

1 ordered a hearing to show cause why a preliminary injunction
2 should not be entered and the receivership be made permanent to
3 take place on March 26, 2004, at 3:00 p.m.

4 Now Plaintiff Commission, negotiating through its counsel,
5 Defendant Chul K. Han, negotiating on behalf of himself, Unicyber
6 Technology, Inc. and Unicyber Gilboard, Inc., and Receivership
7 Entities URI Technology, Inc. and URI Communications, Inc..
8 stipulate to the entry of a preliminary injunction with the
9 following findings of fact and order:

10 FINDINGS

11 1. Defendants Chul K. Han, Unicyber Technology, Inc. and
12 Unicyber Gilboard, Inc. were properly served with the Complaint,
13 Summons and TRO in this matter.

14 2. This Court has jurisdiction over the subject matter of
15 the case and personal jurisdiction over Defendants Chul K. Han,
16 Unicyber Technology, Inc. and Unicyber Gilboard, Inc.

17 3. Defendants have not admitted to liability as to the
18 charges in the Complaint, and Defendants' consent to entry of this
19 preliminary injunction shall not be interpreted to constitute an
20 admission by Defendants that they have engaged in any violations
21 of any law or regulations.

22 4. Good cause exists for the appointment of a Receiver for
23 Unicyber Technology, Inc., Unicyber Gilboard, Inc., URI
24 Technology, Inc., and URI Communications, Inc.

25 5. Considering Plaintiff's likelihood of ultimate success
26 and weighing the equities, this Stipulated Preliminary Injunction
27 and Order Continuing Asset Freeze, Appointing Permanent Receiver,
28 and Other Equitable Relief ("Order") is in the public interest.

1 6. No security is required of any agency of the United
2 States for issuance of a restraining order. Fed. R. Civ. P.
3 65(c).

4 ORDER

5 DEFINITIONS

6 For purposes of this Order, the following definitions shall
7 apply:

8 1. "Plaintiff" means the Federal Trade Commission.

9 2. "Defendants" means Unicyber Technology, Inc., Unicyber
10 Gilboard, Inc., and Chul K. Han, and each of them, by whatever
11 names each might be known by, including but not limited to
12 "Humberto Han";

13 3. "Receivership Entities" means Unicyber Technology, Inc.
14 Unicyber Gilboard, Inc., URI Technology, Inc. and URI
15 Communications, Inc., their successors, assigns, affiliates and
16 subsidiaries, and any other corporations or businesses under the
17 control of any of them;

18 4. "Computer equipment" means any component that could be
19 used as part of a personal computer system, including but not
20 limited to a central processing unit or hard drive, monitor or
21 screen, keyboard, speakers, computer mouse, headphones, CD or DVD
22 drive, printer, scanner, or fax machine; as well as any software
23 or other materials such as CDs or DVDs that could be used or
24 viewed via personal computer.

25 5. "Material" means likely to affect a person's choice of,
26 or conduct regarding, goods or services.

27 6. In connection with a disclosure, "clearly and
28 conspicuously" means as follows:

- 1 a. In an advertisement communicated through an electronic
2 medium (such as television, video, radio, and
3 interactive media such as the Internet and online
4 services), the disclosure shall be presented
5 simultaneously in both the audio and visual portions of
6 the advertisement. Provided, however, than in any
7 advertisement presented solely through visual or audio
8 means, the disclosure may be made through the same means
9 in which the ad is presented. The audio disclosure
10 shall be delivered in a volume and cadence sufficient
11 for an ordinary consumer to hear and comprehend it. The
12 visual disclosure shall be of a size and shade, and
13 shall appear on the screen for a duration, sufficient
14 for an ordinary consumer to read and comprehend it.
- 15 b. In a print advertisement, promotional material, or
16 instructional manual, the disclosure shall be in a type
17 size and location sufficiently noticeable for an
18 ordinary consumer to read and comprehend it, in print
19 that contrasts with the background against which it
20 appears.
- 21 c. On a product label, the disclosure shall be in a type
22 size and location on the principal display panel
23 sufficiently noticeable for an ordinary consumer to read
24 and comprehend it, in print that contrasts with the
25 background against which it appears.

26 The disclosure shall be in understandable language and
27 syntax. Nothing contrary to, inconsistent with, or in mitigation
28

1 of the disclosure shall be used in any advertisement or on any
2 label.

3 7. "Assisting others" means knowingly providing any of the
4 following goods or services to another entity:

5 a. performing customer service functions, including, but
6 not limited to, receiving or responding to consumer
7 complaints; or

8 b. formulating or providing, or arranging for the
9 formulation or provision of, any telephone sales script
10 or any other marketing material; or

11 c. providing names of, or assisting in the generation of,
12 potential customers; or

13 d. performing marketing services of any kind.

14 8. "Assets" means any legal or equitable interest in, right
15 to, or claim to, any real or personal property, including, without
16 limitation, chattels, goods, instruments, equipment, fixtures,
17 general intangibles, leaseholds, mail or other deliveries,
18 inventory, checks, notes, accounts, credits, contracts,
19 receivables, shares of stock, and all cash, wherever located.

20 9. "Document" is equal in scope and synonymous in meaning
21 to the usage of the term in Federal Rule of Civil Procedure 34(a),
22 and includes writings, drawings, graphs, charts, photographs,
23 audio and video recordings, computer records, and any other data
24 compilations from which information can be obtained. A draft or
25 non-identical copy is a separate document within the meaning of
26 the term.

27 10. "Person" means a natural person, organization, or other
28 legal entity, including a corporation, partnership,

1 proprietorship, association, cooperative, government or
2 governmental subdivision or agency, or any other group or
3 combination acting as an entity.

4 11. The terms "and" and "or" shall be construed
5 conjunctively or disjunctively as necessary, and to make the
6 applicable phrase or sentence inclusive rather than exclusive.

7 I.

8 **PROHIBITED MISREPRESENTATIONS**

9 **IT IS THEREFORE ORDERED** that Defendants, as well as their
10 successors, assigns, officers, agents, directors, servants,
11 employees, salespersons, independent contractors, attorneys,
12 corporations, subsidiaries, all other persons or entities directly
13 or indirectly under their control or under common control with any
14 of them, and all other persons or entities in active concert or
15 participation with any of them who receive actual notice of this
16 Order by personal service or otherwise, whether acting directly or
17 through any corporation, subsidiary, division, or other device,
18 including, but not limited to, fictitious business names, and each
19 such person, in connection with the advertising, promotion,
20 offering for sale or sale of computer equipment, are hereby
21 restrained and enjoined from:

22 A. Making, or assisting others in the making of, expressly
23 or by implication, orally or in writing, any statement or
24 representation of material fact that is false or misleading,
25 including but not limited to, any misrepresentation that consumers
26 will receive in one shipment a complete computer system by paying
27 a deposit, and agreeing to make additional payments over time;

1 B. Making, or assisting others in the making of, expressly
2 or by implication, orally or in writing, any statement or
3 representation of material fact that is false or misleading,
4 including but not limited to, any misrepresentation about any
5 other fact material to a consumer's decision to purchase computer
6 equipment.

7 II.

8 PROHIBITION AGAINST MATERIAL OMISSIONS

9 IT IS FURTHER ORDERED that Defendants and their successors,
10 assigns, officers, agents, servants, employees, and attorneys, and
11 those persons or entities in active concert or participation with
12 any of them who receive actual notice of this Order by personal
13 service or otherwise, whether acting directly or through any
14 corporation, subsidiary, division, or other device, in connection
15 with the advertising, promotion, offering for sale or sale of
16 computer equipment, are hereby restrained and enjoined from
17 failing to disclose, clearly and conspicuously, before any
18 consumer pays to purchase computer equipment, all information
19 material to a consumer's decision to purchase computer equipment,
20 including but not limited to information that the computer
21 equipment is salvaged or refurbished, is damaged or does not
22 function properly.

23 III.

24 ASSET FREEZE

25 IT IS FURTHER ORDERED that Defendants, URI Technology, Inc.,
26 and URI Communications, Inc., and each of them, are hereby
27 restrained and enjoined, until further order of this Court, from:
28

1 A. Transferring, encumbering, selling, concealing,
2 pledging, hypothecating, assigning, spending, withdrawing,
3 disbursing, conveying, gifting, dissipating, or otherwise
4 disposing of any funds, property, coins, lists of consumer names,
5 shares of stock, or other assets, wherever located, that are (1)
6 owned or controlled by any of the Defendants, in whole or in part;
7 (2) in the actual or constructive possession of any of the
8 Defendants; (3) held by an agent of any of the Defendants, as a
9 retainer for the agent's provision of services to any Defendant;
10 or (4) owned, controlled by, or in the actual or constructive
11 possession of, or otherwise held for the benefit of, any
12 corporation, partnership, or other entity directly or indirectly
13 owned or controlled by any of the Defendants; including but not
14 limited to any accounts at any financial institution in the name
15 of or held for the benefit of Humberto Han, URI Technology, Inc.
16 or URI Communications, Inc.;

17 B. Opening or causing to be opened any safe deposit boxes
18 titled in the name of any of the Defendants, or subject to access
19 by any of the Defendants;

20 C. Incurring charges or cash advances on any credit or
21 debit card issued in the name, singly or jointly, of any of the
22 Defendants, or any corporation, partnership, or other entity
23 directly or indirectly owned or controlled by any of the
24 Defendants; and

25 D. Failing to disclose to Plaintiff, immediately upon
26 service of this Order, information that fully identifies each
27 asset valued at more than \$1,000 held in the name of or for the
28 benefit of any of the Defendants, the value of such asset, and

1 each entity holding such asset, including, without limitation, the
2 entity's name, address, and telephone number, the number of the
3 account, and the name under which the account is held.

