/A
		NJ	68,855,172	PAC	7.25	FIX	383739UY3	June 2030	N/A
		NK	66,560,000	PAC	7.50	FIX	383739UZ0	June 2030	N/A
		NL	62,400,000	PAC	8.00	FIX	383739VA4	June 2030	N/A
		NM	58,729,411	PAC	8.50	FIX	383739VB2	June 2030	N/A
		NO	55,466,666	PAC	9.00	FIX	383739VC0	June 2030	N/A
		NQ	52,547,368	PAC	9.50	FIX	383739VD8	June 2030	N/A
		NI	76,800,000	NTL(PAC)	6.50	FIX/IO	383739VE6	June 2030	\$ 167,000
		NP	76,800,000	PAC	0.00	PO	383739VF3	June 2030	249,000
Combination 6									
PN	\$ 32,100,000	O	\$ 32,100,000	PAC	4.00%	FIX	383739VG1	March 2031	N/A
		OA	32,100,000	PAC	5.00	FIX	383739VH9	March 2031	N/A
		OB	32,100,000	PAC	5.50	FIX	383739VJ5	March 2031	N/A
		OC	32,100,000	PAC	5.75	FIX	383739VK2	March 2031	N/A
		OD	32,100,000	PAC	6.00	FIX	383739VL0	March 2031	N/A
		OE	32,100,000	PAC	6.25	FIX	383739VM8	March 2031	N/A
		OG	30,911,111	PAC	6.75	FIX	383739VN6	March 2031	N/A
		OH	29,807,142	PAC	7.00	FIX	383739VP1	March 2031	N/A
		OJ	28,779,310	PAC	7.25	FIX	383739VQ9	March 2031	N/A
		OK	27,820,000	PAC	7.50	FIX	383739VR7	March 2031	N/A
		OL	26,081,250	PAC	8.00	FIX	383739VS5	March 2031	N/A
		OM	24,547,058	PAC	8.50	FIX	383739VT3	March 2031	N/A
		ON	23,183,333	PAC	9.00	FIX	383739VU0	March 2031	N/A
		OQ	21,963,157	PAC	9.50	FIX	383739VV8	March 2031	N/A
		OI	32,100,000	NTL(PAC)	6.50	FIX/IO	383739VW6	March 2031	\$ 177,000
		OP	32,100,000	PAC	0.00	PO	383739VX4	March 2031	250,000
Combination 7									
H	\$ 30,392,593	HV	\$ 30,392,593	SUP	4.00%	FIX	383739VY2	March 2031	N/A
		HA	30,392,593	SUP	5.00	FIX	383739VZ9	March 2031	N/A
		HB	30,392,593	SUP	6.00	FIX	383739WA3	March 2031	N/A
		HC	30,392,593	SUP	6.25	FIX	383739WB1	March 2031	N/A
		HD	30,392,593	SUP	6.50	FIX	383739WC9	March 2031	N/A
		HE	29,307,143	SUP	7.00	FIX	383739WD7	March 2031	N/A
		HG	28,296,552	SUP	7.25	FIX	383739WE5	March 2031	N/A
		HJ	27,353,333	SUP	7.50	FIX	383739WF2	March 2031	N/A
		HK	25,643,750	SUP	8.00	FIX	383739WG0	March 2031	N/A
		HL	24,135,294	SUP	8.50	FIX	383739WH8	March 2031	N/A
		HM	22,794,444	SUP	9.00	FIX	383739WJ4	March 2031	N/A
		HN	21,594,737	SUP	9.50	FIX	383739WK1	March 2031	N/A
		HI	31,561,538	NTL(SUP)	6.50	FIX/IO	383739WL9	March 2031	\$ 375,000
		HP	30,392,593	SUP	0.00	PO	383739WM7	March 2031	143,000

MX Securities

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(1)		Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date(3)	Increased Minimum Denomination(4)
	Original Class Principal Balance or Class Notional Balance	Related MX Class		Maximum Original Class Principal Balance or Class Notional Balance(1)	Maximum Original Class Principal Balance or Class Notional Balance(1)						
Security Group 5											
Combination 8											
FD	\$130,500,000		FH	\$150,000,000		PT	(5) %	FLT	383739WN5	March 2031	N/A
FE	450,000										
FG	19,050,000										
SE	833,333										
Combination 9											
FD	\$130,500,000		FI	\$150,000,000		PT	(5)	FLT	383739WV0	March 2031	N/A
FE	450,000										
FG	19,050,000										
Combination 10											
FD	\$130,500,000		FJ	\$150,000,000		PT	(5)	FLT	383739WV8	March 2031	N/A
FE	450,000										
FG	19,050,000										
QA	833,333										
SE	833,333										
Combination 11											
FD	\$130,500,000		FK	\$150,000,000		PT	(5)	FLT	383739WR6	March 2031	N/A
FE	450,000										
FG	19,050,000										
QA	833,333										
QB	833,333										
SE	833,333										
Combination 12											
FD	\$130,500,000		FX	\$150,000,000		PT	(5)	FLT	383739WS4	March 2031	N/A
FE	450,000										
FG	19,050,000										
QA	833,333										
QB	833,333										
QC	833,333										
SE	833,333										
Combination 13											
QA	\$ 833,333		SI	\$150,000,000		NTL(PAC/SUP)	(5)	INV/IO	383739WT2	March 2031	\$1,842,000
QB	833,333										
QC	833,333										
SD	150,000,000										
SE	833,333										
Combination 14											
QA	\$ 833,333		SJ	\$150,000,000		NTL(PAC/SUP)	(5)	INV/IO	383739WU9	March 2031	\$1,859,000
QB	833,333										
QC	833,333										
SD	150,000,000										

REMIC Securities

MX Securities

Class	Original Class		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(1)	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date(3)	Increased Minimum Denomination(4)
	Principal Balance or Class Notional Balance	Balance								
Combination 15										
QB	\$	833,333	SK	\$150,000,000	NTL(PAC/SUP)	(5) %	INV/IO	383739WV7	March 2031	\$1,880,000
QC		833,333								
SD		150,000,000								
Combination 16										
QC	\$	833,333	SL	\$150,000,000	NTL(PAC/SUP)	(5)	INV/IO	383739WW5	March 2031	\$1,898,000
SD		150,000,000								

- (1) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.
- (2) As defined under “Class Types” in Appendix I to this Supplement.
- (3) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
- (4) Each Class will be issued in the denominations specified. If no denomination is indicated for a Class, that Class will be issued in the denomination specified under “Description of the Securities — Form of Securities” in this Supplement.
- (5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

