



April 29, 2002

Food and Drug Administration
Office of Special Nutritionals (HFS-450)
Center for Food Safety and Applied Nutrition
200 C Street, SW
Washington, DC 20204

Dear Sirs:

Notice is hereby given pursuant to Section 403(r)(6) (21 U.S.C. § 343(r)(6)) of the Federal Food, Drug, and Cosmetic Act that Met-Rx USA, Inc. ("Met-Rx") located at 6111 Broken Sound Parkway, N.W., Boca Raton, Florida 33487 has marketed dietary supplements under the Met-Rx brand name bearing the following statement(s) on the labels and/or in the labeling:

H2O Fx™: Herbal toning formula. For a lean physique. H2O Fx is a unique herbal etching and toning formula designed to maximize your lean muscular appearance and definition.

The undersigned certifies that the information contained in this notice is complete and accurate and that Met-Rx has substantiation that the statement is truthful and not misleading. Pursuant to § 101.93 (a)(1), two copies of this notification are enclosed.

Sincerely,

A handwritten signature in black ink, appearing to read 'Deborah Shur Trinker', is written over the typed name.

Deborah Shur Trinker, Esq.
Senior Vice President
Regulatory Affairs

Enclosure

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MET-Rx USA, Inc.

6111 Broken Sound Parkway NW
Boca Raton, FL 33487
561.241.9400