4 E. Notwithstanding the asset freeze provisions of this
5 Section, individual Defendant Chul K. Han shall designate one
6 personal account from which reasonable, usual, ordinary and
7 necessary living expenses may be paid: (1) after disclosure to
8 the Commission of the account and its balance at the time this
9 Order becomes effective; (2) upon compliance with Section IV of
10 this Order, "Financial Reports," below; and (3) after obtaining
11 authorization for such expenditures from Commission counsel; and

12 F. Provided, that the freeze imposed in this Section shall
13 be construed to apply to assets that Defendant Chul K. Han
14 acquires following service of this Order only if such assets are
15 derived from activity prohibited by this Order or derived from any
16 other violation of Section 5(a) of the FTC Act, 15 U.S.C. § 45(a).

17 IV.

18 FINANCIAL REPORTS

19 IT IS FURTHER ORDERED that within forty-eight (48) hours
20 after service of this Order:

21 A. Defendant Chul K. Han shall complete and deliver to
22 Plaintiff the Financial Statement captioned "Financial Statement
23 of Individual Defendant," a copy of which is attached hereto as
24 Attachment 1, unless he has already fully completed and delivered
25 such form pursuant to the TRO;

26 B. Defendants Unicyber Technology, Inc. and Unicyber
27 Gilboard, Inc. are each ordered to prepare and deliver to
28 Plaintiff and the Receiver the Financial Statement captioned

1 "Financial Statement of Corporate Defendant," a copy of which is
2 attached hereto as Attachment 2, unless all required forms were
3 fully completed and delivered pursuant to the TRO;

4 C. Defendant Chul K. Han shall, on behalf of each
5 corporation of which he is the majority owner or otherwise
6 controls (other than Defendants Unicyber Technology, Inc. and
7 Unicyber Gilboard, Inc.), including but not limited to URI
8 Technology, Inc., URI Communications, Inc. and URI Packaging,
9 Inc., complete and deliver to Plaintiff a separate copy of the
10 "Financial Statement of Corporate Defendant," a copy of which is
11 attached hereto as Attachment 2, unless all required forms were
12 fully completed and delivered pursuant to the TRO; and

13 D. Defendants shall provide the Commission access to
14 records and documents pertaining to assets of any of the
15 Defendants that are held by financial institutions outside the
16 territory of the United States by signing a Consent to Release of
17 Financial Records if requested by Plaintiff.

18 V.

19 **PRESERVATION OF RECORDS**

20 **IT IS FURTHER ORDERED** that Defendants, as well as their
21 successors, assigns, officers, agents, directors, servants,
22 employees, salespersons, independent contractors, attorneys,
23 corporations, subsidiaries, all other persons or entities directly
24 or indirectly under their control or under common control with any
25 of them, and all other persons or entities in active concert or
26 participation with any of them who receive actual notice of this
27 Order by personal service or otherwise, whether acting directly or
28 through any corporation, subsidiary, division, or other device,

1 including, but not limited to, fictitious business names, and each
2 such person, are hereby restrained and enjoined from destroying,
3 erasing, mutilating, concealing, altering, transferring or
4 otherwise disposing of, in any manner, directly or indirectly, any
5 documents that relate to the business practices or business or
6 personal finances of any of the Defendants, including, but not
7 limited to, any contracts, accounting data, correspondence,
8 advertisements, computer tapes, discs or other computerized
9 records, books, written or printed records, handwritten notes,
10 telephone logs, telephone scripts, receipt books, ledgers,
11 personal and business canceled checks and check registers, bank
12 statements, appointment books, copies of federal, state, or local
13 business or personal income or property tax returns.

14 **VI.**

15 **RECORD KEEPING**

16 **IT IS FURTHER ORDERED** that Defendant Chul K. Han is hereby
17 restrained and enjoined from failing to make and keep, and to
18 provide to Plaintiff's counsel promptly upon request, an accurate
19 accounting that, in reasonable detail, accurately, fairly, and
20 completely reflects his income, disbursements, transactions, and
21 use of money, beginning immediately upon service or actual notice
22 of this Order.

23 **VII.**

24 **NOTIFICATION OF BUSINESS ACTIVITIES**

25 **IT IS FURTHER ORDERED** that Defendant Chul K. Han is hereby
26 restrained and enjoined from creating, operating, or exercising
27 any control over any business entity, including any partnership,
28 limited partnership, joint venture, sole proprietorship or

1 corporation, without first providing to counsel for the Commission
2 a written statement disclosing the following: (1) the name of the
3 business entity; (2) the address and telephone number of the
4 business entity; (3) the names of the business entity's officers,
5 directors, principals, managers and employees; and (4) a detailed
6 description of the business entity's intended activities.

7 **IT IS FURTHER ORDERED** that Defendant Chul K. Han shall notify
8 the Commission in writing at least seven (7) days prior to any
9 affiliation with any new or previously inactive business or
10 employment. Each notice shall include Defendant Chul K. Han's new
11 business address and a statement of the nature of the new business
12 or employment and of his duties and responsibilities in connection
13 with that business or employment.

14 **VIII.**

15 **FINANCIAL INSTITUTIONS**

16 **IT IS FURTHER ORDERED** that any financial or brokerage
17 institution, business entity, or person having possession,
18 custody, or control of any records of any of the Defendants or
19 Receivership Entities, or of any account, safe deposit box, or
20 other asset titled in the name of any of the Defendants, either
21 individually or jointly, or held for the benefit of any of the
22 Defendants, including but not limited to accounts held in the name
23 of or for the benefit of Humberto Han, URI Technology, Inc. or URI
24 Communications, Inc., or that has maintained any such account,
25 safe deposit box, or other asset at any time since January 1,
26 1999, shall:

27 A. Hold and retain within its control and prohibit the
28 transfer, encumbrance, pledge, assignment, removal, withdrawal,

1 dissipation, sale, or other disposal of any such account or other
2 asset, except for transfers or withdrawals authorized in writing
3 by counsel for Plaintiff, by the Receiver (with respect to assets
4 of any of the Receivership Entities), or by further order of this
5 Court;

6 B. Deny access to any safe deposit box titled individually
7 or jointly in the name of any of the Defendants or otherwise
8 subject to access by any Defendant;

9 C. Provide to Plaintiff and to the Receiver, within three
10 (3) business days of notice of this Order, a sworn statement
11 setting forth:

- 12 1. The identification of each account or asset;
- 13 2. The balance of each account or a description of the
14 nature and value of each asset as of the close of
15 business on the day notification of this Order is
16 received, and, if the account or asset has been
17 closed or moved, the balance or value removed and
18 the person or entity to whom it was transferred;
19 and
- 20 3. the identification of any safe deposit box titled
21 in the name of or subject to access by any of the
22 Defendants.

23 D. Upon request by counsel for Plaintiff or the Receiver
24 (with respect to assets held for any of the Receivership
25 Entities), promptly provide Plaintiff or the Receiver with copies
26 of all records or other documentation pertaining to such account
27 or asset, including but not limited to originals or copies of
28 account applications, account statements, signature cards, checks,

1 drafts, deposit tickets, transfers to and from the accounts, all
2 other debit and credit instruments or slips, currency transaction
3 reports, 1099 forms, and safe deposit box logs; and

4 E. At the direction of Plaintiff or the Receiver appointed
5 herein, and without further order of this Court, convert any
6 stocks, bonds, options, mutual funds, or other securities to their
7 cash equivalents.

8 IX.

9 REPATRIATION OF ASSETS

10 IT IS FURTHER ORDERED that within five (5) business days
11 following service of this Order, each of the Defendants and the
12 Receivership Entities shall,

13 A. Repatriate to the United States all funds, documents, or
14 assets in foreign countries held either: (1) by them; (2) for
15 their benefit; or (3) under their direct or indirect control,
16 jointly or singly;

17 B. The same business day as any repatriation under
18 Subsection A above,

19 1. notify, in writing, Plaintiff and the Receiver of
20 the name and location of the financial institution
21 or other entity that is the recipient of such
22 funds, documents, or assets; and

23 2. serve this Order on any such financial institution
24 or other entity;

25 C. Provide Plaintiff and the Receiver with a full
26 accounting of all funds, documents, and assets outside of the
27 territory of the United States held either: (1) by them; (2) for
28

1 their benefit; or (3) under their direct or indirect control,
2 jointly or singly; and

3 D. Hold and retain all repatriated funds, documents, and
4 assets and prevent any transfer, disposition, or dissipation
5 whatsoever of any such assets or funds.

6 X.

7 APPOINTMENT OF RECEIVER

8 IT IS FURTHER ORDERED that Peter Davidson is appointed
9 Receiver for Unicyber Technology, Inc., Unicyber Gilboard, Inc.,
10 URI Technology, Inc. and URI Communications, Inc., with the full
11 power of an equity receiver. The Receiver shall be the agent of
12 this Court and solely the agent of this Court in acting as
13 Receiver under this Order. The Receiver shall be accountable
14 directly to this Court. The Receiver shall comply with all Local
15 Rules of this Court governing receivers.

