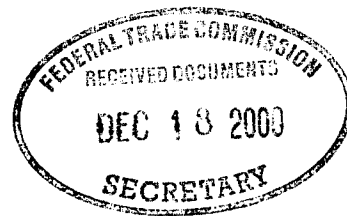


UNITED STATES OF AMERICA
FEDERAL TRADE COMMISSION



In the Matter of)
)
H.J. HEINZ COMPANY)
a corporation;)
)
MILNOT HOLDING CORPORATION,)
a corporation;)
)
and)
)
MADISON DEARBORN CAPITAL)
PARTNERS, L.P.,)
a limited partnership.)

Docket No. 9295

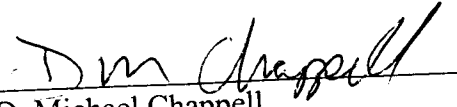
ORDER SETTING PREHEARING SCHEDULING CONFERENCE

Pursuant to 16 C.F.R. § 3.21(b), which requires a scheduling conference to be held within seven days after the last answer is filed, the scheduling conference for the above captioned matter will be held at the Federal Trade Commission, 600 Pennsylvania Avenue, N.W., Washington, D.C., in Room 532, on Wednesday, December 20, 2000, at 2:00 p.m.

Pursuant to 16 C.F.R. § 3.21(a), the parties are directed to meet before the prehearing scheduling conference to discuss the nature and basis of their claims and defenses, the possibilities for settlement, and a proposed pretrial scheduling order.

The parties have been provided a proposed pretrial scheduling order and are directed to be prepared to discuss any modifications to this order at the hearing.

ORDERED:


D. Michael Chappell
Administrative Law Judge

Date: December 18, 2000