

**RIEGLE-NEAL (R-N) SUPPLEMENT**

1. Does the host state involved with this transaction require the target to be in operation for a minimum number of years before it can be involved in a merger? (If yes, indicate the number of **Years** \_\_\_\_.) Yes  No  NA

If the host state has an age limit, does the proposal satisfy the state age limits or the 5-year minimum, whichever is less, as permitted by 12 U.S.C. 1831u(a)(5)? (If no, explain.)

Yes  No  NA

2. Has the applicant sent a copy of the merger application to each of the banking commissioners of the host states that will result from the merger? (If no, discuss.) Yes  No  NA

3. Has the applicant represented in writing that the proposal meets the filing requirements of the states involved in the R-N merger? (If no, discuss.) Yes  No  NA

4. Deposit Concentration Limits.

- a. Does the transaction comply with the R-N's nationwide and statewide deposit concentration limits? (NOTE: The R-N limits *do not* apply to mergers between affiliated banks. Also the R-N statewide deposit limit applies only when any bank involved in the transaction, including its depository institution affiliates, has a branch in any state in which any other bank involved also has a branch.)

Yes  No

- b. Does any state involved have its own deposit concentration limit that might be applicable to the transaction? Yes  No   
If yes, does the proposed merger comply with it? Yes  No

5. Does the district's legal memorandum indicate that the merger fully complies with the Riegle-Neal Act? Yes  No

6. Was each bank involved in the transaction adequately capitalized on the date the application was filed? Yes  No  NA

7. Will the resulting bank continue to be adequately capitalized and adequately managed upon consummation? Yes  No  NA

8. Does the transaction meet the CRA compliance requirements of Riegle-Neal [12 U.S.C. 1831u(b)(3)]? (This section does not apply if the acquiring institution has a branch or bank affiliate in the new state prior to the merger.)

Yes  No  NA