16 XI.

17 RECEIVERSHIP DUTIES

18 IT IS FURTHER ORDERED that the Receiver is directed and
19 authorized to perform and accomplish the following:

20 A. Assume full control of the Receivership Entities by
21 removing, as the Receiver deems necessary or advisable, any
22 officer, director, manager, independent contractor, employee, or
23 agent of the Receivership Entities, including but not limited to
24 Defendant Chul K. Han, from control of, management of, or
25 participation in, the affairs of the Receivership Entities;

26 B. Take exclusive custody, control and possession of all
27 assets and documents of, or in the possession, custody, or under
28 the control of, the Receivership Entities, wherever situated. The

1 Receiver shall have full power to divert mail and to sue for,
2 collect, receive, take in possession, hold, and manage all assets
3 and documents of the Receivership Entities and other persons or
4 entities whose interests are now held by or under the direction,
5 possession, custody, or control of the Receivership Entities.

6 C. Take all steps necessary to secure all premises owned,
7 rented, leased, or otherwise controlled by the Receivership
8 Entities, including but not limited to all such premises located
9 at 14321 Bonelli St., City of Industry, California 91746. Such
10 steps may include, but are not limited to, the following as the
11 Receiver deems necessary or advisable: (1) serving and filing this
12 Order; (2) completing a written inventory of all Receivership
13 assets; (3) obtaining pertinent information from all employees and
14 other agents of the Receivership Entities, including, but not
15 limited to, the name, home address, social security number, job
16 description, method of compensation, and all accrued and unpaid
17 commissions and compensation of each such employee or agent;
18 (4) videotaping or photographing all portions of the location; (5)
19 securing the location by changing the locks and disconnecting any
20 computer modems or other means of access to the computer or other
21 records maintained at that location; or (6) requiring any persons
22 present on the premises at the time this Order is served to leave
23 the premises, to provide the Receiver with proof of
24 identification, or to demonstrate to the satisfaction of the
25 Receiver that such persons are not removing from the premises
26 documents or assets of the Receivership Entities;

27 D. Conserve, hold, and manage all Receivership assets, and
28 perform all acts necessary or advisable to preserve the value of

1 those assets, in order to prevent any irreparable loss, damage, or
2 injury to consumers or to creditors of the Receivership Entities,
3 including, but not limited to, obtaining an accounting of the
4 assets and preventing transfer, withdrawal, or misapplication of
5 assets;

6 E. Enter into contracts and purchase insurance as advisable
7 or necessary;

8 F. Prevent the inequitable distribution of assets and to
9 determine, adjust, and protect the interests of consumers and
10 creditors who have transacted business with the Receivership
11 Entities;

12 G. Manage and administer the business of the Receivership
13 Entities until further order of this Court by performing all
14 incidental acts that the Receiver deems to be advisable or
15 necessary, which includes retaining, hiring, dismissing or
16 removing any officers, directors, employees, independent
17 contractors, or agents;

18 H. Choose, engage, and employ attorneys, accountants,
19 appraisers, and other independent contractors and technical
20 specialists, as the Receiver deems advisable or necessary in the
21 performance of duties and responsibilities under the authority
22 granted by this Order;

23 I. Make payments and disbursements from the Receivership
24 estate that are necessary or advisable for carrying out the
25 directions of, or exercising the authority granted by, this Order.
26 The Receiver shall apply to the Court for prior approval of any
27 payment of any debt or obligation incurred by the Receivership
28 Entities prior to the date of entry of this Order, except payments

1 that the Receiver deems necessary or advisable to secure assets of
2 the Receivership Entities, such as rental payments;

3 J. Determine and implement the manner in which the
4 Receivership Entities will comply with, and prevent violations of,
5 this Order and all other applicable laws;

6 K. Institute, compromise, adjust, appear in, intervene in,
7 or become party to such actions or proceedings in state, federal
8 or foreign courts that the Receiver deems necessary and advisable
9 to preserve or recover the assets of the Receivership Entities or
10 that the Receiver deems necessary and advisable to carry out the
11 Receiver's mandate under this Order;

12 L. Defend, compromise, adjust, or otherwise dispose of any
13 or all actions or proceedings instituted in the past or in the
14 future against the Receiver in his role as Receiver, or against
15 the Receivership Entities that the Receiver deems necessary and
16 advisable to preserve the assets of the Receivership Entities or
17 that the Receiver deems necessary and advisable to carry out the
18 Receiver's mandate under this Order;

19 M. Continue and conduct the businesses of the Receivership
20 Entities in such a manner, to such extent, and for such duration
21 as the Receiver may in good faith deem to be necessary or
22 appropriate to operate the businesses profitably and lawfully, if
23 at all; provided, however, that the continuation and conduct of
24 the businesses shall be conditioned upon the Receiver's good faith
25 determination that the business can be lawfully operated at a
26 profit using the assets of the receivership estate;

1. N. Issue subpoenas to obtain documents and records
2 pertaining to the Receivership, and conduct discovery in this
3 action on behalf of the Receivership estate;

4 O. Open one or more bank accounts as designated
5 depositories for funds of the Receivership Entities. The Receiver
6 shall deposit all funds of the Receivership Entities in such a
7 designated account and shall make all payments and disbursements
8 from the Receivership estate from such an account; and

9 P. Maintain accurate records of all receipts and
10 expenditures that he or she makes as Receiver.

11 IT IS FURTHER ORDERED that the Receiver will be responsible
12 for maintaining the chain of custody of all of Defendants' records
13 in his or her possession, pursuant to procedures to be established
14 in writing with the agreement of the Commission.

15 XII.

16 COOPERATION WITH THE RECEIVER

17 IT IS FURTHER ORDERED that Defendants, as well as their
18 successors, assigns, officers, agents, directors, servants,
19 employees, salespersons, independent contractors, attorneys,
20 corporations, subsidiaries, all other persons or entities directly
21 or indirectly under their control or under common control with any
22 of them, and all other persons or entities in active concert or
23 participation with any of them who receive actual notice of this
24 Order by personal service or otherwise, whether acting directly or
25 through any corporation, subsidiary, division, or other device,
26 including, but not limited to, fictitious business names, and each
27 such person, shall fully cooperate with and assist the Receiver.
28 Such cooperation and assistance shall include, but not be limited

1 to, providing any information to the Receiver that the Receiver
2 deems necessary to exercising the authority and discharging the
3 responsibilities of the Receiver under this Order; providing any
4 password required to access any computer or electronic files in
5 any medium; or advising all persons who owe money to the
6 Receivership Entities that all debts should be paid directly to
7 the Receiver. Defendants are hereby restrained and enjoined from
8 directly or indirectly:

9 A. Transacting any of the business of the Receivership
10 Entities, or transacting business under the names "Unicyber
11 Technology, Inc.," "Unicyber Gilboard, Inc.," "URI Technology,
12 Inc.," "URI Communications, Inc." or any substantially similar
13 name;

14 B. Destroying, secreting, defacing, transferring, or
15 otherwise altering or disposing of any documents of the
16 Receivership Entities, including, but not limited to, books,
17 records, accounts, or any other papers of any kind or nature;

18 C. Transferring, receiving, altering, selling, encumbering,
19 pledging, assigning, liquidating, or otherwise disposing of any
20 assets owned, controlled, or in the possession or custody of, or
21 in which an interest is held or claimed by, the Receivership
22 Entities, or the Receiver;

23 D. Excusing debts owed to the Receivership Entities;

24 E. Failing to notify the Receiver of any asset, including
25 accounts, of any of the Receivership Entities, held in any name
26 other than the name of any of the Receivership Entities, or by any
27 person or entity other than the Receivership Entities, or failing
28 to provide any assistance or information requested by the Receiver

1 in connection with obtaining possession, custody, or control of
2 such assets; or

3 F. Doing any act or refraining from any act whatsoever to
4 interfere with the Receiver's taking custody, control, possession,
5 or managing of the assets or documents subject to this
6 Receivership; or to harass or interfere with the Receiver in any
7 way; or to interfere in any manner with the exclusive jurisdiction
8 of this Court over the assets or documents of the Receivership
9 Entities; or to refuse to cooperate with the Receiver or the
10 Receiver's duly authorized agents in the exercise of their duties
11 or authority under any Order of this Court.

