### UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA

In Re:	CHAPTER 11 (BUSINESS)  Case Number:	
Debtor(s).	Operating Report Number: For the Month Ending:	
	AND DISBURSEMENTS L ACCOUNT*)	
1. TOTAL RECEIPTS PER ALL PRIOR GENERA	L ACCOUNT REPORTS	
2. LESS: TOTAL DISBURSEMENTS PER ALL F ACCOUNT REPORTS	PRIOR GENERAL	
3. BEGINNING BALANCE:	0.0	00
4. RECEIPTS DURING CURRENT PERIOD: Accounts Receivable - Post-filing Accounts Receivable - Pre-filing General Sales Other (Specify) **Other (Specify)		
TOTAL RECEIPTS THIS PERIOD:	0.0	00
5. BALANCE:	0.0	00
6. LESS: TOTAL DISBURSEMENTS DURING C Transfers to Other DIP Accounts (from page 2) Disbursements (from page 2)	URRENT PERIOD  0.00  0.00	
TOTAL DISBURSEMENTS THIS PERIOD:***	0.0	00
7. ENDING BALANCE:	0.0	00
8. General Account Number(s):		
Depository Name & Location:		

<sup>\*</sup> All receipts must be deposited into the general account.

<sup>\*\*</sup> Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

<sup>\*\*\*</sup>This amount should be the same as the total from page 2.

### TOTAL DISBURSEMENTS FROM GENERAL ACCOUNT FOR CURRENT PERIOD

Date	Check	Payee or DIP	_	*Amount	**Amount	
mm/dd/yyyy	Number	account	Purpose	Transfered	Disbursed	Amount
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
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						0.00
						0.00
						0.00
						0.00
						0.00
						0.00
		TOTAL D	ISBURSEMENTS THIS PERIC	DD: 0.00	0.00	\$0.00

<sup>\*</sup> Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

<sup>\*\*</sup> Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

### GENERAL ACCOUNT BANK RECONCILIATION

	Bank statement Date:		Balance on Statement:	
Plus deposits in tra	ansit (a):			
		Deposit Date	Deposit Amount	
			<u> </u>	
TOTAL DEPOSIT	ΓS IN TRANSIT			0.00
Less Outstanding	Checks (a):			
S	Check Number	Check Date	Check Amount	
			<u> </u>	
			- <u></u>	
			<u> </u>	
TOTAL OUTSTA	ANDING CHECKS:			0.00
Bank statement A	djustments:			
Explanation of Ad				
ADJUSTED BAN	IK BALANCE:			\$0.00

<sup>\*</sup> It is acceptable to replace this form with a similar form \*\* Please attach a detailed explanation of any bank statement adjustment

# I. CASH RECEIPTS AND DISBURSEMENTS B. (PAYROLL ACCOUNT)

1.	TOTAL RECEIPTS PER ALL PRIOR PAYROLL	ACCOUNT REPORTS	
	LESS: TOTAL DISBURSEMENTS PER ALL PRECOUNT REPORTS	IOR PAYROLL	
3.	BEGINNING BALANCE:		0.00
4.	RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)		
5.	BALANCE:		0.00
6.	LESS: TOTAL DISBURSEMENTS DURING CUITOTAL DISBURSEMENTS THIS PERIOD:***	RRENT PERIOD	0.00
7.	ENDING BALANCE:		0.00
8.	PAYROLL Account Number(s):		
	Depository Name & Location:		

### TOTAL DISBURSEMENTS FROM PAYROLL ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy	Check			
mm/dd/yyyy	Number	Payee	Purpose	Amount
			+	
			+	
			<del> </del>	
			+	
		TO	OTAL DISBURSEMENTS THIS PERIOD:	0.00

## PAYROLL ACCOUNT BANK RECONCILIATION

Bank statement Date:		Balance on Statement:	
Plus deposits in transit (a):	<u>Deposit Date</u>	Deposit Amount	
TOTAL DEPOSITS IN TRANSIT			0.00
Less Outstanding Checks (a):	Cl. 1D.		
<u>Check Number</u>	Check Date	Check Amount	
		<u> </u>	
TOTAL OUTSTANDING CHECKS:			0.00
Bank statement Adjustments: Explanation of Adjustments-			0.00
2.1p.m.moon of regustrions			

