



EXPORT-IMPORT BANK
of the **UNITED STATES**

Getting Started with Ex-Im *Online*

A Guide for New Policyholders

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This guide is intended to be used as a general reference tool to help policyholders utilize the *Ex-Im Online* system, and does not purport to identify every change to Ex-Im Bank products or procedures. The insured remains responsible for knowing and understanding its rights and responsibilities as set forth in the full set of policy documents.

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Welcome to Ex-Im *Online*!

This document will help you to get started using our new online system. Common tasks will be explained step-by-step, including registering new users and managing your Ex-Im Bank transactions.

Ex-Im *Online* will allow you to:

- view and manage all of your policies online;
- submit and track new policy and buyer approval applications;
- view and print policy documents;
- submit shipment and overdue buyer reports;

all in one place, available anytime, anywhere.

From the main Ex-Im website, click "Apply Online" in the Quick Links section, or type <https://eximonline.exim.gov> in your web browser.

Coming Soon...

Ex-Im Bank's multi buyer export credit insurance is the first product to be introduced in Ex-Im *Online*. In coming months the bank's short term single buyer, medium term insurance and guarantee products will also be available.

Broker and Lender Access Rights

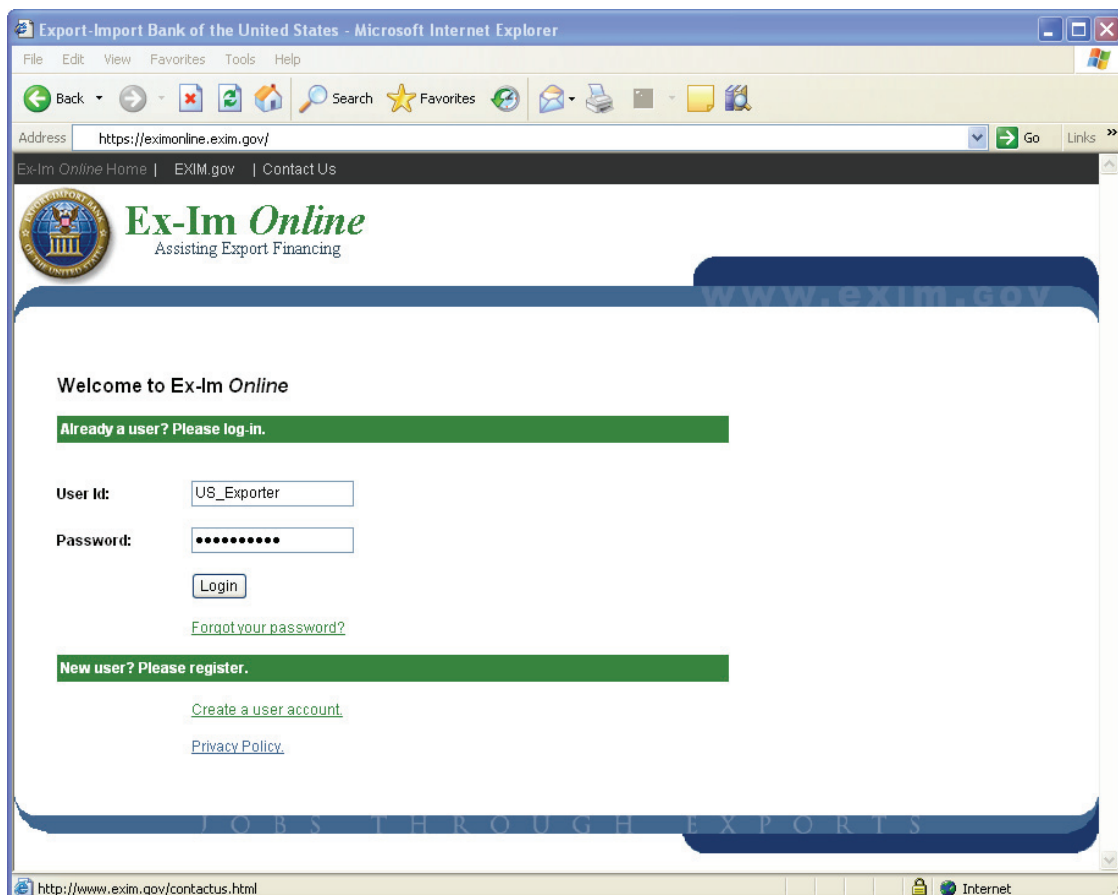
Ex-Im *Online* allows policyholders to work more closely with Ex-Im approved insurance brokers and financial institutions. Brokers can assist you in completing new buyer approval applications (SBCL's), policy amendment requests and shipment reports on behalf of the insured. Lenders can view existing policy parameters, in-force documents, approved buyer limits and reported shipments.

Broker associations can be managed by choosing the "Maintain Broker" link from the landing page. To add or change lender associations please contact your broker or Ex-Im Bank Relationship Manager at (800) 565-EXIM.

Registering New Users in Ex-Im *Online*

A username and password were created by your company's primary contact when the application was submitted. Additional user accounts can be created to allow multiple members of your staff access to your policy information. They will be required to enter your company's Participant ID# and zip code, which can be obtained as follows:

1. Log in using an existing user account



2. Select the "My Profile" link

The screenshot shows the Ex-Im Online Home page. At the top, there are navigation links: "Ex-Im Online Home", "EXIM.gov", and "Contact Us". The user is logged in as "us_exporter" and has a "My Profile" link circled in red. The page features the Ex-Im Online logo and the tagline "Assisting Export Financing". Below the logo, there is a section for "Exporters:" with the name "US Exporter, Inc." and a "Business Address:" section with "1 River Road, Cincinnati, OH 45213". A "Primary Contact:" section is also present. The main content area is titled "What would you like to do today?" and is divided into two columns: "Act/Manage Transactions" and "View". The "Act/Manage Transactions" column includes links for "Apply for Insurance Policy or Guarantee", "Act on Multi-Buyer Quote", "Apply for SBCL", "Apply for IBCL", "Continue a Saved Application", "Amend a Policy or Guarantee", "Assign Insurance Policy Proceeds", "Report Shipments", "Make A Payment", and "Report Overdues". The "View" column includes links for "My Portfolio", "Pending Applications", "Insurance In Force/Recently Expired Policies", "Insurance Policy Assignments", "Authorized + Non-Operative Guarantees", "Operative Guarantees", "Historical Transactions", and "Maintain Broker".

3. Note the participant ID #and zip code, and then click "Logout".

The screenshot shows the "Update User Profile" page in Ex-Im Online. The page title is "Maintain User Account: Update User Profile". Below the title, there is a section for "Account Information" with a note: "Note: Asterisk(*) denotes required information." The page is divided into two columns: "User:" and "Company:". The "User:" column includes fields for "User ID:" (us_exporter), "*First Name:" (Matthew), "*Last Name:" (Herzog), "*User Email:" (matthew.herzog@exim.gov), "*Title:" (President), "*Phone:" ((513) 931-5555), "*Challenge Question:" (Pet's Name), and "*Challenge Question Response:" (Fluffy). The "Company:" column includes fields for "Participant Number:" (321711), "Company Name:" (US Exporter, Inc.), "Address Line 1:" (1 River Road), "Address Line 2:", "City:" (Cincinnati), "State/Province:" (OH), and "Zip/Postal Code:" (45213). At the bottom of the page, there are "Back" and "Update" buttons.

4. Return to the login page, and select "Create a user account"




5. Check the button to indicate your company is already registered.



6. Enter your company's participant ID # and Zip code

Ex-Im Online Home | EXIM.gov | Contact Us



Ex-Im Online
Assisting Export Financing

www.exim.gov

Create User Account:

External User

Register a Company

Note: Asterisk(*) denotes required information.

Company:


*Participant #:

*Zip:

JOBS THROUGH EXPORTS

7. Select a username and password

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Ex-Im Online
Assisting Export Financing

www.exim.gov

Create User Account:

External User

Enter User Information

Provide some additional details to set up the user account. Please note that the information collected here will only be used in our On-line Transaction Processing System. For more information about our data collection policies, see [Ex-Im Privacy Policy](#).

Note: Asterisk(*) denotes required information.

*User Id: (choose your own user id)

*Password: Password must:
- be at least 8 characters, and not be the same as the User Id
- be alphanumeric, contain both upper case and lower case characters, and contain at least one special character

*Re-enter Password:

*First Name:

*Last Name:

*Title:

*Phone:

*Email:

*Challenge Question: (Please select a "challenge" question and response and we'll use this to verify your identity when you call in to Ex-Im offices for your password.)