12 XIII.

13 DELIVERY OF RECEIVERSHIP PROPERTY

14 IT IS FURTHER ORDERED that:

15 A. Immediately upon service of this Order upon them, or
16 within a period permitted by the Receiver, Defendant Chul K. Han
17 and all other persons in possession, custody, and control of
18 assets or documents of the Receivership Entities shall transfer or
19 deliver possession, custody, and control of the following to the
20 Receiver:

- 21 1. All assets of the Receivership Entities;
- 22 2. All documents of the Receivership Entities,
23 including, but not limited to, books and records of
24 accounts, all financial and accounting records,
25 balance sheets, income statements, client lists,
26 contracts, written or electronic correspondence,
27 advertisements, computer tapes, discs, or other
28 computerized or electronic records, handwritten

1 notes, telephone logs, telephone scripts, telephone
2 bills, receipt books, membership records and lists,
3 refund records, receipts, ledgers, bank records
4 (including personal and business monthly
5 statements, canceled checks, records of wire
6 transfers, and check registers), appointment books,
7 copies of federal, state, and local business or
8 personal income or property tax returns, 1099
9 forms, title records, and other documents of any
10 kind that relate to the Receivership Entities'
11 business or assets;

- 12 3. All computers and data in whatever form, used by
13 Defendants, in whole or in part, relating to the
14 Receivership Entities' business or assets;
- 15 4. All assets belonging to members of the public now
16 held by the Receivership Entities; and
- 17 5. All keys and codes necessary to gain or to secure
18 access to any assets or documents of the
19 Receivership Entities, including, but not limited
20 to, access to their business premises, means of
21 communication, accounts, computer systems, or other
22 property.

23 B. In the event any person or entity fails to deliver or
24 transfer any asset or otherwise fails to comply with any provision
25 of this Section, the Receiver may file, on an ex parte basis, an
26 Affidavit of Non-Compliance regarding the failure. Upon filing of
27 the affidavit, the Court may authorize, without additional process
28 or demand, Writs of Possession or Sequestration or other equitable

1 writs requested by the Receiver. The writs shall authorize and
2 direct the United States Marshal or any sheriff or deputy sheriff
3 of any county (pursuant to Fed. R. Civ. P. 4(c)(1)) to seize the
4 asset, document, or other thing and to deliver it to the Receiver.

5 XIV.

6 BANKRUPTCY PETITIONS

7 IT IS FURTHER ORDERED that, in light of the asset freeze and
8 appointment of the Receiver, the Defendants and the Receivership
9 Entities, and each of them, are hereby prohibited from filing, or
10 causing to be filed, on behalf of any of the Receivership
11 Entities, a petition for relief under the United States Bankruptcy
12 Code, 11 U.S.C. § 101 et seq., without prior permission from this
13 Court.

14 XV.

15 TRANSFER OF FUNDS TO THE RECEIVER

16 IT IS FURTHER ORDERED that, upon service of a copy of this
17 Order, all banks, broker-dealers, savings and loans, escrow
18 agents, title companies, commodity trading companies, or other
19 financial institutions shall cooperate with all reasonable
20 requests of the Receiver relating to implementation of this Order,
21 including transferring funds at his direction and producing
22 records related to the assets of the Receivership Entities.

23 XVI.

24 STAY OF ACTIONS

25 IT IS FURTHER ORDERED that:

26 A. Except by leave of this Court, during pendency of the
27 Receivership ordered herein, Defendants and all other persons and
28 entities (except for Plaintiff) be and hereby are stayed from

1 taking any action to establish or enforce any claim, right, or
2 interest for, against, on behalf of, in, or in the name of, any of
3 the Receivership Entities, or any of their assets, or the Receiver
4 or the Receiver's duly authorized agents acting in their
5 capacities as such, including, but not limited to, the following
6 actions:

- 7 1. Commencing, prosecuting, continuing, entering, or
8 enforcing any suit or proceeding, except that such
9 actions may be filed to toll any applicable statute
10 of limitations;
- 11 2. Accelerating the due date of any obligation or
12 claimed obligation; filing or enforcing any lien;
13 taking or attempting to take possession, custody,
14 or control of any asset; attempting to foreclose,
15 forfeit, alter, or terminate any interest in any
16 asset, whether such acts are part of a judicial
17 proceeding, are acts of self-help, or otherwise;
- 18 3. Executing, issuing, serving, or causing the
19 execution, issuance or service of, any legal
20 process, including, but not limited to,
21 attachments, garnishments, subpoenas, writs of
22 replevin, writs of execution, or any other form of
23 process whether specified in this Order or not; or
- 24 4. Doing any act or thing whatsoever to interfere with
25 the Receiver taking custody, control, possession,
26 or management of the assets or documents subject to
27 this Receivership, or to harass or interfere with
28 the Receiver in any way, or to interfere in any

1 manner with the exclusive jurisdiction of this
2 Court over the assets or documents of the
3 Receivership Entities.

4 B. This Section does not stay:

- 5 1. The commencement or continuation of a criminal
6 action or proceeding;
- 7 2. The commencement or continuation of an action or
8 proceeding by a governmental unit to enforce such
9 governmental unit's police or regulatory power;
- 10 3. The enforcement of a judgment, other than a money
11 judgment, obtained in an action or proceeding by a
12 governmental unit to enforce such governmental
13 unit's police or regulatory power;
- 14 4. The commencement of any action by the Secretary of
15 the United States Department of Housing and Urban
16 Development to foreclose a mortgage or deed of
17 trust in any case in which the mortgage or deed of
18 trust held by the Secretary is insured or was
19 formerly insured under the National Housing Act and
20 covers property, or combinations of property,
21 consisting of five or more living units; or
- 22 5. The issuance to any of the Receivership Entities of
23 a notice of tax deficiency.

24 C. Except as otherwise provided in this Order, all persons
25 and entities in need of documentation from the Receiver shall in
26 all instances first attempt to secure such information by
27 submitting a formal written request to the Receiver, and, if such
28 request has not been responded to within thirty (30) days of

1 XIX.

2 DISTRIBUTION OF ORDER

3 IT IS FURTHER ORDERED that Defendants shall immediately
4 provide a copy of this Order to each of the Defendants'
5 affiliates, franchises, subsidiaries, divisions, successors,
6 assigns, directors, officers, managing agents, employees,
7 representatives, and independent contractors and shall, within
8 three (3) business days from the date of service of this Order,
9 provide to Plaintiff affidavits identifying the names, titles,
10 addresses, and telephone numbers of the persons and entities whom
11 they have served pursuant to this provision. The Receiver has no
12 obligation under this provision.

13 XX.

14 CREDIT REPORTS

15 IT IS FURTHER ORDERED that Plaintiff may obtain credit
16 reports concerning Defendant Chul K. Han pursuant to Section
17 604(a)(1) of the Fair Credit Reporting Act, 15 U.S.C. §
18 1681b(a)(1), and that, upon written request, any consumer
19 reporting agency from which such reports are requested shall
20 provide them to Plaintiff.

21 XXI.

22 IMMEDIATE ACCESS TO

23 BUSINESS PREMISES, BOOKS AND RECORDS

24 IT IS HEREBY ORDERED that Defendants, the Receivership
25 Entities, and their officers, agents, servants, employees,
26 attorneys, and all persons or entities directly or indirectly
27 under their control or under common control with them, and all
28 other persons or entities in active concert or participation with

1 them who receive actual notice of this Order, whether by personal
2 service or otherwise, whether acting directly or through any
3 corporation, subsidiary, division, or other device, and the
4 Receiver, shall:

5 A. Immediately identify to the Commission's counsel:

- 6 1. all of the business premises of Defendants and the
7 Receivership Entities;
- 8 2. any premises where Defendants or the Receivership
9 Entities conduct business or telephone or Internet
10 sales operations;
- 11 3. any premises where documents related to the
12 businesses of Defendants or the Receivership
13 Entities are stored or maintained;

14 B. Allow the Commission's representatives (including
15 attorneys, investigators, paralegals and other staff) immediate
16 access to:

- 17 1. all of the business premises of Defendants and the
18 Receivership Entities, including but not limited
19 to, those located at 14321 Bonelli St., City of
20 Industry, California 91746;
- 21 2. any other premises where Defendants or the
22 Receivership Entities conduct business or telephone
23 or Internet sales operations;
- 24 3. any premises where documents related to the
25 businesses of Defendants or the Receivership
26 Entities are stored or maintained; and
- 27 4. any documents located at any of the locations
28 described in this section;

1 C. Fully cooperate with, and assist, Plaintiff with regard
2 to this Section;

3 D. Provide the Commission's counsel with any and all
4 passwords and other assistance necessary to obtain access to any
5 computer records, and other data compilations from which
6 information can be obtained and translated, if necessary, through
7 detection devices into reasonably usable form;

8 E. Upon request, provide assistance and support to the
9 Commission's representatives as necessary to allow them to
10 efficiently copy to disk, tape or other medium, any and all
11 computer files, however stored, and any and all audio recordings
12 or digital audio files, which are in the custody, control or
13 possession of Defendants or the Receivership Entities.

14 **IT IS FURTHER ORDERED** that the Commission's representatives
15 may remove documents from premises of Defendants or the
16 Receivership Entities to be inspected or copied, in accordance
17 with procedures agreed to by the FTC and the Receiver pursuant to
18 Section XI of this Order. The Commission's representatives may
19 also photograph and videotape the inside and outside of all
20 premises to which they are permitted access by this Order, and all
21 documents and other items found on such premises.

22 **IT IS FURTHER ORDERED** that law enforcement personnel,
23 including but not limited to the United States Marshal Service,
24 may accompany the Commission's representatives in implementing the
25 provisions of this Section in order to keep the peace and maintain
26 the security of the Commission's representatives. No one shall
27 interfere with the Commission's inspection of the premises or
28 documents of Defendants or the Receivership Entities.

