
16. SECURITY (*Summarize the proposal for securing the loan*)

- A. Will the intermediary pledge the assets of the IRP revolving fund as security? _____
- B. Will the intermediary contribute cash to the IRP revolving fund? _____ If so, enter the amount \$ _____
- C. Will the intermediary give liens on real or personal property other than the IRP revolving fund? _____
- (1) Property description:
- (2) Value: \$ _____
- D. What priority of lien will the intermediary normally obtain from the ultimate recipients? _____
- E. Comments:

17. BACKGROUND: (*Summarize intermediary's experience in assisting rural business, including lending experience and delinquency or collection record*)

18. OTHER FUNDS (*Summarize the intermediary's plans for obtaining grant funds and/or loan funds from sources other than RD, to supplement the loans to ultimate recipients*)

To what extent are the other funds assured or the plans supported by past performance?

19. CAPITALIZATION	DATE	DATE	DATE
	(Last Statement):	(Pro forma IRP Fund):	(Pro forma Consolidated):
Net Worth	\$	\$	\$
Total Assets	\$	\$	\$
Worth to Assets	:	:	:
Debt to Worth	:	:	:

20. PAST PERFORMANCE (Last 3 years):

Fiscal Year Ending	Mo Day Yr	Mo Day Yr	Mo Day Yr
Total Income	\$	\$	\$
Net Income	\$	\$	\$

21. PROJECTIONS, IRP FUND:

Year	20	20	20
Total Income	\$	\$	\$
Net Income	\$	\$	\$
Principal Repayments	\$	\$	\$
Balance	\$	\$	\$
*Debt Coverage Ratio	:	:	:

22. PROJECTIONS, CONSOLIDATED FUNDS:

Year	20	20	20
Total Income	\$	\$	\$
Net Income	\$	\$	\$
Capital Improvements	\$	\$	\$
Principal Repayments	\$	\$	\$
Balance	\$	\$	\$
Depreciation	\$	\$	\$
*Debt Coverage Ratio	:	:	:

*Debt Coverage Ratio = Net Income + Interest + Depreciation / Principal + Interest

COMMENTS:

SIGNATURE:

TITLE:

DATE:
