UNITED STATES BANKRUPTCY COURT DISTRICT OF OREGON

In re

Case No. _____

)

NOTICE OF **PRELIMINARY** HEARING ON MOTION FOR USE OF CASH COLLATERAL TO OBTAIN CREDIT (Check One)

Debtor(s)

YOU ARE NOTIFIED THAT:

1. The undersigned moving party, ______, filed a Motion For Use of Cash Collateral To Obtain Credit *(check one)*. A copy of the motion is attached; and it includes BOTH (i) the statement required by Local Form #541.7, and (ii) the following allegations:

a. The immediate and irreparable harm that will come to the estate pending a final hearing is

b. The amount of cash collateral credit *(check one)* necessary to avoid the harm detailed above prior to the final hearing is ______.

2. The name and service address of the moving party's attorney (or moving party, if no attorney) are:

3. A **PRELIMINARY** HEARING on the motion WILL BE HELD ON ______ AT _____ IN

Testimony will be received if offered and admissible.

4. If you WISH TO OBJECT to the motion, YOU MUST DO ONE OR BOTH OF THE FOLLOWING: (1) ATTEND the preliminary hearing; <u>AND/OR</u> (2) FILE with the Clerk of Court (i.e., if the 5-digit portion of the Case No. begins with "3" or "4", mail to 1001 SW 5th Ave. #700, Portland OR 97204; <u>OR</u> if it begins with "6" or "7", mail to 405 E 8th Ave #2600, Eugene OR 97401), <u>BOTH</u>: (a) a written response, which states the facts upon which you will rely, <u>AND</u> (b) a certificate showing a COPY of the response was given DIRECTLY TO the Judge, and served on the U.S. Trustee and the party named in pt. 2 above. See <u>Local Form #541.51</u> for details.

5. On ______ copies of BOTH this notice AND the motion were served pursuant to FRBP 7004 on the debtor(s); any debtor's attorney; any trustee; any trustee's attorney; members of any committee elected pursuant to 11 U.S.C. §705; any Creditors' Committee Chairperson [or, if none serving, on all creditors listed on the list filed pursuant to FRBP 1007(d)]; any Creditors' Committee attorney; the U.S. Trustee; and all affected lien holders whose names and addresses used for service are as follows:

Signature

(If debtor is movant) Debtor's Address & Taxpayer ID#(s) (last 4 digits)

541.1 (2/13/09) ****LOCAL FORM #541.51 ATTACHED IF this NOTICE served on PAPER****