

---

**From:** cdveer@comcast.net [mailto:cdveer@comcast.net]

**Sent:** Thursday, April 09, 2009 1:11 PM

**To:** LLPComments

**Subject:** ??

1. Will the FDIC accept Letters of Credit from an FDIC insured financial institution, in lieu of cash, for the private investors equity requirement for each pool or transaction?
2. Will the FDIC debt be recourse or non-recourse to the private investor? If recourse, will it be limited?
3. Will there be any negotiating room on the loan documents and the terms of the FDIC issued loans?

Thank you. I listened in on the conference call for investors a few minutes ago.

Christopher D. Wilson  
M&W Real Estate Consulting, LLC  
Representing Two Private Equity Firms