Schedule II

SCHEDULED PRINCIPAL BALANCES

Distribution Dates	Classes PA,PB,PC and PD (in the aggregate)		Classes A and ZB (in the aggregate)		Classes PE,PF and PG (in the aggregate)	
	Class YA		Class YB		Class YB	
Initial Balance	\$416,600,000.00	\$39,900,000.00	\$68,650,000.00	\$528,700,000.00	\$81,400,000.00	
April 2001	415,766,831.43	39,798,440.54	68,650,000.00	524,261,547.26	79,655,686.38	
May 2001	414,835,238.13	39,671,592.11	68,650,000.00	519,818,289.10	77,923,706.13	
June 2001	413,805,468.80	39,519,540.09	68,650,000.00	515,370,480.55	76,204,200.86	
July 2001	412,677,820.48	39,342,397.95	68,650,000.00	510,918,388.33	74,497,324.61	
August 2001	411,452,638.49	39,140,307.21	68,650,000.00	506,462,290.57	72,803,243.32	
September 2001	410,130,316.31	38,913,437.40	68,650,000.00	502,002,476.55	71,122,134.32	
October 2001	408,711,295.42	38,661,985.94	68,650,000.00	497,564,828.83	69,466,217.95	
November 2001	407,196,065.11	38,386,178.04	68,650,000.00	493,149,232.58	67,835,249.89	
December 2001	405,585,162.27	38,086,266.46	68,650,000.00	488,755,573.56	66,228,987.94	
January 2002	403,879,171.08	37,762,531.35	68,650,000.00	484,383,738.12	64,647,192.02	
February 2002	402,078,722.75	37,415,279.96	68,650,000.00	480,033,613.19	63,089,624.12	
March 2002	400,184,495.12	37,044,846.37	68,324,513.42	475,705,086.28	61,556,048.33	
April 2002	398,197,212.31	36,651,591.13	66,775,742.84	471,398,045.47	60,046,230.79	
May 2002	396,117,644.27	36,235,900.92	65,142,370.91	467,112,379.43	58,559,939.67	
June 2002	393,946,606.34	35,798,188.10	63,426,821.47	462,847,977.40	57,096,945.16	
July 2002	391,684,958.71	35,338,890.31	61,631,669.68	458,604,729.18	55,657,019.47	
August 2002	389,333,605.92	34,858,469.94	59,759,637.55	454,382,525.13	54,239,936.80	
September 2002	386,893,496.26	34,357,413.64	57,813,589.10	450,181,256.19	52,845,473.31	
October 2002	384,365,621.15	33,836,231.77	55,796,525.21	446,000,813.85	51,473,407.13	
November 2002	381,751,014.51	33,295,457.78	53,711,578.13	441,841,090.17	50,123,518.31	
December 2002	379,050,752.05	32,735,647.61	51,562,005.64	437,701,977.74	48,795,588.86	
January 2003	376,265,950.57	32,157,379.03	49,351,184.90	433,583,369.72	47,489,402.68	
February 2003	373,397,767.18	31,561,250.94	47,082,606.04	429,485,159.82	46,204,745.55	
March 2003	370,447,398.54	30,947,882.65	44,759,865.44	425,407,242.28	44,941,405.15	
April 2003	367,416,080.02	30,317,913.13	42,386,658.75	421,349,511.90	43,699,171.00	
May 2003	364,305,084.84	29,672,000.25	39,966,773.64	417,311,864.01	42,477,834.49	
June 2003	361,115,723.20	29,010,819.92	37,504,082.39	413,294,194.47	41,277,188.85	
July 2003	357,941,158.96	28,358,643.13	35,093,624.73	409,296,399.70	40,097,029.08	
August 2003	354,781,318.74	27,715,395.49	32,734,648.60	405,318,376.63	38,937,152.02	
September 2003	351,636,129.53	27,081,003.16	30,426,411.60	401,360,022.73	37,797,356.29	
October 2003	348,505,518.66	26,455,392.86	28,168,180.85	397,421,235.99	36,677,442.27	
November 2003	345,389,413.81	25,838,491.89	25,959,232.88	393,501,914.92	35,577,212.11	
December 2003	342,287,743.03	25,230,228.06	23,798,853.53	389,601,958.56	34,496,469.70	
January 2004	339,200,434.71	24,630,529.74	21,686,337.83	385,721,266.47	33,435,020.65	
February 2004	336,127,417.58	24,039,325.85	19,620,989.88	381,859,738.72	32,392,672.29	
March 2004	333,068,620.73	23,456,545.84	17,602,122.74	378,017,275.89	31,369,233.65	
April 2004	330,023,973.58	22,882,119.70	15,629,058.32	374,193,779.08	30,364,515.45	
May 2004	326,993,405.90	22,315,977.94	13,701,127.29	370,389,149.89	29,378,330.07	
June 2004	323,976,847.80	21,758,051.61	11,817,668.93	366,603,290.42	28,410,491.56	
July 2004	320,974,229.73	21,208,272.27	9,978,031.09	362,836,103.29	27,460,815.60	
August 2004	317,985,482.47	20,666,572.01	8,181,570.02	359,087,491.60	26,529,119.52	
September 2004	315,010,537.15	20,132,883.43	6,427,650.29	355,357,358.97	25,615,222.24	
October 2004	312,049,325.22	19,607,139.64	4,715,644.71	351,645,609.49	24,718,944.31	
November 2004	309,101,778.47	19,089,274.26	3,044,934.21	347,952,147.76	23,840,107.85	
December 2004	306,167,829.02	18,579,221.41	1,414,907.74	344,276,878.87	22,978,536.56	
January 2005	303,247,409.32	18,076,915.72	0.00	340,619,708.38	22,134,055.73	
February 2005	300,340,452.15	17,582,292.31	0.00	336,980,542.35	21,306,492.17	
March 2005	297,446,890.61	17,095,286.80	0.00	333,359,287.32	20,495,674.23	
April 2005	294,566,658.12	16,615,835.30	0.00	329,755,850.31	19,701,431.80	
May 2005	291,699,688.44	16,143,874.40	0.00	326,170,138.81	18,923,596.27	
June 2005	288,845,915.64	15,679,341.18	0.00	322,602,060.79	18,162,000.54	
July 2005	286,005,274.11	15,222,173.19	0.00	319,051,524.69	17,416,479.00	
August 2005	283,177,698.56	14,772,308.47	0.00	315,518,439.43	16,686,867.50	
September 2005	280,363,124.01	14,329,685.54	0.00	312,002,714.39	15,973,003.36	
October 2005	277,561,485.81	13,894,243.36	0.00	308,504,259.41	15,274,725.35	
November 2005	274,772,719.61	13,465,921.38	0.00	305,022,984.80	14,591,873.68	
December 2005	271,996,761.38	13,044,659.51	0.00	301,558,801.33	13,924,289.98	
January 2006	269,233,547.39	12,630,398.12	0.00	298,111,620.22	13,271,817.31	
February 2006	266,483,014.23	12,223,078.03	0.00	294,681,353.16	12,634,300.12	
March 2006	263,745,098.80	11,822,640.52	0.00	291,267,912.28	12,011,584.25	

