FORM POMS-101 (8-1-95)

U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS ACTING AS COLLECTING AGENT FOR DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

## PROPERTY OWNERS AND MANAGERS SURVEY MULTI HOUSING UNIT PROPERTIES

100		
A.	P 4-	1
page -	Renta	IIIMIT

B. Owner/manager identification

This questionnaire concerns the rental unit identified in item A and the property of which it is a part. The questions are about the characteristics, both physical and financial, of the property, expenses incurred in managing the property, property management issues, tenant relations and the like.

Please turn to question 1a on pag	je 2.	
No		
n you provide the name, address mager of the property?	, and/or telephone number of the	current owner or
ating someone knowledgeable abou	in the block below will be helpful to that the property. After completing the the envelope provided. Thank you	e information below,
Yes		
l Yes Name	Title	
	Title	
Name	Title	ZIP Code
Name Address	State	

1a. Is the rental unit identified in item A on the front cover part of a property OWNED	
by a public housing authority?	
1Yes	
T2 ■ No	
SKIP to item 2a	
b. What is the name of the public housing authority?	
- Vandersensensensensensensensensensensensensens	
SKIP to item 80, page 31	
Skir to itell 60, page 31	
2a. Is the rental unit part of a property OWNED by the United States Military or by any other Federal agency?	
To 1 Yes	
SKIP to item 3a	
D. What is the name of the installation or agency?	
T	
<b>***</b>	
SKIP to item 80, page 31	
3a. Is the rental unit identified in item A on the cover —	
Rented for cash rent?	
2 Occupied by someone other than the owner without payment of cash rent?	
3 ☐ Vacant, but available for rent? (Include units that are both for rent or for	
sale and units that are rented but not yet occupied.)	
4 Vacant, available for sale only?	
5 Vacant, but not available for rent or sale?	
6 Occupied by the owner of the property?	
Used primarily as a second or vacation home by the owner or people who rent on a daily, weekly, or short-term basis?	
SKIP to item 80, page 31	
b. Is the rental unit a —	
Unit in a property with two or more housing units?	
2 Single family detached house?	
₃ Single family attached house, rowhouse or townhouse (not a condominium)?	
4 Single housing unit with business?	
5 Condominium?	
6 Co-operative?	
7 Mobile home?	
SKIP to item 80, page 31	
V The state of the	
GO to item 4a, page 3	
	7

RENTAL UNIT CHARACTERISTICS			
The following questions refer to the specific RENTAL UNIT identified in item the front cover of the questionnaire.	Aon		
4a. What is the monthly rent for the rental unit identified in item A? (If vacant, what is the asking rent?)			
\$00_ OR			
SKIP to item 7			
b. Are the following included in the rent?	YES	NO	NOT USED
(1) Electricity	1 🗆	2 🗆	
(2) Gas	1 🗆	2 🗍	3 🗆
(3) Fuel oil or other fuels	1 🗆	2 🗆	3 🗆
(4) Water	1 🗆	2 🗆	
(5) Trash collection	1 🗆	2 🗆	
C. Is the monthly rent for the tenant occupying the rental unit partially or completely paid by —			
Mark (X) ALL that apply.  1 The Federal Section 8 certificate or voucher program?  2 AFDC, ADC, General Assistance, or any other welfare program?  3 Another Federal housing subsidy program?  4 Another state or local housing subsidy program?  5 None of the above  6 Unit is vacant  7 Don't know			
5. Is the rental unit under rent control, rent stabilization, or some other type of rent regulation?			
1 ☐ Yes, under rent control or rent stabilization 2 ☐ Yes, under some other form of rent regulation 3 ☐ No			
6. What is the length of lease for the rental unit?			
1  Less than one year or month-to-month 2  □ 1 year 3  □ More than 1 year but less than 2 years 4  □ 2 years 5  □ More than 2 years 6  □ No lease required			

7.	Did the rent for the rental unit identified in item A change between the previous tenant and the current tenant? (If vacant, is the asking rent different than for the previous tenant?)  1  Yes, rent increased
	2 Yes, rent decreased
	3 □ No change
	4 No previous tenant in this unit
8a.	Is the rental unit handicapped-accessible?
Ţ	-1 □ Yes - 2 □ No
	SKIP to item 8c
b.	Did the tenant share in the costs of handicapped-accessibility improvements?
	↑□Yes
	2 No 3 Don't know
L>	SKIP to item 9a
c.	If the rental unit were to be made handicapped-accessible, would the tenant share in the costs of improvement?
	1 □ Yes
	2 □ No
	3 Don't know
9a.	In the last two years has the rental unit been inspected by a local housing inspector?
	1 □ Yes
I	[2 □ No  3 □ Don't know
5	SKIP to item 10, page 5
b.	What was the result of the inspection?
	1 Passed inspection
	2 Passed inspection subject to repairs being made
	3 ☐ Did not pass inspection, but passed reinspection 4 ☐ Did not pass
	s Don't know

10.	In the last 5 years, was any of the following work done to the rental unit identified in item A?	YES	IN WHAT YEAR?	NO OR NOT NEEDED	DON'T KNOW
a.	Interior painted	1□→	1 9	2 🗆	3 🗆
b.	CENSUS USE ONLY				
c.	Some or all kitchen appliances replaced	1□→	1 9	2 🗆	3 🗆
d.	Some or all bathroom fixtures replaced	1□→	1 9	2 🗆	3 🗆
e.	Carpets replaced	1□→	1 9	2 🗆	з 🗆
f.	Unit rewired	1□→	1 9	2 🗆	3□
g.	Lead-based paint removed or covered	1□→	1 9	2 🗆	з□
h.	Radon vented to the outside	1□→	1 9	2 🗆	3 □
i.	Asbestos removed or covered	1□→	1 9	2 🗆	3□
j.	Inspection or spraying for pests	1□→	1 9	2 🗆	3□
k.	Heating/air conditioning unit repaired	1□→	1 9	2 🗆	3 🗆
l.	Building roof repaired or replaced	1□→	1 9	2 🗆	3 🗆
m.	Other major repairs to the unit – Specify	1□→	1 9	2 🗆	
		1 □ →	1 9		
		1□→	1 9		