*Challenge Response:

JOBS THROUGH EXPORTS

Navigating in Ex-Im *Online*

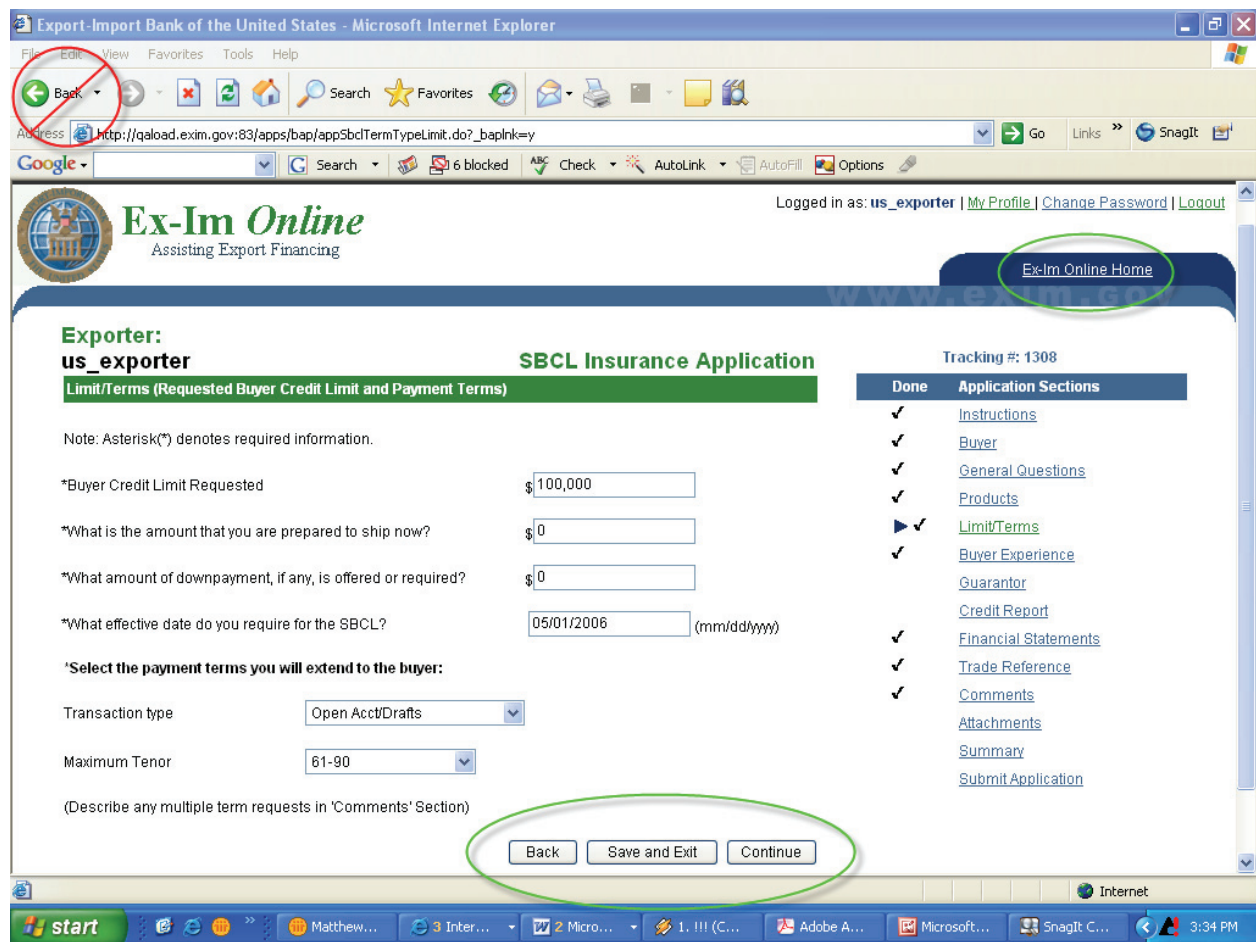
It all starts with the Landing Page. The “Ex-Im *Online* Home” link at the top right corner of each page returns you to the Landing Page, the starting point for all your activities in Ex-Im *Online*.

Don’t use the “Back” button in your browser. Ex-Im *Online* dynamically creates each page, and navigation buttons are provided at the bottom of each page.

Complete applications in any order. Applications are divided into sections (right) and can be completed in any order. Clicking “Continue” will take you to the next section.

Save and Exit without losing information. Once completed, a check mark appears next to each section of an application. Simply click “Save and Exit” and all information in completed sections is retained. Select “**Continue a Saved Application**” from the Landing Page to work on an existing application.

Attachments can be submitted with any transaction. Ex-Im *Online* will accept files of any size or format. Be sure to attach all relevant credit reports, financial statements, certifications and other supporting documents for faster processing.



Exporter Landing Page

The “Exporter Landing Page” is the first screen you will see upon entering Ex-Im *Online*.

Ex-Im *Online*
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:
Matthew Herzog
202-565-3680

What would you like to do today ?

| Act/Manage Transactions | View |
|---|---|
| Act Apply for Insurance Policy or Guarantee Act on Multi-Buyer Quote Apply for SBCL Apply for IBCL Continue a Saved Application | My Portfolio Pending Applications Insurance In Force/Recently Expired Policies Insurance Policy Assignments Authorized + Non-Operative Guarantees Operative Guarantees |
| Manage Amend a Policy or Guarantee Assign Insurance Policy Proceeds Report Shipments Make A Payment Report Overdues | Historical Transactions Maintain Broker |

JOBS THROUGH EXPORTS

The Exporter Landing Page is divided into two sections...

with links to common policy tasks on the left...

and ways to view transactions and policies on the right.

In the top right corner, click on “My Profile” to edit your personal user information (name, contact info, password challenge question.).

Let’s start by viewing your current multibuyer insurance policy. Please click on the “Insurance In Force/Recently Expired Policies” link to view the Policy Landing Page.

Policy Landing Page

This page displays primary policy parameters, endorsements, approved SBCL's & IBCL's, pending (in-process) and saved applications. Links in the top right corner provide access to common policy management activities such as viewing policy documents, requesting new SBCL/IBCL's, reporting shipments, and requesting policy amendments and assignments. Links to many of these activities are also available as "shortcuts" from the exporter landing page.

Ex-Im *Online* Home | EXIM.gov | Contact Us
Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im *Online*

Assisting Export Financing

[Ex-Im Online Home](#)

Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:
Matthew Herzog
202-565-3680

| | | |
|--------------------------|-------------------------|---------------------------------------|
| Company: | US Exporter, Inc. | Quick Links |
| Policy Type: | ENB | View Policy Documents |
| Policy #: | 941 | SBCL Application |
| Broker: | EIB Broker | IBCL Application |
| Assignee: | N/A | Report/View Shipments |
| Policy Parameters | | Report/View Overdues |
| Policy Period: | 03/01/2006 - 03/01/2007 | Amend Policy |
| Policy Payment Limit: | \$500,000 | Assign Policy |
| Insured % of Coverage: | 95% | |
| Deductible: | \$0 | |
| Credit DCL: | \$15,000 | |
| Ledger DCL: | \$25,000 | |
| Premium Rate: | \$Per Rate Schedule | |

Endorsements

3 items found, displaying all items.

| Description | Endorsement # |
|----------------------------------|---------------|
| Warehouse | 3 |
| DCL - Discretionary Credit Limit | 1 |
| ANI - Additional Named Insured | 2 |

In Force SBCLs & IBCLs

5 items found, displaying all items.

| Number | Buyer | Country | Credit Limit | Exp Date | Actions |
|--------|------------------|---------------------|--------------|------------|---|
| 1001 | Turkish Buyer | TURKEY | 100000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1017 | Test_Buyer_China | CHINA PEOPLE'S REP. | 500000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1018 | Bank of Germany | GERMANY | 75000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1019 | AustraliaBank01 | AUSTRALIA | 350000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 975 | Mexico Buyer 5 | MEXICO | 250000 | 03/01/2007 | Renew Amend Withdraw/Cancel |

Pending Applications

2 items found, displaying all items.

| # | Type | Applicant | State | Buyer | Country | Payment Limit | Status | Date Sub |
|------|----------|-------------------|-------|-------|---------|---------------|-----------|------------|
| 988 | IBCL NEW | US Exporter, Inc. | OH | | | 150000 | Approved | 03/29/2006 |
| 1308 | SBCL NEW | US Exporter, Inc. | OH | | | 100000 | Submitted | 09/19/2006 |

Saved/Not Submitted Application

2 items found, displaying all items.

| Type | Number | Applicant/Insured | Buyer Name | State | Country | Last Saved | Saved By |
|----------------|--------|-------------------|------------|-------|---------|------------|----------|
| SBCL NEW | 1067 | US Exporter, Inc. | | OH | | 04/06/2006 | |
| IBCL AMENDMENT | 1131 | US Exporter, Inc. | | OH | | 04/14/2006 | |

Next, please click the link to "View Policy Documents".

EXPORT-IMPORT BANK OF THE UNITED STATES

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EXOL-01
October 2006

View Policy Documents

The page pictured below is accessible from the [Policy Landing Page](#) by clicking the “View Policy Documents” link.

Ex-Im *Online* allows you to view and download the most up-to-date policy documents at any time. Documents are immediately updated following any approved changes to the policy (new buyer approvals, policy amendments, etc.).