Distribution Dates	Classes	Classes A and ZB		Classes	Class YB
	PA,PB,PC and PD (in the aggregate)	Class YA	(in the aggregate)	PE,PF and PG (in the aggregate)	
April 2006	\$261,019,738.29	\$11,429,027.32	\$ 0.00	\$287,871,210.16	\$11,403,516.93
May 2006	258,306,870.21	11,042,180.60	0.00	284,491,159.84	10,809,946.75
June 2006	255,606,432.36	10,662,042.99	0.00	281,127,674.81	10,230,723.65
July 2006	252,918,362.86	10,288,557.54	0.00	277,780,668.98	9,665,698.94
August 2006	250,242,600.11	9,921,667.75	0.00	274,450,056.73	9,114,725.23
September 2006	247,579,082.82	9,561,317.55	0.00	271,135,752.86	8,577,656.48
October 2006	244,927,749.99	9,207,451.31	0.00	267,837,672.61	8,054,347.95
November 2006	242,288,540.93	8,860,013.82	0.00	264,555,731.66	7,544,656.20
December 2006	239,661,395.22	8,518,950.30	0.00	261,289,846.12	7,048,439.08
January 2007	237,046,252.76	8,184,206.38	0.00	258,039,932.54	6,565,555.72
February 2007	234,443,053.72	7,855,728.13	0.00	254,805,907.88	6,095,866.53
March 2007	231,851,738.57	7,533,462.02	0.00	251,587,689.54	5,639,233.16
April 2007	229,272,248.07	7,217,354.94	0.00	248,385,195.34	5,195,518.52
May 2007	226,704,523.26	6,907,354.19	0.00	245,198,343.52	4,764,586.75
June 2007	224,148,505.47	6,603,407.48	0.00	242,027,052.74	4,346,303.22
July 2007	221,604,136.32	6,305,462.91	0.00	238,871,242.08	3,940,534.51
August 2007	219,071,357.70	6,013,469.00	0.00	235,730,831.04	3,547,148.41
September 2007	216,550,111.79	5,727,374.65	0.00	232,605,739.52	3,166,013.90
October 2007	214,040,341.04	5,447,129.19	0.00	229,495,887.83	2,797,001.17
November 2007	211,541,988.20	5,172,682.30	0.00	226,401,196.71	2,439,981.55
December 2007	209,054,996.28	4,903,984.08	0.00	223,321,587.29	2,094,827.56
January 2008	206,579,308.57	4,640,985.00	0.00	220,256,981.10	1,761,412.88
February 2008	204,114,868.63	4,383,635.93	0.00	217,207,300.09	1,439,612.31
March 2008	201,661,620.30	4,131,888.12	0.00	214,172,466.59	1,145,327.40
April 2008	199,219,507.70	3,885,693.18	0.00	211,152,403.35	883,865.75
May 2008	196,788,475.20	3,645,003.12	0.00	208,147,033.50	654,643.53
June 2008	194,368,467.45	3,409,770.32	0.00	205,156,280.57	457,085.55
July 2008	191,959,429.38	3,179,947.51	0.00	202,180,068.49	290,625.12
August 2008	189,561,306.17	2,955,487.82	0.00	199,218,321.57	154,703.98
September 2008	187,174,043.26	2,736,344.73	0.00	196,270,964.50	48,772.15
October 2008	184,797,586.38	2,522,472.07	0.00	193,337,922.38	0.00
November 2008	182,431,881.50	2,313,824.05	0.00	190,419,120.68	0.00
December 2008	180,076,874.86	2,110,355.24	0.00	187,514,485.25	0.00
January 2009	177,732,512.96	1,912,020.55	0.00	184,632,629.55	0.00
February 2009	175,398,742.56	1,718,775.25	0.00	181,792,152.64	0.00
March 2009	173,075,510.67	1,530,574.97	0.00	178,992,478.86	0.00
April 2009	170,762,764.57	1,347,375.67	0.00	176,233,040.43	0.00
May 2009	168,460,451.78	1,169,133.67	0.00	173,513,277.35	0.00
June 2009	166,168,520.09	995,805.62	0.00	170,832,637.29	0.00
July 2009	163,886,917.53	827,348.53	0.00	168,190,575.49	0.00
August 2009	161,615,592.39	663,719.72	0.00	165,586,554.65	0.00
September 2009	159,354,493.20	504,876.88	0.00	163,020,044.82	0.00
October 2009	157,103,568.75	351,590.85	0.00	160,490,523.33	0.00
November 2009	154,862,768.07	222,311.85	0.00	157,997,474.66	0.00
December 2009	152,632,040.45	116,618.78	0.00	155,540,390.36	0.00
January 2010	150,411,335.40	34,096.78	0.00	153,118,768.94	0.00
February 2010	148,200,602.70	0.00	0.00	150,732,115.80	0.00
March 2010	145,999,792.36	0.00	0.00	148,379,943.12	0.00
April 2010	143,808,854.63	0.00	0.00	146,061,769.76	0.00
May 2010	141,633,874.22	0.00	0.00	143,777,121.18	0.00
June 2010	139,489,854.18	0.00	0.00	141,525,529.36	0.00
July 2010	137,376,365.97	0.00	0.00	139,306,532.68	0.00
August 2010	135,292,986.92	0.00	0.00	137,119,675.87	0.00
September 2010	133,239,300.11	0.00	0.00	134,964,509.90	0.00
October 2010	131,214,894.32	0.00	0.00	132,840,591.90	0.00
November 2010	129,219,363.95	0.00	0.00	130,747,485.08	0.00
December 2010	127,252,308.93	0.00	0.00	128,684,758.65	0.00
January 2011	125,313,334.66	0.00	0.00	126,651,987.73	0.00
February 2011	123,402,051.93	0.00	0.00	124,648,753.28	0.00
March 2011	121,518,076.84	0.00	0.00	122,674,642.00	0.00
April 2011	119,661,030.75	0.00	0.00	120,729,246.27	0.00
May 2011	117,830,540.18	0.00	0.00	118,812,164.08	0.00
June 2011	116,026,236.75	0.00	0.00	116,922,998.93	0.00
July 2011	114,247,757.13	0.00	0.00	115,061,359.78	0.00
August 2011	112,494,742.95	0.00	0.00	113,226,860.95	0.00
September 2011	110,766,840.73	0.00	0.00	111,419,122.07	0.00
October 2011	109,063,701.83	0.00	0.00	109,637,767.99	0.00

Distribution Dates	Classes	Classes A and ZB		Classes	
	PA,PB,PC and PD (in the aggregate)	Class YA	(in the aggregate)	PE,PF and PG (in the aggregate)	Class YB
November 2011	\$107,384,982.37	\$ 0.00	\$ 0.00	\$107,882,428.73	\$ 0.00
December 2011	105,730,343.19	0.00	0.00	106,152,739.38	0.00
January 2012	104,099,449.74	0.00	0.00	104,448,340.06	0.00
February 2012	102,491,972.07	0.00	0.00	102,768,875.83	0.00
March 2012	100,907,584.73	0.00	0.00	101,113,996.64	0.00
April 2012	99,345,966.73	0.00	0.00	99,483,357.26	0.00
May 2012	97,806,801.47	0.00	0.00	97,876,617.19	0.00
June 2012	96,289,776.67	0.00	0.00	96,293,440.63	0.00
July 2012	94,794,584.33	0.00	0.00	94,733,496.41	0.00
August 2012	93,320,920.68	0.00	0.00	93,196,457.90	0.00
September 2012	91,868,486.09	0.00	0.00	91,682,002.97	0.00
October 2012	90,436,985.03	0.00	0.00	90,189,813.93	0.00
November 2012	89,026,126.03	0.00	0.00	88,719,577.47	0.00
December 2012	87,635,621.60	0.00	0.00	87,270,984.59	0.00
January 2013	86,265,188.19	0.00	0.00	85,843,730.54	0.00
February 2013	84,914,546.14	0.00	0.00	84,437,514.78	0.00
March 2013	83,583,419.61	0.00	0.00	83,052,040.90	0.00
April 2013	82,271,536.54	0.00	0.00	81,687,016.58	0.00
May 2013	80,978,628.60	0.00	0.00	80,342,153.53	0.00
June 2013	79,704,431.14	0.00	0.00	79,017,167.44	0.00
July 2013	78,448,683.13	0.00	0.00	77,711,777.91	0.00
August 2013	77,211,127.13	0.00	0.00	76,425,708.41	0.00
September 2013	75,991,509.21	0.00	0.00	75,158,686.22	0.00
October 2013	74,789,578.93	0.00	0.00	73,910,442.39	0.00
November 2013	73,605,089.28	0.00	0.00	72,680,711.68	0.00
December 2013	72,437,796.65	0.00	0.00	71,469,232.51	0.00
January 2014	71,287,460.76	0.00	0.00	70,275,746.90	0.00
February 2014	70,153,844.62	0.00	0.00	69,100,000.44	0.00
March 2014	69,036,714.50	0.00	0.00	67,941,742.24	0.00
April 2014	67,935,839.88	0.00	0.00	66,800,724.86	0.00
May 2014	66,850,993.40	0.00	0.00	65,676,704.28	0.00
June 2014	65,781,950.81	0.00	0.00	64,569,439.85	0.00
July 2014	64,728,490.95	0.00	0.00	63,478,694.25	0.00
August 2014	63,690,395.69	0.00	0.00	62,404,233.44	0.00
September 2014	62,667,449.89	0.00	0.00	61,345,826.62	0.00
October 2014	61,659,441.38	0.00	0.00	60,303,246.16	0.00
November 2014	60,666,160.88	0.00	0.00	59,276,267.59	0.00
December 2014	59,687,402.01	0.00	0.00	58,264,669.55	0.00
January 2015	58,722,961.20	0.00	0.00	57,268,233.73	0.00
February 2015	57,772,637.70	0.00	0.00	56,286,744.84	0.00
March 2015	56,836,233.50	0.00	0.00	55,319,990.58	0.00
April 2015	55,913,553.32	0.00	0.00	54,367,761.58	0.00
May 2015	55,004,404.56	0.00	0.00	53,429,851.37	0.00
June 2015	54,108,597.27	0.00	0.00	52,506,056.33	0.00
July 2015	53,225,944.11	0.00	0.00	51,596,175.67	0.00
August 2015	52,356,260.31	0.00	0.00	50,700,011.37	0.00
September 2015	51,499,363.66	0.00	0.00	49,817,368.17	0.00
October 2015	50,655,074.43	0.00	0.00	48,948,053.49	0.00
November 2015	49,823,215.38	0.00	0.00	48,091,877.44	0.00
December 2015	49,003,611.71	0.00	0.00	47,248,652.76	0.00
January 2016	48,196,091.01	0.00	0.00	46,418,194.77	0.00
February 2016	47,400,483.26	0.00	0.00	45,600,321.37	0.00
March 2016	46,616,620.76	0.00	0.00	44,794,852.97	0.00
April 2016	45,844,338.14	0.00	0.00	44,001,612.47	0.00
May 2016	45,083,472.29	0.00	0.00	43,220,425.24	0.00
June 2016	44,333,862.36	0.00	0.00	42,451,119.07	0.00
July 2016	43,595,349.70	0.00	0.00	41,693,524.13	0.00
August 2016	42,867,777.86	0.00	0.00	40,947,472.95	0.00
September 2016	42,150,992.54	0.00	0.00	40,212,800.40	0.00
October 2016	41,444,841.56	0.00	0.00	39,489,343.62	0.00
November 2016	40,749,174.84	0.00	0.00	38,776,942.03	0.00
December 2016	40,063,844.38	0.00	0.00	38,075,437.27	0.00
January 2017	39,388,704.21	0.00	0.00	37,384,673.19	0.00
February 2017	38,723,610.37	0.00	0.00	36,704,495.81	0.00
March 2017	38,068,420.89	0.00	0.00	36,034,753.28	0.00
April 2017	37,422,995.75	0.00	0.00	35,375,295.86	0.00
May 2017	36,787,196.88	0.00	0.00	34,725,975.91	0.00