	PROPERTY CHARACTERISTICS	
11.	When was the building containing the rental unit identified in item A originally built?	
	□ 1990 or later – Enter the year ⊋	
	1 9 Vear	
	85 🗆 1985–1989	
	80 🔲 1980–1984	
	70 □ 1970–1979 60 □ 1960–1969	
	so □ 1950–1959	
	40 1940-1949	
	30 □ 1930–1939 20 □ 1920–1929	
	19 1919 or earlier	
12a	What type of heating equipment is used MOST to heat the building	- 10
IZ.U.	containing the rental unit identified in item A?	
	Mark (X) only ONE box.	
	( 1 Central warm-air furnace (with air vents or ducts to the individual rooms)	
	2 Steam or hot-water system (radiators or other system using steam or hot water)	
	3 ☐ Electric heat pump 4 ☐ Other built-in electric units (permanently installed in wall, ceiling, or baseboards)	
	5 Floor, wall, or other built-in, hot-air heater without ducts	
	6 ☐ Room heaters which use kerosene, gas, or oil which are VENTED to the outside	
	through a chimney, flue, or pipes  7  Room heaters which use kerosene, gas, or oil which are UNVENTED	
	s □ Portable electric room heaters	
	9 ☐ Stove(s)	
K III	10 Fireplace(s) WITH inserts (installed equipment designed to circulate more heat into the room)	
	11 ☐ Fireplace(s) with NO inserts	
	\ 12 □ Other – Specify ⊋	
ı	– 13 □ None	
	SKIP to item 12c, page 7	
421		
120.	What fuel is used MOST to heat the building?	
	Mark (X) only ONE box.	
	1 Electricity 2 Gas	
	₃ ☐ Fuel oil	
	4 Kerosene or other liquid fuel	
	5 ☐ Coal or coke 6 ☐ Wood	
	7 Solar energy	
	8 □ Other – Specify ⊋	
	9 None	
		1

12c.	What fuel is used MOST to heat the water for the building?
	Mark (X) only ONE box.
	□ Electricity □ Gas □ Fuel oil □ Kerosene or other liquid fuel □ Coal or coke □ Wood □ Solar energy ■ Other – Specify  ■
	9 □ None
	The following questions refer to the PROPERTY. The term PROPERTY refers to all land and buildings that include the rental unit identified in item A on the front cover and that are included under a single deed.
13.	How many BUILDINGS containing residential units are there on this property?
	Buildings
14.	How many residential housing units (separate living quarters) in this property are —
	Occupied? Vacant for sale only? Vacant for rent only? Vacant for either rent or sale? Vacant, not available for rent or for sale?
15.	How many residential housing units at this property are rented furnished?  Do not include units that provide appliances only.
	o □ None
	Furnished units
16.	How many residential housing units at this property are occupied rent free? Include an owner-occupied unit as rent-free.
	o □ None
	Rent-free units

17.	Are any of the units in this property under rent control, ren or some other type of rent regulation?	t stabilization,		24
	Mark (X) ALL that apply.			
	1 ☐ Yes, one or more units are under rent control or rent stabiliza 2 ☐ Yes, one or more units are under some other form of rent reg 3 ☐ No	tion ulation		
18.	Are the following amenities available to the tenants?	YES-free or included in rent	YES-for additional fee	NO
	Mark (X) ONE box on each line.	rene		
a.	Air conditioning	1 🗆	2 🗆	3 🗌
b.	Covered off-street parking such as a garage or carport	ï□	2 🗆	3 🗆
c.	Uncovered off-street parking such as a parking lot	1 🗆	2 🗆	3 🔲
d.	Swimming pool	1	ž 🗆	3 🔲
e.	Shuttle bus service	10	2 🗆	3 🗌
f.	Secretarial/message service	1 🗆	2 🗆	3 🔲
g.	Common room(s) for parties, etc.	1 🗆	2 🗆	3 🗆
h.	Organized social events	1 🗆	2 🗆	3 🔲
i.	Electronic security systems for individual units	1 🗆	2 🗆	3 🗆
j.	Cable television	1	2 🗆	3 🗆
k.	Athletic facilities such as tennis courts, exercise room, etc.	1 🗆	2 🗆	3 🗆
1.	Laundry appliances in unit	1 🗆	2 🗆	3 🔲
m.	Common laundry room	1 🗆	2 🗆	3 □
		YES		NO
n.	Elevator	1 🗆		3.
0.	Security system and/or protective service for the property	1 🗆		3 🗌
p.	Automatic sprinkler system for fire suppression	1 🗆		3 🗌
q.	Play area with equipment for children	1 🗖		3 🗌
				,

19.	In the last 5 years, have any of the following capital improvements or upgrades been made or started at this property? Capital improvements are additions to the	YES IN WHAT YEAR?	NO	DON'T KNOW
a.	property that increase the value or upgrade the facilities.  Upgrading of heating system	1□→ 119.	2 🗆	3 🗆
b.	Upgrading of the property's plumbing system	1□→ 1 9 1	2 🗆	3 🗆
c.	Addition or upgrading of air conditioning system	1□→ 1 9	2	3 🗌
d.	Replacement of kitchen facilities	1□→ 19	2 🗌	3.
e.	Renovation of bathroom facilities	1□→ 1 9	2 🗆	3 🗆
f.	Addition of a security system	1□→ 1 9	2	3 🗆
g.	Addition of a swimming pool	1 9 1 9	2	з 🗆
h.	Addition of off-street parking	1 9 1	2 🔲	3 □
i.	Addition of a playground or play area	,□→ 19	2 🗆	3□
j.	Addition of handicapped/universal access improvements	1□→ 1[9]	2 🗆	3 🗆
k.	Other capital improvements or upgrades to the property – Specify д			
		1□→ <u>1</u> 9	2 🗌	
	Does the owner employ anyone to manage this propert  Mark (X) all that apply.  1 Yes, a resident manager or superintendent 2 Yes, a non-resident manager 3 Yes, a management company			
b.	4 ☐ No, owner manages this property → SKIP to item 21a, j Does the manager or management company —	bage 10	YES	NO
	(1) Collect rent?		1 🗆	2 🗆
	(2) Take applications and select new tenants?		1.	2 🗆
	(3) Initiate evictions?		10	2 🗆
	(4) Make decisions on small maintenance or repair jobs (5) Make decisions on large maintenance or repair jobs		10	2 🗆
	(6) Make mortgage payments?		1	2 🗆
	(7) Make tax payments or prepare tax estimates?		10	2
	(8) Initiate legal actions other than evictions?		1 🗆	20