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:
Matthew Herzog
202-565-3680

Policy View - Policy Holder Details

| | | | |
|------------------------|-------------------|---------------------|------------|
| Policy Type: | ENB | Policy #: | 941 |
| Policy Effective Date: | 03/01/2006 | Policy Expiry Date: | 03/01/2007 |
| Insured Name: | US Exporter, Inc. | Insured #: | 321711 |
| Insured Address: | | | |
| Address Line 1: | 1 River Road | City: | Cincinnati |
| Address Line 2: | | State: | OH |
| | | ZIP: | 45213 |
| Broker #: | 321691 | Broker Name: | EIB Broker |

Document Folder
US Exporter, Inc._321711/941_MB-NEW

[View Folder](#)

Click the “View Folder” link to view the contents of the documents folder.

This folder provides a complete list of all in-force policy documents.

Ex-Im *Online* Home | EXIM.gov | Contact Us

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online
Assisting Export Financing

Ex-Im Online Home

Ex-Im Workflow:

Service Policy Documents

Policy Documents

The following policy documents are associated with the application currently being reviewed.

| Document | View Document |
|---|----------------------|
| WELCOME_NEW - Welcome Letter | View |
| ENBDEC - Small Business Policy | View |
| G0005 - DCL - Discretionary Credit Limit | View |
| G0001 - ANI - Additional Named Insured | View |
| G0037 - Warehouse | View |
| G0070 - SBCL - Mexico Buyer 5 - MEXICO | View |
| G0070 - SBCL - Turkish Buyer - TURKEY | View |
| G0070 - SBCL - Test_Buyer_China - CHINA PEOPLE'S REP. | View |
| G0053 - IBCL - Bank of Germany - GERMANY | View |
| G0053 - IBCL - AustraliaBank01 - AUSTRALIA | View |
| ESCBPLT - Short Term Comprehensive Multi-Buyer Export Credit Insurance Policy | View |

[Back](#)

EXPORT-IMPORT BANK OF THE UNITED STATES
SHORT TERM COMPREHENSIVE
MULTI-BUYER EXPORT CREDIT INSURANCE POLICY NO. ENB - 941

Declarations

| | |
|---|--|
| <p>1. Insured: US Exporter, Inc. 1 River Road Cincinnati OH 45213</p> | <p>2. Broker: EIB Broker 6370-3 Altura Blvd Buena Park CA 91311</p> |
| <p>3. Assignee: None</p> | <p>4. Policy Period: March 01, 2006 to March 01, 2007 (12:01 a.m. at the insured's address)</p> |
| <p>5. Policy Payment Limit: \$500,000.00</p> | <p>6. Deductible: \$0.00</p> |

7. Insured Percentage of Coverage: 95 %
Sovereign Risk: Transactions with a national government or government entity that Ex-Im Bank has determined carries the full faith and credit of the national government are covered at 100%.
Non-Acceptance: Loss caused by buyer's failure to accept the products after shipment: 60 %.

8. Discretionary Buyer Credit Limits ("DCL"):
Ledger DCL: \$25,000.00 **Credit DCL:** \$15,000.00

Special buyer credit limit endorsements are required to extend credit to each buyer: (i) in countries where the DCL is restricted by Ex-Im Bank's Country Limitation Schedule; (ii) for credit amounts or payment terms that exceed those specified in your DCL; or (iii) if you do not have a DCL. Please refer to the Country Limitation Schedule and your DCL endorsement for DCL usage guidelines.

9. Advance Deposit:
 The insured shall pay a refundable advance deposit of \$500.00 upon acceptance of the Policy. The Policy advance deposit shall be held by Ex-Im Bank, without interest, for the term of the Policy and all renewals and shall be returned to the insured upon final premium reconciliation and termination of the Policy.

Page 1 of 4

Policy documents can be viewed using the free Adobe Acrobat Reader



software, and the PDF document can be downloaded to your personal computer by right clicking on the "View" link and selecting "Save Target As".

Submit New SBCL Applications

Instructions

Once a policy is in-force, both exporters and brokers are able to enter information into SBCL applications. However, only the exporter is able to complete the final step of certifying and submitting the application.

To start a **new** SBCL application, select "Apply for SBCL" from the exporter landing page.

Note: To return to an application that was started previously, select "Continue a Saved Application".

The screenshot displays the Ex-Im Online user interface. At the top, there is a navigation bar with links for "Ex-Im Online Home", "EXIM.gov", and "Contact Us". The user is logged in as "us_exporter" and has access to "My Profile", "Change Password", and "Logout" options. The main content area is titled "What would you like to do today?" and is divided into two columns: "Act/Manage Transactions" and "View".

Act/Manage Transactions

- Act**
 - [Apply for Insurance Policy or Guarantee](#)
 - [Act on Multi-Buyer Quote](#)
 - [Apply for SBCL](#) (highlighted with a red arrow)
 - [Apply for ISCL](#)
 - [Continue a Saved Application](#)
- Manage**
 - [Amend a Policy or Guarantee](#)
 - [Assign Insurance Policy Proceeds](#)
 - [Report Shipments](#)
 - [Make A Payment](#)
 - [Report Overdues](#)

View

- [My Portfolio](#)
 - [Pending Applications](#)
 - [Insurance In Force/Recently Expired Policies](#)
 - [Insurance Policy Assignments](#)
 - [Authorized + Non-Operative Guarantees](#)
 - [Operative Guarantees](#)
- [Historical Transactions](#)
- [Maintain Broker](#)

Upon final submission you will receive email notification that your application has been received. Be sure to note the application tracking #, which can be used to track the status of your application.

The screenshot shows the Ex-Im Online application interface. At the top, there is a navigation bar with links for "Ex-Im Online Home", "EXIM.gov", and "Contact Us". The user is logged in as "us_exporter" and has access to "My Profile", "Change Password", and "Logout". The main header features the Ex-Im Online logo and the text "Assisting Export Financing". The application title is "US Exporter, Inc. SBCL Insurance Application" with a tracking number of 975. A sidebar on the right lists "Application Sections" including Instructions (checked), Buyer, General Questions, Products, Limit Terms, Buyer Experience, Guarantor, Credit Report, Financial Statements, Trade Reference, Comments, Attachments, Summary, and Submit Application. The main content area contains instructions for submission, including a link to the Country Limitation Schedule and detailed requirements for credit history and financial statements based on the requested amount. It also includes instructions on how to save, print, and start the application.

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc. **SBCL Insurance Application**

Tracking #: 975

Done Application Sections

▶ ✓ [Instructions](#)

[Buyer](#)

[General Questions](#)

[Products](#)

[Limit Terms](#)

[Buyer Experience](#)

[Guarantor](#)

[Credit Report](#)

[Financial Statements](#)

[Trade Reference](#)

[Comments](#)

[Attachments](#)

[Summary](#)

[Submit Application](#)

Instructions

Upon Submission of the application, you will be provided with a credit decision or the status of your application.

Click on this [Country Limitation Schedule](#), to see if Ex-Im Bank is open for coverage in the country of your buyer, the guarantor (if any), or the buyer's end user. Credit Information required is based on the requested amount.

(A) **Up to \$100,000:** Your credit history with the buyer for the last three years, or a current trade reference whose credit limit and payment terms are at least half of those you request, **or** a current credit agency report.

(B) **\$100,001 - \$300,000:** Current credit agency report **and** either your credit history with the buyer or a trade reference as qualified above.

(C) **\$300,001 - \$1,000,000:** "B" above, plus attach or fax the buyer's audited or signed unaudited financial statements with notes for the last two fiscal years.

(D) **More than \$1,000,000:** "B" above, plus attach or fax buyer's audited financial statements with notes and auditor's opinion for the last three fiscal years.

Point/Click in the Navigation Area to the left to access any application section. Submit the application when all required sections are completed (marked by ✓).

Click on "Save and Exit" to save entered information and exit the online system. Log back in any time to enter more information and/or submit the completed application.

To Print a copy of the application for your records click on the Summary link and chose the print option within the browser.

TO START: Click on "Continue" below.

For **Help contact** your export credit insurance broker or Ex-Im Bank at 202-565-3600 (8:00 AM - 8:00 PM eastern standard time)

Back Continue

Please note that the credit information requirements have been changed as indicated on the instructions screen for the Special Buyer Credit Limit.

Shipment Reporting in Ex-Im *Online*

Reporting and paying premium each month on all eligible transactions is a key requirement of the multi buyer insurance policy. Reports must be received no later than 30 days following the month of shipment. Ex-Im *Online* allows you to efficiently perform this important policy management function.

Advantages to reporting online:

- o Shipment reports can be submitted multiple times per month
- o Shipments can be entered and saved in the system, and submitted at any time during the reporting period
- o The system validates reported shipments, and provides a warning if a shipment is possibly in violation of the policy (i.e. restricted markets, exceeding DCL authority, etc).
- o Credit card payment option (*coming soon*)

NOTE: As with SBCL applications, shipment reports can be entered by the broker, but final submission and premium payment must be completed by the insured.



The following pages will provide step-by-step instructions for:

- o Adding new shipments
- o Reporting past due buyers
- o Updating previously entered shipments
- o Reporting no shipments
- o Completing report submission
- o Viewing previously submitted shipment reports

To begin, click the "Report Shipments" link on the landing page.