<u>Distribution Dates</u>	<u>Classes</u> <u>PA,PB,PC and PD</u> <u>(in the aggregate)</u>	<u>Class YA</u>	<u>Classes A and ZB</u> <u>(in the aggregate)</u>	<u>Classes</u> <u>PE,PF and PG</u> <u>(in the aggregate)</u>	<u>Class YB</u>
June 2017.....	\$ 36,160,888.10	\$ 0.00	\$ 0.00	\$ 34,086,647.83	\$ 0.00
July 2017.....	35,543,935.11	0.00	0.00	33,457,168.05	0.00
August 2017.....	34,936,205.47	0.00	0.00	32,837,395.00	0.00
September 2017.....	34,337,568.56	0.00	0.00	32,227,189.00	0.00
October 2017.....	33,747,895.57	0.00	0.00	31,626,412.63	0.00
November 2017.....	33,167,059.47	0.00	0.00	31,034,929.90	0.00
December 2017.....	32,594,934.98	0.00	0.00	30,452,607.05	0.00
January 2018.....	32,031,398.55	0.00	0.00	29,879,312.09	0.00
February 2018.....	31,476,328.34	0.00	0.00	29,314,914.88	0.00
March 2018.....	30,929,604.19	0.00	0.00	28,759,287.08	0.00
April 2018.....	30,391,107.61	0.00	0.00	28,212,302.15	0.00
May 2018.....	29,860,721.74	0.00	0.00	27,673,835.32	0.00
June 2018.....	29,338,331.33	0.00	0.00	27,143,763.54	0.00
July 2018.....	28,823,822.74	0.00	0.00	26,621,965.50	0.00
August 2018.....	28,317,083.88	0.00	0.00	26,108,321.56	0.00
September 2018.....	27,818,004.24	0.00	0.00	25,602,713.78	0.00
October 2018.....	27,326,474.81	0.00	0.00	25,105,025.83	0.00
November 2018.....	26,842,388.11	0.00	0.00	24,615,143.04	0.00
December 2018.....	26,365,638.13	0.00	0.00	24,132,952.32	0.00
January 2019.....	25,896,120.35	0.00	0.00	23,658,342.16	0.00
February 2019.....	25,433,731.67	0.00	0.00	23,191,202.62	0.00
March 2019.....	24,978,370.44	0.00	0.00	22,731,425.30	0.00
April 2019.....	24,529,936.41	0.00	0.00	22,278,903.29	0.00
May 2019.....	24,088,330.72	0.00	0.00	21,833,531.21	0.00
June 2019.....	23,653,455.87	0.00	0.00	21,395,205.13	0.00
July 2019.....	23,225,215.73	0.00	0.00	20,963,822.58	0.00
August 2019.....	22,803,515.49	0.00	0.00	20,539,282.52	0.00
September 2019.....	22,388,261.66	0.00	0.00	20,121,485.34	0.00
October 2019.....	21,979,362.04	0.00	0.00	19,710,332.82	0.00
November 2019.....	21,576,725.72	0.00	0.00	19,305,728.10	0.00
December 2019.....	21,180,263.05	0.00	0.00	18,907,575.70	0.00
January 2020.....	20,789,885.61	0.00	0.00	18,515,781.46	0.00
February 2020.....	20,405,506.22	0.00	0.00	18,130,252.55	0.00
March 2020.....	20,027,038.91	0.00	0.00	17,750,897.45	0.00
April 2020.....	19,654,398.90	0.00	0.00	17,377,625.90	0.00
May 2020.....	19,287,502.58	0.00	0.00	17,010,348.93	0.00
June 2020.....	18,926,267.52	0.00	0.00	16,648,978.80	0.00
July 2020.....	18,570,612.43	0.00	0.00	16,293,429.02	0.00
August 2020.....	18,220,457.14	0.00	0.00	15,943,614.30	0.00
September 2020.....	17,875,722.60	0.00	0.00	15,599,450.56	0.00
October 2020.....	17,536,330.86	0.00	0.00	15,260,854.89	0.00
November 2020.....	17,202,205.05	0.00	0.00	14,927,745.56	0.00
December 2020.....	16,873,269.38	0.00	0.00	14,600,041.97	0.00
January 2021.....	16,549,449.11	0.00	0.00	14,277,664.67	0.00
February 2021.....	16,230,670.53	0.00	0.00	13,960,535.32	0.00
March 2021.....	15,916,860.97	0.00	0.00	13,648,576.69	0.00
April 2021.....	15,607,948.77	0.00	0.00	13,341,712.63	0.00
May 2021.....	15,303,863.26	0.00	0.00	13,039,868.06	0.00
June 2021.....	15,004,534.76	0.00	0.00	12,742,968.97	0.00
July 2021.....	14,709,894.56	0.00	0.00	12,450,942.38	0.00
August 2021.....	14,419,874.90	0.00	0.00	12,163,716.34	0.00
September 2021.....	14,134,408.98	0.00	0.00	11,881,219.92	0.00
October 2021.....	13,853,430.93	0.00	0.00	11,603,383.19	0.00
November 2021.....	13,576,875.78	0.00	0.00	11,330,137.21	0.00
December 2021.....	13,304,679.49	0.00	0.00	11,061,414.00	0.00
January 2022.....	13,036,778.90	0.00	0.00	10,797,146.55	0.00
February 2022.....	12,773,111.73	0.00	0.00	10,537,268.80	0.00
March 2022.....	12,513,616.58	0.00	0.00	10,281,715.62	0.00
April 2022.....	12,258,232.90	0.00	0.00	10,030,422.79	0.00
May 2022.....	12,006,900.98	0.00	0.00	9,783,327.01	0.00
June 2022.....	11,759,561.96	0.00	0.00	9,540,365.87	0.00
July 2022.....	11,516,157.79	0.00	0.00	9,301,477.84	0.00
August 2022.....	11,276,631.24	0.00	0.00	9,066,602.27	0.00
September 2022.....	11,040,925.87	0.00	0.00	8,835,679.36	0.00
October 2022.....	10,808,986.04	0.00	0.00	8,608,650.16	0.00
November 2022.....	10,580,756.89	0.00	0.00	8,385,456.56	0.00
December 2022.....	10,356,184.32	0.00	0.00	8,166,041.27	0.00

