

Emergency Processing — Disapproval Letter

[OCC LOGO]

Date

Name of Representative

Name of Bank

Address

City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr. or Ms. (*Name*):

On (*date*), the OCC received a request for emergency processing of a proposed merger application involving a proposal to (*merge, consolidate, or purchase the assets and assume the liabilities of*) (*name of bank, city, state*) (*with, into, by*) (*name of acquiring bank, city, state*). We regret to inform you that your request has been denied.

Denial of your request for emergency processing does not preclude processing of your application under normal guidelines.

(Name and title) will be pleased to discuss with you how we might be of assistance. (He or she) can be reached at (telephone number).

Sincerely,

—Signature—

Name and Title

cc: Official File