1 IT IS FURTHER ORDERED that the Commission's access to the
2 documents of Defendants or the Receivership Entities pursuant to
3 this provision shall not provide grounds for any of the Defendants
4 or the Receivership Entities to object to any subsequent request
5 for documents served by the Commission pursuant to Rule 34 of the
6 Federal Rules of Civil Procedure. Provided, however, that the
7 Commission shall not subsequently request that any of the
8 Defendants or the Receivership Entities produce any document that
9 the Commission copied pursuant to this provision.

10 The records to be inspected, reviewed and copied pursuant to
11 this Section include, but are not limited to, documents which
12 refer or relate to:

- 13 a. Advertising, promotion, offering for sale or sale of
14 computer equipment by Defendants or the Receivership
15 Entities, including but not limited to telemarketing or
16 customer service scripts;
- 17 b. Communications between Defendants or the Receivership
18 Entities and consumers, including but not limited to
19 letters and email communications;
- 20 c. Consumer complaints, including but not limited to
21 complaints forwarded to Defendants or the Receivership
22 Entities by law enforcement agencies or consumer
23 advocacy organizations such as the Better Business
24 Bureau; or
- 25 d. Communications between Defendants or the Receivership
26 Entities and law enforcement agencies or consumer
27 advocacy organizations such as the Better Business
28 Bureau.

1 XXII.

2 EXPEDITED DISCOVERY

3 IT IS FURTHER ORDERED that the Commission is granted leave at
4 any time after service of this Order to:

5 A. Take the deposition of any person or entity, without
6 limitation, for the purpose of discovering the nature, location,
7 status, and extent of assets of the Defendants or the Receivership
8 Entities, or of their successors, assigns, affiliates or
9 subsidiaries, and the nature and location of documents reflecting
10 the business transactions of Defendants or the Receivership
11 Entities; and

12 B. Demand the production of documents from any person or
13 entity relating to the nature, status, location and extent of
14 Defendants' assets, and the location of any documents reflecting
15 the business transactions of Defendants or the Receivership
16 Entities.

17 Thirty-six (36) hours notice shall be deemed sufficient for
18 any such deposition and forty-eight (48) hours notice shall be
19 deemed sufficient for the production of any such documents. The
20 limitations and conditions set forth in Fed. R. Civ. P.
21 30(a)(2)(B) and 31(a)(2)(B) regarding subsequent depositions of an
22 individual shall not apply to depositions taken pursuant to this
23 Section. Any such depositions taken pursuant to this Section
24 shall not be counted toward the ten deposition limit set forth in
25 Fed. R. Civ. P. 30(a)(2)(A) and 31(a)(2)(A). Service of discovery
26 taken pursuant to this Section shall be sufficient if made by
27 facsimile or by overnight delivery.


28 ///

2 RETENTION OF JURISDICTION

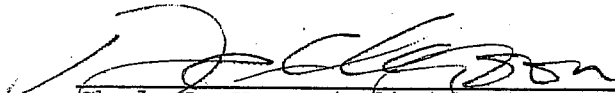
3 IT IS FURTHER ORDERED that this Court shall retain
4 jurisdiction of this matter for all purposes.

5
6 SO STIPULATED:

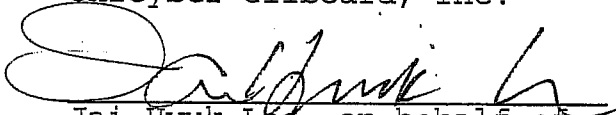
7 Dated: March 19, 2004


Jennifer M. Brennan
Kenneth H. Abbe
Attorneys for Plaintiff
Federal Trade Commission


11 Dated: March 18, 2004


Chul K. Han, individually and
on behalf of Defendants
Unicyber Technology, Inc. and
Unicyber Gilboard, Inc.

15 Dated: March 18, 2004

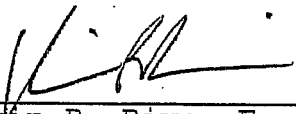

Jai Hyuk Lee, on behalf of
Receivership Entity
URI Technology, Inc.

18 Dated: March 18, 2004


Douglas Lee, on behalf of
Receivership Entity
URI Communications, Inc.

20 APPROVED AS TO FORM:

21 Dated: March 18, 2004


Kevin R. Riva, Esq.
Attorney for Defendants

24 IT IS SO ORDERED, this 22 day of March, 2004, at 3 p.m.

27 LOURDES G. BAIRD

28

Lourdes G. Baird
United States District Court Judge

FEDERAL TRADE COMMISSION

FINANCIAL STATEMENT OF INDIVIDUAL DEFENDANT

Instructions:

1. Complete all items. Enter "None" or "N/A" ("Not Applicable") where appropriate. If you cannot fully answer a question, explain why.
2. "Dependents" include your live-in companion, dependent children, or any other person, whom you or your spouse (or your children's other parent) claimed or could have claimed as a dependent for tax purposes at any time during the past five years.
3. "Assets" and "Liabilities" include ALL assets and liabilities, located within the United States or elsewhere, whether held individually or jointly.
4. Attach continuation pages as needed. On the financial statement, state next to the Item number that the Item is being continued. On the continuation page(s), identify the Item number(s) being continued.
5. Type or print legibly.
6. Initial each page in the space provided in the lower right corner.
7. Sign and date the completed financial statement on the last page.

Penalty for False Information:

Federal law provides that any person may be imprisoned for not more than five years, fined, or both, if such person:

(1) "in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry" (18 U.S.C. § 1001);

(2) "in any . . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code, willfully subscribes as true any material matter which he does not believe to be true" (18 U.S.C. § 1621); or

(3) "in any (. . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code) in any proceeding before or ancillary to any court or grand jury of the United States knowingly makes any false material declaration or makes or uses any other information . . . knowing the same to contain any false material declaration" (18 U.S.C. § 1623).

For a felony conviction under the provisions cited above, federal law provides that the fine may be not more than the greater of (i) \$250,000 for an individual or \$500,000 for a corporation, or (ii) if the felony results in pecuniary gain to any person or pecuniary loss to any person other than the defendant, the greater of twice the gross gain or twice the gross loss. 18 U.S.C. § 3571.

BACKGROUND INFORMATION

Item 1. Information About You

Your Full Name _____ Social Security No. _____

Place of Birth _____ Date of Birth _____ Drivers License No. _____

Current Address _____ From (Date) _____

Rent or Own? _____ Telephone No. _____ Facsimile No. _____

E-Mail Address _____ Internet Home Page _____

Previous Addresses for past five years:

Address _____ Rent or Own? _____ From/Until _____

Address _____ Rent or Own? _____ From/Until _____

Identify any other name(s) and/or social security number(s) you have used, and the time period(s) during which they were used _____

Item 2. Information About Your Spouse or Live-In Companion

Spouse/Companion's Name _____ Social Security No. _____

Place of Birth _____ Date of Birth _____

Identify any other name(s) and/or social security number(s) your spouse/companion has used, and the time period(s) during which they were used _____

Address (if different from yours) _____

From (Date) _____ Rent or Own? _____ Telephone No. _____

Employer's Name and Address _____

Job Title _____ Years in Present Job _____ Annual Gross Salary/Wages \$ _____

Item 3. Information About Your Previous Spouse

Previous Spouse's Name & Address _____

_____ Social Security No. _____ Date of Birth _____

Item 4. Contact Information

Name & Address of Nearest Living Relative or Friend _____

Telephone No. _____

Item 5. Information About Dependents Who Live With You

▶Name _____ Date of Birth _____

Relationship _____ Social Security No. _____

▶Name _____ Date of Birth _____

Relationship _____ Social Security No. _____

▶Name _____ Date of Birth _____

Relationship _____ Social Security No. _____

Item 6. Information About Dependents Who Do Not Live With You

▶Name & Address _____

Date of Birth _____ Relationship _____ Social Security No. _____

▶Name Address _____

Date of Birth _____ Relationship _____ Social Security No. _____

▶Name & Address _____

Date of Birth _____ Relationship _____ Social Security No. _____

Item 7. Employment Information

Provide the following information for this year-to-date and for each of the previous five full years, for each company of which you were a director, officer, employee, agent, contractor, participant or consultant at any time during that period. "Income" includes, but is not limited to, any salary, commissions, draws, consulting fees, loans, loan payments, dividends, royalties or other benefits for which you did not pay (e.g., health insurance premiums, automobile lease or loan payments) received by you or anyone else on your behalf.

▶Company Name & Address _____

Dates Employed: From (Month/Year) _____ To (Month/Year) _____

Positions Held with Beginning and Ending Dates _____

Item 7. continued

Income Received: This year-to-date: \$ _____ : \$ _____
20____ : \$ _____ : \$ _____
_____ : \$ _____ : \$ _____

►Company Name & Address _____

Dates Employed: From (Month/Year) _____ To (Month/Year) _____

Positions Held with Beginning and Ending Dates _____

Income Received: This year-to-date: \$ _____ : \$ _____
20____ : \$ _____ : \$ _____
_____ : \$ _____ : \$ _____

►Company Name & Address _____

Dates Employed: From (Month/Year) _____ To (Month/Year) _____

Positions Held with Beginning and Ending Dates _____

Income Received: This year-to-date: \$ _____ : \$ _____
20____ : \$ _____ : \$ _____
_____ : \$ _____ : \$ _____

Item 8. Pending Lawsuits Filed by You or Your Spouse

List all pending lawsuits that have been filed by you or your spouse in court or before an administrative agency. (List lawsuits that resulted in final judgments or settlements in Items 16 and 25).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 9. Pending Lawsuits Filed Against You or Your Spouse

List all pending lawsuits that have been filed against you or your spouse in court or before an administrative agency. (List

lawsuits that resulted in final judgments or settlements in Items 16 and 25).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 10. Safe Deposit Boxes

List all safe deposit boxes, located within the United States or elsewhere, held by you, your spouse, or any of your dependents, or held by others for the benefit of you, your spouse, or any of your dependents. *On a separate page, describe the contents of each box.*

<u>Owner's Name</u>	<u>Name & Address of Depository Institution</u>	<u>Box No.</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Item 11. Business Interests

List all businesses for which you, your spouse, or your dependents are an officer or director.

