

UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
CENTRAL DISTRICT OF CALIFORNIA

In Re:	Debtor(s).
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CHAPTER 11 (BUSINESS)	
Case Number:	_____
Operating Report Number:	_____
For the Month Ending:	_____

I. CASH RECEIPTS AND DISBURSEMENTS
A. (GENERAL ACCOUNT*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS _____

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS _____

3. BEGINNING BALANCE: 0.00

4. RECEIPTS DURING CURRENT PERIOD:

- Accounts Receivable - Post-filing _____
- Accounts Receivable - Pre-filing _____
- General Sales _____
- Other (Specify) _____
- **Other (Specify) _____

TOTAL RECEIPTS THIS PERIOD: 0.00

5. BALANCE: 0.00

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

- Transfers to Other DIP Accounts (from page 2) 0.00
- Disbursements (from page 2) 0.00

TOTAL DISBURSEMENTS THIS PERIOD:*** 0.00

7. ENDING BALANCE: 0.00

8. General Account Number(s): _____

Depository Name & Location: _____

* All receipts must be deposited into the general account.
** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.
***This amount should be the same as the total from page 2.

I. CASH RECEIPTS AND DISBURSEMENTS
B. (PAYROLL ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	_____	
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS	_____	
3. BEGINNING BALANCE:	<table border="1"><tr><td>0.00</td></tr></table>	0.00
0.00		
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	_____	
5. BALANCE:	<table border="1"><tr><td>0.00</td></tr></table>	0.00
0.00		
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<table border="1"><tr><td>0.00</td></tr></table>	0.00
0.00		
7. ENDING BALANCE:	<table border="1"><tr><td>0.00</td></tr></table>	0.00
0.00		
8. PAYROLL Account Number(s):	_____	
Depository Name & Location:	_____	

I. CASH RECEIPTS AND DISBURSEMENTS
C. (TAX ACCOUNT)

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS	_____
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX ACCOUNT REPORTS	_____
3. BEGINNING BALANCE:	<input type="text" value="0"/>
4. RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	_____
5. BALANCE:	<input type="text" value="0.00"/>
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	<input type="text" value="0.00"/>
7. ENDING BALANCE:	<input type="text" value="0.00"/>
8. TAX Account Number(s):	_____
Depository Name & Location:	_____

IX. PROFIT AND LOSS STATEMENT
(ACCRUAL BASIS ONLY)

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Gross Sales/Revenue		
Less: Returns/Discounts		
Net Sales/Revenue	0.00	0.00
Cost of Goods Sold:		
Beginning Inventory at cost		
Purchases		
Less: Ending Inventory at cost		
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	0.00	0.00
Other Operating Income (Itemize)		
Operating Expenses:		
Payroll - Insiders		
Payroll - Other Employees		
Payroll Taxes		
Other Taxes (Itemize)		
Depreciation and Amortization		
Rent Expense - Real Property		
Lease Expense - Personal Property		
Insurance		
Real Property Taxes		
Telephone and Utilities		
Repairs and Maintenance		
Travel and Entertainment (Itemize)		
Miscellaneous Operating Expenses (Itemize)		
Total Operating Expenses	0.00	0.00
Net Gain/(Loss) from Operations	0.00	0.00
Non-Operating Income:		
Interest Income		
Net Gain on Sale of Assets (Itemize)		
Other (Itemize)		
Total Non-Operating income	0.00	0.00
Non-Operating Expenses:		
Interest Expense		
Legal and Professional (Itemize)		
Other (Itemize)		
Total Non-Operating Expenses	0.00	0.00
NET INCOME/(LOSS)	0.00	0.00

(Attach exhibit listing all itemizations required above)

**X. BALANCE SHEET
(ACCRUAL BASIS ONLY)**

ASSETS	Current Month End	
Current Assets:		
Unrestricted Cash	_____	
Restricted Cash	_____	
Accounts Receivable	_____	
Inventory	_____	
Notes Receivable	_____	
Prepaid Expenses	_____	
Other (Itemize)	_____	
Total Current Assets		0.00
Property, Plant, and Equipment	_____	
Accumulated Depreciation/Depletion	_____	
Net Property, Plant, and Equipment		0.00
Other Assets (Net of Amortization):		
Due from Insiders	_____	
Other (Itemize)	_____	
Total Other Assets		0.00
TOTAL ASSETS		0.00
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable	_____	
Taxes Payable	_____	
Notes Payable	_____	
Professional fees	_____	
Secured Debt	_____	
Other (Itemize)	_____	
Total Post-petition Liabilities		0.00
Pre-petition Liabilities:		
Secured Liabilities	_____	
Priority Liabilities	_____	
Unsecured Liabilities	_____	
Other (Itemize)	_____	
Total Pre-petition Liabilities		0.00
TOTAL LIABILITIES		0.00
EQUITY:		
Pre-petition Owners' Equity	_____	
Post-petition Profit/(Loss)	_____	
Direct Charges to Equity	_____	
TOTAL EQUITY		0.00
TOTAL LIABILITIES & EQUITY		0.00

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes

3. State what progress was made during the reporting period toward filing a plan of reorganization

4. Describe potential future developments which may have a significant impact on the case:

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes

I, [enter your name and title here],
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.