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To: LLPComments
Subject: Legacy Loans Program

As a potential investor, I have a few questions:

The UST partners with an investor, and together

- > we purchase bank distressed loans. If a loan defaults do I need permission
- > from UST to foreclose on the loan? Next, If UST & the investor acquire a
- > property through foreclosure, and the property requires capital to complete
- > construction or for some other need, does UST pony up their share of the
- > capital required, or is the investor on its own? In other words, will the
- > UST's asset manager have the authority to commit UST funds? How long might it

take to receive those funds?

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