ADJUSTED BANK BALANCE:

\$0.00

<sup>\*</sup> It is acceptable to replace this form with a similar form

<sup>\*\*</sup> Please attach a detailed explanation of any bank statement adjustment

# I. CASH RECEIPTS AND DISBURSEMENTS C. (TAX ACCOUNT)

1.	TOTAL RECEIPTS PER ALL PRIOR TAX ACCO	OUNT REPORTS	
	LESS: TOTAL DISBURSEMENTS PER ALL PR CCOUNT REPORTS	RIOR TAX	
3.	BEGINNING BALANCE:	1	0
4.	RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)		
5.	BALANCE:		0.00
6.	LESS: TOTAL DISBURSEMENTS DURING CU TOTAL DISBURSEMENTS THIS PERIOD:***	RRENT PERIOD	0.00
7.	ENDING BALANCE:	[	0.00
8.	TAX Account Number(s):		
	Depository Name & Location:		

### TOTAL DISBURSEMENTS FROM TAX ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy []	Check Number	Payee	Purpose	Amount
			1	
				1
				1
				+
				+
				+
				1
				1
				+
		+		+
		+		+
			AL DISBURSEMENTS THIS PERIOD	

## TAX ACCOUNT BANK RECONCILIATION

		Balance on Statement:	
Plus deposits in transit (a):	Deposit Date	Deposit Amount	
TOTAL DEPOSITS IN TRANSIT			0.00
Less Outstanding Checks (a): <u>Check Number</u>	Check Date	Check Amount	
TOTAL OUTSTANDING CHECKS:			0.00
Bank statement Adjustments: Explanation of Adjustments-			

ADJUSTED BANK BALANCE:

\$0.00

<sup>\*</sup> It is acceptable to replace this form with a similar form

<sup>\*\*</sup> Please attach a detailed explanation of any bank statement adjustment

### I. D SUMMARY SCHEDULE OF CASH

### ENDING BALANCES FOR THE PERIOD:

(Provide a copy of monthly account statements for each of the below)

	General Account:		
	Payroll Account: Tax Account:		
*Other Accounts:	Tax recount.		
<u>-</u>			
*Other Monies:	**Petty Cash (from below):	0.00	
TOTAL CASH AVAILAR			0.00
			3133
Petty Cash Transactions:	Durmaga	Amount	
Date	Purpose	Amount	
TOTAL PETTY CASH T	RANSACTIONS:		0.00

<sup>\*</sup> Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account# \*\* Attach Exhibit Itemizing all petty cash transactions

## II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due
			TOTAL DUE:	0.00
			TOTAL DOE.	0.00

### III. TAX LIABILITIES

FOR THE REPORTING PERIOD:	
	Gross Sales Subject to Sales Tax.

Gross Sales Subject to Sales Tax: \_\_\_\_\_\_

Total Wages Paid: \_\_\_\_\_

	Total Post-Petition		Date Delinquent
	Amounts Owing	Amount Delinquent	Amount Due
Federal Withholding			
State Withholding			
FICA- Employer's Share			
FICA- Employee's Share			
Federal Unemployment			
Sales and Use			
Real Property			
Other:			
TOTAL	0.00	0.00	

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### IV. AGING OF ACCOUNTS PAYABLE AND RECEIVABLE

	*Accounts Payable	Accounts Receivable		
	Post-Petition	Pre-Petition	Post-Petition	
30 days or less				
31 - 60 days				
61 - 90 days				
91 - 120 days				
Over 120 days				
TOTAL:	0.00	0.00	0.00	

### V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability				
Worker's Compensation				
Casualty				
Vehicle				
Others:				

