

OmegaTechTM
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BY: October 11, 2001

Dr. Robert Moore
Division of Compliance and Enforcement
Dietary Supplement Branch
Center for Food Safety and Applied Nutrition
200 C Street SW
HFS - 811
Washington, DC 20204

Dear Dr. Moore:

The following letter is to notify you that OmegaTech, Inc. is launching a new dietary supplement. The supplement, DHA GOLD[®], which supplies docosahexaenoic acid (DHA) omega-3 from marine microalgae oil will bear the following structure/function statements on the label:

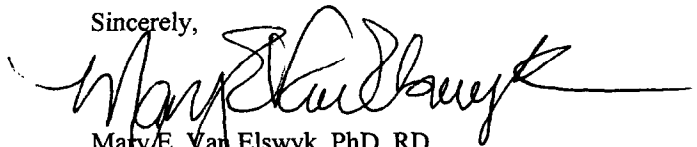
- Front panel - Supports healthy heart, brain and eye development and function*

- Rear panel – The benefits of DHA include:
 - Supports a healthy heart*
 - Prenatal support when taken with prenatal vitamins*
 - Vital for brain and eye development*

- Rear panel - *These statements have not been evaluated by the Food and Drug Administration. This product is not intended to diagnose, treat, cure, or prevent any disease.

I certify that the information contained in this notice is complete and accurate, and that OmegaTech, Inc. has substantiation that these statements are truthful and not misleading. If you have any questions please do not hesitate to contact me directly at 303-381-8112.

Sincerely,



Mary E. Van Elswyk, PhD, RD
Vice President, Scientific Affairs

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OmegaTech, Inc.

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