20c.	How long has this property been under the current management?
	1 ☐ Less than 1 year 2 ☐ 1 up to 3 years 3 ☐ 3 up to 5 years 4 ☐ 5 years or more
21a.	What were the total actual receipts from rent for ALL residential housing units in this property for the last year for which you have complete records?  \$
b.	For what twelve month period are the receipts above reported?  Month Year Month Year  FROM TO
22a.	Are there any commercial (nonresidential) units in this property such as a rental office, doctor's office or any other business establishment?  1 Yes 2 No  SKIP to item 23
b.	What percent of the total floor space in this property is used for commercial (nonresidential) purposes?  Percent
c.	What were the total actual receipts from rent for ALL commercial units in this property for the last year for which you have complete records?  \$
d.	For what twelve month period are the receipts above reported?    Month   Year   Month   Year
23.	What percentage of gross rental income from this property is spent on regular maintenance? Include income from both residential and commercial units. Exclude expenditures for capital improvements.  1 None (0 percent) 2 Less than 5 percent 3 5 to 9 percent 4 10 to 19 percent 5 20 to 29 percent 6 30 to 39 percent 7 40 to 49 percent 8 50 to 74 percent 9 75 percent or more

24a.	What were the operating costs for this property for the last year for which you have complete records?		
	Do NOT include expenditures for capital improvements reported in item 19 on page 9. Do not double count costs; include operating costs in one category only.	YEARLY COST OR NONE	
	(1) Advertising	\$ .00 0	
	(2) Auto and travel	\$	
	(3) Cleaning	\$ .00 0 □	
	(4) Commissions	\$	
	(5) Property insurance	\$ .00 0	
	(6) Legal and other professional fees	\$ .00 0	
	(7) Management fees	\$ .00 0	
	(8) Mortgage interest paid to banks, etc.	\$ .00	
	(9) Mortgage insurance (10) Other interest	\$ .00 <sub>0</sub>	
	(11) Repairs and maintenance	\$ .00	
	(12) Supplies	\$ .00 0	
	(13) Real estate taxes	\$ .00 0	
	(14) Utilities (electricity, gas, water and sewer, and fuel oil)	\$ .00 0	
	(15) Tenant referrals	\$ .00 0	
	(16) Grounds/lawn care; snow removal	\$ .00 0	
	(17) Trash collection	\$ .00 0	
	(18) Personnel/labor costs	\$ .00 0	
	(19) Ground rent or special assessments	\$00_	
	(20) CENSUS USE ONLY		
	(21) Other operating costs not listed above	\$ .00 0	
b.	For what twelve month period are the operating costs above report Month Year Month Year  FROM TO	orted?	
	11000		

25.	Which category best describes the CURRENT maintenance PROGRAM for this property?	1
	1 ☐ Most maintenance postponed, major problems handled as quickly as possible	
	2 Most minor problems postponed, major problems handled immediately	
	3 All maintenance handled immediately and preventive maintenance practiced	
26.	Which category best describes maintenance PLANS for this property over the next three years?	
	□ Most maintenance postponed, major problems handled as quickly as possible	
	2 Most minor problems postponed, major problems handled immediately 3 All maintenance handled immediately and preventive maintenance practiced	
27.	Does this property benefit from —	
	Do not include FHA, VA, or FmHA insurance or guarantees as a "benefit"	
	Mark (X) ALL that apply.	
	A government-sponsored below-market interest rate loan?  A government rental subsidy (such as Federal Section 8 payments to the project)?  A government grant for capital costs such as Section 202 or CDBG?  Property tax relief?	
	5 Federal income tax credit for low-income, old, or historic properties?	
	6 Accelerated Federal income tax depreciation for low- and moderate-income properties?	
	7 None of the above 8 Don't know	
	action called	
28a.	Is this property ELIGIBLE for LIHTC (Low-Income Housing Tax Credits)?	
	- t □ Yes 2 □ No	
T	3 □ Don't know	
5	KIP to item 29a	
→ b.	Does this property RECEIVE LIHTC?	
	1 ☐ Yes 2 ☐ No	
	₃ □ Don't know	
29a.	Did this property make a profit last year?	
	Mark (X) only ONE answer.	
	1 □ Yes	
	2 No, broke even	
	3 □ No, had a loss 4 □ Don't know or not sure	
	4 L. Don't know of not safe	
b.	Compared to similar properties in this area, do you think this property has been less profitable, more profitable, or about the same in the past year?	
	Less profitable than similar properties	
	2 ☐ More profitable than similar properties 3 ☐ About the same as similar properties	
	4 Don't know or not sure	
c.	In the past year, have the property values in the neighborhood where this property is located increased, decreased, or remained about the same?	
	ı □ Increased	
	2 Decreased	
	3 Remained about the same	
	4 Don't know or not sure	1

