

SBA Key Base Rates

For May 2009

Prime Rate: 3.25%

LIBOR + 3 Option:

SBA LIBOR Base Rates

Date	One Month LIBOR <small>(as in effect on the first business day of the month)</small>	SBA Base Rate Adjustment	SBA LIBOR Base Rate
May 1, 2009	0.41%	+ 3.00%	= 3.41%

504 Rate (for April loans): 5.25%