Distribution Dates	Classes	Class YA	Classes A and ZB	Classes	Class YB
	PA,PB,PC and PD (in the aggregate)		(in the aggregate)	PE,PF and PG (in the aggregate)	
January 2023	\$ 10,135,214.98	\$ 0.00	\$ 0.00	\$ 7,950,347.81	\$ 0.00
February 2023	9,917,796.29	0.00	0.00	7,738,320.49	0.00
March 2023	9,703,876.38	0.00	0.00	7,529,904.44	0.00
April 2023	9,493,404.13	0.00	0.00	7,325,045.54	0.00
May 2023	9,286,329.12	0.00	0.00	7,123,690.45	0.00
June 2023	9,082,601.65	0.00	0.00	6,925,786.59	0.00
July 2023	8,882,172.70	0.00	0.00	6,731,282.12	0.00
August 2023	8,684,993.96	0.00	0.00	6,540,125.94	0.00
September 2023	8,491,017.77	0.00	0.00	6,352,267.68	0.00
October 2023	8,300,197.17	0.00	0.00	6,167,657.68	0.00
November 2023	8,112,485.83	0.00	0.00	5,986,246.99	0.00
December 2023	7,927,838.09	0.00	0.00	5,807,987.36	0.00
January 2024	7,746,208.93	0.00	0.00	5,632,831.22	0.00
February 2024	7,567,553.96	0.00	0.00	5,460,731.69	0.00
March 2024	7,391,829.40	0.00	0.00	5,291,642.54	0.00
April 2024	7,218,992.11	0.00	0.00	5,125,518.21	0.00
May 2024	7,048,999.54	0.00	0.00	4,962,313.79	0.00
June 2024	6,881,809.74	0.00	0.00	4,801,985.01	0.00
July 2024	6,717,381.35	0.00	0.00	4,644,488.23	0.00
August 2024	6,555,673.61	0.00	0.00	4,489,780.43	0.00
September 2024	6,396,646.31	0.00	0.00	4,337,819.22	0.00
October 2024	6,240,259.81	0.00	0.00	4,188,562.79	0.00
November 2024	6,086,475.05	0.00	0.00	4,041,969.95	0.00
December 2024	5,935,253.49	0.00	0.00	3,898,000.09	0.00
January 2025	5,786,557.16	0.00	0.00	3,756,613.19	0.00
February 2025	5,640,348.61	0.00	0.00	3,617,769.78	0.00
March 2025	5,496,590.92	0.00	0.00	3,481,430.98	0.00
April 2025	5,355,247.70	0.00	0.00	3,347,558.46	0.00
May 2025	5,216,283.06	0.00	0.00	3,216,114.43	0.00
June 2025	5,079,661.63	0.00	0.00	3,087,061.66	0.00
July 2025	4,945,348.53	0.00	0.00	2,960,363.43	0.00
August 2025	4,813,309.38	0.00	0.00	2,835,983.57	0.00
September 2025	4,683,510.28	0.00	0.00	2,713,886.41	0.00
October 2025	4,555,917.82	0.00	0.00	2,594,036.81	0.00
November 2025	4,430,499.05	0.00	0.00	2,476,400.13	0.00
December 2025	4,307,221.49	0.00	0.00	2,360,942.22	0.00
January 2026	4,186,053.12	0.00	0.00	2,247,629.42	0.00
February 2026	4,066,962.38	0.00	0.00	2,136,428.57	0.00
March 2026	3,949,918.15	0.00	0.00	2,027,306.98	0.00
April 2026	3,834,889.75	0.00	0.00	1,920,232.42	0.00
May 2026	3,721,846.94	0.00	0.00	1,815,173.14	0.00
June 2026	3,610,759.91	0.00	0.00	1,712,097.84	0.00
July 2026	3,501,599.27	0.00	0.00	1,610,975.67	0.00
August 2026	3,394,336.05	0.00	0.00	1,511,776.24	0.00
September 2026	3,288,941.68	0.00	0.00	1,414,469.58	0.00
October 2026	3,185,388.01	0.00	0.00	1,319,026.16	0.00
November 2026	3,083,647.28	0.00	0.00	1,225,416.87	0.00
December 2026	2,983,692.13	0.00	0.00	1,133,613.04	0.00
January 2027	2,885,495.59	0.00	0.00	1,043,586.40	0.00
February 2027	2,789,031.07	0.00	0.00	955,309.09	0.00
March 2027	2,694,272.37	0.00	0.00	868,753.66	0.00
April 2027	2,601,193.64	0.00	0.00	783,893.05	0.00
May 2027	2,509,769.42	0.00	0.00	700,700.60	0.00
June 2027	2,419,974.60	0.00	0.00	619,150.03	0.00
July 2027	2,331,784.43	0.00	0.00	539,215.44	0.00
August 2027	2,245,174.52	0.00	0.00	460,871.32	0.00
September 2027	2,160,120.82	0.00	0.00	384,092.52	0.00
October 2027	2,076,599.63	0.00	0.00	308,854.25	0.00
November 2027	1,994,587.58	0.00	0.00	235,132.09	0.00
December 2027	1,914,061.65	0.00	0.00	162,901.98	0.00
January 2028	1,834,999.12	0.00	0.00	92,140.20	0.00
February 2028	1,757,377.63	0.00	0.00	77,393.36	0.00
March 2028	1,681,175.11	0.00	0.00	62,936.78	0.00
April 2028	1,606,369.82	0.00	0.00	48,765.88	0.00
May 2028	1,532,940.34	0.00	0.00	34,876.16	0.00
June 2028	1,460,865.54	0.00	0.00	21,263.17	0.00
July 2028	1,390,124.59	0.00	0.00	7,922.54	0.00

<u>Distribution Dates</u>	<u>Classes</u> <u>PA,PB,PC and PD</u> <u>(in the aggregate)</u>		<u>Classes A and ZB</u> <u>(in the aggregate)</u>		<u>Classes</u> <u>PE,PF and PG</u> <u>(in the aggregate)</u>	
		<u>Class YA</u>				<u>Class YB</u>
August 2028.....	\$ 1,320,696.98	\$ 0.00	\$	0.00	\$	0.00
September 2028.....	1,252,562.48	0.00		0.00		0.00
October 2028.....	1,185,701.14	0.00		0.00		0.00
November 2028.....	1,120,093.32	0.00		0.00		0.00
December 2028.....	1,055,719.65	0.00		0.00		0.00
January 2029.....	992,561.04	0.00		0.00		0.00
February 2029.....	930,598.67	0.00		0.00		0.00
March 2029.....	869,813.99	0.00		0.00		0.00
April 2029.....	810,188.72	0.00		0.00		0.00
May 2029.....	751,704.85	0.00		0.00		0.00
June 2029.....	694,344.63	0.00		0.00		0.00
July 2029.....	638,090.55	0.00		0.00		0.00
August 2029.....	582,925.36	0.00		0.00		0.00
September 2029.....	528,832.06	0.00		0.00		0.00
October 2029.....	475,793.90	0.00		0.00		0.00
November 2029.....	423,794.37	0.00		0.00		0.00
December 2029.....	372,817.19	0.00		0.00		0.00
January 2030.....	322,846.33	0.00		0.00		0.00
February 2030.....	273,865.97	0.00		0.00		0.00
March 2030.....	225,860.54	0.00		0.00		0.00
April 2030.....	178,814.69	0.00		0.00		0.00
May 2030.....	132,713.29	0.00		0.00		0.00
June 2030.....	87,541.42	0.00		0.00		0.00
July 2030.....	43,284.39	0.00		0.00		0.00
August 2030 and thereafter.....	0.00	0.00		0.00		0.00

