

1995 Montana Individual Income Tax Return Form 2

Enter total amount due from line 66 after completing side 2 of this form. \$

OR FISCAL year beginning _____, 1995 and ending _____, 19_____

LAST NAME First Name & Initial		<input type="checkbox"/> DECEASED <input type="checkbox"/> DECEASED	Your Social Security No.	
Spouse's Last Name if Different Spouse's First Name & Initial			Spouse's Social Security No.	
MAILING ADDRESS		City		State
Filing Status Check One		Zip Code+4		
<input type="checkbox"/> 1 Single <input type="checkbox"/> 2 Married filing joint return <input type="checkbox"/> 3 Married and both filing separate returns on this form <input type="checkbox"/> 4 Married and both filing separate returns on separate forms <input type="checkbox"/> 5 Married filing separate return and spouse is not filing <input type="checkbox"/> 6 Head of Household (see instructions)				
Residency Check One		Give date of change		
<input type="checkbox"/> 1 Resident Full Year <input type="checkbox"/> 2 Nonresident Full Year <input type="checkbox"/> 3 Resident Part Year		month		year
State moved to:		State moved from:		
EXEMPTIONS		Regular		65 or Over
		Blind		
1. Yourself		Enter number checked		1.
2. Spouse		Enter number checked		2.
3. Dependents				3.
4. Handicapped Dependents				4.
5. Add lines 1,2,3 and 4 (if additional dependents, see instructions)		Total Exemptions		5.

ATTACH PAYMENT HERE

Enter amounts reported on Federal return

6. Wages, salaries, tips, etc. (Attach W-2's from all states)					
7. Taxable interest income (Attach Federal Schedule if over \$400)					
8. Dividend income (Attach Federal Schedule if over \$400)					
9. Net business income (Attach Federal Schedule C or C-EZ)					
10. Capital gain or (loss) (Attach Federal Schedule D)					
11. Supplemental gains or (losses) (Attach Federal Form 4797)					
12. Rents, royalties, partnerships, estates, trust, etc. (Attach Federal Schedule E and Form 8582 and all K-1's)					
13a. Total IRA distributions	13a.	13b. Taxable amount		13b.	
14a. Total pensions and annuities	14a.	14b. Taxable amount	Attach all 1099-R's	14b.	
15a. Social Security Benefits	15a.	15b. Taxable amount		15b.	
16. Net farm income (Attach Federal Schedule F)				16.	
17. Other income (State Ref. _____ alimony _____ unemployment _____, etc., specify _____)				17.	
18. Total of lines 6 thru 17		Total =>		18.	
19. Adjustments to income. Allowable IRA _____ Keogh/SEP _____ 1/2 S.E. Tax _____ SE Health Insurance _____ Moving Expenses (Attach Federal Form 3903) _____ Other _____				19.	
20. FEDERAL ADJUSTED GROSS INCOME (subtract 19 from 18)				20.	

Note: Line 20 must match your Federal Adjusted Gross income

If no entry leave blank

6.					
7.					
8.					
9.					
10.					
11.					
12.					
13.					
14.					
15.					
16.					
17.					
18.					
19.					
20.					

ATTACH WITHHOLDING STATEMENTS HERE

ADDITIONS

21. Interest on state, county or municipal bonds (Non-Montana)					
22. Federal income tax refunds/overpayment (For taxes deducted in an earlier year)					
23. Other additions, transfer allocation of income (see instructions) (specify _____)					
24. Total additions to income (add lines 21 thru 23)		TOTAL =>		24.	
25. Add lines 20 and 24, enter result				25.	

21.					
22.					
23.					
24.					
25.					

ATTACH WITHHOLDING STATEMENTS HERE

REDUCTIONS

26. Capital gains exclusion (see instructions and worksheet page 5)					
27. Interest exclusion for elderly					
28. Interest exclusion for savings bonds, etc. (specify _____)					
29. Exempt retirement income (see worksheet; page 6) (Attach 1099-R's)					
30. Unemployment					
31. Tip income					
32. Other reductions, Montana state refund, transfer allocation of income, recycling of material (see instructions) (specify _____)					
33. Total reductions to income (add lines 26 thru 32)		TOTAL =>		33.	
34. Subtract line 33 from 25. Enter amount here and on line 35, page 2				34.	

26.					
27.					
28.					
29.					
30.					
31.					
32.					
33.					
34.					