►Business' Name & Address _____

Business Format (e.g., corporation) _____ Description of Business _____

_____ Position(s) Held, and By Whom _____

►Business' Name & Address _____

Business Format (e.g., corporation) _____ Description of Business _____

_____ Position(s) Held, and By Whom _____

►Business' Name & Address _____

Business Format (e.g., corporation) _____ Description of Business _____

_____ Position(s) Held, and By Whom _____

FINANCIAL INFORMATION: ASSETS AND LIABILITIES

REMINDER: "Assets" and "Liabilities" include ALL assets and liabilities, located within the United States or elsewhere, whether held individually or jointly.

Item 12. Cash, Bank, and Money Market Accounts

List cash and all bank and money market accounts, including but not limited to, checking accounts, savings accounts, and certificates of deposit, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents. The term "cash" includes currency and uncashed checks.

Cash on Hand \$ _____ Cash Held For Your Benefit \$ _____

<u>Name on Account</u>	<u>Name & Address of Financial Institution</u>	<u>Account No.</u>	<u>Current Balance</u>
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

Item 13. U.S. Government Securities

List all U.S. Government securities, including but not limited to, savings bonds, treasury bills, and treasury notes, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<u>Name on Account</u>	<u>Type of Obligation</u>	<u>Security Amount</u>	<u>Maturity Date</u>
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____

Item 14. Publicly Traded Securities and Loans Secured by Them

List all publicly traded securities, including but not limited to, stocks, stock options, registered and bearer bonds, state and municipal bonds, and mutual funds, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

► Issuer _____ Type of Security _____ No. of Units Owned _____

Name on Security _____ Current Fair Market Value \$ _____ Loan(s) Against Security \$ _____

Broker House, Address _____ Broker Account No. _____

► Issuer _____ Type of Security _____ No. of Units Owned _____

Name on Security _____ Current Fair Market Value \$ _____ Loan(s) Against Security \$ _____

Broker House, Address _____ Broker Account No. _____

Item 15. Other Business Interests

List all other business interests, including but not limited to, non-public corporations, subchapter-S corporations, limited liability corporations ("LLCs"), general or limited partnership interests, joint ventures, sole proprietorships, and oil and mineral leases, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

► Business Format _____ Business' Name & Address _____

Ownership % _____

Owner (e.g., self, spouse) _____ Current Fair Market Value \$ _____

► Business Format _____ Business' Name & Address _____

Ownership % _____

Owner (e.g., self, spouse) _____ Current Fair Market Value \$ _____

Item 16. Monetary Judgments or Settlements Owed to You, Your Spouse, or Your Dependents

List all monetary judgments or settlements owed to you, your spouse, or your dependents.

► Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

► Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Item 17. Other Amounts Owed to You, Your Spouse, or Your Dependents

List all other amounts owed to you, your spouse, or your dependents.

Debtor's Name, Address, & Telephone No: _____

Original Amount Owed \$ _____ Current Amount Owed \$ _____ Monthly Payment \$ _____

Item 18. Life Insurance Policies

List all life insurance policies held by you, your spouse, or your dependents.

►Insurance Company's Name, Address, & Telephone No. _____

Insured _____ Beneficiary _____ Face Value \$ _____

Policy No. _____ Loans Against Policy \$ _____ Surrender Value \$ _____

►Insurance Company's Name, Address, & Telephone No. _____

Insured _____ Beneficiary _____ Face Value \$ _____

Policy No. _____ Loans Against Policy \$ _____ Surrender Value \$ _____

Item 19. Deferred Income Arrangements

List all deferred income arrangements, including but not limited to, deferred annuities, pensions plans, profit-sharing plans, 401(k) plans, IRAs, Keoghs, and other retirement accounts, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

►Name on Account _____ Type of Plan _____ Date Established _____

Trustee or Administrator's Name, Address & Telephone No. _____

Account No. _____ Surrender Value \$ _____

►Name on Account _____ Type of Plan _____ Date Established _____

Trustee or Administrator's Name, Address & Telephone No. _____

Account No. _____ Surrender Value \$ _____

Item 20. Personal Property

List all personal property, by category, whether held for personal use or for investment, including but not limited to,

furniture and household goods of value, computer equipment, electronics, coins, stamps, artwork, gemstones, jewelry, bullion, other collectibles, copyrights, patents, and other intellectual property, held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

<u>Property Category</u> (e.g., artwork, jewelry)	<u>Name of Owner</u>	<u>Property Location</u>	<u>Acquisition Cost</u>	<u>Current Value</u>
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

Item 21. Cars, Trucks, Motorcycles, Boats, Airplanes, and Other Vehicles

List all cars, trucks, motorcycles, boats, airplanes, and other vehicles owned or operated by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

► Vehicle Type _____ Make _____ Model _____ Year _____

Registered Owner's Name _____ Registration State & No. _____

Address of Vehicle's Location _____

Purchase Price \$ _____ Current Value \$ _____ Account/Loan No. _____

Lender's Name and Address _____

Original Loan Amount \$ _____ Current Loan Balance \$ _____ Monthly Payment \$ _____

► Vehicle Type _____ Make _____ Model _____ Year _____

Registered Owner's Name _____ Registration State & No. _____

Address of Vehicle's Location _____

Purchase Price \$ _____ Current Value \$ _____ Account/Loan No. _____

Lender's Name and Address _____

Original Loan Amount \$ _____ Current Loan Balance \$ _____ Monthly Payment \$ _____

Item 21. Continued

► Vehicle Type _____ Make _____ Model _____ Year _____

Registered Owner's Name _____ Registration State & No. _____

Address of Vehicle's Location _____

Purchase Price \$ _____ Current Value \$ _____ Account/Loan No. _____

Lender's Name and Address _____

Original Loan Amount \$ _____ Current Loan Balance \$ _____ Monthly Payment \$ _____

Item 22. Real Property

List all real estate held by you, your spouse, or your dependents, or held by others for the benefit of you, your spouse, or your dependents.

►Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Acquisition Date _____ Purchase Price \$ _____ Current Value \$ _____

Basis of Valuation _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

►Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Acquisition Date _____ Purchase Price \$ _____ Current Value \$ _____

Basis of Valuation _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

Item 23. Credit Cards

List each credit card held by you, your spouse, or your dependents. Also list any other credit cards that you, your spouse, or your dependents use.

<u>Name of Credit Card (e.g., Visa, MasterCard, Department Store)</u>	<u>Account No.</u>	<u>Name(s) on Account</u>	<u>Current Balance</u>	<u>Minimum Monthly Payment</u>
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

Item 24. Taxes Payable

List all taxes, such as income taxes or real estate taxes, owed by you, your spouse, or your dependants.

<u>Type of Tax</u>	<u>Amount Owed</u>	<u>Year Incurred</u>
	\$	
	\$	
	\$	
	\$	

Item 25. Judgments or Settlements Owed

List all judgments or settlements owed by you, your spouse, or your dependents.

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date _____ Amount \$ _____

Item 26. Other Loans and Liabilities

List all other loans or liabilities in your, your spouse's, or your dependents' names.

Name & Address of Lender/Creditor _____

Nature of Liability _____ Name(s) on Liability _____

Date of Liability _____ Amount Borrowed \$ _____ Current Balance \$ _____

Payment Amount \$ _____ Frequency of Payment _____

Name & Address of Lender/Creditor _____

Nature of Liability _____ Name(s) on Liability _____

Date of Liability _____ Amount Borrowed \$ _____ Current Balance \$ _____

Payment Amount \$ _____ Frequency of Payment _____

OTHER FINANCIAL INFORMATION

Item 27. Tax Returns

List all federal tax returns that were filed during the last three years by or on behalf of you, your spouse, or your dependents. Provide a copy of each signed tax return that was filed during the last three years.

<u>Tax Year</u>	<u>Name(s) on Return</u>	<u>Refund Expected</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Item 28. Applications for Credit

List all applications for bank loans or other extensions of credit that you, your spouse, or your dependents have submitted within the last two years. Provide a copy of each application, including all attachments.

<u>Name(s) on Application</u>	<u>Name & Address of Lender</u>
_____	_____
_____	_____
_____	_____

Item 29. Trusts and Escrows

List all funds or other assets that are being held in trust or escrow by any person or entity for you, your spouse, or your dependents. Also list all funds or other assets that are being held in trust or escrow by you, your spouse, or your dependents, for any person or entity. *Provide copies of all executed trust documents.*

<u>Trustee or Escrow Agent's Name & Address</u>	<u>Date Established</u>	<u>Grantor</u>	<u>Beneficiaries</u>	<u>Present Market Value of Assets</u>
				\$ _____
				\$ _____
				\$ _____
				\$ _____
				\$ _____

Item 30. Transfers of Assets

List each person to whom you have transferred, in the aggregate, more than \$2,500 in funds or other assets during the previous three years by loan, gift, sale, or other transfer. For each such person, state the total amount transferred during that period.