Example: Enter a Shipment to be Submitted Later

All shipment reporting activities can be started from the "Process Shipments" screen shown below. In this example we will enter information for a recent shipment, and save it in the system to be submitted later. Select "Add Shipment" and click "Continue".

Note: Choose "Report No Shipments" for months with no eligible transactions.

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc.

Shipment Reporting

Process Shipments

Select the operation you would like to perform from the list below then click the 'Continue' button.

Policy Information

| | | | |
|-----------------|-------------------|------------------|------------|
| Policy Type: | ENB | Policy #: | 941 |
| Effective Date: | 03/01/2006 | Expiration Date: | 03/01/2007 |
| Exporter Name: | US Exporter, Inc. | Broker Name: | EIB Broker |

Process Shipments

- Add Shipments
- Update Shipments
- Report No Shipments
- View Late Shipments
- View Reports

Process Overdues

- Update Overdues
- Add Overdues
- View Overdues

[Process Shipments](#)
[Add Shipments](#)
[Update Shipments](#)
[Report No Shipments](#)
[View Late Shipments](#)
[View Reports](#)

[Process Overdues](#)
[Update Overdues](#)
[Add Overdues](#)
[View Overdues](#)

JOBS THROUGH EXPORTS

Add/Update Overdue Buyer Information

Under the terms of the policy all policyholders are required to report any buyer with a balance greater than \$25,000 and more than 90 days past due. In Ex-Im *Online*, the system will maintain this information and provide email notifications 45 days and 15 days prior to the claim filing deadline. Each time shipments are entered the insured will be prompted to enter information on overdue buyers. While not required, policyholders are encouraged to also report overdues of less than \$25,000 in order to receive the claim filing deadline reminders.

Ex-Im *Online* Home | EXIM.gov | Contact Us

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online
Assisting Export Financing

Ex-Im Online Home

www.exim.gov

Exporter:
US Exporter, Inc.

Shipment Reporting

Add Shipments - Update/Add Overdue Receivables

Select an option below, then click 'Continue'.

Update overdue receivables

Add overdue receivables

No overdues to report or update

[Process Shipments](#)

[Add Shipments](#)

[Update Shipments](#)

[Report No Shipments](#)

[View Late Shipments](#)

[View Reports](#)

[Process Overdues](#)

[Update Overdues](#)

[Add Overdues](#)

[View Overdues](#)

JOBS THROUGH EXPORTS

To add new or update existing overdue buyers, choose the option shown above. Otherwise, select "No overdues to report or update" and click "Continue".

Add Shipments for New and Existing Buyers

Each month Ex-Im *Online* automatically maintains a list of buyers for which you have previously reported shipments, or which have been approved for coverage under an SBCL or IBCL. For new buyers, click the "Add Buyer" link and you will be prompted to provide the buyer's name, street address and country. To begin reporting shipments select either the buyer name from the list or click "Add Buyer" to enter a new buyer.

Note: In this example, while there are ten buyers associated to this policy, only five are currently being displayed. Click "Next" to view additional pages.

Ex-Im *Online* Home | EXIM.gov | Contact Us

Ex-Im *Online*
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc.

Shipment Reporting

Add Shipments - Select Buyer

Policy Type: ENB **Policy #:** 941

Our System indicates that you have worked with the following buyers, click on the buyer below, or click 'Add Buyer'.

10 items found, displaying 1 to 5.
[First/Prev] 1, 2 [Next/Last]

| Buyer Name | Buyer # | City | Country |
|---------------------------------|---------|----------------|----------------|
| AustraliaBank01 | 320801 | Australia City | AUSTRALIA |
| Bank of England | 321776 | London | UNITED KINGDOM |
| Bank of Germany | 321786 | Munich | GERMANY |
| Kamal, Inc. | 322151 | Cincinnati | BAHRAIN |
| La Playa, Inc. | 321816 | Dominica | DOMINICAN REP. |

[Back] [Add Buyer]

Process Shipments
 ▶ Add Shipments
 Update Shipments
 Report No Shipments
 View Late Shipments
 View Reports

Process Overdues
 Update Overdues
 Add Overdues
 View Overdues

Add Shipment Details

Complete this page for each buyer, or multiple times if selling to the buyer on multiple terms (i.e. 50% letter of credit / 50% open account).

Month-end Date - enter the last day of the month during which the buyer was invoiced. If submitting the report during the same month in which the buyer was invoiced, enter the current date.

Amount - enter the total of all transactions of the same transaction type and payment term. Additional shipments on different terms should be entered by clicking "Add Another Shipment".

Coverage Type - select either "comprehensive" or "political only" coverage.

Transaction Type - choose from various open account, secured and documentary collection transactions.


Risk Category Type - indicate the type of legal entity, from either a "Private", "Financial Institution", "Public Non-Sovereign" (i.e. local municipality), or "Sovereign" (i.e. official government agency).

Payment Term - select the agreed upon terms of sale.

 For additional shipments to the same buyer, click "Add Another Shipment".

 For shipments to a different buyer, click "Add Another Shipment" and then click "Select Another Buyer".

When all shipments have been entered:

 Click "Continue" to review the current batch of reported shipments and perform system validations against current policy parameters.

Review Shipments and Validation Results

Prior to final submission the system compares each shipment to the current policy parameters and Country Limitation Schedule, and issues warnings for shipments that may not be eligible for coverage. For example, the system checks to see if an SBCL is in place for shipments to DCL restricted markets, and when shipments exceed the least restrictive DCL terms authorized.

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: us_exporter | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter: US Exporter, Inc. Shipment Reporting

Add Shipments - Validation Results

Validation has been completed for the following shipments. Invalid shipments will be not available for payment and require Relationship Manager review. You will be notified whether or not the shipment has been accepted

To modify a shipment, select 'Update' and to submit valid shipment(s), click 'Continue'. If you want to submit your shipment(s) at a later date, click 'Save'.

Policy Type: ENB Policy #: 941

| Shipment Conf.# | Buyer | Shipment Date | Coverage Type | Transaction Type | Payment Term | Risk Category Type | Amount | Premium Due | Update |
|-----------------|----------------|---------------|---------------|------------------|--------------|--------------------|----------|-------------|------------------------|
| 1602 | La Playa, Inc. | 08/30/2006 | COMPREHENSIVE | Open Account | 61-120 | Private | \$20,000 | \$212 | Update |

***Warning Messages:**

Shipment amount is greater than DCL limit. The shipment amount limit for the DCL is \$15,000 and currently, the transaction is only eligible for partial coverage.

Shipment terms are not <= the least restrictive DCL terms (multiple terms). The transaction may be insurable since there are multiple terms endorsed to the policy. Please check your policy information to determine if the transaction is insurable with the term(s) reported.

| Shipment Conf.# | Buyer | Shipment Date | Coverage Type | Transaction Type | Payment Term | Risk Category Type | Amount | Premium Due | Update |
|-----------------|-----------|---------------|---------------|------------------|--------------|--------------------|----------|-------------|------------------------|
| 1603 | Tiago Co. | 08/30/2006 | COMPREHENSIVE | Open Account | 31-60 | Private | \$50,000 | \$325 | Update |

***Warning Messages:**

Shipment amount is greater than DCL limit. The shipment amount limit for the DCL is \$15,000 and currently, the transaction is only eligible for partial coverage.

[Back](#) [Save](#) [Continue](#)

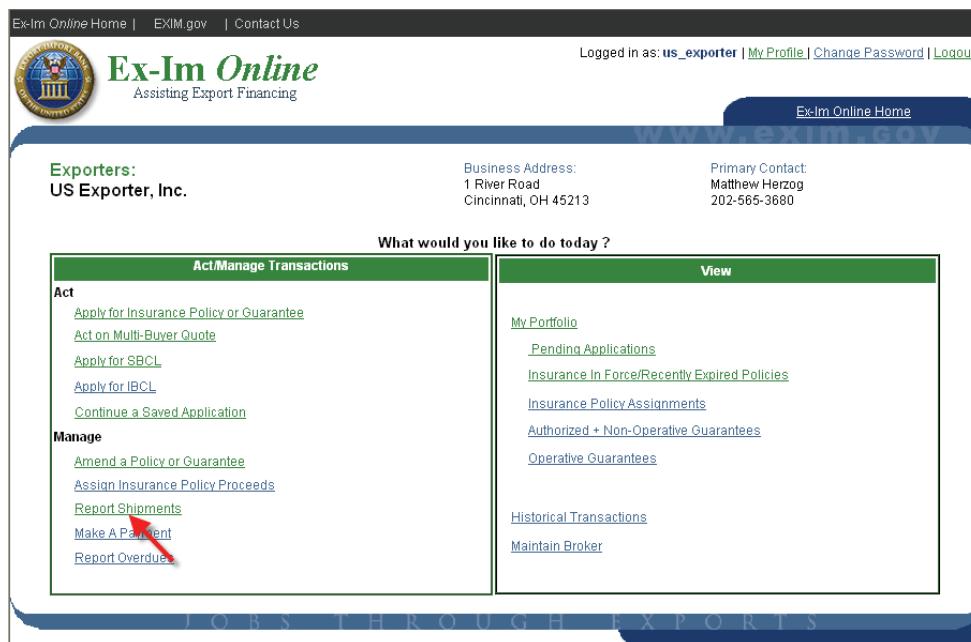
Ineligible transactions, such as shipments to legally prohibited markets, will be shown as rejected.