30.	When there is a vacancy at this property, do the follow properties compete with this property for new tenants	ing kinds of	Y	ES NO	DON'T KNOW
a.	Privately owned, nonsubsidized properties in the area		1.		3 □
b.	Privately owned properties that accept Section 8 rent vouche	ers/certificates	1	□ 2 □	3 🗆
c.	Privately owned properties with other subsidized units (not	Section 8)	1	□ 2□	3 🗆
d.	Public Housing		1	□ 2 □	3 🗆
e.	Other kinds of competitors – Specify		1	2	
31a.	Is this property NOW being marketed to new tenants?				
	1				
¥					
	SKIP to item 32a, page 14  Are any of the following types of advertising NOW		11 11 12 12		DON'T
	used to market this property?		Y	ES NO	KNOW
	(1) Newspaper ads		1	2 0	3 🔲
	(2) TV/radio ads		1	□ 2 □	3 🗆
	(3) Apartment property guides		1	☐ 2 ☐	3 🗆
	(4) Multiple Listing Service (Board of Realtors)		1	_ 2 _	3 🗆
	(5) "For Rent" sign at the property		1	□ 2□	3 🗆
	(6) Word-of-mouth referrals through tenants		1	2	3 🔲
	(7) Some other means – Specify Z		1	□ 2 □	
c.	What changes are planned in the following types of advertising in the next year?	PLAN TO U	JSE	NO CHANGE	HAVE NO
	of advertising in the next year?		//ORE	PLANNED	PLAN
	(1) Newspaper ads	1 🗆	2 🔲	3 🗌	4 🗆
	(2) TV/radio ads	1 🗆	2 🔲	3 🗆	4 🗆
	(3) Apartment property guides	1 🗆	2 🗌	3 🗆	4 🗆
	(4) Multiple Listing Service (Board of Realtors)	1 🗆	2 🔲	3 🗆	4 🗆
	(5) "For Rent" sign at the property	1 🗆	2 🗆	3□	4 🗆
	(6) Word-of-mouth referrals through tenants	10	2 🗆	3 🗆	4 🗆
	(7) Some other means – Specify 🔀	1 🗆	2 🗆	3 □	4 🔲

32a.	Have for th	any of the following methods been used to screen potential tenants is property?	YES	NO
	(1)	Personal interviews	1 🗆	2 🗆
	(2)	Responses on the application form	1 🗆	2 🗆
	(3)	Credit references or credit checks	1 🗆	2 🗌
	(4)	Employment checks or employer references	1 🗆	2 🗆
	(5)	Personal references	1 🗆	2 🗌
	(6)	Bank references	1 🗆	2 🗌
	(7)	References from previous rental agent/owner/property owners association	1	2 🗌
	(8)	Proof of meeting minimum income requirement	1 🗆	2 🔲
	(9)	Some other means – Specify	1 🗆	2 🗆
b.	Which	number from above is the MOST important?		
THE RE		Number		
33a.	In the	past two years, has anyone who wanted to become a tenant at this erty been rejected?		
	1 Ye	S → SKIP to item 34, page 15		
h		were the reasons for the rejection(s)?	YES	NO
	(1)		1 🗆	2
	(2)		1 🗆	
		Credit or credit references	10	2
	(4)	References from employer or employment history	10	
	(5)	Personal references	10	2 🗆
	(6)			2 🗆
	(7)	Insufficient income to meet minimum requirements	1 🗆	2 🗆
	(8)		10	2 🗆
	(9)	A record of disruptive behavior in previous residences	10	2 🗆
	(10)	Applicants do not "fit in" with other residents	1 🗆	2 🗆
	(11)	Type of occupation – Specify	10	2
			1 🗆	2 🗆
	(12)	Other reasons – Specify    ✓		
			1 🗆	2 🗆

34.	What are the most important factors considered when setting rents at this property?
	Mark (X) ALL that apply.
	1 Last year's rent plus inflation adjustment 2 Last year's operating costs, including debt service on mortgages
	3 Expected operating cost increases for the coming year
	4 ☐ Effect on tenant turnover
	5 Demand for rental units in the area
	6 □ Vacancies at this property 7 □ Vacancies in the area
	8 ☐ Rents for similar units at other properties in the area
	9 ☐ Governmental rent restrictions or guidelines
	10 ☐ Other factor(s) – Specify ⊋
	ti □ Don't know
35.	What was the turnover rate at this property in the past 12 months?
33.	o □ None ( 0 percent)
	1 ☐ Less than 5 percent
	2 ☐ 5 to 9 percent
	3 □ 10 to 19 percent
	4 ☐ 20 to 49 percent 5 ☐ 50 percent or more
	6 □ Don't know
36a.	Are any of the following changes currently taking place or planned for this property?
	Mark (X) ALL that apply.
	(1 Converting the residential rental units to condominium or cooperative ownership
	2 Converting some or all residential rental units to nonresidential use
	4 Combining units to create larger units
5.10	5 Working to change the tenant population
	6 None of the above
1	7 Don't know
	SKIP to item 36d, page 16
h	. To achieve the above changes for this property, is the management actively
	trying to increase tenant turnover?
	— ₁□Yes
J	, z□No
	SKIP to item 36d, page 16
*	
C.	What techniques are used to increase tenant turnover at this property?
	Mark (X) ALL that apply.
	1 Rent increases
	2 Decreasing the level of maintenance 3 Decreasing services to the tenant
	4 Charging fees for previously free services
	s □ Other technique(s) – Specify ≠
	SKIP to item 37, page 16
	The state of the s

