Form RD 3560-34 (02-05)	UNITED STATES DEPARTMENT OF AGRICULT RURAL DEVELOPMENT RURAL HOUSING SERVICE LOAN AGREEMENT		n Approved B No. 0575-0189	The Borrower executes the Loan Agreement at loan closing. The Loan			
Parties and Terr between	RRH Loan to a Partnership Operating on RRH Loan to a Limited Partnership Operating RRH Loan to a Partnership Operating on a Liment Loan to a Limited Partnership Operating on a Liment Loan to a Limited Liability Company as Defined. This agreement dated	g on a Profit Basis mitted Profit Basis imited Profit Basis (2) under (4 ssor agency, United States	, ,	Agreement sets forth the terms of the Agency financing and is the instrument that becomes their legal obligation to comply with all			
of Agriculture ("Governmen	(6)	nersnip in aured, or to be made or insu	red. by the Govern-	Agency program			
pursuant to section 515(b) o The loan may be sold and in it is approved by the Govern the Government in rural are indebtedness and other obli, any related agreement are he 2 Execution of L the Partnership, on behalf of years, bearing interest at a ra indemnity or other agreemen upon the Housing and upon rents, subsidies, revenues ar other terms and conditions p instruments and documents 3 Equal Opportur execute on behalf of the Part of the Civil Rights Act of 19 nondiscrimination in the use including an "Equal Opport of which exceeds \$10,000 ar "Assurance Agreement (und and any other undertakings: 4 Borrower Equit its own funds for the land pu	pursuant to section 515(b) of the Housing Act of 1949 to build a						
OMB control number. The vinformation collection is estimated	eduction Act of 1995, no persons are required to respond to a alid OMB control number for this information collection is nated to average 15 minutes per response, including the time ing the data needed, and completing and reviewing the collection of the data needed.	s 0575-0189. The time requ for reviewing instructions, s	ired to complete this	(see reverse)			

PROCEDURE FOR PREPARATION : 7 CFR part 3560 and HB-1-3560, HB-2-3560, or HB-3-3560.

PREPARED BY : Loan Originator.

<u>NUMBER OF COPIES</u> : Original and one copies.

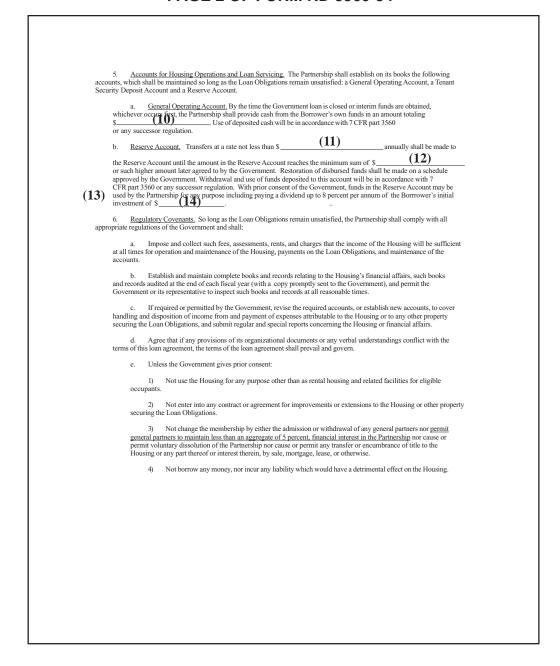
<u>SIGNATURES REQUIRED</u> : Original signed by the Borrower.

<u>DISTRIBUTION OF COPIES</u>: Original retained in the file. Copy to the Borrower.

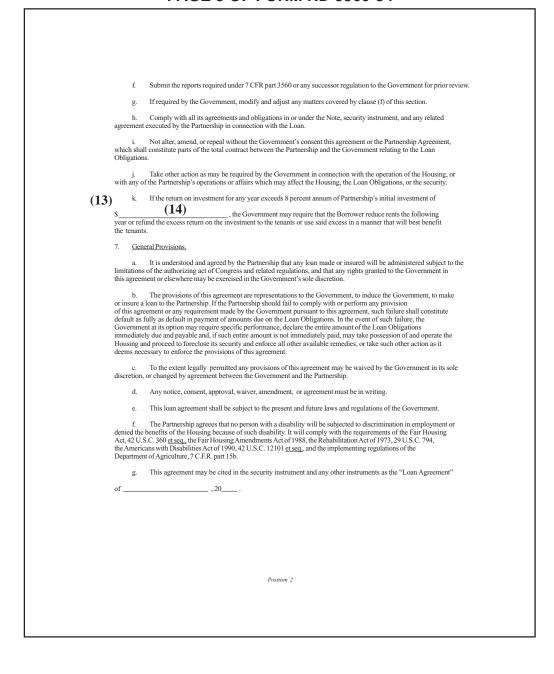
INSTRUCTIONS FOR PREPARPATION

- (1) Check the proper type loan.
- (2) Insert the date the agreement is signed which must be prior to the loan approval date.
- (3) Type the name of the Partnership as it will appear on the promissory note.
- (4) Insert the authorizing State statute under which the Partnership is duly organized.
- (5) Insert the address of the applicant Partnership.
- (6) Insert the loan amount in figures as will be shown in the promissory note.
- (7) Insert if the loan is to service elderly, congregate housing, or households of low and moderate incomes as appropriate.
- (8) The number of years will be 30 or the economic life of the project, whichever is less. This must be the same as the term of the loan on the promissory note.
- (9) Insert the amount of the Borrower's contribution which should be no less than the three or five percent of the development cost or three or five percent of security value whichever is less as established by program requirements.
- (10) Insert an amount equal to no less than two percent of the total development cost of the project.
- (11) Insert, in most cases, one tenth of the aggregate sum specified in (12).
- (12) The amount to be inserted will be no less than 10 personnt of the total development costs.
- (13) Delete this paragraph for a Partnership and a Limited Partnership operating on a profit basis. Include for a Partnership and a Limited Partnership operating on a limited profit basis.
- (14) Insert an amount as determined in accordance with 7 CFR part 3560.

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			THETTERSTIII WHILE	
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