

April 29, 2002

Food and Drug Administration Office of Special Nutritionals (HFS-450) Center for Food Safety and Applied Nutrition 200 C Street, SW Washington, DC 20204

Dear Sirs:

Notice is hereby given pursuant to Section 403(r)(6) (21 U.S.C. § 343(r)(6)) of the Federal Food, Drug, and Cosmetic Act that Met-Rx USA, Inc. ("Met-Rx") located at 6111 Broken Sound Parkway, N.W., Boca Raton, Florida 33487 has marketed dietary supplements under the Met-Rx brand name bearing the following statement(s) on the labels and/or in the labeling:

<u>Met-Rx Protein Plus</u>TM: With fast and slow protein for sustained muscle support. L-Glutamine for muscle and immune support. Special proteins such as Lactoferrin for immune support. With L-Glutamine, both free-form and peptide bonded, to help prevent muscle tissue breakdown. Including over 60% "native" Casein proteins with Casomorphins, Bio-Active Peptides that support protein digestion. Plus high concentrations of Lactoferrin for extra support during periods of stress associated with heavy training.

The undersigned certifies that the information contained in this notice is complete and accurate and that Met-Rx has substantiation that the statement is truthful and not misleading. Pursuant to \S 101.93 (a)(1), two copies of this notification are enclosed.

Sincerely,

Detrah Shin And

Deborah Shur Trinker, Esq. Senior Vice President Regulatory Affairs

975 0162

LET 10147

Enclosure

MET-RX USA, INC.

6111 Broken Sound Parkway NW Boca Ratort, FL 33487 561.241.9400