Distribution Dates	Classes PH,PL,PM and PN (in the aggregate)	Classes YC,YD and YE (in the aggregate)	Classes FD and FE (in the aggregate)
Initial Balance	\$353,100,000.00	\$33,800,000.00	\$130,950,000.00
April 2001	350,026,247.65	33,241,483.14	129,816,791.46
May 2001	346,967,972.01	32,690,464.81	128,535,142.02
June 2001	343,925,093.26	32,146,880.87	127,107,044.53
July 2001	340,897,531.99	31,610,667.67	125,534,948.10
August 2001	337,885,209.21	31,081,762.03	123,821,755.26
September 2001	334,888,046.32	30,560,101.29	121,970,816.89
October 2001	331,905,965.14	30,045,623.23	119,985,924.75
November 2001	328,938,887.88	29,538,266.14	117,871,301.78
December 2001	325,986,737.16	29,037,968.76	115,631,590.01
January 2002	323,049,435.99	28,544,670.31	113,271,836.18
February 2002	320,126,907.78	28,058,310.48	110,797,475.12
March 2002	317,219,076.33	27,578,829.42	108,214,310.86
April 2002	314,325,865.84	27,106,167.74	105,528,495.63
May 2002	311,447,200.88	26,640,266.51	102,746,506.73
June 2002	308,583,006.43	26,181,067.25	99,875,121.50
July 2002	305,733,207.85	25,728,511.93	96,921,390.36
August 2002	302,897,730.88	25,282,542.96	93,892,608.19
September 2002	300,076,501.64	24,843,103.21	90,796,284.10
October 2002	297,269,446.63	24,410,135.98	87,640,109.79
November 2002	294,476,492.74	23,983,585.00	84,431,926.68
December 2002	291,697,567.21	23,563,394.46	81,179,691.99
January 2003	288,932,597.68	23,149,508.96	77,891,443.99
February 2003	286,181,512.16	22,741,873.52	74,575,266.58
March 2003	283,444,239.01	22,340,433.61	71,239,253.49
April 2003	280,720,706.97	21,945,135.12	68,021,631.00
May 2003	278,010,845.16	21,555,924.32	64,918,210.42
June 2003	275,314,583.04	21,172,747.94	61,924,950.90
July 2003	272,631,850.45	20,795,553.11	59,037,954.23
August 2003	269,962,577.58	20,424,287.36	56,253,459.82
September 2003	267,306,694.98	20,058,898.64	53,567,839.85
October 2003	264,664,133.57	19,699,335.29	50,977,594.58
November 2003	262,034,824.61	19,345,546.06	48,479,347.85
December 2003	259,418,699.72	18,997,480.09	46,069,842.72
January 2004	256,815,690.87	18,655,086.93	43,745,937.26
February 2004	254,225,730.38	18,318,316.51	41,510,592.82
March 2004	251,648,750.92	17,987,119.15	39,389,041.40
April 2004	249,084,685.51	17,661,445.55	37,375,500.34
May 2004	246,533,467.50	17,341,246.81	35,464,480.39
June 2004	243,995,030.59	17,026,474.41	33,650,770.88
July 2004	241,469,308.83	16,717,080.19	31,929,425.58
August 2004	238,956,236.60	16,413,016.38	30,295,749.29
September 2004	236,455,748.62	16,114,235.58	28,745,285.13
October 2004	233,967,779.94	15,820,690.77	27,273,802.45
November 2004	231,492,265.95	15,532,335.27	25,877,285.36
December 2004	229,029,142.36	15,249,122.80	24,551,921.85
January 2005	226,578,345.23	14,971,007.42	23,294,093.45
February 2005	224,139,810.94	14,697,943.54	22,100,365.41
March 2005	221,713,476.20	14,429,885.94	20,967,477.39
April 2005	219,299,278.04	14,166,789.76	19,892,334.61
May 2005	216,897,153.81	13,908,610.49	18,871,999.47
June 2005	214,507,041.19	13,655,303.95	17,903,683.56
July 2005	212,128,878.18	13,406,826.33	16,984,740.10
August 2005	209,762,603.09	13,163,134.16	16,112,656.77
September 2005	207,408,154.56	12,924,184.30	15,285,048.85
October 2005	205,065,471.54	12,689,933.95	14,499,652.79
November 2005	202,734,493.29	12,460,340.65	13,754,320.04
December 2005	200,415,159.39	12,235,362.28	13,047,011.23
January 2006	198,107,409.72	12,014,957.05	12,375,790.61
February 2006	195,811,184.48	11,799,083.49	11,738,820.81
March 2006	193,526,424.17	11,587,700.46	11,134,357.84

Distribution Dates	Classes PH,PL,PM and PN (in the aggregate)	Classes YC,YD and YE (in the aggregate)	Classes FD and FE (in the aggregate)
April 2006	\$191,253,069.60	\$11,380,767.15	\$ 10,560,746.35
May 2006	188,991,061.88	11,178,243.07	10,016,415.14
June 2006	186,740,342.42	10,980,088.05	9,499,872.88
July 2006	184,500,852.94	10,786,262.23	9,009,704.05
August 2006	182,272,535.46	10,596,726.07	8,544,565.11
September 2006	180,055,332.29	10,411,440.35	8,103,180.84
October 2006	177,849,186.04	10,230,366.15	7,684,340.85
November 2006	175,654,039.62	10,053,464.86	7,286,896.33
December 2006	173,469,836.23	9,880,698.17	6,909,756.88
January 2007	171,296,519.36	9,712,028.08	6,551,887.58
February 2007	169,134,032.79	9,547,416.90	6,212,306.14
March 2007	166,982,320.59	9,386,827.23	5,890,080.25
April 2007	164,841,327.11	9,230,221.97	5,584,325.03
May 2007	162,710,997.00	9,077,564.31	5,294,200.64
June 2007	160,591,275.19	8,928,817.74	5,018,909.96
July 2007	158,482,106.90	8,783,946.02	4,757,696.44
August 2007	156,383,437.61	8,642,913.23	4,509,842.05
September 2007	154,295,213.10	8,505,683.71	4,274,665.29
October 2007	152,217,379.42	8,372,222.10	4,051,519.37
November 2007	150,149,882.90	8,242,493.31	3,839,790.42
December 2007	148,092,670.14	8,116,462.54	3,638,895.82
January 2008	146,045,688.03	7,994,095.26	3,448,282.63
February 2008	144,008,883.72	7,875,357.22	3,267,426.05
March 2008	141,982,204.63	7,760,214.45	3,095,828.03
April 2008	139,965,598.45	7,648,633.24	2,933,015.88
May 2008	137,959,013.15	7,540,580.16	2,778,540.98
June 2008	135,962,396.97	7,436,022.03	2,631,977.58
July 2008	133,975,698.39	7,334,925.96	2,492,921.61
August 2008	131,998,866.18	7,237,259.30	2,360,989.60
September 2008	130,031,849.37	7,147,137.96	2,235,817.61
October 2008	128,074,597.24	7,075,612.59	2,117,060.26
November 2008	126,127,059.34	7,022,355.16	2,004,389.77
December 2008	124,189,185.48	6,987,042.38	1,897,495.06
January 2009	122,274,737.76	6,955,543.54	1,796,080.93
February 2009	120,387,911.69	6,923,299.39	1,699,867.22
March 2009	118,528,321.33	6,890,336.88	1,608,588.05
April 2009	116,695,586.03	6,856,682.40	1,521,991.11
May 2009	114,889,330.37	6,822,361.76	1,439,836.96
June 2009	113,109,184.10	6,787,400.18	1,361,898.36
July 2009	111,354,782.05	6,751,822.35	1,287,959.68
August 2009	109,625,764.08	6,715,652.39	1,217,816.28
September 2009	107,921,774.98	6,678,913.90	1,151,273.97
October 2009	106,242,464.45	6,641,629.95	1,088,148.46
November 2009	104,587,486.99	6,603,823.09	1,028,264.88
December 2009	102,956,501.85	6,565,515.37	971,457.27
January 2010	101,349,172.98	6,526,728.34	917,568.16
February 2010	99,765,168.95	6,487,483.05	866,448.11
March 2010	98,204,162.88	6,447,800.09	817,955.31
April 2010	96,665,832.39	6,407,699.57	771,955.19
May 2010	95,149,859.55	6,367,201.13	728,320.06
June 2010	93,655,930.79	6,326,323.97	686,928.75
July 2010	92,183,736.87	6,285,086.85	647,666.29
August 2010	90,732,972.80	6,243,508.08	610,423.56
September 2010	89,303,337.79	6,201,605.55	575,097.04
October 2010	87,894,535.20	6,159,396.72	541,588.50
November 2010	86,506,272.47	6,116,898.66	509,804.71
December 2010	85,138,261.06	6,074,128.03	479,657.23
January 2011	83,790,216.42	6,031,101.08	451,062.12
February 2011	82,461,857.92	5,987,833.68	423,939.75
March 2011	81,152,908.80	5,944,341.32	398,214.56
April 2011	79,863,096.10	5,900,639.12	373,814.85