# VI. UNITED STATES TRUSTEE QUARTERLY FEES (TOTAL PAYMENTS)

Quarterly Period	Total	0 1 5	D . D . I		Quarterly Fees
Ending (Date)	Disbursements	Quarterly Fees	Date Paid	Amount Paid	Still Owing
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
		0.00		0.00	0.00

<sup>\*</sup> Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

### VII SCHEDULE OF COMPENSATION PAID TO INSIDERS

	Date of Order Authorizing		Gross Compensation Paid During the
Name of Insider	Compensation	*Authorized Gross Compensation	Month

### VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

	Data of Ondon		
	Date of Order		
	Authorizing		Amount Paid
Name of Insider	Compensation	Description	During the Month
		-	
	<u> </u>		

 $<sup>*\</sup> Please\ indicate\ how\ compensation\ was\ identified\ in\ the\ order\ (e.g.\ \$1,000/week,\ \$2,500/month)$ 

## IX. PROFIT AND LOSS STATEMENT (ACCRUAL BASIS ONLY)

	Current Month	<b>Cumulative Post-Petition</b>
Sales/Revenue:		
Gross Sales/Revenue		
Less: Returns/Discounts		
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost		
Purchases		
Less: Ending Inventory at cost	_	
Cost of Goods Sold (COGS)	0.00	0.00
Curren Dur Cu	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income (Itemize)		
Operating Expenses:		
Payroll - Insiders	_	
Payroll - Other Employees		
Payroll Taxes		
Other Taxes (Itemize)		
Depreciation and Amortization		
Rent Expense - Real Property		
Lease Expense - Personal Property		
Insurance		
Real Property Taxes		
Telephone and Utilities		
Repairs and Maintenance		
Travel and Entertainment (Itemize)		
Miscellaneous Operating Expenses (Itemize)		
Total Operating Expenses	0.00	0.00
Net Gain/(Loss) from Operations	0.00	0.00
Non-Operating Income:		
Interest Income		
Net Gain on Sale of Assets (Itemize)	_	
Other (Itemize)	_	
Total Non-Operating income	0.00	0.00
Non-Operating Expenses:		
Interest Expense		
Legal and Professional (Itemize)		
Other (Itemize)		
Total Non-Operating Expenses	0.00	0.00
NET INCOME/(LOSS)	0.00	0.00

(Attach exhibit listing all itemizations required above)

## X. BALANCE SHEET (ACCRUAL BASIS ONLY)

ASSETS	Current Month End
Current Assets:	
Unrestricted Cash	
Restricted Cash	
Accounts Receivable	
Inventory	
Notes Receivable	
Prepaid Expenses	
Other (Itemize)	
Total Curre	nt Assets 0.00
Property, Plant, and Equipment	
Accumulated Depreciation/Depletion	
Net Property, Plant, and Ed	quipment 0.00
1 2	
Other Assets (Net of Amortization):	
Due from Insiders	
Other (Itemize)	
Total Oth	er Assets 0.00
TOTAL ASSETS	0.00
LIABILITIES	
Post-petition Liabilities:	
Accounts Payable	
Taxes Payable	
Notes Payable	
Professional fees	
Secured Debt	
Other (Itemize)	
Total Post-petition I	Liabilities 0.00
Dra natition Liabilities	
Pre-petition Liabilities: Secured Liabilities	
Priority Liabilities Unsecured Liabilities	<del></del>
Other (Itemize)	Liabilities 0.00
Total Pre-petition I	Liabilities 0.00
TOTAL LIABILITIES	0.00
EQUITY:	
Pre-petition Owners' Equity	
Post-petition Profit/(Loss)	<del></del>
Direct Charges to Equity	<del></del>
TOTAL EQUITY	0.00
TOTAL LIABILITIES & EQUITY	0.00

### XI. QUESTIONNAIRE

1.	Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:	No	Yes
2.	Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:	No	Yes
3.	State what progress was made during the reporting period toward filing a plan of reorganization		
4.	Describe potential future developments which may have a significant impact on the case:		
5.	Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.		
6.	Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.	No	Yes
I,	[enter your name and title here], declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.		