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	Is the management actively trying to minimize tenant turnover at thi property?	S		
	- 1 □ Yes			
	2 □ No			
+	SKIP to item 37			
e.	Why is the management trying to minimize tenant turnover at this pr	operty?		
	Mark (X) ALL that apply.			
	To maintain a stable tenant population  To retain desirable tenants			
	□ To minimize turnover costs     □ To lower maintenance costs			
	5 □ Other reason(s) – Specify ⊋			
f.	What techniques are used to minimize tenant turnover at this propert	ty?		
	Mark (X) ALL that apply.			
	Rent concessions or reductions  Increasing the level of maintenance			
	Redecorating or upgrading the units  Making other improvements to the property			
	5 ☐ Improving services to the tenants 6 ☐ Other technique(s) – Specify   ✓			
37.	In the past year, have any real estate tax abatements or refunds	YES	NO	DON'T
	been received on this property for any of the following reasons?	YES	NO	DON'T KNOW
37. a.	In the past year, have any real estate tax abatements or refunds been received on this property for any of the following reasons?  For historical preservation	YES 1	NO 2 🗆	
a.	For historical preservation	1 🗆	2 🗆	KNOW 3
a.	been received on this property for any of the following reasons?			KNOW
a.	For historical preservation	1 🗆	2 🗆	KNOW 3
a. b. c.	For historical preservation  Because the property houses low-income tenants  Because the property is in a low-income area	1 - 1 - 1 - 1	2	3
a. b. c. d.	Because the property is in a low-income area  Because the property is in a targeted economic development area	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	2	3 a
a. b. c. d.	Because the property is in a low-income area  Because the property is in a targeted economic development area  Because of a real estate tax appeal or assessment	1 - 1 - 1 - 1	2	3
a. b. c. d.	Because the property is in a low-income area  Because the property is in a targeted economic development area	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	2	3
a. b. c. d.	Because the property is in a low-income area  Because the property is in a targeted economic development area  Because of a real estate tax appeal or assessment	1	2 - 2 - 2 - 2 - 2 2	3
a. b. c. d.	Because the property is in a low-income area  Because the property is in a targeted economic development area  Because of a real estate tax appeal or assessment	1	2	3
a. b. c. d. e. f.	Because the property is in a low-income area  Because the property is in a targeted economic development area  Because of a real estate tax appeal or assessment  For some other reason – Specify   The property for any of the following reasons?  Because the property houses low-income tenants  Because the property is in a low-income area  Because of a real estate tax appeal or assessment  For some other reason – Specify   The property for any of the following reasons?  Because the property houses low-income tenants	1	2	3

/	A CHILDREN	- Wat - Control of the Control of th	-
	39.	In the past 6 months, about how many inquiries have been received asking whether this property accepts tenants who hold Section 8 vouchers or certificates?	1
		1 □ None	
		2 Fewer than 5 inquiries	
		₃ □ 5 to 9 inquiries	
		4 🔲 10 to 19 inquiries	
		5 20 to 49 inquiries	
		6 50 to 99 inquiries	
		7 □ 100 or more inquiries 8 □ Don't know how many inquiries	
		act borrexnow now many inquiries	
m <sup>2</sup>	40a.	Under the current ownership have there EVER been tenants at this property whose rent was partially or completely paid with Section 8 rental subsidy certificates or vouchers?	
	Ţ	– 1 □ Yes – 2 □ No	
		SKIP to item 40c	
	b.	How many units at this property are NOW occupied by Section 8 tenants?	
		Units	
	,	Would you accept NEW tenants whose rent is partially or completely paid	
		with Section 8 rental subsidy certificates or vouchers?	
		↑  Yes → SKIP to item 41a	
	*	−2 LINO	
	d.	Which of the following reasons describe why you do not want to accept new Section 8 tenants at this property?	
		Mark (X) ALL that apply.	
		□ Concerned about ability to collect on the vouchers or certificates	
		2 Concerned about potential problems with the tenants who are part of these programs	
		3 Too many regulations connected with these programs	
		4 Too much paperwork and time involved	
		s Rent for units in this property are too high to participate in the certificate and voucher programs (above fair market rent)	
		6 Object to government involvement in rental subsidies	
		7 ☐ Other reasons – Specify ⊋	
		BI CONTROL OF THE PROPERTY OF	
	41a.	In the past two years, what percentage of tenants at this property are delinquent in their rent payments in a typical month?	
		□ None → GO to item 42a, page 18	
		Percentage	
	b.	Does delinquency of rent payments for this property cause a minor, moderate, or serious cash flow problem?	
		1 Minor	
		2 Moderate	
		3 Serious	
1			1

41c.	In the	past two years, how have you dealt with tenants	s who			YES	NO
		y notifying the tenants that they are late before taking	g furthe	r action		1.	2 🗆
	(2) B	y notifying the tenants that they are late and beginning	ng collec	tion proc	edures	1	2 🗆
	(3) B	y beginning eviction procedures				1 🔲	2 🗌
	(4) B	y doing nothing and waiting for the tenants to pay				1	2 🔲
	<b>(5)</b> So	ome other way – <i>Specify</i> ₹				t 🗀	2 🗆
						SY COL	FETTINE
d.	differ	e characteristics of delinquent tenants at this propent from those who are not delinquent?	erty				
	1 ☐ Yes	→ SKIP to item 42a					
e.	How a	are they different? Are they —				YES	NO
	(1)	From low income households?	din.			1	2 🗌
	(2)	Section 8 certificate or voucher holders?				1	2 🗌
	(3)	From single-parent households?				1 🗆	2 🔲
	(4)	From over-crowded units?				1 🗆	2 🗌
	(5)	From households with teenage children?	n Isl		ALL ST	1.	2 🗆
	(6)	From young adult or student households?				1 🗆	2 🗆
	(7)	From households with one or more unemployed	adults	?		1	2 🗆
	(8)	From households with visitors unwelcome to the	e mana	gement?		1 🗆	2 🗆
	(9)	From households with visitors unwelcome to the	e tenan	its?		1 🗆	2 🗆
	(10)	Something else? – Specify				1	2
42a.	follow	past two years, how often did any of the ving happen in any of the units or on the ds of the property?	NEVER	RARELY	OCCASION	ALLY FRE	QUENTLY
	(1) V	andalism to the INSIDE of unit(s)	1 🗀	2 🔲	3 🗀		4 🔲
		andalism to the OUTSIDE of building or to ommon areas	n	2 🗆	3 🗆		4 🗆
	(3) TI	heft	1	2	з 🗆		4 🗆
	(4) L	oud or disruptive behavior	1 🗆	2	3		4 🔲
	<b>(5)</b> ∨	iolence	1 🗆	2	3 🔲		4 🗆
	(6) D	rug usage	1	2 🗆	з 🔲		4 🔲
	(7) 0	ther undesirable behavior – Specify	1	2	3 🖸		4 🗆
			SKI	P to item	ers above 143a, page th item 42	19, othe	erwise

