



April 29, 2002

Food and Drug Administration Office of Special Nutritionals (HFS-450) Center for Food Safety and Applied Nutrition 200 C Street, SW Washington, DC 20204

Dear Sirs:

Notice is hereby given pursuant to Section 403(r)(6) (21 U.S.C. § 343(r)(6)) of the Federal Food, Drug, and Cosmetic Act that Met-Rx USA, Inc. ("Met-Rx") located at 6111 Broken Sound Parkway, N.W., Boca Raton, Florida 33487 has marketed dietary supplements under the Met-Rx brand name bearing the following statement(s) on the labels and/or in the labeling:

Met-Rx Total Nutrition Drink: With 39 grams of the exclusive Metamyosyn protein for building lean mass, 17 grams of carbohydrates to replenish muscle glycogen, and low fat, Met-Rx Original is the foundational supplement for all fitness-minded individuals. Met-Rx Total Nutrition Drink can help provide a convenient nutritional foundation that, along with exercise and proper whole food intake, will help you increase lean muscle and lose body fat.

The undersigned certifies that the information contained in this notice is complete and accurate and that Met-Rx has substantiation that the statement is truthful and not misleading. Pursuant to § 101.93 (a)(1), two copies of this notification are enclosed.

Sincerely,

Deborah Shur Trinker, Esq. Senior Vice President

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Regulatory Affairs

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Enclosure

MET-RX USA, INC.