The reports in this example have successfully passed validation. You may either:

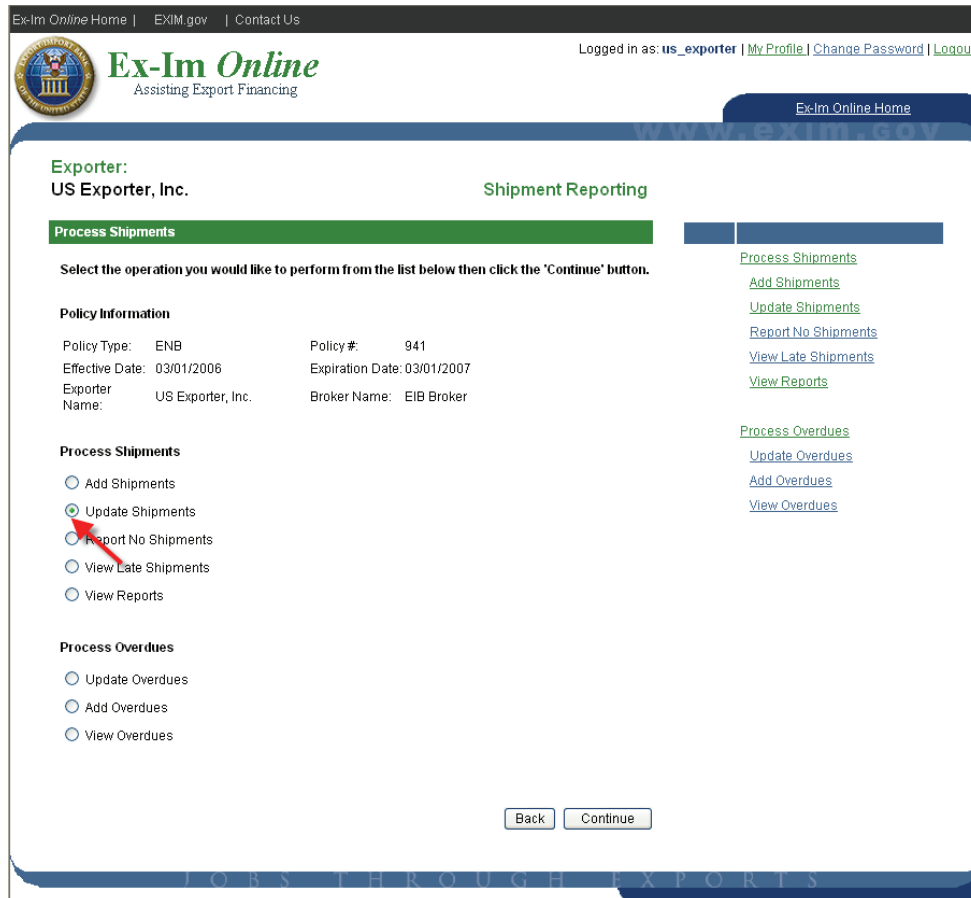
- o click "Save", and the data will be maintained until you are ready to either [add additional shipments](#) or [submit the reported shipments](#) and premium,
- o or, click "Continue" to submit and pay premium for the existing reports.

Update / Submit Saved Shipments

To update or complete submission of previously entered shipment reports, click on "Report Shipments" from the landing page.



Select "Update Shipments"



Select the specific transaction you wish to change by clicking on the “Update” link to the right of the shipment confirmation #.

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Ex-Im *Online*
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc.

Shipment Reporting

Update Shipments

Policy Type: ENB Policy #: 941

The following shipments are available for submission.

| Buyer | Buyer Country | Exporter | Broker | | |
|----------------|-----------------|-------------------|-------------|-----------------|------------------------|
| La Playa, Inc. | DOMINICAN REP. | US Exporter, Inc. | EIB Broker | | |
| Shipment Date | Shipment Amount | Payment Term | Premium Due | Shipment Conf.# | Update |
| 08/30/2006 | \$20,000 | 61-120 | \$212 | 1602 | Update |
| Buyer | Buyer Country | Exporter | Broker | | |
| Tiago Co. | BRAZIL | US Exporter, Inc. | EIB Broker | | |
| Shipment Date | Shipment Amount | Payment Term | Premium Due | Shipment Conf.# | Update |
| 08/30/2006 | \$50,000 | 31-60 | \$325 | 1603 | Update |

***Note: If you submit shipments which have not passed validation, they may be rejected or sent to the Relationship Manager for review.**

Process Shipments
Add Shipments
Update Shipments
Report No Shipments
View Late Shipments
View Reports
Process Overdues
Update Overdues
Add Overdues
View Overdues

The saved information is presented. When complete, click “Continue”.

Ex-Im *Online* Home | EXIM.gov | Contact Us

Ex-Im *Online*
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc.

Shipment Reporting

Update Shipments - Update

Instructions: Enter monthly shipment amounts by payment terms. To enter amounts on other payment terms to the buyer click "Add Another Shipment". To report shipments to another buyer, click "Add Another Shipment", then click "Select Another Buyer". Click "Continue" after entering all shipments.

Policy Type: ENB Policy #: 941

Buyer: La Playa, Inc. Buyer Type: Private
Country: DOMINICAN REP. Sector: Private

Shipment Conf.#: 1602 Status: Pending Submit

Month-end Date: 08/30/2006 (mm/dd/yyyy) Amount: 20,000

Coverage Type: COMPREHENSIVE Transaction Type: Open Account

Risk Category Type: Private Payment Term: 61-120

DCL/SBCL Indicator: DCL

Please click the "Calculate Premium" button to display your premium

Premium Rate per \$100: \$

Process Shipments
Add Shipments
Update Shipments
Report No Shipments
View Late Shipments
View Reports
Process Overdues
Update Overdues
Add Overdues
View Overdues

Submit Reported Shipments

Click "Submit" to send the completed, validated shipment reports to Ex-Im Bank.

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Logged in as: us_exporter | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online
Assisting Export Financing

Ex-Im Online Home

Exporter: US Exporter, Inc. Shipment Reporting

Update Shipments

Policy Type: ENB Policy #: 941

The following shipments are available for submission.

| Buyer | Buyer Country | Exporter | Broker |
|----------------|----------------|-------------------|------------|
| La Playa, Inc. | DOMINICAN REP. | US Exporter, Inc. | EIB Broker |

| Shipment Date | Shipment Amount | Payment Term | Premium Due | Shipment Conf.# | Update |
|---------------|-----------------|--------------|-------------|-----------------|------------------------|
| 08/30/2006 | \$20,000 | 61-120 | \$212 | 1602 | Update |

| Buyer | Buyer Country | Exporter | Broker |
|-----------|---------------|-------------------|------------|
| Tiago Co. | BRAZIL | US Exporter, Inc. | EIB Broker |

| Shipment Date | Shipment Amount | Payment Term | Premium Due | Shipment Conf.# | Update |
|---------------|-----------------|--------------|-------------|-----------------|------------------------|
| 08/30/2006 | \$50,000 | 31-60 | \$325 | 1603 | Update |

Note: If you submit shipments which have not passed validation, they may be rejected or sent to the Relationship Manager for review.

[Back](#) [Submit](#)

Process Shipments
Add Shipments
Update Shipments
Report No Shipments
View Late Shipments
View Reports

Process Overdues
Update Overdues
Add Overdues
View Overdues

Each shipment is given a unique confirmation number. Please note shipments are not covered until your premium payment has been received by Ex-Im Bank.

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: us_exporter | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online
Assisting Export Financing

Ex-Im Online Home

Exporter: US Exporter, Inc. Shipment Reporting

Update Shipments - Report Submission Confirmation

Shipment details can be viewed by clicking on the respective 'Shipment Conf.#' link. If you would like to pay the total premium due for the following shipments click on the 'Pay Premium Due' button.

Policy Information

Policy Type: ENB Policy #: 941
Effective Date: 03/01/2006 Expiration Date: 03/01/2007
Exporter Name: US Exporter, Inc. Broker: EIB Broker

Report Confirmation #: 20060921749

| Buyer | Country | Transaction Type | Payment Term | Amount | Premium | Status | Shipment Conf.# |
|----------------|----------------|------------------|--------------|----------|---------|----------|-----------------|
| La Playa, Inc. | DOMINICAN REP. | Open Account | 61-120 | \$20,000 | \$212 | Accepted | 1602 |
| Tiago Co. | BRAZIL | Open Account | 31-60 | \$50,000 | \$325 | Accepted | 1603 |

Total Premium Due: \$537
Name of Preparer: Matt Herzog
Phone #: 202-565-3680
Date Prepared: 09/21/2006
Filing Date: 09/21/2006
Date Submitted: 09/21/2006
Certification Statement: [Display](#)

Note: Shipments are not covered until premium is received by Ex-Im Bank.