Distribution Dates	Classes PH,PL,PM and PN (in the aggregate)	Classes YC,YD and YE (in the aggregate)	Classes FD and FE (in the aggregate)
May 2011	\$ 78,592,150.64	\$ 5,856,741.83	\$ 350,672.58
June 2011	77,339,806.94	5,812,663.84	328,723.21
July 2011	76,105,803.18	5,768,419.19	307,905.49
August 2011	74,889,881.17	5,724,021.56	288,161.30
September 2011	73,691,786.26	5,679,484.32	269,435.51
October 2011	72,511,267.32	5,634,820.48	251,675.80
November 2011	71,348,076.69	5,590,042.74	234,832.54
December 2011	70,201,970.12	5,545,163.48	218,858.63
January 2012	69,072,706.74	5,500,194.75	203,709.39
February 2012	67,960,049.01	5,455,148.31	189,342.42
March 2012	66,863,762.65	5,410,035.61	175,717.50
April 2012	65,783,616.63	5,364,867.81	162,796.47
May 2012	64,719,383.11	5,319,655.78	150,543.12
June 2012	63,670,837.39	5,274,410.11	138,923.10
July 2012	62,637,757.89	5,229,141.09	127,903.83
August 2012	61,619,926.07	5,183,858.77	117,454.38
September 2012	60,617,126.43	5,138,572.91	107,545.42
October 2012	59,629,146.44	5,093,293.01	98,149.13
November 2012	58,655,776.51	5,048,028.32	89,239.10
December 2012	57,696,809.94	5,002,787.85	80,790.29
January 2013	56,752,042.90	4,957,580.34	72,778.93
February 2013	55,821,274.38	4,912,414.29	65,182.48
March 2013	54,904,306.14	4,867,297.99	57,979.56
April 2013	54,000,942.70	4,822,239.46	51,149.88
May 2013	53,110,991.27	4,777,246.52	44,674.20
June 2013	52,234,261.73	4,732,326.76	38,534.26
July 2013	51,370,566.60	4,687,487.55	32,712.74
August 2013	50,519,720.99	4,642,736.05	27,193.21
September 2013	49,681,542.58	4,598,079.20	21,960.08
October 2013	48,855,851.56	4,553,523.75	16,998.57
November 2013	48,042,470.62	4,509,076.25	12,294.66
December 2013	47,241,224.91	4,464,743.03	7,835.04
January 2014	46,451,942.00	4,420,530.25	3,607.09
February 2014	45,674,451.85	4,376,443.88	0.00
March 2014	44,908,586.77	4,332,489.70	0.00
April 2014	44,154,181.41	4,288,673.30	0.00
May 2014	43,411,072.71	4,245,000.10	0.00
June 2014	42,679,099.86	4,201,475.36	0.00
July 2014	41,958,104.29	4,158,104.16	0.00
August 2014	41,247,929.63	4,114,891.41	0.00
September 2014	40,548,421.69	4,071,841.85	0.00
October 2014	39,859,428.40	4,028,960.09	0.00
November 2014	39,180,799.82	3,986,250.55	0.00
December 2014	38,512,388.08	3,943,717.52	0.00
January 2015	37,854,047.38	3,901,365.13	0.00
February 2015	37,205,633.92	3,859,197.37	0.00
March 2015	36,567,005.93	3,817,218.08	0.00
April 2015	35,938,023.58	3,775,430.97	0.00
May 2015	35,318,549.00	3,733,839.62	0.00
June 2015	34,708,446.24	3,692,447.45	0.00
July 2015	34,107,581.24	3,651,257.76	0.00
August 2015	33,515,821.79	3,610,273.74	0.00
September 2015	32,933,037.54	3,569,498.43	0.00
October 2015	32,359,099.94	3,528,934.76	0.00
November 2015	31,793,882.23	3,488,585.55	0.00
December 2015	31,237,259.43	3,448,453.48	0.00
January 2016	30,689,108.28	3,408,541.13	0.00
February 2016	30,149,307.25	3,368,850.97	0.00
March 2016	29,617,736.49	3,329,385.36	0.00
April 2016	29,094,277.84	3,290,146.54	0.00
May 2016	28,578,814.77	3,251,136.67	0.00

