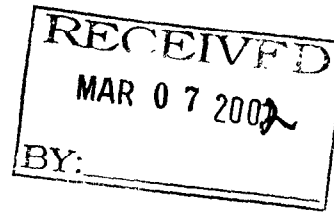


79542



4003 02 APR



December 17, 2001

Food and Drug Administration  
Office of Special Nutritionals (HFS-450)  
Center of Food Safety and Applied Nutrition  
200 C Street, SW  
Washington, DC 20204

Subject: Nutritional supplement labeling statements

Dear Sir or Madam,

Pursuant to Section 403 ( r)(6) of the Federal Food, Drug and Cosmetic Act, and FDA regulation 21 CFR 101.93, TerraNorth™, a marketer of bovine colostrum in tended for use as a dietary supplement, is notifying the department that the following statements of nutritional support are being incorporated into our label for distribution within the next 30days.

- TerraNorth™ Colostrum is Nature's First Food: Rich in proteins and factors that support muscle building, immune system function and gastrointestinal health.
- TerraNorth™ Pure Colostrum is gentle enough for the very young, yet has the power, as shown by university studies to support whole body well-being.

The undersigned certifies that the information contained in this notice is complete and accurate and that TerraNorth Incorporated has substantiation that the statements are truthful and not misleading.

Sincerely,

Charles Culbertson  
CFO  
TerraNorth, Inc.

975 0162 LET 9461