[Print](#) [Pay Premium Due](#) [Return to Main Menu](#)

Process Shipments
Add Shipments
Update Shipments
Report No Shipments
View Late Shipments
View Reports

Process Overdues
Update Overdues
Add Overdues
View Overdues

Pay Premium

Currently the only payment method offered in Ex-Im *Online* is using a check. Credit card payment options will be implemented at year-end 2006.

Ex-Im *Online* Home | EXIM.gov | Contact Us


Ex-Im Online
 Assisting Export Financing

Logged in as: [us_exporter](#) | [My Profile](#) | [Change Password](#) | [Logout](#)

[Ex-Im Online Home](#)

[www.exim.gov](#)

Payments

Submit Payments - Method

Select payment method below then click the 'Continue' button.

Payment Amount: \$136.50
 Payment Method: Check

JOBS THROUGH EXPORTS

Please remember to include this page with your check to insure payments are applied correctly to your policy.

Submit Payments - Invoice

You have indicated that the following transaction(s) will be submitted for payment. Please print and include a copy of this invoice with your payment. For instructions on payment by check or wire, click [here](#)

| <u>Insured Name</u> | <u>Policy #</u> | <u>Transaction Type</u> | <u>Confirmation #</u> | <u>Amount Due(USD)</u> |
|---------------------|-----------------|-------------------------|-----------------------|------------------------|
| US Exporter, Inc. | 941 | Shipment Report | 20060927754 | 71.50 |
| US Exporter, Inc. | 941 | Shipment Report | 20060927753 | 65.00 |

Payment Method: CHECK
 Total Amount Due: \$136.50

Request a Policy Amendment

Any changes to your policy, from updating the primary contact information to requests for special coverage, can be submitted as an amendment application in Ex-Im *Online*. You will receive email notifications informing you of the status of the request and, upon approval, policy documents will be updated automatically.

To start, click the “Amend a Policy or Guarantee” link from the landing page.

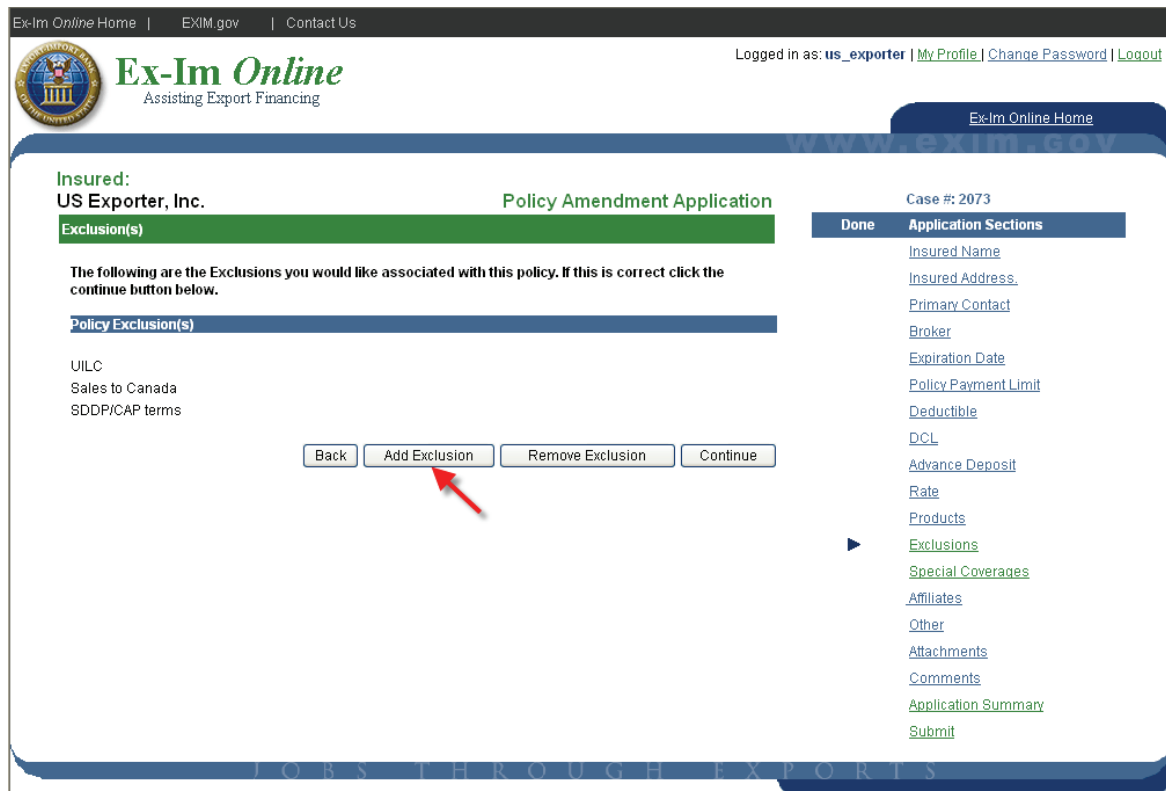
The screenshot shows the Ex-Im Online user interface. At the top, there is a navigation bar with links for 'Ex-Im Online Home', 'EXIM.gov', and 'Contact Us'. The Ex-Im Online logo is prominently displayed, along with the tagline 'Assisting Export Financing'. The user is logged in as 'us_exporter' and has access to 'My Profile', 'Change Password', and 'Logout' options. The main content area is titled 'What would you like to do today?' and is divided into two columns: 'Act/Manage Transactions' and 'View'. The 'Act/Manage Transactions' column is further divided into 'Act' and 'Manage' sections. A red arrow points to the 'Amend a Policy or Guarantee' link in the 'Manage' section. The 'View' column contains links for 'My Portfolio', 'Pending Applications', 'Insurance In Force/Recently Expired Policies', 'Insurance Policy Assignments', 'Authorized + Non-Operative Guarantees', 'Operative Guarantees', 'Historical Transactions', and 'Maintain Broker'. The background features a blue banner with the text 'JOBS THROUGH EXPORTS'.

Please note that you are only required to provide information in the section related to your request. For this example we will request the exclusion of "Sales of Samples", which is under the "Exclusions" section.



The screenshot shows the Ex-Im Online interface for a Policy Amendment Application. The header includes navigation links for Home, EXIM.gov, and Contact Us, and a login status for 'us_exporter'. The main content area is titled 'Insured: US Exporter, Inc.' and 'Policy Amendment Application'. A green bar highlights the 'Amend Policy' section, with a sub-section for 'Amend Policy for Policy # 941: ENB'. The insured name is 'US Exporter, Inc.'. Instructions explain how to navigate the application process, including saving and exiting, and attaching or uploading documents. A 'Continue' button is visible at the bottom right of the main content area. On the right side, a 'Done' button and an 'Application Sections' menu are shown, with 'Exclusions' highlighted by a red arrow.

Select "Add Exclusion"



The screenshot shows the Ex-Im Online interface for the 'Exclusion(s)' section of the Policy Amendment Application. The header and login information are consistent with the previous screenshot. The main content area is titled 'Insured: US Exporter, Inc.' and 'Policy Amendment Application'. A green bar highlights the 'Exclusion(s)' section. Below this, a blue bar indicates the 'Policy Exclusion(s)'. The listed exclusions are 'UILC', 'Sales to Canada', and 'SDDP/CAP terms'. At the bottom of the exclusion list, there are four buttons: 'Back', 'Add Exclusion', 'Remove Exclusion', and 'Continue'. A red arrow points to the 'Add Exclusion' button. On the right side, the 'Application Sections' menu is shown, with 'Exclusions' highlighted by a red arrow.

Check the box for "Sales of Samples" and click "Continue".

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Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Insured:
US Exporter, Inc. **Policy Amendment Application**

Add Exclusions

Check the box(es) corresponding to the Exclusion(s) to be added to this policy.

| Policy Exclusion(s) | Add |
|---|-------------------------------------|
| Sales of Samples | <input checked="" type="checkbox"/> |
| Sales to Subsidiaries and/or Affiliates | <input type="checkbox"/> |
| Other | <input type="checkbox"/> |

Invoices Under \$10,000

Back Save and Exit Continue

Case #: 2120

Done Application Sections

- [Insured Name](#)
- [Insured Address](#)
- [Primary Contact](#)
- [Broker](#)
- [Expiration Date](#)
- [Policy Payment Limit](#)
- [Deductible](#)
- [DCL](#)
- [Advance Deposit](#)
- [Rate](#)
- [Products](#)
- [Exclusions](#)
- [Special Coverages](#)
- [Affiliates](#)
- [Other](#)
- [Attachments](#)
- [Comments](#)
- [Application Summary](#)
- [Submit](#)

At this point you can either select another section to request multiple changes to the policy, or click on the "Submit" section to complete the application.

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Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Insured:
US Exporter, Inc. **Policy Amendment Application**

Submit

To submit the policy amendment requests, click the 'Submit' button below.

To save the amendment requests, and submit later, click the 'Save and Exit' button below.

