

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

IN RE)
)
 APPLICATION FOR INCLUSION ON COURT'S)
 REGISTER OF QUALIFIED MEDIATORS) Norman Wapnick
)

I, the undersigned, hereby apply for inclusion on the Register of Mediators Qualified for Service in the United States Bankruptcy Court for the District of Oregon. In making this application, I certify under penalty of perjury that all of the following information is true and correct:

1. I WILL FULLY COMPLY WITH THE RELEVANT PROVISIONS OF THIS COURT'S GENERAL ORDERS, LOCAL RULES, AND LOCAL FORMS, AND ANY MODIFICATIONS THERETO, RELATING TO MEDIATION.

2. I HAVE BEEN LICENSED UNDER THE LAWS OF OREGON IN THE PROFESSIONS LISTED BELOW (E.G., ATTORNEY, ACCOUNTANT, REAL ESTATE BROKER, APPRAISER, ENGINEER, ETC.) FOR THE NUMBER OF YEARS INDICATED:

Profession	Accrediting Organization	Years
Attorney	New York State Bar	34
Attorney	Oregon State Bar	34

3. I AM, OR HAVE BEEN, A MEMBER IN GOOD STANDING OF THE FOLLOWING ORGANIZATIONS:

Organization	Membership #	Number of Years	Active/Retired
9th Circuit Judicial Conference		6	Retired
American Bar Association		25	Active
American Bankruptcy Institute		9	Active
Oregon State Bar	60087	34	Active
Multnomah County Bar Association		34	Active
Commercial Law League - Western Region		30	Active
American Arbitration Association		5	Active

4. A GENERAL EXPLANATION OF MY EXPERIENCE IN EACH OF MY AFOREMENTIONED PROFESSIONS IS LISTED BELOW:

Primarily engaged in the areas of bankruptcy, business, debtor/creditor, construction, and environmental law. Represented debtors in reorganizations in and out of Chapter 11 with claims valued from \$2 million to \$30 million. Handled negotiations with lenders, government agencies and creditors. Represented borrowers and lenders in negotiating loan agreements, including

lines of credit and asset based lending. Represented buyers and sellers in negotiating and documenting purchase and sale of manufacturing, service, and real estate businesses. Experienced in partnership dissolutions. Admitted to practice in New York in 1955; Oregon in 1960. Managing Partner (1991 - present); Sussman Shank Wapnick Caplan & Stiles (1960 - present)

5. I HAVE COMPLETED THE FOLLOWING OREGON STATE BAR CONTINUING EDUCATION MEDIATION TRAINING PROGRAMS:

Course	Hours	CLE Credits
OSB Debtor/Creditor Section - Bankruptcy Mediation Training (Jan '94)	15.0	15.0

6. THE FOLLOWING IS A LIST OF OTHER COURT, STATE OR FEDERAL MEDIATION PROGRAMS I HAVE COMPLETED:

Court	Program	Hours
NONE		

7. THE FOLLOWING IS A GENERAL STATEMENT CONCERNING OTHER PERTINENT MEDIATION TRAINING I HAVE RECEIVED:

8. THE FOLLOWING IS A BRIEF EXPLANATION OF MY PERTINENT BANKRUPTCY EXPERIENCE:

Represented debtors in approximately 15 Chapter 11 cases, including Telco NW, Inc., Plaid Pantries, Inc., Inn Management Company, Inc., 4-H Farms, and Beaver Coaches, Inc. Also represented creditors' committees and secured lenders.

9. THE FOLLOWING IS A GENERAL EXPLANATION OF ANY OTHER PERTINENT EXPERIENCE I HAVE:

I have arbitrated approximately 6 cases, primarily involving business, corporate, or partnership dissolution, and conflicts between members of the organizations. I am an active member of Arbitration Service of Portland, Inc. and the American Arbitration Association, Commercial and Construction Arbitrators Panel.

10. I HAVE:

- (a) never been suspended, disbarred or had any professional license revoked;
- (b) no pending proceeding to suspend or revoke any of my professional licenses; and
- (c) never been convicted of a felony.

11. THE FOLLOWING IS A LIST OF EACH OF MY PREVIOUS APPLICATIONS FOR INCLUSION ON ANY COURT'S MEDIATION REGISTER, AND AN EXPLANATION OF THE CURRENT STATUS OF EACH SUCH APPLICATION (E.G., PRESENT STATUS; CIRCUMSTANCES, AND DATE, OF ANY REMOVAL):

Application Date	Court	Present Status
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NONE

12. UNLESS FULLY DISCLOSED AND THE POTENTIAL DISQUALIFYING CIRCUMSTANCE WAS THEN WAIVED BY THE COURT AND ALL PARTIES, I WILL NOT ACCEPT APPOINTMENT AS A MEDIATOR IN ANY PROCEEDING OR MATTER UNLESS AT THE TIME OF APPOINTMENT I WOULD QUALIFY AS A "DISINTERESTED PERSON" AS DEFINED BY 11 U.S.C. 101; I WOULD NOT BE DISQUALIFIED PURSUANT TO 28 U.S.C. 455 IF I WERE A JUSTICE, JUDGE, OR MAGISTRATE; AND I KNEW OF NO OTHER REASON THAT WOULD DISQUALIFY ME AS A MEDIATOR.

13. I WILL IMMEDIATELY CONTACT THE COURT, AND ANY PARTIES FOR WHOM I HAVE ACCEPTED APPOINTMENT AS A MEDIATOR, UPON LEARNING I AM NO LONGER QUALIFIED TO SERVE PURSUANT TO THE PROVISIONS OF G.O. 93-1, OR THIS APPLICATION (E.G., DUE TO AN ADVERSE CHANGE OF CIRCUMSTANCES RELATING TO POINTS 10 OR 12).

14. THIS APPLICATION IS ACCOMPANIED BY A DISKETTE (WHOSE SIZE IS COMPATIBLE WITH THE COURT'S CURRENT HARDWARE) WHICH CONTAINS A TRUE COPY OF THIS APPLICATION IN A VERSION OF SOFTWARE ACCEPTABLE TO THE COURT.

Dated: 7/21/94

Signature

Norman Wapnick
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