42b. In the past two years, how have you dealt with undesirable or disruptive behavior at this property?	YES	МО
(1) By talking to the disruptive individuals in person	1.	2 🗆
(2) By issuing a warning in writing to the disruptive individuals	1 🗆	2 🗆
(3) By referring problem to tenants' committee for resolution	1 🗆	2 🔲
(4) By calling private security to deal with the problem	1 🗆	2 🗌
(5) By calling the police and asking them to take action	1 🗆	2 🗌
(6) By beginning eviction procedures	10	2 🗆
(7) Some other means – Specify	1.	2 🗆
different from those who do not cause problems?  1 Yes  2 No  SKIP to item 43a		
d. How are they different? Are they —	YES	NO
(1) From low income households?	1 🗆	2 🔲
(2) Section 8 certificate or voucher holders?	1 🗆	2
(3) From single-parent households?	1 🗆	2 🗌
(4) From over-crowded units?	1 🗆	2 🗆
(5) From households with teenage children?	1 🗆	2 🗌
(6) From young adult or student households?	1 🗆	2 🔲
(7) From households with one or more unemployed adults?	1 🗆	2 🗌
(8) From households with visitors who are unwelcome to the management?	1 🗆	2 🗆
(9) From households with visitors who are unwelcome to the tenants?	1	2 🔲
(10) Something else? – Specify	1 🗆	2
43a. In the past two years, how many times has the management of this property ta tenant to court?	ken a	
1 Never 2 Once 3 Twice 4 3 to 5 times 5 More than 5 times		

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43b.	In the past two years, how many times has a tenant at this property taken the management to court?	
	1 □ Never	
	2 Once	
	3 □ Twice 4 □ 3 to 5 times	
	s ☐ More than 5 times	
575.7		
44a.	In the past two years, how many times have tenant eviction procedures been started at this property?	
¥	v o □ Never	
	SKIP to item 45	
	↑ □ Once	
-	_	
	3 □ 3 to 5 times 4 □ More than 5 times	
	14 Emore than 5 times	
b.	How would you describe the legal requirements for eviction in this jurisidiction?	
	1 □ Very easy	
	2 ☐ Easy	
	3 ☐ Neither easy nor difficult 4 ☐ Difficult	
	s □ Very difficult	
	6 □ Don't know	
45.	Is there a tenants' souncil or organization at this property?	
75.	Is there a tenants' council or organization at this property?	
	1 Yes 2 No	
	3 Don't know	
46a.	What best describes the household income of tenants at this property?	
	Mark (X) only ONE answer.	
	1 Mostly low income	
	2 ☐ Mostly middle income 3 ☐ Mostly upper income	
	4 Somewhat diverse, with low and middle income tenants	
	5 Somewhat diverse, with middle and upper income tenants	
	6 ☐ Very diverse, with low, middle, and upper income tenants 7 ☐ Don't know	
	The position of the particular and the particular a	leimaii
b.	Has the income mix at this property changed in the past two years?	
	— 1 □ Yes	
4	_ 2 □ No	
	SKIP to item 47, page 21	
c.	Has it become —	
	Mark (X) only ONE answer.	
	□ More low income?	
	2 More middle income?	
	3 More upper income?	
	4 More diverse with incomes at the low, middle, and upper levels? 5 Don't know	
	Ween months and and the control of t	/

47.	Do the following regulations or restrictions make it difficult to operate this rental property? Exclude Federal, state, or local income tax codes.	NO	YES, A LITTLE	YES, SOMEWHAT	YES, A LOT
a.	Lead-based paint requirements	1 🗆	2 🗆	3 🗆	4 🗆
b.	Asbestos requirements	1 🗆	2 🗌	3□	4 🗆
c.	Waste disposal requirements	1 🗆	2 🗆	3 □	4 🗆
d.	Radon requirements	1 🗆	2 🗆	3□	4□
e.	Water quality standards	10	2 🗆	3 🗆	4 🗆
f.	Zoning or property usage	1 🗆	2 🗆	3 🔲	4 🗆
g.	Parking restrictions in and around this property	10	2 🗆	з 🗆	4 🗆
h.	Limits on types of utility hook-ups allowed	1.	2 🔲	3.	4 🗆
i.	Rent control, stabilization, etc.	1.	2 🗆	3 □	4 🗆
j.	Americans with Disabilities Act	1 🗆	2 🗆	3 🗆	4
k.	Historic preservation restrictions	1 🗆	2 🗆	3 🗆	4 🗆
l.	Local property taxes	1 🗆	2 🗌	3 🗆	4 🗆
m.	Other regulations or restrictions – Specify Z	i 🗆	2 🗆	3 🗆	4 🗆
48a.	resolving disputes between tenants and the property m  1  Yes 2  No 3  Don't know	assistanc anageme	e in nt?		
	SKIP to item 48c			YES	NO
b.	Does the local government assist in resolving disputes to (1) Providing the opportunity for issues to be discussed.		arly stage	? 1	2 🗆
	(2) Providing mediators or arbitrators to resolve dispu	tes betwe	een partic	es? 1 🗆	2 🔲
	(3) Other means? – Specify 🔀			1	2 🗆
c.	Is there a mechanism other than the courts to arbitrate between property owners and local government?  1  Yes 2  No 3  Don't know	or media	te disput	es	

T	ı □ Yes ₂ □ No
5	SKIP to note on page 23
	How many?
	Number of contacts
	In general, how extintied were you with your contacts with UID?
	In general, how satisfied were you with your contacts with HUD?
	1 ☐ Very satisfied 2 ☐ Satisfied
	3 ☐ Neither satisfied nor dissatisfied 4 ☐ Unsatisfied
	s □ Very unsatisfied

Note: The remaining items on this questionnaire are owner-oriented. They include questions about the acquisition and financing of the property and characteristics of the owner.

If the person answering this questionnaire is the owner of the property, please complete the remaining questions.

If the person answering this questionnaire is not the owner, but is the manager or other agent of the owner, please:

- · Review the remaining questions and complete those you can answer.
- If any questions remain unanswered, provide the name, address, and telephone number of the owner in item 78 on page 31.
- · Return the questionnaire in the pre-addressed envelope provided.