<u>Transferee's Name, Address, & Relationship</u>	<u>Property Transferred</u>	<u>Aggregate Value</u>	<u>Transfer Date</u>	<u>Type of Transfer (e.g., Loan, Gift)</u>
		\$ _____		
		\$ _____		
		\$ _____		
		\$ _____		
		\$ _____		
		\$ _____		

SUMMARY FINANCIAL SCHEDULES

Item 31. Combined Balance Sheet for You, Your Spouse, and Your Dependents

ASSETS

LIABILITIES

Cash on Hand (Item 12)	\$ _____	Credit Cards (Item 23)	\$ _____
Cash in Financial Institutions (Item 12)	\$ _____	Motor Vehicles - Liens (Item 21)	\$ _____
U.S. Government Securities (Item 13)	\$ _____	Real Property - Encumbrances (Item 22)	\$ _____
Publicly Traded Securities (Item 14)	\$ _____	Loans Against Publicly Traded Securities (Item 14)	\$ _____
Other Business Interests (Item 15)	\$ _____	Taxes Payable (Item 24)	\$ _____
Judgments or Settlements Owed to You (Item 16)	\$ _____	Judgments or Settlements Owed (Item 25)	\$ _____
Other Amounts Owed to You (Item 17)	\$ _____	Other Loans and Liabilities (Item 26)	\$ _____
Surrender Value of Life Insurance (Item 18)	\$ _____	<u>Other Liabilities (Itemize)</u>	
Deferred Income Arrangements (Item 19)	\$ _____	_____	\$ _____
Personal Property (Item 20)	\$ _____	_____	\$ _____
Motor Vehicles (Item 21)	\$ _____	_____	\$ _____
Real Property (Item 22)	\$ _____	_____	\$ _____
<u>Other Assets (Itemize)</u>		_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Total Assets	\$ _____	Total Liabilities	\$ _____

Item 32. Combined Average Monthly Income and Expenses for You, Your Spouse, and Your Dependents for the Last 6 Months

Provide the average monthly income and expenses for you, your spouse, and your dependents for the last 6 months. Do not include credit card payments separately; rather, include credit card expenditures in the appropriate categories.

<u>INCOME</u>		<u>EXPENSES</u>	
Salary - After Taxes	\$ _____	Mortgage Payments for Residence(s)	\$ _____
Fees, Commissions, and Royalties	\$ _____	Property Taxes for Residence(s)	\$ _____
Interest	\$ _____	Rental Property Expenses, Including Mortgage Payments, Taxes, and Insurance	\$ _____
Dividends and Capital Gains	\$ _____	Car or Other Vehicle Lease or Loan Payments	\$ _____
Gross Rental Income	\$ _____	Food Expenses	\$ _____
Profits from Sole Proprietorships	\$ _____	Clothing Expenses	\$ _____
Distributions from Partnerships, S-Corporations, and LLCs	\$ _____	Utilities	\$ _____
Distributions from Trusts and Estates	\$ _____	Medical Expenses, Including Insurance	\$ _____
Distributions from Deferred Income Arrangements	\$ _____	Other Insurance Premiums	\$ _____
Social Security Payments	\$ _____	Other Transportation Expenses	\$ _____
Alimony/Child Support Received	\$ _____	Other Household Expenses	\$ _____
Gambling Income	\$ _____	<u>Other Expenses (Itemize)</u>	
<u>Other Income (Itemize)</u>		_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Total Income	\$ _____	Total Expenses	\$ _____

FEDERAL TRADE COMMISSION

FINANCIAL STATEMENT OF CORPORATE DEFENDANT

Instructions:

1. Complete all items. Enter "None" or "N/A" ("Not Applicable") where appropriate. If you cannot fully answer a question, explain why.
2. In completing this financial statement, "the corporation" refers not only to this corporation but also to each of its predecessors that are not named defendants in this action.
3. When an Item asks for information about assets or liabilities "held by the corporation," include ALL such assets and liabilities, located within the United States or elsewhere, held by the corporation or held by others for the benefit of the corporation.
4. Attach continuation pages as needed. On the financial statement, state next to the Item number that the Item is being continued. On the continuation page(s), identify the Item number being continued.
5. Type or print legibly.
6. An officer of the corporation must sign and date the completed financial statement on the last page and initial each page in the space provided in the lower right corner.

Penalty for False Information:

Federal law provides that any person may be imprisoned for not more than five years, fined, or both, if such person:

- (1) "in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies, conceals or covers up by any trick, scheme, or device a material fact, or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry" (18 U.S.C. § 1001);
- (2) "in any . . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code, willfully subscribes as true any material matter which he does not believe to be true" (18 U.S.C. § 1621); or
- (3) "in any (. . . statement under penalty of perjury as permitted under section 1746 of title 28, United States Code) in any proceeding before or ancillary to any court or grand jury of the United States knowingly makes any false material declaration or makes or uses any other information . . . knowing the same to contain any false material declaration." (18 U.S.C. § 1623)

For a felony conviction under the provisions cited above, federal law provides that the fine may be not more than the greater of (i) \$250,000 for an individual or \$500,000 for a corporation, or (ii) if the felony results in pecuniary gain to any person or pecuniary loss to any person other than the defendant, the greater of twice the gross gain or twice the gross loss. 18 U.S.C. § 3571.

BACKGROUND INFORMATION

Item 1. General Information

Corporation's Full Name _____

Primary Business Address _____ From (Date) _____

Telephone No. _____ Fax No. _____

E-Mail Address _____ Internet Home Page _____

All other current addresses & previous addresses for past five years, including post office boxes and mail drops:

Address _____ From/Until _____

Address _____ From/Until _____

Address _____ From/Until _____

All predecessor companies for past five years:

Name & Address _____ From/Until _____

Name & Address _____ From/Until _____

Name & Address _____ From/Until _____

Item 2. Legal Information

Federal Taxpayer ID No. _____ State & Date of Incorporation _____

State Tax ID No. _____ State _____ Profit or Not For Profit _____

Corporation's Present Status: Active _____ Inactive _____ Dissolved _____

If Dissolved: Date dissolved _____ By Whom _____

Reasons _____

Fiscal Year-End (Mo./Day) _____ Corporation's Business Activities _____

Item 3. Registered Agent

Name of Registered Agent _____

Address _____ Telephone No. _____

Item 4. Principal Stockholders

List all persons and entities that own at least 5% of the corporation's stock.

Name & Address

% Owned

Item 5. Board Members

List all members of the corporation's Board of Directors.

Name & Address

% Owned

Term (From/Until)

Item 6. Officers

List all of the corporation's officers, including *de facto* officers (individuals with significant management responsibility whose titles do not reflect the nature of their positions).

Name & Address

% Owned

Item 7. Businesses Related to the Corporation

List all corporations, partnerships, and other business entities in which this corporation has an ownership interest.

<u>Name & Address</u>	<u>Business Activities</u>	<u>% Owned</u>
---------------------------	----------------------------	----------------

State which of these businesses, if any, has ever transacted business with the corporation _____

Item 8. Businesses Related to Individuals

List all corporations, partnerships, and other business entities in which the corporation's principal stockholders, board members, or officers (i.e., the individuals listed in Items 4 - 6 above) have an ownership interest.

<u>Individual's Name</u>	<u>Business Name & Address</u>	<u>Business Activities</u>	<u>% Owned</u>
--------------------------	------------------------------------	----------------------------	----------------

State which of these businesses, if any, have ever transacted business with the corporation _____

Item 9. Related Individuals

List all related individuals with whom the corporation has had any business transactions during the three previous fiscal years and current fiscal year-to-date. A "related individual" is a spouse, sibling, parent, or child of the principal stockholders, board members, and officers (i.e., the individuals listed in Items 4 - 6 above).

<u>Name and Address</u>	<u>Relationship</u>	<u>Business Activities</u>
-------------------------	---------------------	----------------------------

Item 10. Outside Accountants

List all outside accountants retained by the corporation during the last three years.

<u>Name</u>	<u>Firm Name</u>	<u>Address</u>	<u>CPA/PA?</u>

Item 11. Corporation's Recordkeeping

List all individuals within the corporation with responsibility for keeping the corporation's financial books and records for the last three years.

<u>Name, Address, & Telephone Number</u>	<u>Position(s) Held</u>

Item 12. Attorneys

List all attorneys retained by the corporation during the last three years.

<u>Name</u>	<u>Firm Name</u>	<u>Address</u>

Item 13. Pending Lawsuits Filed by the Corporation

List all pending lawsuits that have been filed by the corporation in court or before an administrative agency. (List lawsuits that resulted in final judgments or settlements in favor of the corporation in Item 25).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 14. Current Lawsuits Filed Against the Corporation

List all pending lawsuits that have been filed against the corporation in court or before an administrative agency. (List lawsuits that resulted in final judgments, settlements, or orders in Items 26 - 27).

