



Request for Individual Income Tax Forms

MONTANA
REQ-1
Rev. 12-06

All Forms May Be Reproduced

Please Print or Type Your Name, Address and ZIP Code on the Mailing Label Below

Name _____

Address _____

City, State & Zip _____

Order Corporation Tax forms on back of this sheet =>

Send Request to:
Department of Revenue
Post Office Box 5805
Helena, Montana 59604-5805
or call (406) 444-6900

➤ Due to form availability and demand, some quantities may be reduced. However, a supply of all forms ordered will be shipped.

➤ Indicate the number of forms needed under the heading "Quantity." Order only the number of forms you will use. All forms may be reproduced.

Form ID	Form No.	Quantity	Individual Income Tax Form (Description)
Long Booklet	125		Individual Income Tax Instructions and Form 2, 2S, 2A, SS, 2EC
2 (Long)	100		Individual Income Tax Return Forms (for use by resident and nonresident individuals)
2 EZ	139		Individual Income Tax Return Form EZ (residents only)
2 M	140		Individual Income Tax Return Form 2M - intermediate form (residents only)
2 (Short)	104		Individual Income Tax Return Short Form (residents only for years 2005 and prior)
2EC	103		Elderly Homeowner/Renter Credit
FID-3	119		Montana Fiduciary Tax Booklet
2101	124		W-2 Withholding Declaration
2441-M	107		Child and Dependent Care Expenses
AEPC	105		Alternative Energy Production Credit
AFCR	108		Alternative Fuel Credit
CC	109		Montana College Contribution Credit
DCAC	110		Dependent Care Assistance Credit (credit for employers who provide child care)
DS-1	111		Disability Income Exclusion Form
ECC	112		Elderly Care Credit
ENRG-A	167		Geothermal Systems Credit
ENRG-B	113		Alternative Energy Systems Credit
ENRG-C	114		Energy Conservation Installation Credit
ESA	115		Annualization Worksheet for Estimated Tax
EST-I	117		Underpayment Penalty Form
ESW	136		Individual Estimated Tax worksheet and non-scannable coupons (Use for large orders only)
EXT-06	118		Extension Payment Worksheet
FPC	168		Film Employment Production and Qualified Expenditure Credit
OSC	169		Oil Seed Crushing and Biodiesel Production
BBSC	170		Biodiesel Blending and Storage Tank Credit
FRM	141		Farm Risk Management Account
FTB	158		First-Time Home Buyer Savings Account
FTB-P	162		First-Time Home Buyer Savings Account - Penalty Calculation
HI	121		Health Insurance for Uninsured Montanan's Credit (Employer)
IND	122		Indian Certification
IT-EST	116		Individual Estimated Tax Coupon Booklet with envelopes (Use for those ordering 1-5 packets)
MSA	127		Medical Care Savings Account
MSA-P	161		Medical Care Savings Account - Penalty Calculation
NOL-Pre 99	128		Montana Net Operating Loss Form (1998 and prior years)
NOL	157		Montana Net Operating Loss Form (1999 and forward)



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NR1	129		Affidavit (North Dakota Resident's Claim for Exemption Under MT/ND Reciprocity Agreement)
NR2	130		Employee Certificate of North Dakota Residence
QEC	163		Qualified Endowment Credit
RCYL	134		Recycle Material Credit/Deduction
VT	131		Veterans Contribution
RSCH	160		Increase Research and Development Activities Credit
W	120		SS - Social Security Worksheet
Form ID	Form No.	Quantity	Corporation License Tax Form (Description)
CLT-4 BKLT	217		Montana Corporation License Tax Booklet
AEPC	105		Alternative Energy Production Credit
AFCR	108		Alternative Fuel Credit
ATL	200		Assumption of Tax Liability
BBSC	170		Biodiesel Blending and Storage Tank Credit
CC	109		Montana College Contribution Credit
CLT-4-UT	205		Underpayment of Estimated Tax
CR-T	207		Certificate Request
CT	219		Estimated Tax Coupon Booklet with Envelopes
DCAC	110		Dependent Care Assistance Credit (credit for employers who provide child care)
ENRG-A	167		Geothermal Systems Credit
FPC	168		Film Employment Production and Qualified Expenditure Credit
HI	121		Health Insurance for Uninsured Montanan's Credit (Employer)
INA-CT	212		Affidavit of Corporate Inactivity
K-COMB	232		Apportionment (Schedule K) and Net Operating Loss Calculation for companies with more than one corporation active in Montana
MINE-CERT	227		Certification of Expenditures for Mineral Exploration Incentive Credit
OSC	169		Oil Seed Crushing and Biodiesel Production
QEC	163		Qualified Endowment Credit
RCYL	134		Montana Recycle Credit/Deduction
RDF-CT	214		Application to be considered a Research & Development Firm
RSCH	160		Increase Research Development Activities Credit
WE	229		Water's Edge Schedule
Schedule-M	231		Affiliated Entities
Pass-through Entity Forms			
PR1	133		Partnership Booklet
CLT4S	218		Small Business Corporation Booklet
DER1	164		Disregarded Entity Information Return
PT-AGR	159		Pass-Through Entity Owner Tax Agreement
PT-STM	135		Second-Tier Pass-Through Entity Owner Statement