50.	In what year was the property acquired by the present owner?
	If the land was acquired before building on it, report the year the building was built. If there is more than one building included in the property, answer for the one containing the rental unit identified in item A on the cover.
	1 9
51.	How was this property acquired?
	(1□ By purchase
	2 Through a tax free exchange of rental property
-	By foreclosure or assignment
	4 □ Through some other manner – Specify ⊋
	s □ By inheritance or gift
1	s by inheritance of gift
	SKIP to item 56a, page 24
*	
52a	. What were the owner's reasons for acquiring this property?
	Mark (X) ALL that apply.
	↑ □ As a residence for self or family member(s)
	2 To provide affordable housing in the community
	3 For income from residential rents
	4 For long-term capital gains
	5 To convert from residential to nonresidential use
	6 To convert from nonresidential to residential use
	7 As a tax shelter for other income 8 As retirement security
	9 As future security for family member(s)
	10 □ Some other reason – Specify ⊋
b	Which number from those marked above was the MAIN reason for
b	Which number from those marked above was the MAIN reason for acquiring this property?
b	
b	

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53.	What was the purchase price for this property?  Exclude closing costs.			
	s			
54.	How was the acquisition of the property financed?  Mark (X) only ONE box.    Placed one new mortgage (land contract, etc.)   Placed two or more new mortgages   Assumed a mortgage(s) already on the property   Assumed a mortgage already on the property AND placed a new mortgage   Borrowed using assets other than this property as collateral   Paid all cash – no borrowing   Some other manner – Specify			
55.	What was the major source(s) of equity or down payment for this property?  Report all sources that accounted for one third or more of the down payment. If bought entirely with cash, report the source(s) of the cash.  □ Sale of land or other real estate □ Sale of previously owned stocks, shares or other securities □ Sale of stock or partnership shares for this project □ Owner's cash, bank deposits, share accounts, or bonds □ Borrowing using assets other than this property as collateral □ Other cash source − Specify ▼  □ Non-cash source − Specify ▼  ■ No down payment required □ Don't know			
56a.	About how much do you think this property would sell for on today's market? If you do not know, give your best estimate.  \$			
b.	On what did you base your estimate of current market value?  Mark (X) ALL that apply.    Assessed value of property			

57a.	What are the reasons for continuing to own this property today?	1
	Mark (X) ALL that apply.	
	As a future residence for self or family member(s)  To provide affordable housing in the community  For income from residential rents  For long-term capital gains  To convert from residential to nonresidential use  As a tax shelter for other income	
	7 ☐ As retirement security 8 ☐ As future security for family member(s) 9 ☐ Currently for sale, but not yet sold 10 ☐ Can't sell because mortgage is higher than current value 11 ☐ Want to sell but no buyers interested at current asking price 12 ☐ Other reasons — Specify   7	
b.	Which number from those marked above is the MAIN reason for continuing to own this property today?	
	Number	
58.	How much longer do you (the owner) expect to own this property?  1 Less than 1 year  2 1 up to 3 years  3 3 up to 5 years  4 More than 5 years  5 Don't know	
59.	Would you (the owner) acquire this property today if it were available?  1 Yes 2 No 3 Don't know or not sure	
60a.	Is there a mortgage (including deed of trust, trust deed, contract to purchase, land contract), home equity line of credit, or similar debt on this property?	
	Mark (X) ALL that apply.	
	Yes, mortgage, deed of trust, trust deed  Yes, contract to purchase, land contract, or purchase agreement  Yes, a line of credit secured by the property or a home equity loan  Some other loan secured by the property (do not include personal loans or consumer finance loans)  No, there are no mortgages or similar debts on this property	
	SKIP to item 68a, page 27	
b.	How many mortgages or similar debts are there on this property?	
	Mortgages/similar debts	

61a.	Who services the current FIRST mortgage on this property?
	Mark (X) only ONE box.
	Commercial bank or trust company Savings and loan association, Federal savings bank Mutual Savings bank Life insurance company Mortgage banker or mortgage company Federally sponsored secondary market agency (FHLMC, FNMA, GNMA, or mortgage pool securities guaranteed by FHLMC, FNMA, or GNMA) Conventional mortgage pool (not guaranteed by FHLMC, FNMA, or GNMA) Real Estate Investment Trust (REIT) Pension fund or retirement fund Credit union Finance company (including consumer discount company, industrial bank, cooperative bank) State or municipal government or housing finance agency Individual or individual's estate Cother (e.g., real estate or construction company, philanthropic organization, fraternal society, educational endowment, etc.) – Specify
b.	Does the servicer also hold the mortgage?  1 Yes 2 No 3 Don't know
62.	What was the face amount of the current FIRST mortgage on this property when made?
	\$00
63.	Is the current FIRST mortgage on this property insured or guaranteed by —
	The Federal Housing Administration (FHA)?  The Department of Veterans Affairs (VA)?  The Farmers Home Administration (FmHA)?  A private mortgage insurance company?  None of the above
64.	Is the current FIRST mortgage on this property —
	The same mortgage that was placed or assumed when the property was acquired?  A refinancing of a previous loan?  A mortgage placed on a property previously owned free and clear of debt?
65a.	In what year was the current FIRST mortgage on this property made or assumed?
	If a mortgage was refinanced or renewed, enter the year of the most recent action.  1 9
b.	What is the current interest rate on the FIRST mortgage?
	Percent

66.	What type of mortgage is the current FIRST mortgage on this property?
	Mark (X) only ONE box.
	1 ☐ Fixed-rate, level payment 2 ☐ Short-term with balloon payment
	₃ ☐ Adjustable rate mortgage (ARM)
	4 □Other – Specify ⊋
-	
6/a.	How much are the required regular mortgage payments on ALL mortgages on this property?
	OR OR
1	─ o □ No regular payments required /
	SKIP to item 68a
+	
b.	Per —
	1 Month
	2 ☐ Quarter 3 ☐ Year
	4 □ Other – Specify 🗝
RIEL	
68a.	Is the owner of this property a —
	Mark (X) only ONE box.
	Individual investor, including joint ownership by two or more individuals, such as husband and wife?
	2 Trustee for estate? 3 Limited partnership?
	4 ☐ General partnership?
E E	( 5 ☐ Joint venture? 6 ☐ Real Estate Investment Trust (REIT)?
	7 ☐ Life insurance company?
	8 Financial institution other than life insurance company? 9 Real estate corporation?
I C	10 Corporation other than real estate corporations?
	11 Housing co-operative organization or stock co-operative? 12 Non-profit or church-related institution or labor union?
	13 🗆 Fraternal organization?
	14 Other kind of institution? – Specify 7
S	KIP to item 78, page 31
→ b.	How many owners are there?
	Owners
	Owners