Back Save and Exit Submit

Case #: 2073


Done Application Sections

- [Insured Name](#)
- [Insured Address](#)
- [Primary Contact](#)
- [Broker](#)
- [Expiration Date](#)
- [Policy Payment Limit](#)
- [Deductible](#)
- [DCL](#)
- [Advance Deposit](#)
- [Rate](#)
- [Products](#)
- [Exclusions](#)
- [Special Coverages](#)
- [Affiliates](#)
- [Other](#)
- [Attachments](#)
- [Comments](#)
- [Application Summary](#)
- [Submit](#)

Request an SBCL Amendment

From the In-Force SBCL & IBCL section of the policy landing page, select the SBCL you wish to amend and click the "Amend" link.

Ex-Im *Online* Home | EXIM.gov | Contact Us


Ex-Im Online
 Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

[Ex-Im Online Home](#)

Exporters:
US Exporter, Inc.

Business Address:
 1 River Road
 Cincinnati, OH 45213

Primary Contact:
 Matthew Herzog
 202-565-3680

Company: US Exporter, Inc.
Policy Type: ENB
Policy #: 941
Broker: EIB Broker
Assignee: N/A

Policy Parameters

Policy Period: 03/01/2006 - 03/01/2007
 Policy Payment Limit: \$750,000
 Insured % of Coverage: 95%
 Deductible: \$0
 Credit DCL: \$15,000
 Ledger DCL: \$25,000
 Premium Rate: \$Per Rate Schedule

Quick Links

- [View Policy Documents](#)
- [SBCL Application](#)
- [IBCL Application](#)
- [Report/View Shipments](#)
- [Report/View Overdues](#)
- [Amend Policy](#)
- [Assign Policy](#)

Endorsements

3 items found, displaying all items.

1

| Description | Endorsement # |
|----------------------------------|---------------|
| Warehouse | 3 |
| DCL - Discretionary Credit Limit | 1 |
| ANI - Additional Named Insured | 2 |

In Force SBCLs & IBCLs

6 items found, displaying all items.

1

| Number | Buyer | Country | Credit Limit | Exp Date | Actions |
|--------|------------------|---------------------|--------------|------------|---|
| 1001 | Turkish Buyer | TURKEY | 100000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1017 | Test_Buyer_China | CHINA PEOPLE'S REP. | 500000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1018 | Bank of Germany | GERMANY | 75000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1019 | AustraliaBank01 | AUSTRALIA | 350000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 1308 | Kamal, Inc. | BAHRAIN | 75000 | 03/01/2007 | Renew Amend Withdraw/Cancel |
| 975 | Mexico Buyer 5 | MEXICO | 250000 | 03/01/2007 | Renew Amend Withdraw/Cancel |

Pending Applications

One item found.

1

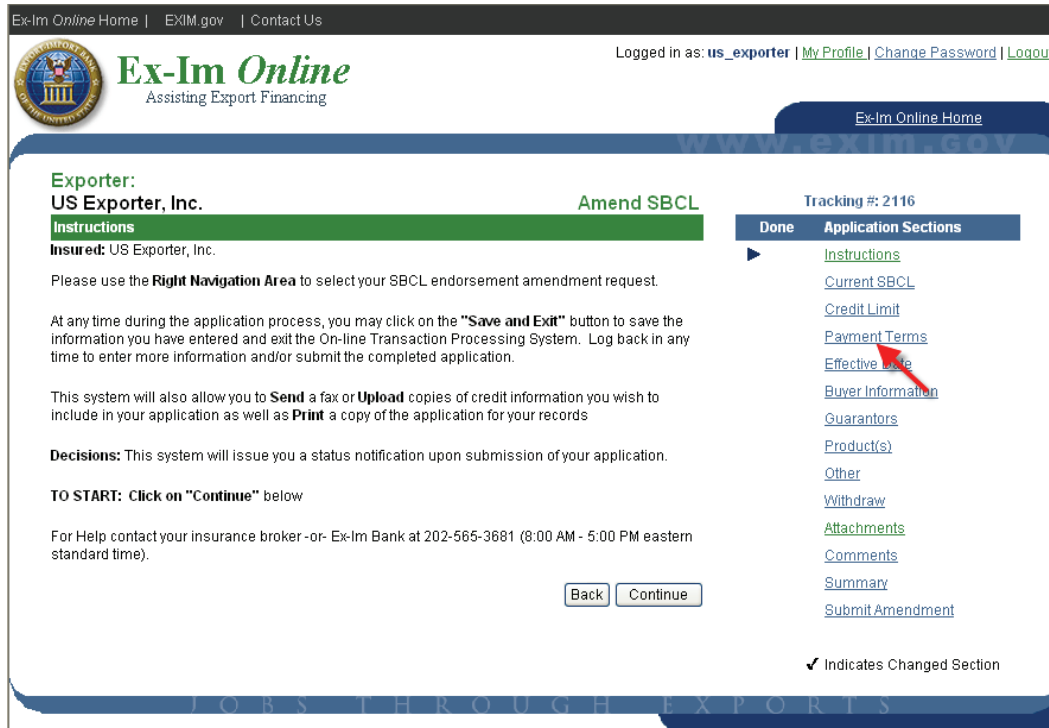
| # | Type | Applicant | State | Buyer | Country | Payment Limit | Status | Date Sub |
|---------------------|----------|-------------------|-------|-------|---------|---------------|----------|------------|
| 988 | IBCL NEW | US Exporter, Inc. | OH | | | 150000 | Approved | 03/29/2006 |

Saved/Not Submitted Application

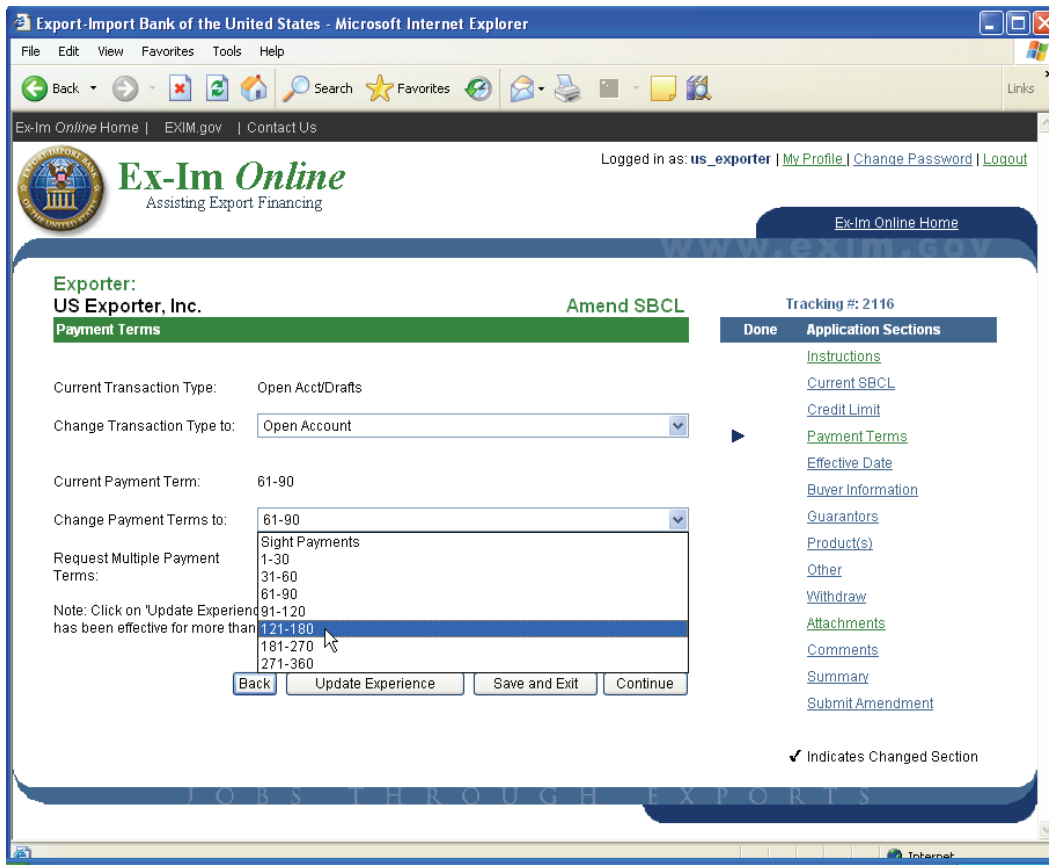
Nothing found to display.

JOBS THROUGH EXPORTS

You are only required to complete the sections that pertain to your amendment. In this example we will request a change in the approved payment terms by selecting the "Payment Terms" link.



Indicate the parameters you wish to change and then click "Continue to save.



The ✓ next to “Payment Terms” confirms that your change was saved. Next, click the “Summary” link to review the request prior to final submission.

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Export-Import Bank of the United States

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc. **Amend SBCL**

Tracking #: 2116

Effective Date

Current Effective Date: 09/01/2006

Change Effective Date to: (mm/dd/yyyy)

Done Application Sections

- [Instructions](#)
- [Current SBCL](#)
- [Credit Limit](#)
- ✓ [Payment Terms](#)
- [Effective Date](#)
- [Buyer Information](#)
- [Guarantors](#)
- [Product\(s\)](#)
- [Other](#)
- [Withdraw](#)
- [Attachments](#)
- [Comments](#)
- [Summary](#)
- [Submit Amendment](#)

✓ Indicates Changed Section

The summary presents the current parameters and the requested changes side-by-side. To complete the application click “Submit Amendment”.