Distribution Dates	Classes PH,PL,PM and PN (in the aggregate)	Classes YC,YD and YE (in the aggregate)	Classes FD and FE (in the aggregate)
June 2016	\$ 28,071,232.38	\$ 3,212,357.78	\$ 0.00
July 2016	27,571,417.38	3,173,811.82	0.00
August 2016	27,079,258.05	3,135,500.63	0.00
September 2016	26,594,644.23	3,097,425.97	0.00
October 2016	26,117,467.29	3,059,589.50	0.00
November 2016	25,647,620.14	3,021,992.77	0.00
December 2016	25,184,997.16	2,984,637.28	0.00
January 2017	24,729,494.21	2,947,524.42	0.00
February 2017	24,281,008.62	2,910,655.49	0.00
March 2017	23,839,439.13	2,874,031.72	0.00
April 2017	23,404,685.92	2,837,654.25	0.00
May 2017	22,976,650.55	2,801,524.15	0.00
June 2017	22,555,235.95	2,765,642.42	0.00
July 2017	22,140,346.43	2,730,009.96	0.00
August 2017	21,731,887.61	2,694,627.62	0.00
September 2017	21,329,766.45	2,659,496.17	0.00
October 2017	20,933,891.21	2,624,616.31	0.00
November 2017	20,544,171.43	2,589,988.68	0.00
December 2017	20,160,517.92	2,555,613.84	0.00
January 2018	19,782,842.73	2,521,492.29	0.00
February 2018	19,411,059.15	2,487,624.48	0.00
March 2018	19,045,081.69	2,454,010.78	0.00
April 2018	18,684,826.04	2,420,651.52	0.00
May 2018	18,330,209.09	2,387,546.95	0.00
June 2018	17,981,148.88	2,354,697.29	0.00
July 2018	17,637,564.62	2,322,102.67	0.00
August 2018	17,299,376.63	2,289,763.20	0.00
September 2018	16,966,506.37	2,257,678.91	0.00
October 2018	16,638,876.38	2,225,849.81	0.00
November 2018	16,316,410.30	2,194,275.84	0.00
December 2018	15,999,032.85	2,162,956.88	0.00
January 2019	15,686,669.79	2,131,892.79	0.00
February 2019	15,379,247.94	2,101,083.37	0.00
March 2019	15,076,695.14	2,070,528.37	0.00
April 2019	14,778,940.24	2,040,227.51	0.00
May 2019	14,485,913.09	2,010,180.47	0.00
June 2019	14,197,544.54	1,980,386.88	0.00
July 2019	13,913,766.41	1,950,846.32	0.00
August 2019	13,634,511.47	1,921,558.35	0.00
September 2019	13,359,713.44	1,892,522.49	0.00
October 2019	13,089,306.98	1,863,738.21	0.00
November 2019	12,823,227.66	1,835,204.97	0.00
December 2019	12,561,411.96	1,806,922.17	0.00
January 2020	12,303,797.27	1,778,889.18	0.00
February 2020	12,050,321.84	1,751,105.36	0.00
March 2020	11,800,924.81	1,723,570.02	0.00
April 2020	11,555,546.17	1,696,282.43	0.00
May 2020	11,314,126.75	1,669,241.86	0.00
June 2020	11,076,608.23	1,642,447.53	0.00
July 2020	10,842,933.11	1,615,898.63	0.00
August 2020	10,613,044.69	1,589,594.34	0.00
September 2020	10,386,887.08	1,563,533.81	0.00
October 2020	10,164,405.19	1,537,716.15	0.00
November 2020	9,945,544.69	1,512,140.46	0.00
December 2020	9,730,252.03	1,486,805.81	0.00
January 2021	9,518,474.41	1,461,711.26	0.00
February 2021	9,310,159.79	1,436,855.82	0.00
March 2021	9,105,256.85	1,412,238.52	0.00
April 2021	8,903,715.01	1,387,858.34	0.00
May 2021	8,705,484.40	1,363,714.24	0.00
June 2021	8,510,515.86	1,339,805.18	0.00

Distribution Dates	Classes PH,PL,PM and PN (in the aggregate)	Classes YC,YD and YE (in the aggregate)	Classes FD and FE (in the aggregate)
July 2021	\$ 8,318,760.93	\$ 1,316,130.08	\$ 0.00
August 2021	8,130,171.83	1,292,687.85	0.00
September 2021	7,944,701.46	1,269,477.40	0.00
October 2021	7,762,303.38	1,246,497.61	0.00
November 2021	7,582,931.83	1,223,747.34	0.00
December 2021	7,406,541.68	1,201,225.44	0.00
January 2022	7,233,088.45	1,178,930.75	0.00
February 2022	7,062,528.29	1,156,862.09	0.00
March 2022	6,894,817.97	1,135,018.28	0.00
April 2022	6,729,914.89	1,113,398.10	0.00
May 2022	6,567,777.03	1,092,000.35	0.00
June 2022	6,408,362.99	1,070,823.79	0.00
July 2022	6,251,631.96	1,049,867.18	0.00
August 2022	6,097,543.69	1,029,129.29	0.00
September 2022	5,946,058.52	1,008,608.85	0.00
October 2022	5,797,137.35	988,304.60	0.00
November 2022	5,650,741.65	968,215.25	0.00
December 2022	5,506,833.42	948,339.52	0.00
January 2023	5,365,375.20	928,676.14	0.00
February 2023	5,226,330.09	909,223.79	0.00
March 2023	5,089,661.70	889,981.16	0.00
April 2023	4,955,334.15	870,946.95	0.00
May 2023	4,823,312.10	852,119.83	0.00
June 2023	4,693,560.69	833,498.48	0.00
July 2023	4,566,045.57	815,081.57	0.00
August 2023	4,440,732.88	796,867.76	0.00
September 2023	4,317,589.24	778,855.71	0.00
October 2023	4,196,581.75	761,044.09	0.00
November 2023	4,077,677.99	743,431.53	0.00
December 2023	3,960,845.99	726,016.70	0.00
January 2024	3,846,054.25	708,798.23	0.00
February 2024	3,733,271.72	691,774.76	0.00
March 2024	3,622,467.79	674,944.94	0.00
April 2024	3,513,612.29	658,307.40	0.00
May 2024	3,406,675.49	641,860.77	0.00
June 2024	3,301,628.08	625,603.70	0.00
July 2024	3,198,441.17	609,534.81	0.00
August 2024	3,097,086.29	593,652.74	0.00
September 2024	2,997,535.38	577,956.12	0.00
October 2024	2,899,760.79	562,443.57	0.00
November 2024	2,803,735.25	547,113.73	0.00
December 2024	2,709,431.90	531,965.23	0.00
January 2025	2,616,824.25	516,996.70	0.00
February 2025	2,525,886.21	502,206.77	0.00
March 2025	2,436,592.05	487,594.08	0.00
April 2025	2,348,916.43	473,157.25	0.00
May 2025	2,262,834.36	458,894.92	0.00
June 2025	2,178,321.22	444,805.73	0.00
July 2025	2,095,352.73	430,888.32	0.00
August 2025	2,013,904.98	417,141.32	0.00
September 2025	1,933,954.40	403,563.38	0.00
October 2025	1,855,477.76	390,153.14	0.00
November 2025	1,778,452.16	376,909.25	0.00
December 2025	1,702,855.05	363,830.35	0.00
January 2026	1,628,664.18	350,915.11	0.00
February 2026	1,555,857.64	338,162.18	0.00
March 2026	1,484,413.84	325,570.21	0.00
April 2026	1,414,311.49	313,137.87	0.00
May 2026	1,345,529.63	300,863.82	0.00
June 2026	1,278,047.58	288,746.74	0.00
July 2026	1,211,844.97	276,785.30	0.00

<u>Distribution Dates</u>	<u>Classes PH,PL,PM and PN (in the aggregate)</u>	<u>Classes YC,YD and YE (in the aggregate)</u>	<u>Classes FD and FE (in the aggregate)</u>
August 2026	\$ 1,146,901.74	\$ 264,978.17	\$ 0.00
September 2026	1,083,198.10	253,324.04	0.00
October 2026	1,020,714.56	241,821.59	0.00
November 2026	959,431.91	230,469.51	0.00
December 2026	899,331.23	219,266.50	0.00
January 2027	840,393.86	208,211.26	0.00
February 2027	782,601.43	197,302.48	0.00
March 2027	725,935.82	186,538.88	0.00
April 2027	670,379.18	175,919.18	0.00
May 2027	615,913.93	165,442.10	0.00
June 2027	562,522.74	155,106.36	0.00
July 2027	510,188.53	144,910.69	0.00
August 2027	458,894.47	134,853.83	0.00
September 2027	408,623.99	124,934.51	0.00
October 2027	359,360.75	115,151.49	0.00
November 2027	311,088.65	105,503.52	0.00
December 2027	263,791.83	95,989.35	0.00
January 2028	217,454.67	86,607.75	0.00
February 2028	172,061.76	77,357.49	0.00
March 2028	127,597.94	68,237.34	0.00
April 2028	84,048.25	59,246.09	0.00
May 2028	41,397.96	50,382.53	0.00
June 2028	0.00	41,278.02	0.00
July 2028 and thereafter	0.00	0.00	0.00



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