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	The following questions refer to the OWNER of this property. The owner is the individual whose name appears on the legal deed to this property. If this is a general partnership, answer for the lead or operating general partner only. If owned by two or more individuals, answer for any one of the individuals.
69a.	What is the owner's age?
	Age
b.	What is the owner's sex?
	1 □ Male
	2 ☐ Female
c.	What is the owner's race?
7.0	ı □ White
	2 Black or African American
	3 American Indian or Alaskan Native
	4 ☐ Asian or Pacific Islander 5 ☐ Other
d.	Is the owner of this property of Spanish/Hispanic origin?
	1 □ Yes
	2 □ No
70a.	Does the owner own any OTHER residential rental properties in the United States?
	– t □ Yes
t	−2 No
	SKIP to item 71a
*	
b.	How many TOTAL rental apartment units and/or rental houses does the owner own in this and other properties in the United States?
	Total number of rental units
71a.	What was the owner's total gross income (before income taxes) in 1994 from
	ALL sources?    Less than \$10,000
	2 \$10,000 to \$29,999
	3 \( \\$30,000 \to \\$49,999
	4 \$50,000 to \$74,999
	5 □ \$75,000 to \$99,999
	₅ 🗆 \$100,000 or more
b	What percentage of gross income came from ownership of THIS property?
	1 □ 100 percent
	₂ ☐ 75 to 99 percent
	₃ □ 50 to 74 percent
	4 □ 25 to 49 percent
	5 □ 10 to 24 percent
	6 ☐ 1 to 9 percent
	7 □ None, this property is losing money

	10 Hard - 200 Hard- 1990 - 1991 - 199
	Answer item 71c only if item 70a is marked "Yes".
71c.	What percentage of gross income came from ownership of ALL residential property?
	1   100 percent
	2 75 to 99 percent
	₃ □ 50 to 74 percent
	4 🗆 25 to 49 percent
	5 ☐ 10 to 24 percent
	6 ☐ 1 to 9 percent
	7 None
WEST TO	
72a.	Does the owner contribute time to the maintenance and/or management of this property?
	-1 □Yes
-	-2 □ No
	SKIP to item 73a
	SAIT TO REIN 750
h	Obout how was born as week her discussion and the d
D.	About how many hours per week has the owner spent on the maintenance and/or management of this property in the past 12 months?
	□ Less than 1 hour per week
	1 1 to 8 hours per week
	2 9 to 24 hours per week
	3 25 to 40 hours per week
	4 More than 40 hours per week
c.	Did the owner receive wages or salary for work performed in the
	maintenance and/or management of this property in the past 12 months?
	ı □ Yes
	2 No
SE CE	
73a.	What percentage of the owner's working time is devoted to all aspects of
	owning and managing residential rental properties?
	- 1 □ 100 percent
*	
	SKIP to item 74a, page 30
	□ 75 to 00 neverat
	2 75 to 99 percent
	3 50 to 74 percent
	4 □ 25 to 49 percent
	s Less than 25 percent
1.	
D.	In addition to owning residential rental property, in what other type of work is the owner of this property involved?
	Mark (X) ALL that apply.
	1 Executive, administrative, or managerial
	2 Professional (legal, medical, educational, etc.)
	₃ ☐ Technical
	Administrative support, clerical
	s Sales
	6 Precision craft or repair
	7 🗆 Farming, forestry, or fishing
	8 ☐ Other
	9 □ None

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74a.	Does the owner of this property live AT THIS PROPERTY most of the time?
	—ı □Yes
	SKIP to item 76
*	
b.	Where does the owner live most of the time?
	Mark (X) only ONE answer.
	1 ☐ United States (including Puerto Rico)
	2 Canada
	3 Mexico
	4 ☐ Central America, South America, the Caribbean 5 ☐ Europe
	6 ☐ Asia excluding Middle East
	7 ☐ Middle East, North Africa
	8 ☐ Other Africa
	9 Australia, New Zealand, Pacific Islands
	10 □ Other – Specify Z
75.	In the past 12 months, about how often did the owner visit this property?
	1 ☐ More than once a week
	2 About once a week
	3 About twice a month
	4 About once a month
	s Less than once a month
	6 □ Never or almost never
76.	Where was the owner of this property born?
	Mark (X) only ONE answer.
	□ United States (including Puerto Rico)
	2 □ Canada
	3 Mexico
	4 Central America, South America, the Caribbean
	s Europe
	6 Asia excluding Middle East 7 Middle East, North Africa
	8 Other Africa
	9 Australia, New Zealand, Pacific Islands
	10 □ Other – Specify   Other   Other – Specify   Other   Othe
77.	How long has the owner of this property owned residential rental property? Include properties other than this one.
	1 □ Less than 1 year
	2 □ 1 up to 3 years
	₃ □ 3 up to 5 years
	4 □ 5 up to 10 years
	5 □ 10 years or more

<ol><li>Please enter below the OWNER of the property</li></ol>	name, address, and telephone n containing the rental unit.	umber of the
Name	Т	Fitle
Address		
City	State	ZIP Code
Telephone number (Including area code)		
79. Who completed this qualified the square of the complete the name, completed this quarter the name, completed this question	wner address, and telephone number	of the person who
Name		Title
Address		
City	State	ZIP Code
Telephone number (Incl	uding area code)	
81. Would you be interested are available in 1997?	ed in receiving a summary of the	survey results when they
1 ☐ Yes 2 ☐ No		

## THANK YOU VERY MUCH FOR YOUR COOPERATION.

Please return this questionnaire in the enclosed envelope to:

Bureau of the Census 1201 East 10th Street Jeffersonville, IN 47132