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Export-Import Bank of the United States

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc. **Amend SBCL**

Amend SBCL - Summary Page **Tracking #: 2116**

| | Current | Requested |
|----------------------------|-------------------|-------------------|
| Tracking # | 2116 | 2116 |
| Insured ID | 321711 | 321711 |
| Insured Name | US Exporter, Inc. | US Exporter, Inc. |
| Credit Limit | 75000 | 75000 |
| Transaction Type | Open Acct/Drafts | Open Acct/Drafts |
| Payment Terms | 61-90 | 121-180 |
| Effective Date | 2006-09-01 | 2006-09-01 |
| Expiration Date | 2007-03-01 | 2007-03-01 |
| Buyer Info | | |
| Buyer Name | Kamal, Inc. | Kamal, Inc. |
| Tradestyle/Acronym | | |
| NAICS Code | | |
| Business Legal Form | | |
| Own Or Rent | | |
| Buyer Address | | |

Done Application Sections

- [Instructions](#)
- [Current SBCL](#)
- [Credit Limit](#)
- ✓ [Payment Terms](#)
- [Effective Date](#)
- [Buyer Information](#)
- [Guarantors](#)
- [Product\(s\)](#)
- [Other](#)
- [Withdraw](#)
- [Attachments](#)
- [Comments](#)
- ▶ [Summary](#)
- [Submit Amendment](#)

✓ Indicates Changed Section

Click "Submit", and your request is on its way.

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online
Assisting Export Financing

Ex-Im Online Home

Exporter:
US Exporter, Inc. **Amend SBCL**

Submit Amendment

To Submit the amendment requests, click the 'Submit' button below.

To save the amendment requests and submit later, click the 'Save and Exit' button below.

Tracking #: 2116

| Done | Application Sections |
|------|-----------------------------------|
| | Instructions |
| | Current SBCL |
| | Credit Limit |
| ✓ | Payment Terms |
| | Effective Date |
| | Buyer Information |
| | Guarantors |
| | Product(s) |
| | Other |
| | Withdraw |
| | Attachments |
| | Comments |
| | Summary |
| | Submit Amendment |

✓ Indicates Changed Section

Note the tracking number, and print the confirmation for your records.

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online
Assisting Export Financing

Ex-Im Online Home

Exporter:
US Exporter, Inc. **Amend SBCL**

Submit - Tracking Sheet Tracking #: 2116

This is your tracking sheet. Print this page and include a copy with any documentation that you send to Ex-Im Bank regarding this application.

Tracking # **2116**
Application Submittal Date: 10/03/2006

Applicant ID: 321711
Applicant legal name: US Exporter, Inc.
Applicant address: 1 River Road
Applicant city/state/zipcode : Cincinnati OH 45213
Applicant country: UNITED STATES

Applicant contact name: Matthew Herzog
Applicant contact title: President

Export-Import Bank of the United States
ATTN: Credit Applications & Processing
811 Vermont Avenue, NW
Washington, DC 20571
Ex-Im Fax: 202-565-3675 & 202-565-3628
Ex-Im Email: exim.applications@exim.gov

Request Assignment of Policy Proceeds

To execute a new assignment agreement, or make changes to an existing assignment of policy proceeds of a multi-buyer policy, select the "Assign Insurance Policy Proceeds" link.

Assignment forms must be submitted in hard copy with original signatures. The system will provide blank forms for new assignments and for the release and amendment of existing assignments. Completed forms should be mailed to:

The Export-Import Bank of the United States
811 Vermont Avenue, NW
Washington, DC 20571

Attn: Short-Term Trade Finance Division

You will be notified upon completion of the request, and signed original copies of the executed assignment will be mailed to all parties. The assignee will also be listed on the re-issued policy declarations.

The screenshot shows the Ex-Im Online user interface. At the top, there is a navigation bar with links for "Ex-Im Online Home", "EXIM.gov", and "Contact Us". The user is logged in as "us_exporter" and has access to "My Profile", "Change Password", and "Logout". The main header features the Ex-Im Online logo and the tagline "Assisting Export Financing". Below the header, the user's profile information is displayed, including the business address (1 River Road, Cincinnati, OH 45213) and primary contact (Matthew Herzog, 202-565-3680). The main content area is titled "What would you like to do today?" and is divided into two columns: "Act/Manage Transactions" and "View". The "Act/Manage Transactions" column contains a list of actions, with "Assign Insurance Policy Proceeds" highlighted by a red arrow. The "View" column contains a list of view options, including "My Portfolio", "Pending Applications", "Insurance In Force/Recently Expired Policies", "Insurance Policy Assignments", "Authorized + Non-Operative Guarantees", "Operative Guarantees", "Historical Transactions", and "Maintain Broker".

Track the Status of an Application

Ex-Im *Online* allows you to retrieve detailed status information for any transaction, and provides a unique tracking number for every application submitted in the system. To track the status of an application, click the “Pending Applications” link.

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:
Matthew Herzog
202-565-3680

What would you like to do today ?

| Act/Manage Transactions | View |
|---|---|
| Act Apply for Insurance Policy or Guarantee Act on Multi-Buyer Quote Apply for SBCL Apply for IBCL Continue a Saved Application | My Portfolio Pending Applications Insurance in Force/Recently Expired Policies Insurance Policy Assignments Authorized + Non-Operative Guarantees Operative Guarantees |
| Manage Amend a Policy or Guarantee Assign Insurance Policy Proceeds Report Shipments Make A Payment Report Overdues | Historical Transactions Maintain Broker |

JOBS THROUGH EXPORTS

For more information, click on the tracking number on the left.

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:
Matthew Herzog
202-565-3680

Pending Applications

8 items found, displaying all items.

1

| # | Type | Applicant | State | Buyer | Country | Payment Limit | Status | Date Sub |
|------|------------------------------|-------------------|-------|-------|---------|---------------|--------------------------------|------------|
| 988 | IBCL NEW | US Exporter, Inc. | OH | | | 150000 | Approved | 03/29/2006 |
| 2073 | MULTI-BUYER POLICY AMENDMENT | US Exporter, Inc. | OH | | | 500000 | Pending, Exporter Underwriting | 09/19/2006 |
| 198 | SBCL NEW | US Exporter, Inc. | OH | | | 100000 | Withdrawn | 08/23/2006 |
| 1223 | SBCL NEW | US Exporter, Inc. | OH | | | | Cancelled | 05/04/2006 |
| 1132 | IBCL AMENDMENT | US Exporter, Inc. | OH | | | 150000 | Cancelled | 04/14/2006 |
| 1131 | IBCL AMENDMENT | US Exporter, Inc. | OH | | | 150000 | Cancelled | 04/14/2006 |
| 1104 | SBCL NEW | US Exporter, Inc. | OH | | | | Cancelled | 04/12/2006 |
| 1067 | SBCL NEW | US Exporter, Inc. | OH | | | | Cancelled | 04/06/2006 |

JOBS THROUGH EXPORTS

This application is currently pending review with the Exporter Underwriting Division, and has been acquired by the user "fitzgibb". The "Application Status History" link provides additional information on the application's path within the bank.

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Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:
Matthew Herzog
202-565-3680

Application Status Information

Policy Number: 941
Company Name: US Exporter, Inc.
Participant ID: 321711
Application Type: MULTI-BUYER POLICY AMENDMENT
Policy Type: ENB
Date Submitted: 09/19/2006
Application Start Date: 09/19/2006
Assigned RM Group: Matthew Herzog
Acquired by: fitzgibb
Being Routed to:
Application Status: Pending, Exporter Underwriting
Date Status Set: 09/19/2006
Timeout Date:
List of requested documents:

[Application Summary](#)
[Application Status History](#)

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As shown below, the application was submitted reviewed by the relationship manager (Herzog), and is now pending review by the director.

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Ex-Im Workflow:

Application Status History

9 items found, displaying 1 to 8.
[First] [Prev] 1, 2 [Next] [Last]

| Date | Created By | Status |
|---------------------|-------------|--|
| 09/19/2006 18:13:03 | fitzgibb | (Application) Pending-DirectorUnderwriting |
| 09/19/2006 18:12:21 | herzog | (Application) Pending-Routed for Review-Director |
| 09/19/2006 18:11:12 | herzog | (Application) Pending-RelationshipManagerUnderwriting |
| 09/19/2006 18:10:44 | herzog | (Application) Pending-BeingRouted |
| 09/19/2006 18:10:33 | herzog | (Application) Pending - Relationship Manager Reviewing |
| 09/19/2006 18:06:10 | bapadmins | (Application) Pending - Routed for Review - Relationship Manager |
| 09/19/2006 18:06:05 | bapadmins | (Application) Pending-AutomatedUnderwriting |
| 09/19/2006 18:03:06 | US_Exporter | (Application) Submitted |

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