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Opposing Party's Name & Address _____

Court's Name & Address _____

Docket No. _____ Relief Requested _____ Nature of Lawsuit _____

_____ Status _____

Item 15. Bankruptcy Information

List all state insolvency and federal bankruptcy proceedings involving the corporation.

Commencement Date _____ Termination Date _____ Docket No. _____

If State Court: Court & County _____ If Federal Court: District _____

Disposition _____

Item 16. Safe Deposit Boxes

List all safe deposit boxes, located within the United States or elsewhere, held by the corporation, or held by others for the benefit of the corporation. *On a separate page, describe the contents of each box.*

<u>Owner's Name</u>	<u>Name & Address of Depository Institution</u>	<u>Box No.</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

FINANCIAL INFORMATION

REMINDER: When an Item asks for information about assets or liabilities "held by the corporation," include **ALL** such assets and liabilities, located within the United States or elsewhere, held by the corporation or held by others for the benefit of the corporation.

Item 17. Tax Returns

List all federal and state corporate tax returns filed for the last three complete fiscal years. *Attach copies of all returns.*

<u>Federal/ State/Both</u>	<u>Tax Year</u>	<u>Tax Due Federal</u>	<u>Tax Paid Federal</u>	<u>Tax Due State</u>	<u>Tax Paid State</u>	<u>Preparer's Name</u>
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____	_____
_____	_____	\$ _____	\$ _____	\$ _____	\$ _____	_____

Item 18. Financial Statements

List all financial statements that were prepared for the corporation's last three complete fiscal years and for the current fiscal year-to-date. *Attach copies of all statements, providing audited statements if available.*

<u>Year</u>	<u>Balance Sheet</u>	<u>Profit & Loss Statement</u>	<u>Cash Flow Statement</u>	<u>Changes in Owner's Equity</u>	<u>Audited?</u>

Item 19. Financial Summary

For each of the last three complete fiscal years and for the current fiscal year-to-date for which the corporation has not provided a profit and loss statement in accordance with Item 17 above, provide the following summary financial information.

	<u>Current Year-to-Date</u>	<u>1 Year Ago</u>	<u>2 Years Ago</u>	<u>3 Years Ago</u>
<u>Gross Revenue</u>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Expenses</u>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Net Profit After Taxes</u>	\$ _____	\$ _____	\$ _____	\$ _____
<u>Payables</u>	\$ _____			
<u>Receivables</u>	\$ _____			

Item 20. Cash, Bank, and Money Market Accounts

List cash and all bank and money market accounts, including but not limited to, checking accounts, savings accounts, and certificates of deposit, held by the corporation. The term "cash" includes currency and uncashed checks.

Cash on Hand \$ _____ Cash Held for the Corporation's Benefit \$ _____

<u>Name & Address of Financial Institution</u>	<u>Signator(s) on Account</u>	<u>Account No.</u>	<u>Current Balance</u>
			\$ _____
			\$ _____
			\$ _____
			\$ _____

Item 21. Government Obligations and Publicly Traded Securities

List all U.S. Government obligations, including but not limited to, savings bonds, treasury bills, or treasury notes, held by the corporation. Also list all publicly traded securities, including but not limited to, stocks, stock options, registered and bearer bonds, state and municipal bonds, and mutual funds, held by the corporation.

Issuer _____ Type of Security/Obligation _____

No. of Units Owned _____ Current Fair Market Value \$ _____ Maturity Date _____

Issuer _____ Type of Security/Obligation _____

No. of Units Owned _____ Current Fair Market Value \$ _____ Maturity Date _____

Item 22. Real Estate

List all real estate, including leaseholds in excess of five years, held by the corporation.

Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Current Value \$ _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

Type of Property _____ Property's Location _____

Name(s) on Title and Ownership Percentages _____

Current Value \$ _____ Loan or Account No. _____

Lender's Name and Address _____

Current Balance On First Mortgage \$ _____ Monthly Payment \$ _____

Other Loan(s) (describe) _____ Current Balance \$ _____

Monthly Payment \$ _____ Rental Unit? _____ Monthly Rent Received \$ _____

Item 23. Other Assets

List all other property, by category, with an estimated value of \$2,500 or more, held by the corporation, including but not limited to, inventory, machinery, equipment, furniture, vehicles, customer lists, computer software, patents, and other intellectual property.

<u>Property Category</u>	<u>Property Location</u>	<u>Acquisition Cost</u>	<u>Current Value</u>
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

Item 24. Trusts and Escrows

List all persons and other entities holding funds or other assets that are in escrow or in trust for the corporation.

<u>Trustee or Escrow Agent's Name & Address</u>	<u>Description and Location of Assets</u>	<u>Present Market Value of Assets</u>
		\$
		\$
		\$
		\$
		\$
		\$
		\$
		\$

Item 25. Monetary Judgments and Settlements Owed To the Corporation

List all monetary judgments and settlements, recorded and unrecorded, owed to the corporation.

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Item 26. Monetary Judgments and Settlements Owed By the Corporation

List all monetary judgments and settlements, recorded and unrecorded, owed by the corporation.

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Opposing Party's Name & Address _____

Court's Name & Address _____ Docket No. _____

Nature of Lawsuit _____ Date of Judgment _____ Amount \$ _____

Item 27. Government Orders and Settlements

List all existing orders and settlements between the corporation and any federal or state government entities.

Name of Agency _____ Contact Person _____

Address _____ Telephone No. _____

Agreement Date _____ Nature of Agreement _____

Item 28. Credit Cards

List all of the corporation's credit cards and store charge accounts and the individuals authorized to use them.

Name of Credit Card or Store Names of Authorized Users and Positions Held

Item 29. Compensation of Employees

List all compensation and other benefits received from the corporation by the five most highly compensated employees, independent contractors, and consultants (other than those individuals listed in Items 5 and 6 above), for the two previous fiscal years and current fiscal year-to-date. "Compensation" includes, but is not limited to, salaries, commissions, consulting fees, bonuses, dividends, distributions, royalties, pensions, and profit sharing plans. "Other benefits" include, but are not limited to, loans, loan payments, rent, car payments, and insurance premiums, whether paid directly to the individuals, or paid to others on their behalf.

<u>Name/Position</u>	<u>Current Fiscal Year-to-Date</u>	<u>1 Year Ago</u>	<u>2 Years Ago</u>	<u>Compensation or Type of Benefits</u>
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	

Item 30. Compensation of Board Members and Officers

List all compensation and other benefits received from the corporation by each person listed in Items 5 and 6, for the current fiscal year-to-date and the two previous fiscal years. "Compensation" includes, but is not limited to, salaries, commissions, consulting fees, dividends, distributions, royalties, pensions, and profit sharing plans. "Other benefits" include, but are not limited to, loans, loan payments, rent, car payments, and insurance premiums, whether paid directly to the individuals, or paid to others on their behalf.

<u>Name/Position</u>	<u>Current Fiscal Year-to-Date</u>	<u>1 Year Ago</u>	<u>2 Years Ago</u>	<u>Compensation or Type of Benefits</u>
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	
	\$	\$	\$	

Item 31. Transfers of Assets Including Cash and Property

List all transfers of assets over \$2,500 made by the corporation, other than in the ordinary course of business, during the previous three years, by loan, gift, sale, or other transfer.

<u>Transferee's Name, Address, & Relationship</u>	<u>Property Transferred</u>	<u>Aggregate Value</u>	<u>Transfer Date</u>	<u>Type of Transfer (e.g., Loan, Gift)</u>
		\$		
		\$		
		\$		
		\$		
		\$		

Item 32. Documents Attached to the Financial Statement

List all documents that are being submitted with the financial statement.

<u>Item No.</u>	<u>Document Relates To</u>	<u>Description of Document</u>
-----------------	----------------------------	--------------------------------

CERTIFICATE OF SERVICE

I, Kenneth H. Abbe, hereby declare as follows:

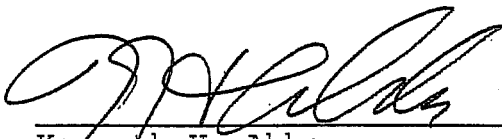
1. I am over the age of 18. I am an attorney employed by and representing the Federal Trade Commission. My business address is 10877 Wilshire Blvd. Suite 700, Los Angeles, California 90024. I am not a party to this action. The following statements are within my personal knowledge, and if called upon as a witness I could and would competently testify thereto.

2. On March 19, 2004, I served the attached document, titled "[Proposed] STIPULATED PRELIMINARY INJUNCTION AND ORDER CONTINUING ASSET FREEZE, APPOINTING PERMANENT RECEIVER, AND OTHER EQUITABLE RELIEF," by causing it to be sent via FedEx overnight delivery to the following:

Kevin R. Riva, Esq.
3055 Wilshire Blvd., Suite 900
Los Angeles, CA 90010
Fax: 213/252-0500
Counsel for Defendants

Peter A. Davidson, Esq.
Rein, Evans and Sestanovich LLP
1925 Century Park East, 16th Floor
Los Angeles, CA 90067
Fax: 310/551-0238
*Temporary Receiver for Unicyber Technology, Inc. and
Unicyber Gilboard, Inc.*

I declare under penalty of perjury that the foregoing is true and correct. Executed this 19 day of March, 2004, at Los Angeles, California.



Kenneth H. Abbe