AGI
DEDUCTIONS
EXEMPTIONS

Last Name and Initial	Social Security Number	COLUMN A (for single joint, separate, or head of household)	COLUMN B (for spouse only when filing separate, and box 2 is checked)
35. MONTANA ADJUSTED GROSS INCOME (From line 34)		35.	35.
DEDUCTIONS Check only one			
36. (A) Standard Deduction: Enter the smaller of: 20% of line 35 or \$ 2,770 if filing single (A) <input type="checkbox"/>			
or married filing separate. \$5,540 if married filing joint or head of household.			
36. (B) Itemized Deductions: Enter total from Form 2A, line 88 or line 89 (B) <input type="checkbox"/>		36.	36.
37. Subtract line 36 from 35 and enter balance		⇒ 37.	37.
EXEMPTIONS (All filers are entitled to at least one exemption)			
38. Multiply \$1,480 times the number of exemptions on line 5		38.	38.
39. TAXABLE INCOME. Subtract line 38 from line 37 (But not less than zero)		⇒ 39.	39.

TAX COMPUTATION

Nonresidents and Part-Year Residents are required to fill out Form 2A, Schedules III & IV

40. Tax from tax table below or Schedule IV (Nonresidents/Part year residents).....	40.			40.
41. Tax on lump sum distributions (See instructions page 7). (Attach Federal Form 4972) [41]	41.			41.
42. Subtotal—Add lines 40 & 41	SUBTOTAL ⇒ 42.			42.
43. Credits from Form 2A, line 105, Schedule II.....	43.			43.
44. Balance—Subtract line 43 from 42 and enter difference (But not less than zero).....	⇒ 44.			44.
45. Investment credit recapture	(Attach Form R.I.C.) [45]			45.
46. Old Fund Liability Tax see instructions on page 7	(Attach Form OFLT) [46]			46.
47. For each of the programs below you and your spouse each may contribute \$5, \$10, \$20 or any amount. Enter totals in boxes. See instructions for details.				
Nongame Wildlife Program	Child Abuse Prevention	Agriculture in MT Schools	Enter total amount in boxes	
48. [] []	49. [] []	50. [] []		
51. TOTAL TAX—Add lines 44, 45, 46 and 47		⇒ 51.		51.
52. Combine amounts shown on line 51 columns A & B.....		⇒ 52.		52.

PAYMENTS & CREDITS

53. Montana tax withheld	(Attach withholding statements) [53]			53.
54. Payments of 1995 estimated tax, amounts credited from previous year and/or payments made with extension				
	[54]			54.
55. Elderly Homeowner or Renter Credit (Attach Form 2EC, with receipts or certificates) [55]				
56. Total of lines 53 thru 55		TOTAL 56.		56.
57. Combine amounts shown on line 56 columns A & B.....		⇒ 57.		57.

REFUND OR AMOUNT YOU OWE

PLEASE SIGN HERE

58. If line 57 is larger than line 52 enter amount OVERPAID	[58]			58.
59. Amount on line 58 to be applied to 1996 estimate [59] [] []				
60. Amount on line 58 to be Refunded to You (a check will only be mailed for \$1.00 or more).....		REFUND 60.		60.
REFUND: Mail to Income Tax Division, Dept. of Revenue, PO Box 6577, Helena, MT 59604-6577				
61. If line 52 is larger than line 57 enter TAX DUE. Attach check or money order for full amount if \$1 00 or more. TAX DUE [61]				61.
TAX DUE: Mail to Income Tax Division, Dept. of Revenue, PO Box 6308, Helena, MT 59604-6308 Make checks payable to Department of Revenue				
Check this box if at least 66 2/3% of your gross income is from farming. Note: Taxpayers using this provision to claim exemption from making estimated tax payments must attach a breakdown showing what amounts from total income are included in gross income from farming. <input type="checkbox"/>		Under payment penalty 62.		62.
		Late filing penalty 63.		63.
		Late payment penalty 64.		64.
		Interest 3/4% (.0075) per month 65.		65.
		Total of Lines 61, 62, 63, 64 & 65. 66.		66.
		Transfer amount from line 66 above to box on top of other side of this form.		
Name, Address & Telephone number of preparer		If you do not need state income tax forms and instructions mailed to you next year, check box. <input type="checkbox"/>		
[] [] My/our initials authorize the State to contact the preparer regarding this return. I/we waive my/our constitutional right of privacy for this limited purpose.				
X		X		
Your signature	Date	Daytime Telephone Number	Spouse signature (if filing jointly, both must sign)	Date

I declare under penalty of false swearing that the information in this return and attachments is true, correct and complete.

TAX TABLE

If Taxable Income is:				If Taxable Income is:			
Over	But not over	Multiply by	and Subtract = Tax	Over	But not over	Multiply by	and Subtract = Tax
\$ 0	\$ 1,800	X	2%	\$ 0	\$ 14,800	X	7%
\$ 1,800	\$ 3,700	X	3%	\$ 18	\$ 18,400	X	8%
\$ 3,700	\$ 7,400	X	4%	\$ 55	\$ 25,800	X	9%
\$ 7,400	\$ 11,100	X	5%	\$ 129	\$ 36,900	X	10%
\$ 11,100	\$ 14,800	X	6%	\$ 240	\$ 64,600	X	11%

Example : taxable income \$2,000 X 3% (.03) = \$60 subtract \$18 = \$42 tax