

April 29, 2002

Food and Drug Administration Office of Special Nutritionals (HFS-450) Center for Food Safety and Applied Nutrition 200 C Street, SW Washington, DC 20204

Dear Sirs:

Notice is hereby given pursuant to Section 403(r)(6) (21 U.S.C. § 343(r)(6)) of the Federal Food, Drug, and Cosmetic Act that Met-Rx USA, Inc. ("Met-Rx") located at 6111 Broken Sound Parkway, N.W., Boca Raton, Florida 33487 has marketed dietary supplements under the Met-Rx brand name bearing the following statement(s) on the labels and/or in the labeling:

APM 60TM Advanced Protein Matrix: Gain lean mass.

The undersigned certifies that the information contained in this notice is complete and accurate and that Met-Rx has substantiation that the statement is truthful and not misleading. Pursuant to § 101.93 (a)(1), two copies of this notification are enclosed.

Sincerely,

Deborah Shur Trinker, Esq.

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Senior Vice President

Regulatory Affairs

Enclosure

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MET-RX USA, INC.